

Global ASO-based Drug Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global ASO-based Drug market size is predicted to grow from US\$ 4553 million in 2025 to US\$ 14190 million in 2032; it is expected to grow at a CAGR of 18.0% from 2026 to 2032.

Antisense Oligonucleotides (ASOs) are a class of nucleic acid drugs designed to target specific RNA molecules within cells. They work by binding to complementary RNA sequences, which can modulate gene expression in various ways. ASOs have been developed to treat a wide range of genetic and other diseases

United States market for ASO-based Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ASO-based Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ASO-based Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ASO-based Drug players cover Ionis Pharmaceuticals, Biogen, Sobi, Nippon Shinyaku, Jazz Pharmaceuticals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "ASO-based Drug Industry Forecast" looks at past sales and reviews total world ASO-based Drug sales in 2025, providing a comprehensive analysis by region and market sector of projected ASO-based Drug sales for 2026 through 2032. With ASO-based Drug sales broken down by region,

market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ASO-based Drug industry.

This Insight Report provides a comprehensive analysis of the global ASO-based Drug landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on ASO-based Drug portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ASO-based Drug market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ASO-based Drug and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ASO-based Drug.

This report presents a comprehensive overview, market shares, and growth opportunities of ASO-based Drug market by product type, application, key players and key regions and countries.

Segmentation by Type:

Intrathecal Injection

Intravenous Injections

Other

Segmentation by Application:

Neuromuscular Diseases

hATTR

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ionis Pharmaceuticals

Biogen

Sobi

Nippon Shinyaku

Jazz Pharmaceuticals

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global ASO-based Drug Market Size (2021-2032)
 - 2.1.2 ASO-based Drug Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for ASO-based Drug by Country/Region (2021, 2025 & 2032)
- 2.2 ASO-based Drug Segment by Type
 - 2.2.1 Intrathecal Injection
 - 2.2.2 Intravenous Injections
 - 2.2.3 Other
 - 2.2.4 ASO-based Drug Market Size by Type
 - 2.2.4.1 ASO-based Drug Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global ASO-based Drug Market Size Market Share by Type (2021-2026)
- 2.3 ASO-based Drug Segment by Application
 - 2.3.1 Neuromuscular Diseases
 - 2.3.2 hATTR
 - 2.3.3 Other
 - 2.3.4 ASO-based Drug Market Size by Application
 - 2.3.4.1 ASO-based Drug Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global ASO-based Drug Market Size Market Share by Application (2021-2026)

3 ASO-BASED DRUG MARKET SIZE BY PLAYER

- 3.1 ASO-based Drug Market Size Market Share by Player

- 3.1.1 Global ASO-based Drug Revenue by Player (2021-2026)
- 3.1.2 Global ASO-based Drug Revenue Market Share by Player (2021-2026)
- 3.2 Global ASO-based Drug Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 ASO-BASED DRUG BY REGION

- 4.1 ASO-based Drug Market Size by Region (2021-2026)
- 4.2 Global ASO-based Drug Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas ASO-based Drug Market Size Growth (2021-2026)
- 4.4 APAC ASO-based Drug Market Size Growth (2021-2026)
- 4.5 Europe ASO-based Drug Market Size Growth (2021-2026)
- 4.6 Middle East & Africa ASO-based Drug Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas ASO-based Drug Market Size by Country (2021-2026)
- 5.2 Americas ASO-based Drug Market Size by Type (2021-2026)
- 5.3 Americas ASO-based Drug Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC ASO-based Drug Market Size by Region (2021-2026)
- 6.2 APAC ASO-based Drug Market Size by Type (2021-2026)
- 6.3 APAC ASO-based Drug Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe ASO-based Drug Market Size by Country (2021-2026)
- 7.2 Europe ASO-based Drug Market Size by Type (2021-2026)
- 7.3 Europe ASO-based Drug Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa ASO-based Drug by Region (2021-2026)
- 8.2 Middle East & Africa ASO-based Drug Market Size by Type (2021-2026)
- 8.3 Middle East & Africa ASO-based Drug Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL ASO-BASED DRUG MARKET FORECAST

- 10.1 Global ASO-based Drug Forecast by Region (2027-2032)
 - 10.1.1 Global ASO-based Drug Forecast by Region (2027-2032)
 - 10.1.2 Americas ASO-based Drug Forecast
 - 10.1.3 APAC ASO-based Drug Forecast
 - 10.1.4 Europe ASO-based Drug Forecast
 - 10.1.5 Middle East & Africa ASO-based Drug Forecast
- 10.2 Americas ASO-based Drug Forecast by Country (2027-2032)
 - 10.2.1 United States Market ASO-based Drug Forecast

- 10.2.2 Canada Market ASO-based Drug Forecast
- 10.2.3 Mexico Market ASO-based Drug Forecast
- 10.2.4 Brazil Market ASO-based Drug Forecast
- 10.3 APAC ASO-based Drug Forecast by Region (2027-2032)
 - 10.3.1 China ASO-based Drug Market Forecast
 - 10.3.2 Japan Market ASO-based Drug Forecast
 - 10.3.3 Korea Market ASO-based Drug Forecast
 - 10.3.4 Southeast Asia Market ASO-based Drug Forecast
 - 10.3.5 India Market ASO-based Drug Forecast
 - 10.3.6 Australia Market ASO-based Drug Forecast
- 10.4 Europe ASO-based Drug Forecast by Country (2027-2032)
 - 10.4.1 Germany Market ASO-based Drug Forecast
 - 10.4.2 France Market ASO-based Drug Forecast
 - 10.4.3 UK Market ASO-based Drug Forecast
 - 10.4.4 Italy Market ASO-based Drug Forecast
 - 10.4.5 Russia Market ASO-based Drug Forecast
- 10.5 Middle East & Africa ASO-based Drug Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market ASO-based Drug Forecast
 - 10.5.2 South Africa Market ASO-based Drug Forecast
 - 10.5.3 Israel Market ASO-based Drug Forecast
 - 10.5.4 Turkey Market ASO-based Drug Forecast
- 10.6 Global ASO-based Drug Forecast by Type (2027-2032)
- 10.7 Global ASO-based Drug Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market ASO-based Drug Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Ionis Pharmaceuticals
 - 11.1.1 Ionis Pharmaceuticals Company Information
 - 11.1.2 Ionis Pharmaceuticals ASO-based Drug Product Offered
 - 11.1.3 Ionis Pharmaceuticals ASO-based Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Ionis Pharmaceuticals Main Business Overview
 - 11.1.5 Ionis Pharmaceuticals Latest Developments
- 11.2 Biogen
 - 11.2.1 Biogen Company Information
 - 11.2.2 Biogen ASO-based Drug Product Offered
 - 11.2.3 Biogen ASO-based Drug Revenue, Gross Margin and Market Share (2021-2026)

- 11.2.4 Biogen Main Business Overview
- 11.2.5 Biogen Latest Developments
- 11.3 Sobi
 - 11.3.1 Sobi Company Information
 - 11.3.2 Sobi ASO-based Drug Product Offered
 - 11.3.3 Sobi ASO-based Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Sobi Main Business Overview
 - 11.3.5 Sobi Latest Developments
- 11.4 Nippon Shinyaku
 - 11.4.1 Nippon Shinyaku Company Information
 - 11.4.2 Nippon Shinyaku ASO-based Drug Product Offered
 - 11.4.3 Nippon Shinyaku ASO-based Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Nippon Shinyaku Main Business Overview
 - 11.4.5 Nippon Shinyaku Latest Developments
- 11.5 Jazz Pharmaceuticals
 - 11.5.1 Jazz Pharmaceuticals Company Information
 - 11.5.2 Jazz Pharmaceuticals ASO-based Drug Product Offered
 - 11.5.3 Jazz Pharmaceuticals ASO-based Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Jazz Pharmaceuticals Main Business Overview
 - 11.5.5 Jazz Pharmaceuticals Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. ASO-based Drug Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. ASO-based Drug Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Intrathecal Injection
- Table 4. Major Players of Intravenous Injections
- Table 5. Major Players of Other
- Table 6. ASO-based Drug Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 7. Global ASO-based Drug Market Size by Type (2021-2026) & (\$ millions)
- Table 8. Global ASO-based Drug Market Size Market Share by Type (2021-2026)
- Table 9. ASO-based Drug Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 10. Global ASO-based Drug Market Size by Application (2021-2026) & (\$ millions)
- Table 11. Global ASO-based Drug Market Size Market Share by Application (2021-2026)
- Table 12. Global ASO-based Drug Revenue by Player (2021-2026) & (\$ millions)
- Table 13. Global ASO-based Drug Revenue Market Share by Player (2021-2026)
- Table 14. ASO-based Drug Key Players Head office and Products Offered
- Table 15. ASO-based Drug Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 16. New Products and Potential Entrants
- Table 17. Mergers & Acquisitions, Expansion
- Table 18. Global ASO-based Drug Market Size by Region (2021-2026) & (\$ millions)
- Table 19. Global ASO-based Drug Market Size Market Share by Region (2021-2026)
- Table 20. Global ASO-based Drug Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 21. Global ASO-based Drug Revenue Market Share by Country/Region (2021-2026)
- Table 22. Americas ASO-based Drug Market Size by Country (2021-2026) & (\$ millions)
- Table 23. Americas ASO-based Drug Market Size Market Share by Country (2021-2026)
- Table 24. Americas ASO-based Drug Market Size by Type (2021-2026) & (\$ millions)
- Table 25. Americas ASO-based Drug Market Size Market Share by Type (2021-2026)
- Table 26. Americas ASO-based Drug Market Size by Application (2021-2026) & (\$

millions)

Table 27. Americas ASO-based Drug Market Size Market Share by Application (2021-2026)

Table 28. APAC ASO-based Drug Market Size by Region (2021-2026) & (\$ millions)

Table 29. APAC ASO-based Drug Market Size Market Share by Region (2021-2026)

Table 30. APAC ASO-based Drug Market Size by Type (2021-2026) & (\$ millions)

Table 31. APAC ASO-based Drug Market Size by Application (2021-2026) & (\$ millions)

Table 32. Europe ASO-based Drug Market Size by Country (2021-2026) & (\$ millions)

Table 33. Europe ASO-based Drug Market Size Market Share by Country (2021-2026)

Table 34. Europe ASO-based Drug Market Size by Type (2021-2026) & (\$ millions)

Table 35. Europe ASO-based Drug Market Size by Application (2021-2026) & (\$ millions)

Table 36. Middle East & Africa ASO-based Drug Market Size by Region (2021-2026) & (\$ millions)

Table 37. Middle East & Africa ASO-based Drug Market Size by Type (2021-2026) & (\$ millions)

Table 38. Middle East & Africa ASO-based Drug Market Size by Application (2021-2026) & (\$ millions)

Table 39. Key Market Drivers & Growth Opportunities of ASO-based Drug

Table 40. Key Market Challenges & Risks of ASO-based Drug

Table 41. Key Industry Trends of ASO-based Drug

Table 42. Global ASO-based Drug Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 43. Global ASO-based Drug Market Size Market Share Forecast by Region (2027-2032)

Table 44. Global ASO-based Drug Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 45. Global ASO-based Drug Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 46. Ionis Pharmaceuticals Details, Company Type, ASO-based Drug Area Served and Its Competitors

Table 47. Ionis Pharmaceuticals ASO-based Drug Product Offered

Table 48. Ionis Pharmaceuticals ASO-based Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 49. Ionis Pharmaceuticals Main Business

Table 50. Ionis Pharmaceuticals Latest Developments

Table 51. Biogen Details, Company Type, ASO-based Drug Area Served and Its Competitors

Table 52. Biogen ASO-based Drug Product Offered

Table 53. Biogen ASO-based Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 54. Biogen Main Business

Table 55. Biogen Latest Developments

Table 56. Sobi Details, Company Type, ASO-based Drug Area Served and Its Competitors

Table 57. Sobi ASO-based Drug Product Offered

Table 58. Sobi ASO-based Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. Sobi Main Business

Table 60. Sobi Latest Developments

Table 61. Nippon Shinyaku Details, Company Type, ASO-based Drug Area Served and Its Competitors

Table 62. Nippon Shinyaku ASO-based Drug Product Offered

Table 63. Nippon Shinyaku ASO-based Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Nippon Shinyaku Main Business

Table 65. Nippon Shinyaku Latest Developments

Table 66. Jazz Pharmaceuticals Details, Company Type, ASO-based Drug Area Served and Its Competitors

Table 67. Jazz Pharmaceuticals ASO-based Drug Product Offered

Table 68. Jazz Pharmaceuticals ASO-based Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Jazz Pharmaceuticals Main Business

Table 70. Jazz Pharmaceuticals Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. ASO-based Drug Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global ASO-based Drug Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. ASO-based Drug Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. ASO-based Drug Sales Market Share by Country/Region (2025)
- Figure 8. ASO-based Drug Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global ASO-based Drug Market Size Market Share by Type in 2025
- Figure 10. ASO-based Drug in Neuromuscular Diseases
- Figure 11. Global ASO-based Drug Market: Neuromuscular Diseases (2021-2026) & (\$ millions)
- Figure 12. ASO-based Drug in hATTR
- Figure 13. Global ASO-based Drug Market: hATTR (2021-2026) & (\$ millions)
- Figure 14. ASO-based Drug in Other
- Figure 15. Global ASO-based Drug Market: Other (2021-2026) & (\$ millions)
- Figure 16. Global ASO-based Drug Market Size Market Share by Application in 2025
- Figure 17. Global ASO-based Drug Revenue Market Share by Player in 2025
- Figure 18. Global ASO-based Drug Market Size Market Share by Region (2021-2026)
- Figure 19. Americas ASO-based Drug Market Size 2021-2026 (\$ millions)
- Figure 20. APAC ASO-based Drug Market Size 2021-2026 (\$ millions)
- Figure 21. Europe ASO-based Drug Market Size 2021-2026 (\$ millions)
- Figure 22. Middle East & Africa ASO-based Drug Market Size 2021-2026 (\$ millions)
- Figure 23. Americas ASO-based Drug Value Market Share by Country in 2025
- Figure 24. United States ASO-based Drug Market Size Growth 2021-2026 (\$ millions)
- Figure 25. Canada ASO-based Drug Market Size Growth 2021-2026 (\$ millions)
- Figure 26. Mexico ASO-based Drug Market Size Growth 2021-2026 (\$ millions)
- Figure 27. Brazil ASO-based Drug Market Size Growth 2021-2026 (\$ millions)
- Figure 28. APAC ASO-based Drug Market Size Market Share by Region in 2025
- Figure 29. APAC ASO-based Drug Market Size Market Share by Type (2021-2026)
- Figure 30. APAC ASO-based Drug Market Size Market Share by Application (2021-2026)
- Figure 31. China ASO-based Drug Market Size Growth 2021-2026 (\$ millions)
- Figure 32. Japan ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 35. India ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe ASO-based Drug Market Size Market Share by Country in 2025

Figure 38. Europe ASO-based Drug Market Size Market Share by Type (2021-2026)

Figure 39. Europe ASO-based Drug Market Size Market Share by Application (2021-2026)

Figure 40. Germany ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 41. France ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa ASO-based Drug Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa ASO-based Drug Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa ASO-based Drug Market Size Market Share by Application (2021-2026)

Figure 48. Egypt ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries ASO-based Drug Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 54. APAC ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 55. Europe ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 57. United States ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 58. Canada ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 59. Mexico ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 60. Brazil ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 61. China ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 62. Japan ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 63. Korea ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 65. India ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 66. Australia ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 67. Germany ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 68. France ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 69. UK ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 70. Italy ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 71. Russia ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 72. Egypt ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 73. South Africa ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 74. Israel ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 75. Turkey ASO-based Drug Market Size 2027-2032 (\$ millions)

Figure 76. Global ASO-based Drug Market Size Market Share Forecast by Type
(2027-2032)

Figure 77. Global ASO-based Drug Market Size Market Share Forecast by Application
(2027-2032)

Figure 78. GCC Countries ASO-based Drug Market Size 2027-2032 (\$ millions)

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