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Global Assistive Feeding Robots Market Growth 2026-2032

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Abstracts

The global Assistive Feeding Robots market size is predicted to grow from US$ 9.59 million in 2025 to US$ 23.53 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

In 2025, global production of assistive feeding robots was approximately 1,350 units, with a net average selling price of around US$7,860 per unit. Assistive feeding robots are specialized rehabilitation devices designed for individuals with limited upper-limb mobility, reduced muscle strength, tremors, spasms, or other motor impairments. They integrate powered actuators, robotic arms, food-positioning mechanisms, dedicated utensils, sensors, and human-machine interfaces to select, acquire, transport, and position food near the user's mouth either automatically or in response to user commands. These systems commonly incorporate accessibility switches, touch controls, voice interaction, head-motion detection, computer vision, mouth-position recognition, and pressure sensing, and can be configured according to the user's posture, eating speed, mouth position, and control ability. By reducing reliance on manual feeding, they support greater eating independence, personal dignity, and autonomy in daily activities. Commercial products are primarily offered as tabletop robots, plate-integrated systems, robotic-arm systems, and integrated hardware-software feeding solutions for use in home care, hospital rehabilitation departments, rehabilitation centers, nursing homes, long-term care facilities, residential disability services, and special education settings.

Market growth is primarily driven by population aging, the rising number of people with neurological conditions and severe upper-limb impairments, and increasing demand across home care, rehabilitation centers, and long-term care facilities to reduce manual feeding and ease caregiver shortages. Advances in computer vision, mouth-position

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detection, pressure sensing, voice control, and adaptive robotic arms are improving safety, usability, and compatibility with different food types. In addition, assistive-device subsidies, insurance coverage, rental models, and institutional procurement are gradually lowering adoption barriers, while the entry of Asian manufacturers is expected to reduce product costs and support broader commercialization.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Assistive Feeding Robots Industry Forecast” looks at past sales and reviews total world Assistive Feeding Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Assistive Feeding Robots sales for 2026 through 2032. With Assistive Feeding Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Assistive Feeding Robots industry.

This Insight Report provides a comprehensive analysis of the global Assistive Feeding Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Assistive Feeding Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Assistive Feeding Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Assistive Feeding Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Assistive Feeding Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Assistive Feeding Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Arm-Positioned Feeding Robots

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Container-Positioned Feeding Systems

Dual-Arm Transfer Feeding Robots

Other Assistive Feeding Robots

Segmentation by Automation Level:

Command-Triggered Systems

Programmed-Sequence Systems

Sensor-Guided Adaptive Systems

Other

Segmentation by Application:

Home Care

Clinical Rehabilitation Facilities

Long-Term Care Facilities

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DES?N LLC

Neater Solutions Ltd

Assistive Innovations B.V.

AIDUMAIN

NTRobot

Shenzhen Zuowei Technology Co., Ltd.

Mealtime Partners, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Assistive Feeding Robots market?

What factors are driving Assistive Feeding Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Assistive Feeding Robots market opportunities vary by end market size?

How does Assistive Feeding Robots break out by Type, by Application?

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