

Global Assistive and Rehabilitation Robotic Market Growth 2026-2032

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Abstracts

The global Assistive and Rehabilitation Robotic market size is predicted to grow from US\$ 575 million in 2025 to US\$ 1352 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Assistive and Rehabilitation Robotics refers to intelligent medical rehabilitation devices designed for patients or users suffering from nerve injuries, post-orthopedic surgery, spinal cord injuries, stroke, age-related functional decline, and motor dysfunction. These devices utilize robotic mechanisms, sensors, control algorithms, human-computer interaction, force feedback, virtual reality, or bioelectrical signal recognition technologies to assist in motor training, gait training, upper limb training, balance training, functional assessment, and the recovery of daily living abilities. Their core goal is not to replace doctors or therapists, but rather to improve the repeatability, intensity, standardization, data-driven approach, and personalization of rehabilitation training. In 2025, global shipments of Assistive and Rehabilitation Robotics were approximately 23,496 units, with an average price of approximately US\$25,000 per unit and a gross profit margin of approximately 30.82%-65%.

The global rehabilitation robot market is gradually transitioning from research demonstrations and high-end hospital pilot projects to large-scale clinical applications. The number of patients with stroke, spinal cord injury, post-orthopedic surgery, and age-related functional decline continues to increase. Traditional rehabilitation treatments heavily rely on manual intervention by therapists, resulting in pain points such as insufficient training intensity, lack of repeatability, discontinuous assessment data, and uneven distribution of rehabilitation resources. Rehabilitation robots, through repeatable, high-intensity, and quantifiable training modes, standardize gait training, upper limb training, hand function recovery, balance control, and functional assessment,

and are becoming an important piece of equipment in the modern rehabilitation medicine system. Companies have already formed product matrices around lower limb gait, exoskeletons, upper limb training, and intelligent rehabilitation centers, and the industry is upgrading from selling single hardware to providing solutions encompassing equipment, software, data, and rehabilitation processes.

From the demand side, hospital rehabilitation departments, specialized rehabilitation hospitals, and neurorehabilitation centers remain the largest purchasers, primarily focusing on efficacy evidence, equipment stability, clinical suitability, and the number of patients a single therapist can cover. With the development of community and home-based rehabilitation, lightweight, portable, flexible exoskeletons and hand function rehabilitation equipment are beginning to experience a second growth curve. China, Europe, Japan, and North America all face aging populations, a shortage of rehabilitation services, and pressure to recover functionally after chronic diseases, driving governments, hospitals, and elderly care institutions to accelerate the deployment of intelligent rehabilitation equipment. In the Chinese market, companies such as Fourier, Siyi Intelligent, Maibu Robotics, and Chengtian Technology are accelerating their penetration through lower costs, more diverse product lines, and local hospital channels. Domestic products have moved from single-point devices to multi-machine collaborative rehabilitation centers.

Market challenges lie in medical device registration, clinical evidence-based practices, medical insurance payment, hospital procurement cycles, and therapist usage habits. Large gait training systems and exoskeletons are expensive, requiring medical institutions to assess equipment utilization, patient affordability, and operational returns for rehabilitation departments. While home-use devices have significant growth potential, issues such as safety supervision, remote guidance, long-term adherence, and after-sales service need to be addressed. Future industry growth will rely more on the accumulation of clinical evidence, improvements in payment systems, AI assessment algorithms, remote rehabilitation platforms, and multi-scenario rehabilitation service models. Rehabilitation robots will not be just single devices but will evolve into comprehensive rehabilitation platforms integrating 'robot hardware, digital assessment, training content, and cloud management.'

LP Information, Inc. (LPI) ' newest research report, the 'Assistive and Rehabilitation Robotic Industry Forecast' looks at past sales and reviews total world Assistive and Rehabilitation Robotic sales in 2025, providing a comprehensive analysis by region and market sector of projected Assistive and Rehabilitation Robotic sales for 2026 through 2032. With Assistive and Rehabilitation Robotic sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Assistive and Rehabilitation Robotic industry.

This Insight Report provides a comprehensive analysis of the global Assistive and Rehabilitation Robotic landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Assistive and Rehabilitation Robotic portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Assistive and Rehabilitation Robotic market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Assistive and Rehabilitation Robotic and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Assistive and Rehabilitation Robotic.

This report presents a comprehensive overview, market shares, and growth opportunities of Assistive and Rehabilitation Robotic market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lower Limb Rehabilitation Robot

Upper Limb Rehabilitation Robot

Hand Rehabilitation Robot

Exoskeleton Rehabilitation Robot

Segmentation by Mechanical Structure:

Exoskeleton Type

End-effector Type

Wearable Type

Others

Segmentation by Consumer Group:

Adults

Children

Segmentation by Application:

Sports and Orthopedic Medicine

Neurorehabilitation

Military Strength Training

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hocoma (DIH Medical)

Ekso Bionics

Lifeward

Cyberdyne

Tyromotion

Bionik Laboratories

Myomo

Reha Technology

Focal Meditech

Honda Motor

Instead Technologies

Aretech

Wandercraft

B-Temia

Harmonic Bionics

Neofect

Motorika

Rex Bionics

Fourier

Siyi Intelligence

MileBot Robotics

RoboCT

Shanghai Zhuodao Medical Technology Co., Ltd.

Nanjing Vishee Medical Technology Co., Ltd.

Shanghai Aoyi Information Technology Co., Ltd.

Guangzhou Yikang Medical Equipment Industrial Co., Ltd.

Henan Xiangyu Medical Equipment Co., Ltd.

Hopebotics

Beijing AI-Robotics Technology Co., Ltd.

Estun

Rxheal

Angelexo Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global Assistive and Rehabilitation Robotic market?

What factors are driving Assistive and Rehabilitation Robotic market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Assistive and Rehabilitation Robotic market opportunities vary by end market size?

How does Assistive and Rehabilitation Robotic break out by Type, by Application?

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Figure 91. Global Assistive and Rehabilitation Robotic Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Assistive and Rehabilitation Robotic Revenue Market Share Forecast by Ty

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