

# Global Asphalt Liquid Anti Strip Agent Market Growth 2026-2032

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## Abstracts

The global Asphalt Liquid Anti Strip Agent market size is predicted to grow from US\$ 230 million in 2025 to US\$ 342 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Asphalt liquid anti-stripping additives are a class of chemical additives used to improve the adhesion between asphalt and aggregates. By altering interfacial energy and chemical bonding capabilities, they prevent stripping caused by water damage during long-term use, thereby enhancing pavement durability, water resistance, and fatigue resistance. This product is widely used in highways, airport runways, municipal roads, and heavy-duty transportation infrastructure, and is particularly suitable for areas with high humidity, frequent rainfall, and frequent freeze-thaw cycles. The upstream of the asphalt liquid anti-stripping additive industry chain includes raw materials such as amine chemicals, surfactants, fatty acids, solvents, and specialty intermediates. The midstream consists of additive manufacturers responsible for formulation development, blending and production, quality control, and packaging. Downstream applications are mainly in asphalt mixing plants, road construction companies, road maintenance enterprises, and airport infrastructure projects. The industry chain also includes technical services such as compatibility testing, dosage optimization, on-site performance evaluation, and storage and transportation management to ensure stable adhesion performance and extend pavement service life. In 2025, the global production of asphalt liquid anti-stripping additives was approximately 127,027 tons, with a global average market price of approximately US\$1,850 per ton. The gross profit margin of major companies in the industry is between 20% and 35%. In 2025, the global production capacity of liquid asphalt anti-stripping additives is approximately 169,000 tons.

The market for asphalt liquid anti strip agents is driven by increasing investments in road infrastructure and the growing demand for high-durability pavements. Climate challenges such as heavy rainfall and freeze–thaw cycles are accelerating the adoption of moisture-resistant asphalt additives. Environmental regulations are encouraging the development of low-toxicity and bio-based formulations. In addition, the expansion of highway networks in emerging economies and large-scale pavement rehabilitation projects in developed regions are creating steady demand. Manufacturers are focusing on improving compatibility with modified asphalt and warm mix asphalt technologies. Cost-performance balance, long-term pavement performance, and sustainability are becoming the key competitive factors in this market.

LP Information, Inc. (LPI) ' newest research report, the “Asphalt Liquid Anti Strip Agent Industry Forecast” looks at past sales and reviews total world Asphalt Liquid Anti Strip Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Asphalt Liquid Anti Strip Agent sales for 2026 through 2032. With Asphalt Liquid Anti Strip Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Asphalt Liquid Anti Strip Agent industry.

This Insight Report provides a comprehensive analysis of the global Asphalt Liquid Anti Strip Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Asphalt Liquid Anti Strip Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Asphalt Liquid Anti Strip Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Asphalt Liquid Anti Strip Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Asphalt Liquid Anti Strip Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Asphalt Liquid Anti Strip Agent market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Ethylene Amines Liquid Anti Strip Agent

Polyamines Liquid Anti Strip Agent

Others

### Segmentation by Mechanism:

Surfactant Type

Chemically Bonded Type

Hydrophobic Protective Type

### Segmentation by Aggregate Type:

Acidic Aggregate Agent

Alkaline Aggregate Agent

Universal Type

### Segmentation by Application:

Warm Mix Asphalt

Hot Mix Asphalt

Cold Mix Asphalt

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Invista

Evonik

Cargill

Arkema

Nouryon

BASF

Huntsman

Unique Paving Materials

Kao Chemicals EU

All States Materials Group

Go-Green

Macismo International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Asphalt Liquid Anti Strip Agent market?  
What factors are driving Asphalt Liquid Anti Strip Agent market growth, globally and by region?  
Which technologies are poised for the fastest growth by market and region?  
How do Asphalt Liquid Anti Strip Agent market opportunities vary by end market size?  
How does Asphalt Liquid Anti Strip Agent break out by Type, by Application?

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