

Global Artificial Intelligence Red Team Assessment Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G3B842DAB2F0EN.html>

Date: October 2026

Pages: 163

Price: US\$ 3,660.00 (Single User License)

ID: G3B842DAB2F0EN

Abstracts

The global Artificial Intelligence Red Team Assessment Services market size is predicted to grow from US\$ 408 million in 2025 to US\$ 1269 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

Artificial intelligence red team assessment services are adversarial security validation services provided by professional security teams for artificial intelligence models, generative artificial intelligence applications, agent systems, and their associated data and operating environments. These services construct threat scenarios from an attacker's perspective and combine human experts, automated attack tools, and model evaluation frameworks to identify weaknesses involving prompt injection, jailbreaking, sensitive data leakage, model inversion, training data poisoning, loss of content safety control, unauthorized tool invocation, agent goal hijacking, retrieval augmented generation poisoning, and third party component risks. The research scope mainly covers large language models, multimodal models, industry specific models, enterprise knowledge base applications, retrieval augmented generation systems, artificial intelligence interfaces, plugins, upstream and downstream model data links, and deployment infrastructure. Major service forms include predeployment assessments, customized red team exercises, model and application penetration testing, continuous managed red teaming, red and blue team exercises, compliance supporting evaluations, remediation retesting, and security training. The service process generally consists of asset and business analysis, threat modeling, attack case design, automated scanning, in depth human validation, risk rating, evidence preservation, remediation recommendations, and retesting confirmation. Key delivery indicators include testing coverage, number of attack cases, vulnerability severity, successful attack rate, degree of sensitive information exposure, control effectiveness, and

remediation closure rate. Major applications include finance, government, healthcare, telecommunications, energy, internet services, software services, automotive, and advanced manufacturing sectors that deploy high value artificial intelligence systems.

The artificial intelligence red team assessment services value chain has developed a relatively clear upstream, midstream, and downstream structure. The upstream segment mainly includes foundation model interfaces, attack sample libraries, threat intelligence, model evaluation frameworks, computing and testing environments, and professionals with combined expertise in machine learning and offensive security. The midstream segment is responsible for threat modeling, attack scenario design, automated testing, human validation, risk classification, remediation recommendations, and retesting delivery. Downstream demand mainly comes from highly sensitive sectors such as finance, government, healthcare, telecommunications, energy, internet services, and advanced manufacturing. Procurement priorities are shifting from one time predeployment inspections toward continuous assessments covering the development, deployment, and operating stages of artificial intelligence systems.

The global supply structure is characterized by North American leadership, a relatively high degree of specialization in Europe, and accelerating development across Asia. North America has established a comparatively complete ecosystem covering cybersecurity services, artificial intelligence platforms, and professional red team operations. Europe has stronger capabilities in trustworthy artificial intelligence, model governance, and compliance validation. Providers in China, Japan, South Korea, and Singapore are more commonly extending their existing cybersecurity, cloud computing, and digital service capabilities into large model security. The core industry list should not be expanded mechanically, as the number of providers that genuinely possess human expert delivery capabilities, specialized attack methodologies, and reproducible evidence chains remains limited.

Service delivery is evolving from a purely human project based model toward collaboration between human experts and automated platforms. Standardized attack libraries, intelligent attack generation, continuous testing, and integration with development processes can improve testing coverage and shorten delivery cycles. However, high risk models, complex agents, retrieval augmented generation systems, and scenarios involving calls across multiple tools still require human judgment. Merger and acquisition activity has increased noticeably, with large cybersecurity groups acquiring artificial intelligence native security companies to strengthen automated red teaming, model protection, and governance capabilities. New services and platforms

continue to enter the market, while capital investment is shifting from isolated model testing toward security capabilities that cover the entire artificial intelligence lifecycle.

The policy environment will continue to expand demand for independent assessment services. Generative artificial intelligence risk management frameworks have incorporated red team testing, adversarial exercises, and stress testing as important governance methods. European obligations for general purpose artificial intelligence models and rules for high risk systems are also being implemented in stages, encouraging model providers and deployers to establish verifiable security controls. Future growth will increasingly come from the large scale adoption of agents, connections to private enterprise data, regulatory audits, predeployment acceptance testing, and continuous retesting. Automated tools will place downward pressure on standard project prices, but competition will increasingly depend on attack scenario quality, expert capabilities, industry knowledge, and the efficiency of remediation closure.

Report Scope

LPI (LP Information)' newest research report, the “Artificial Intelligence Red Team Assessment Services Industry Forecast” looks at past sales and reviews total world Artificial Intelligence Red Team Assessment Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Artificial Intelligence Red Team Assessment Services sales for 2026 through 2032. With Artificial Intelligence Red Team Assessment Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Artificial Intelligence Red Team Assessment Services industry.

This Insight Report provides a comprehensive analysis of the global Artificial Intelligence Red Team Assessment Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Artificial Intelligence Red Team Assessment Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Artificial Intelligence Red Team Assessment Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Artificial Intelligence Red Team Assessment Services and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Artificial Intelligence Red Team Assessment Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Artificial Intelligence Red Team Assessment Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pre-deployment AI Security Assessment

AI Red Team Exercise

Continuous AI Red Teaming

AI Security Retesting and Remediation Validation

Others

Segmentation by Testing Methodology:

Prompt Injection Testing

Jailbreak Testing

Data Leakage Testing

Adversarial Attack Testing

Agent Tool Abuse Testing

Others

Segmentation by Application:

Financial Services

Government and Public Sector

Healthcare and Life Sciences

Telecommunications and Cloud Services

Automotive and Manufacturing

Internet and Software Services

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Google LLC

International Business Machines Corporation

CrowdStrike Holdings, Inc.

Accenture plc

Check Point Software Technologies Ltd.

Trail of Bits, Inc.

HiddenLayer, Inc.

Mindgard, Inc.

Trend Micro Incorporated

Group-IB Global Private Limited

NetSPI, LLC

Bishop Fox, Inc.

Praetorian Security, Inc.

Ernst & Young Global Limited

KPMG International Limited

Deloitte Touche Tohmatsu Limited

NTT DATA Group Corporation

NRI SecureTechnologies, Ltd.

Giskard AI SAS

Holistic AI Ltd.

Adversa AI Ltd.

QI-ANXIN Technology Group Inc.

NSFOCUS Technologies Group Co., Ltd.

Wangsu Science & Technology Co., Ltd.

Selectstar, Inc.

HackerOne, Inc.

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