

Global Ash Logs & Lumber Market Growth 2026-2032

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Abstracts

The global Ash Logs & Lumber market size is predicted to grow from US\$ 1791 million in 2025 to US\$ 2608 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Ash logs & lumber refer to roundwood & sawn boards derived from *Fraxinus* spp., including American Ash / White Ash (*Fraxinus americana*) & European Ash (*Fraxinus excelsior*) as the two main commercial sources. Ash is valued for its toughness, resilience, good shock resistance & excellent machining properties. It is widely used in high-end furniture, flooring, decorative mouldings, architectural millwork, sports equipment (baseball bats, skis, pool cues), tool handles, musical instruments, marine interiors & vehicle manufacturing. Ash is also an important raw material for plywood, sliced veneer & pulp. The significance of studying this category lies in the fact that white ash serves as a functional hardwood species prized for its elasticity & toughness; its supply-demand dynamics directly reflect the health of global sports equipment, high-end furniture & architectural millwork industries, while also serving as a key indicator for monitoring forest health in North America & Europe (especially the impact of Emerald Ash Borer on North American ash resources).

Ash (white ash/European ash) is a functional hardwood prized for its excellent elasticity, shock resistance & steam-bending properties, making it irreplaceable for high-end furniture, flooring & sports equipment. Pricing is determined by species, grade & origin: American white ash, hit by emerald ash borer, commands significantly higher FAS kiln-dried prices than European ash. FAS American ash trades at USD 900-1,000/m³ (China port), European ash at USD 550-700/m³. Margins diverge: integrated North American producers (Weyerhaeuser, Baillie) achieve 25-35% margins; European specialists (JBONNOT, Fritz Kohl) maintain 30-40% on custom-bent blanks & sports goods; Chinese import processors (Jiasen, Xiran) earn 15-20% via value-added drying & custom cutting, while smaller fabricators relying on imported logs struggle below 10%.

Downstream primary applications: furniture & cabinetry 35?40%, flooring & millwork 20?25%, sports equipment (baseball bats, hockey sticks, tool handles) 15?20%, architectural & industrial uses 10?15%, others 5?10%. Incremental demand is driven by: rigid demand for impact?resistant wood in global sports equipment; preference for ash flooring in North American renovation; custom?bent furniture in Europe (rocking chairs, wooden lamps). Landscape: North American ash supply is collapsing due to emerald ash borer; European ash (France, Germany, UK) is now the main source for premium ash products; Eastern European mills (Ukraine, Poland, Romania) export sawn ash to Western Europe & Asia; China is the largest processing & consuming hub, importing logs and lumber from both North America and Europe. Uncertainties include: continued threat of emerald ash borer on North American ash; EUDR compliance costs for European exports; US?China tariff volatility. Conclusion: Ash is a high?end hardwood market driven by functional value & resource scarcity caused by pests. Shrinking North American supply creates opportunities for European ash & substitute species. Over the next five years, steam?bent blanks & sports?grade ash will maintain a premium, while low?grade ash will face competition from oak, maple & plantation species. Players with FSC/PEFC certification & downstream processing capabilities will capture higher value.

LP Information, Inc. (LPI) ' newest research report, the ?Ash Logs & Lumber Industry Forecast? looks at past sales and reviews total world Ash Logs & Lumber sales in 2025, providing a comprehensive analysis by region and market sector of projected Ash Logs & Lumber sales for 2026 through 2032. With Ash Logs & Lumber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ash Logs & Lumber industry.

This Insight Report provides a comprehensive analysis of the global Ash Logs & Lumber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ash Logs & Lumber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Ash Logs & Lumber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ash Logs & Lumber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Ash Logs & Lumber.

This report presents a comprehensive overview, market shares, and growth opportunities of Ash Logs & Lumber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

American White Ash (*Fraxinus americana*)

European Ash (*Fraxinus excelsior*)

Segmentation by Grade:

FAS (First & Seconds)

Select & Common 1

Common 2 & Industrial

Specialty (Steam?bent)

Segmentation by Application:

Furniture & Cabinetry

Sports Equipment

Flooring & Millwork

Architectural & Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Weyerhaeuser

Baillie Lumber

Kendrick Forest Products

Midwest Hardwood

Turman Wood Group

Little River Hardwoods

Maine Woods Company

Vexco

Meister Log & Lumber

Kingway Wood

JBONNOT of Condillac & Cie

Fritz Kohl

Nordik Express

Legro Group

Kalloveen

Jiasen Wood

Xiran Wood

Woodline Lumber

Bradford Dimension

Clark Lumber

Bloomus International

Philip Fenwick

Zhanalis

Til-79 Wood

Drewex

Malag & Soltau

Processing Venture

Dingzheng Wood

Wentada Trading

Yilida

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ash Logs & Lumber market?

What factors are driving Ash Logs & Lumber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Ash Logs & Lumber market opportunities vary by end market size?
How does Ash Logs & Lumber break out by Type, by Application?

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