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Global Artificial Intelligence of Things (AIoT) Software Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/GE0EB2441478EN.html
Date: October 2026
Pages: 133
Price: US$ 3,660.00 (Single User License)
ID: GE0EB2441478EN

Abstracts

The global Artificial Intelligence of Things (AIoT) Software market size is predicted to grow from US$ 19565 million in 2025 to US$ 48065 million in 2032; it is expected to grow at a CAGR of 13.5% from 2026 to 2032.

Artificial Intelligence of Things (AIoT) Software refers to software solutions that integrate Artificial Intelligence (AI) technologies with Internet of Things (IoT) platforms to enable intelligent connectivity, data collection, analytics, automated decision-making, and management of connected devices. AIoT software combines technologies such as machine learning, deep learning, computer vision, natural language processing, edge computing, and big data analytics to process and analyze large volumes of data generated by sensors, smart devices, industrial equipment, and connected systems in real time. These capabilities enable improved operational efficiency, predictive maintenance, automation, and intelligent control of IoT environments. AIoT software typically includes IoT cloud platforms, device management platforms, edge AI software, data analytics platforms, AI model management systems, and industry-specific intelligent applications. It is widely used in smart manufacturing, smart cities, intelligent transportation, energy management, healthcare, agriculture, retail, logistics, and consumer electronics. Driven by the development of 5G, edge computing, digital twins, and generative AI technologies, AIoT software is transforming traditional IoT systems from simple connectivity platforms into intelligent systems capable of autonomous analysis, decision-making, and control.

United States market for Artificial Intelligence of Things (AIoT) Software is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Artificial Intelligence of Things (AIoT) Software is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Artificial Intelligence of Things (AIoT) Software is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Artificial Intelligence of Things (AIoT) Software players cover Microsoft, AWS, Google Cloud, IBM, Oracle, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Artificial Intelligence of Things (AIoT) Software Industry Forecast” looks at past sales and reviews total world Artificial Intelligence of Things (AIoT) Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Artificial Intelligence of Things (AIoT) Software sales for 2026 through 2032. With Artificial Intelligence of Things (AIoT) Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Artificial Intelligence of Things (AIoT) Software industry.

This Insight Report provides a comprehensive analysis of the global Artificial Intelligence of Things (AIoT) Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Artificial Intelligence of Things (AIoT) Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Artificial Intelligence of Things (AIoT) Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Artificial Intelligence of Things (AIoT) Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Artificial Intelligence of Things (AIoT) Software.

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This report presents a comprehensive overview, market shares, and growth opportunities of Artificial Intelligence of Things (AIoT) Software market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Cloud-based AIoT

Premise-based AIoT

Segmentation by Business & Delivery Model:

Horizontal Software

Vertical Software

Segmentation by Application:

Industrial Manufacturing

Smart Cities & Video Surveillance

Energy & Utilities

Consumer IoT

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft

AWS

Google Cloud

IBM

Oracle

NVIDIA

Siemens

Schneider Electric

Rockwell Automation

ABB

PTC

Bosch

Honeywell

Emerson

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Cisco

Huawei

Alibaba Cloud

Tencent Cloud

Hikvision

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