

Global Asbestos-free Fiber Cement Board Market Growth 2025-2031

<https://marketpublishers.com/r/GE92373DEF5AEN.html>

Date: November 2025

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: GE92373DEF5AEN

Abstracts

The global Asbestos-free Fiber Cement Board market size is predicted to grow from US\$ 19440 million in 2025 to US\$ 25450 million in 2031; it is expected to grow at a CAGR of 4.6% from 2025 to 2031.

Asbestos-free fiber cement board is a modern construction material designed as a safer alternative to traditional asbestos-based fiber cement products. It is a composite material made from a blend of Portland cement, silica, cellulose fibers, and additives, without the inclusion of hazardous asbestos fibers. The boards are manufactured through advanced processes such as autoclaving, which enhance their strength, durability, and resistance to environmental factors.

These boards are highly valued for their lightweight yet robust structure, making them ideal for applications in exterior cladding, interior walls, ceilings, roofing, and flooring. The absence of asbestos eliminates the associated health risks, making asbestos-free fiber cement boards environmentally friendly and compliant with global safety standards. Available in various sizes, thicknesses, and finishes, these boards can mimic the appearance of wood, stone, or concrete, offering aesthetic flexibility to suit modern architectural trends. Their fire resistance, moisture tolerance, and low maintenance needs make them a preferred choice for sustainable and long-lasting construction projects.

The production of asbestos-free fiber cement boards involves innovative techniques such as autoclaving, which enhances the material's density, strength, and resistance to warping or cracking.

Cellulose fibers, often sourced from recycled or sustainable wood pulp, are used as a

safer alternative to asbestos, contributing to the product's eco-friendliness.

Modern boards are equipped with advanced coatings that provide enhanced resistance to UV rays, water absorption, and staining, ensuring a longer lifespan.

The market for asbestos-free fiber cement boards has been growing steadily owing to the expansion of the construction industry, especially in developing regions, which is driving the demand for asbestos-free fiber cement boards. In terms of regions, North America is expected to remain the largest market for asbestos-free fiber cement board during the forecast period, followed by Europe. And in terms of application, the largest application is Commercial Buildings, followed by Residential Buildings. With sustainability becoming a central focus in construction, asbestos-free fiber cement boards are gaining traction due to their recyclable nature and compliance with green building certifications.

Rapid urbanization, particularly in developing economies, is fueling demand for durable and cost-effective building materials suitable for large-scale residential and commercial projects.

Growing concerns about fire safety and the need for long-lasting materials are driving the adoption of fiber cement boards in regions prone to wildfires or extreme weather conditions.

The ability to customize finishes and textures has made asbestos-free fiber cement boards a popular choice for modern architects and designers seeking innovative solutions for facades and interiors.

The key players of Construction fiber cement board include James Hardie, Etex Group, Swisspearl Group and Mahaphant. The top four manufacturers hold approximately 20% of the global market share.

In terms of product type, Medium Density Construction fiber cement board is the largest segment, with a share of 45%. And in terms of application, Commercial Buildings has a share about 60 percent.

LP Information, Inc. (LPI) 's newest research report, the "Asbestos-free Fiber Cement Board Industry Forecast" looks at past sales and reviews total world Asbestos-free Fiber Cement Board sales in 2024, providing a comprehensive analysis by region and market sector of projected Asbestos-free Fiber Cement Board sales for 2025 through

2031. With Asbestos-free Fiber Cement Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Asbestos-free Fiber Cement Board industry.

This Insight Report provides a comprehensive analysis of the global Asbestos-free Fiber Cement Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Asbestos-free Fiber Cement Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Asbestos-free Fiber Cement Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Asbestos-free Fiber Cement Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Asbestos-free Fiber Cement Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Asbestos-free Fiber Cement Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Density Fiber Cement

Medium Density Fiber Cement

High Density Fiber Cement

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

James Hardie

Etex Group

Swisspearl Group

Mahaphant

Elementia

Everest Industries

Hong Leong Industries

HeaderBoard Building

Soben Board

SCG Building Materials

Kmew

Nichiha

Lato JSC

Visaka Industries

China Conch Venture

Sanle Group

Saint-Gobain

Hebei Construction Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Asbestos-free Fiber Cement Board market?

What factors are driving Asbestos-free Fiber Cement Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Asbestos-free Fiber Cement Board market opportunities vary by end market size?

How does Asbestos-free Fiber Cement Board break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Asbestos-free Fiber Cement Board Annual Sales 2020-2031

- 2.1.2 World Current & Future Analysis for Asbestos-free Fiber Cement Board by Geographic Region, 2020, 2024 & 2031

- 2.1.3 World Current & Future Analysis for Asbestos-free Fiber Cement Board by Country/Region, 2020, 2024 & 2031

2.2 Asbestos-free Fiber Cement Board Segment by Type

- 2.2.1 Low Density Fiber Cement

- 2.2.2 Medium Density Fiber Cement

- 2.2.3 High Density Fiber Cement

2.3 Asbestos-free Fiber Cement Board Sales by Type

- 2.3.1 Global Asbestos-free Fiber Cement Board Sales Market Share by Type (2020-2025)

- 2.3.2 Global Asbestos-free Fiber Cement Board Revenue and Market Share by Type (2020-2025)

- 2.3.3 Global Asbestos-free Fiber Cement Board Sale Price by Type (2020-2025)

2.4 Asbestos-free Fiber Cement Board Segment by Application

- 2.4.1 Residential

- 2.4.2 Commercial

- 2.4.3 Industrial

2.5 Asbestos-free Fiber Cement Board Sales by Application

- 2.5.1 Global Asbestos-free Fiber Cement Board Sale Market Share by Application (2020-2025)

- 2.5.2 Global Asbestos-free Fiber Cement Board Revenue and Market Share by

Application (2020-2025)

2.5.3 Global Asbestos-free Fiber Cement Board Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Asbestos-free Fiber Cement Board Breakdown Data by Company

3.1.1 Global Asbestos-free Fiber Cement Board Annual Sales by Company (2020-2025)

3.1.2 Global Asbestos-free Fiber Cement Board Sales Market Share by Company (2020-2025)

3.2 Global Asbestos-free Fiber Cement Board Annual Revenue by Company (2020-2025)

3.2.1 Global Asbestos-free Fiber Cement Board Revenue by Company (2020-2025)

3.2.2 Global Asbestos-free Fiber Cement Board Revenue Market Share by Company (2020-2025)

3.3 Global Asbestos-free Fiber Cement Board Sale Price by Company

3.4 Key Manufacturers Asbestos-free Fiber Cement Board Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Asbestos-free Fiber Cement Board Product Location Distribution

3.4.2 Players Asbestos-free Fiber Cement Board Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ASBESTOS-FREE FIBER CEMENT BOARD BY GEOGRAPHIC REGION

4.1 World Historic Asbestos-free Fiber Cement Board Market Size by Geographic Region (2020-2025)

4.1.1 Global Asbestos-free Fiber Cement Board Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Asbestos-free Fiber Cement Board Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Asbestos-free Fiber Cement Board Market Size by Country/Region (2020-2025)

4.2.1 Global Asbestos-free Fiber Cement Board Annual Sales by Country/Region

(2020-2025)

4.2.2 Global Asbestos-free Fiber Cement Board Annual Revenue by Country/Region

(2020-2025)

4.3 Americas Asbestos-free Fiber Cement Board Sales Growth

4.4 APAC Asbestos-free Fiber Cement Board Sales Growth

4.5 Europe Asbestos-free Fiber Cement Board Sales Growth

4.6 Middle East & Africa Asbestos-free Fiber Cement Board Sales Growth

5 AMERICAS

5.1 Americas Asbestos-free Fiber Cement Board Sales by Country

5.1.1 Americas Asbestos-free Fiber Cement Board Sales by Country (2020-2025)

5.1.2 Americas Asbestos-free Fiber Cement Board Revenue by Country (2020-2025)

5.2 Americas Asbestos-free Fiber Cement Board Sales by Type (2020-2025)

5.3 Americas Asbestos-free Fiber Cement Board Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Asbestos-free Fiber Cement Board Sales by Region

6.1.1 APAC Asbestos-free Fiber Cement Board Sales by Region (2020-2025)

6.1.2 APAC Asbestos-free Fiber Cement Board Revenue by Region (2020-2025)

6.2 APAC Asbestos-free Fiber Cement Board Sales by Type (2020-2025)

6.3 APAC Asbestos-free Fiber Cement Board Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Asbestos-free Fiber Cement Board by Country

7.1.1 Europe Asbestos-free Fiber Cement Board Sales by Country (2020-2025)

- 7.1.2 Europe Asbestos-free Fiber Cement Board Revenue by Country (2020-2025)
- 7.2 Europe Asbestos-free Fiber Cement Board Sales by Type (2020-2025)
- 7.3 Europe Asbestos-free Fiber Cement Board Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Asbestos-free Fiber Cement Board by Country
 - 8.1.1 Middle East & Africa Asbestos-free Fiber Cement Board Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa Asbestos-free Fiber Cement Board Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Asbestos-free Fiber Cement Board Sales by Type (2020-2025)
- 8.3 Middle East & Africa Asbestos-free Fiber Cement Board Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Asbestos-free Fiber Cement Board
- 10.3 Manufacturing Process Analysis of Asbestos-free Fiber Cement Board
- 10.4 Industry Chain Structure of Asbestos-free Fiber Cement Board

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Asbestos-free Fiber Cement Board Distributors

11.3 Asbestos-free Fiber Cement Board Customer

12 WORLD FORECAST REVIEW FOR ASBESTOS-FREE FIBER CEMENT BOARD BY GEOGRAPHIC REGION

12.1 Global Asbestos-free Fiber Cement Board Market Size Forecast by Region

12.1.1 Global Asbestos-free Fiber Cement Board Forecast by Region (2026-2031)

12.1.2 Global Asbestos-free Fiber Cement Board Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Asbestos-free Fiber Cement Board Forecast by Type (2026-2031)

12.7 Global Asbestos-free Fiber Cement Board Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 James Hardie

13.1.1 James Hardie Company Information

13.1.2 James Hardie Asbestos-free Fiber Cement Board Product Portfolios and Specifications

13.1.3 James Hardie Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 James Hardie Main Business Overview

13.1.5 James Hardie Latest Developments

13.2 Etex Group

13.2.1 Etex Group Company Information

13.2.2 Etex Group Asbestos-free Fiber Cement Board Product Portfolios and Specifications

13.2.3 Etex Group Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Etex Group Main Business Overview

13.2.5 Etex Group Latest Developments

13.3 Swisspearl Group

13.3.1 Swisspearl Group Company Information

13.3.2 Swisspearl Group Asbestos-free Fiber Cement Board Product Portfolios and Specifications

13.3.3 Swisspearl Group Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Swisspearl Group Main Business Overview

13.3.5 Swisspearl Group Latest Developments

13.4 Mahaphant

13.4.1 Mahaphant Company Information

13.4.2 Mahaphant Asbestos-free Fiber Cement Board Product Portfolios and Specifications

13.4.3 Mahaphant Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Mahaphant Main Business Overview

13.4.5 Mahaphant Latest Developments

13.5 Elementia

13.5.1 Elementia Company Information

13.5.2 Elementia Asbestos-free Fiber Cement Board Product Portfolios and Specifications

13.5.3 Elementia Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Elementia Main Business Overview

13.5.5 Elementia Latest Developments

13.6 Everest Industries

13.6.1 Everest Industries Company Information

13.6.2 Everest Industries Asbestos-free Fiber Cement Board Product Portfolios and Specifications

13.6.3 Everest Industries Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Everest Industries Main Business Overview

13.6.5 Everest Industries Latest Developments

13.7 Hong Leong Industries

13.7.1 Hong Leong Industries Company Information

13.7.2 Hong Leong Industries Asbestos-free Fiber Cement Board Product Portfolios and Specifications

13.7.3 Hong Leong Industries Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Hong Leong Industries Main Business Overview

- 13.7.5 Hong Leong Industries Latest Developments
- 13.8 HeaderBoard Building
 - 13.8.1 HeaderBoard Building Company Information
 - 13.8.2 HeaderBoard Building Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.8.3 HeaderBoard Building Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 HeaderBoard Building Main Business Overview
 - 13.8.5 HeaderBoard Building Latest Developments
- 13.9 Soben Board
 - 13.9.1 Soben Board Company Information
 - 13.9.2 Soben Board Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.9.3 Soben Board Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Soben Board Main Business Overview
 - 13.9.5 Soben Board Latest Developments
- 13.10 SCG Building Materials
 - 13.10.1 SCG Building Materials Company Information
 - 13.10.2 SCG Building Materials Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.10.3 SCG Building Materials Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 SCG Building Materials Main Business Overview
 - 13.10.5 SCG Building Materials Latest Developments
- 13.11 Kmew
 - 13.11.1 Kmew Company Information
 - 13.11.2 Kmew Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.11.3 Kmew Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Kmew Main Business Overview
 - 13.11.5 Kmew Latest Developments
- 13.12 Nichiha
 - 13.12.1 Nichiha Company Information
 - 13.12.2 Nichiha Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.12.3 Nichiha Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.12.4 Nichiha Main Business Overview
- 13.12.5 Nichiha Latest Developments
- 13.13 Lato JSC
 - 13.13.1 Lato JSC Company Information
 - 13.13.2 Lato JSC Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.13.3 Lato JSC Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 Lato JSC Main Business Overview
 - 13.13.5 Lato JSC Latest Developments
- 13.14 Visaka Industries
 - 13.14.1 Visaka Industries Company Information
 - 13.14.2 Visaka Industries Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.14.3 Visaka Industries Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.14.4 Visaka Industries Main Business Overview
 - 13.14.5 Visaka Industries Latest Developments
- 13.15 China Conch Venture
 - 13.15.1 China Conch Venture Company Information
 - 13.15.2 China Conch Venture Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.15.3 China Conch Venture Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.15.4 China Conch Venture Main Business Overview
 - 13.15.5 China Conch Venture Latest Developments
- 13.16 Sanle Group
 - 13.16.1 Sanle Group Company Information
 - 13.16.2 Sanle Group Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.16.3 Sanle Group Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.16.4 Sanle Group Main Business Overview
 - 13.16.5 Sanle Group Latest Developments
- 13.17 Saint-Gobain
 - 13.17.1 Saint-Gobain Company Information
 - 13.17.2 Saint-Gobain Asbestos-free Fiber Cement Board Product Portfolios and Specifications
 - 13.17.3 Saint-Gobain Asbestos-free Fiber Cement Board Sales, Revenue, Price and

Gross Margin (2020-2025)

13.17.4 Saint-Gobain Main Business Overview

13.17.5 Saint-Gobain Latest Developments

13.18 Hebei Construction Group

13.18.1 Hebei Construction Group Company Information

13.18.2 Hebei Construction Group Asbestos-free Fiber Cement Board Product

Portfolios and Specifications

13.18.3 Hebei Construction Group Asbestos-free Fiber Cement Board Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 Hebei Construction Group Main Business Overview

13.18.5 Hebei Construction Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Asbestos-free Fiber Cement Board Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Asbestos-free Fiber Cement Board Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Low Density Fiber Cement

Table 4. Major Players of Medium Density Fiber Cement

Table 5. Major Players of High Density Fiber Cement

Table 6. Global Asbestos-free Fiber Cement Board Sales by Type (2020-2025) & (K Sqm)

Table 7. Global Asbestos-free Fiber Cement Board Sales Market Share by Type (2020-2025)

Table 8. Global Asbestos-free Fiber Cement Board Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Asbestos-free Fiber Cement Board Revenue Market Share by Type (2020-2025)

Table 10. Global Asbestos-free Fiber Cement Board Sale Price by Type (2020-2025) & (US\$/Sqm)

Table 11. Global Asbestos-free Fiber Cement Board Sale by Application (2020-2025) & (K Sqm)

Table 12. Global Asbestos-free Fiber Cement Board Sale Market Share by Application (2020-2025)

Table 13. Global Asbestos-free Fiber Cement Board Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Asbestos-free Fiber Cement Board Revenue Market Share by Application (2020-2025)

Table 15. Global Asbestos-free Fiber Cement Board Sale Price by Application (2020-2025) & (US\$/Sqm)

Table 16. Global Asbestos-free Fiber Cement Board Sales by Company (2020-2025) & (K Sqm)

Table 17. Global Asbestos-free Fiber Cement Board Sales Market Share by Company (2020-2025)

Table 18. Global Asbestos-free Fiber Cement Board Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Asbestos-free Fiber Cement Board Revenue Market Share by Company (2020-2025)

- Table 20. Global Asbestos-free Fiber Cement Board Sale Price by Company (2020-2025) & (US\$/Sqm)
- Table 21. Key Manufacturers Asbestos-free Fiber Cement Board Producing Area Distribution and Sales Area
- Table 22. Players Asbestos-free Fiber Cement Board Products Offered
- Table 23. Asbestos-free Fiber Cement Board Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Asbestos-free Fiber Cement Board Sales by Geographic Region (2020-2025) & (K Sqm)
- Table 27. Global Asbestos-free Fiber Cement Board Sales Market Share Geographic Region (2020-2025)
- Table 28. Global Asbestos-free Fiber Cement Board Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 29. Global Asbestos-free Fiber Cement Board Revenue Market Share by Geographic Region (2020-2025)
- Table 30. Global Asbestos-free Fiber Cement Board Sales by Country/Region (2020-2025) & (K Sqm)
- Table 31. Global Asbestos-free Fiber Cement Board Sales Market Share by Country/Region (2020-2025)
- Table 32. Global Asbestos-free Fiber Cement Board Revenue by Country/Region (2020-2025) & (\$ millions)
- Table 33. Global Asbestos-free Fiber Cement Board Revenue Market Share by Country/Region (2020-2025)
- Table 34. Americas Asbestos-free Fiber Cement Board Sales by Country (2020-2025) & (K Sqm)
- Table 35. Americas Asbestos-free Fiber Cement Board Sales Market Share by Country (2020-2025)
- Table 36. Americas Asbestos-free Fiber Cement Board Revenue by Country (2020-2025) & (\$ millions)
- Table 37. Americas Asbestos-free Fiber Cement Board Sales by Type (2020-2025) & (K Sqm)
- Table 38. Americas Asbestos-free Fiber Cement Board Sales by Application (2020-2025) & (K Sqm)
- Table 39. APAC Asbestos-free Fiber Cement Board Sales by Region (2020-2025) & (K Sqm)
- Table 40. APAC Asbestos-free Fiber Cement Board Sales Market Share by Region (2020-2025)

Table 41. APAC Asbestos-free Fiber Cement Board Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Asbestos-free Fiber Cement Board Sales by Type (2020-2025) & (K Sqm)

Table 43. APAC Asbestos-free Fiber Cement Board Sales by Application (2020-2025) & (K Sqm)

Table 44. Europe Asbestos-free Fiber Cement Board Sales by Country (2020-2025) & (K Sqm)

Table 45. Europe Asbestos-free Fiber Cement Board Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Asbestos-free Fiber Cement Board Sales by Type (2020-2025) & (K Sqm)

Table 47. Europe Asbestos-free Fiber Cement Board Sales by Application (2020-2025) & (K Sqm)

Table 48. Middle East & Africa Asbestos-free Fiber Cement Board Sales by Country (2020-2025) & (K Sqm)

Table 49. Middle East & Africa Asbestos-free Fiber Cement Board Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Asbestos-free Fiber Cement Board Sales by Type (2020-2025) & (K Sqm)

Table 51. Middle East & Africa Asbestos-free Fiber Cement Board Sales by Application (2020-2025) & (K Sqm)

Table 52. Key Market Drivers & Growth Opportunities of Asbestos-free Fiber Cement Board

Table 53. Key Market Challenges & Risks of Asbestos-free Fiber Cement Board

Table 54. Key Industry Trends of Asbestos-free Fiber Cement Board

Table 55. Asbestos-free Fiber Cement Board Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Asbestos-free Fiber Cement Board Distributors List

Table 58. Asbestos-free Fiber Cement Board Customer List

Table 59. Global Asbestos-free Fiber Cement Board Sales Forecast by Region (2026-2031) & (K Sqm)

Table 60. Global Asbestos-free Fiber Cement Board Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Asbestos-free Fiber Cement Board Sales Forecast by Country (2026-2031) & (K Sqm)

Table 62. Americas Asbestos-free Fiber Cement Board Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Asbestos-free Fiber Cement Board Sales Forecast by Region

(2026-2031) & (K Sqm)

Table 64. APAC Asbestos-free Fiber Cement Board Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Asbestos-free Fiber Cement Board Sales Forecast by Country (2026-2031) & (K Sqm)

Table 66. Europe Asbestos-free Fiber Cement Board Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Asbestos-free Fiber Cement Board Sales Forecast by Country (2026-2031) & (K Sqm)

Table 68. Middle East & Africa Asbestos-free Fiber Cement Board Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Asbestos-free Fiber Cement Board Sales Forecast by Type (2026-2031) & (K Sqm)

Table 70. Global Asbestos-free Fiber Cement Board Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Asbestos-free Fiber Cement Board Sales Forecast by Application (2026-2031) & (K Sqm)

Table 72. Global Asbestos-free Fiber Cement Board Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. James Hardie Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 74. James Hardie Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 75. James Hardie Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 76. James Hardie Main Business

Table 77. James Hardie Latest Developments

Table 78. Etex Group Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 79. Etex Group Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 80. Etex Group Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 81. Etex Group Main Business

Table 82. Etex Group Latest Developments

Table 83. Swisspearl Group Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 84. Swisspearl Group Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 85. Swisspearl Group Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 86. Swisspearl Group Main Business

Table 87. Swisspearl Group Latest Developments

Table 88. Mahaphant Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 89. Mahaphant Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 90. Mahaphant Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 91. Mahaphant Main Business

Table 92. Mahaphant Latest Developments

Table 93. Elementia Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 94. Elementia Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 95. Elementia Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 96. Elementia Main Business

Table 97. Elementia Latest Developments

Table 98. Everest Industries Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 99. Everest Industries Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 100. Everest Industries Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 101. Everest Industries Main Business

Table 102. Everest Industries Latest Developments

Table 103. Hong Leong Industries Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 104. Hong Leong Industries Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 105. Hong Leong Industries Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 106. Hong Leong Industries Main Business

Table 107. Hong Leong Industries Latest Developments

Table 108. HeaderBoard Building Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 109. HeaderBoard Building Asbestos-free Fiber Cement Board Product Portfolios

and Specifications

Table 110. HeaderBoard Building Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 111. HeaderBoard Building Main Business

Table 112. HeaderBoard Building Latest Developments

Table 113. Soben Board Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 114. Soben Board Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 115. Soben Board Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 116. Soben Board Main Business

Table 117. Soben Board Latest Developments

Table 118. SCG Building Materials Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 119. SCG Building Materials Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 120. SCG Building Materials Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 121. SCG Building Materials Main Business

Table 122. SCG Building Materials Latest Developments

Table 123. Kmew Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 124. Kmew Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 125. Kmew Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 126. Kmew Main Business

Table 127. Kmew Latest Developments

Table 128. Nichiha Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 129. Nichiha Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 130. Nichiha Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 131. Nichiha Main Business

Table 132. Nichiha Latest Developments

Table 133. Lato JSC Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 134. Lato JSC Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 135. Lato JSC Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 136. Lato JSC Main Business

Table 137. Lato JSC Latest Developments

Table 138. Visaka Industries Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 139. Visaka Industries Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 140. Visaka Industries Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 141. Visaka Industries Main Business

Table 142. Visaka Industries Latest Developments

Table 143. China Conch Venture Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 144. China Conch Venture Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 145. China Conch Venture Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 146. China Conch Venture Main Business

Table 147. China Conch Venture Latest Developments

Table 148. Sanle Group Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 149. Sanle Group Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 150. Sanle Group Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 151. Sanle Group Main Business

Table 152. Sanle Group Latest Developments

Table 153. Saint-Gobain Basic Information, Asbestos-free Fiber Cement Board Manufacturing Base, Sales Area and Its Competitors

Table 154. Saint-Gobain Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 155. Saint-Gobain Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 156. Saint-Gobain Main Business

Table 157. Saint-Gobain Latest Developments

Table 158. Hebei Construction Group Basic Information, Asbestos-free Fiber Cement

Board Manufacturing Base, Sales Area and Its Competitors

Table 159. Hebei Construction Group Asbestos-free Fiber Cement Board Product Portfolios and Specifications

Table 160. Hebei Construction Group Asbestos-free Fiber Cement Board Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2020-2025)

Table 161. Hebei Construction Group Main Business

Table 162. Hebei Construction Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Asbestos-free Fiber Cement Board
- Figure 2. Asbestos-free Fiber Cement Board Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Asbestos-free Fiber Cement Board Sales Growth Rate 2020-2031 (K Sqm)
- Figure 7. Global Asbestos-free Fiber Cement Board Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Asbestos-free Fiber Cement Board Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Asbestos-free Fiber Cement Board Sales Market Share by Country/Region (2024)
- Figure 10. Asbestos-free Fiber Cement Board Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Low Density Fiber Cement
- Figure 12. Product Picture of Medium Density Fiber Cement
- Figure 13. Product Picture of High Density Fiber Cement
- Figure 14. Global Asbestos-free Fiber Cement Board Sales Market Share by Type in 2025
- Figure 15. Global Asbestos-free Fiber Cement Board Revenue Market Share by Type (2020-2025)
- Figure 16. Asbestos-free Fiber Cement Board Consumed in Residential
- Figure 17. Global Asbestos-free Fiber Cement Board Market: Residential (2020-2025) & (K Sqm)
- Figure 18. Asbestos-free Fiber Cement Board Consumed in Commercial
- Figure 19. Global Asbestos-free Fiber Cement Board Market: Commercial (2020-2025) & (K Sqm)
- Figure 20. Asbestos-free Fiber Cement Board Consumed in Industrial
- Figure 21. Global Asbestos-free Fiber Cement Board Market: Industrial (2020-2025) & (K Sqm)
- Figure 22. Global Asbestos-free Fiber Cement Board Sale Market Share by Application (2024)
- Figure 23. Global Asbestos-free Fiber Cement Board Revenue Market Share by Application in 2025

Figure 24. Asbestos-free Fiber Cement Board Sales by Company in 2025 (K Sqm)

Figure 25. Global Asbestos-free Fiber Cement Board Sales Market Share by Company in 2025

Figure 26. Asbestos-free Fiber Cement Board Revenue by Company in 2025 (\$ millions)

Figure 27. Global Asbestos-free Fiber Cement Board Revenue Market Share by Company in 2025

Figure 28. Global Asbestos-free Fiber Cement Board Sales Market Share by Geographic Region (2020-2025)

Figure 29. Global Asbestos-free Fiber Cement Board Revenue Market Share by Geographic Region in 2025

Figure 30. Americas Asbestos-free Fiber Cement Board Sales 2020-2025 (K Sqm)

Figure 31. Americas Asbestos-free Fiber Cement Board Revenue 2020-2025 (\$ millions)

Figure 32. APAC Asbestos-free Fiber Cement Board Sales 2020-2025 (K Sqm)

Figure 33. APAC Asbestos-free Fiber Cement Board Revenue 2020-2025 (\$ millions)

Figure 34. Europe Asbestos-free Fiber Cement Board Sales 2020-2025 (K Sqm)

Figure 35. Europe Asbestos-free Fiber Cement Board Revenue 2020-2025 (\$ millions)

Figure 36. Middle East & Africa Asbestos-free Fiber Cement Board Sales 2020-2025 (K Sqm)

Figure 37. Middle East & Africa Asbestos-free Fiber Cement Board Revenue 2020-2025 (\$ millions)

Figure 38. Americas Asbestos-free Fiber Cement Board Sales Market Share by Country in 2025

Figure 39. Americas Asbestos-free Fiber Cement Board Revenue Market Share by Country (2020-2025)

Figure 40. Americas Asbestos-free Fiber Cement Board Sales Market Share by Type (2020-2025)

Figure 41. Americas Asbestos-free Fiber Cement Board Sales Market Share by Application (2020-2025)

Figure 42. United States Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 43. Canada Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 44. Mexico Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 45. Brazil Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 46. APAC Asbestos-free Fiber Cement Board Sales Market Share by Region in

2025

Figure 47. APAC Asbestos-free Fiber Cement Board Revenue Market Share by Region (2020-2025)

Figure 48. APAC Asbestos-free Fiber Cement Board Sales Market Share by Type (2020-2025)

Figure 49. APAC Asbestos-free Fiber Cement Board Sales Market Share by Application (2020-2025)

Figure 50. China Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 51. Japan Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 52. South Korea Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 53. Southeast Asia Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 54. India Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 55. Australia Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 56. China Taiwan Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 57. Europe Asbestos-free Fiber Cement Board Sales Market Share by Country in 2025

Figure 58. Europe Asbestos-free Fiber Cement Board Revenue Market Share by Country (2020-2025)

Figure 59. Europe Asbestos-free Fiber Cement Board Sales Market Share by Type (2020-2025)

Figure 60. Europe Asbestos-free Fiber Cement Board Sales Market Share by Application (2020-2025)

Figure 61. Germany Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 62. France Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 63. UK Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 64. Italy Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 65. Russia Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 66. Middle East & Africa Asbestos-free Fiber Cement Board Sales Market Share by Country (2020-2025)

Figure 67. Middle East & Africa Asbestos-free Fiber Cement Board Sales Market Share by Type (2020-2025)

Figure 68. Middle East & Africa Asbestos-free Fiber Cement Board Sales Market Share by Application (2020-2025)

Figure 69. Egypt Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 70. South Africa Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 71. Israel Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 72. Turkey Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 73. GCC Countries Asbestos-free Fiber Cement Board Revenue Growth 2020-2025 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Asbestos-free Fiber Cement Board in 2025

Figure 75. Manufacturing Process Analysis of Asbestos-free Fiber Cement Board

Figure 76. Industry Chain Structure of Asbestos-free Fiber Cement Board

Figure 77. Channels of Distribution

Figure 78. Global Asbestos-free Fiber Cement Board Sales Market Forecast by Region (2026-2031)

Figure 79. Global Asbestos-free Fiber Cement Board Revenue Market Share Forecast by Region (2026-2031)

Figure 80. Global Asbestos-free Fiber Cement Board Sales Market Share Forecast by Type (2026-2031)

Figure 81. Global Asbestos-free Fiber Cement Board Revenue Market Share Forecast by Type (2026-2031)

Figure 82. Global Asbestos-free Fiber Cement Board Sales Market Share Forecast by Application (2026-2031)

Figure 83. Global Asbestos-free Fiber Cement Board Revenue Market Share Forecast by Application (2026-2031)

I would like to order

Product name: Global Asbestos-free Fiber Cement Board Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/GE92373DEF5AEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE92373DEF5AEN.html>