

Global Artificial Intelligence in Medical Imaging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Artificial Intelligence in Medical Imaging market size is predicted to grow from US\$ 1467 million in 2025 to US\$ 7024 million in 2032; it is expected to grow at a CAGR of 25.9% from 2026 to 2032.

Artificial Intelligence in Medical Imaging refers to software and algorithmic systems that apply machine learning and deep learning to the end-to-end medical imaging workflow, enabling automated detection, segmentation, quantification, risk stratification, and clinical decision support across CT, MRI, X-ray, ultrasound, PET, and multimodal imaging. These solutions typically deliver results as visual overlays, structured measurements, and report suggestions, and are deployed as standalone applications, embedded functions within imaging devices, or integrated modules within PACS, RIS, and HIS environments via on-premise, cloud, or hybrid architectures to support a closed loop from image quality control and triage to longitudinal follow-up assessment.

In practice, the value proposition centers on improving reading efficiency and consistency, reducing missed findings and variability, and providing reproducible quantitative biomarkers for screening, diagnosis, treatment response evaluation, and follow-up management. Adoption has been strongest in high-volume and time-sensitive domains such as oncology, stroke and neuroimaging, cardiovascular, chest imaging, and musculoskeletal applications, with market demand increasingly shifting from single-task algorithms toward scalable department-level and enterprise platform capabilities.

Opportunities and Key Growth Drivers

Rising imaging volumes and persistent radiology capacity constraints are making productivity and quality improvement a structural priority, accelerating AI's transition

from research tooling to clinical production software. In parallel, regulatory momentum remains strong: the number of AI-enabled medical devices authorized for marketing has grown rapidly, with imaging-related tools representing a dominant share—reinforcing confidence in scalable commercialization.

U.S. Food and Drug Administration

Market Challenges and Risks

Commercial scale-up is still constrained by multi-site generalization, real-world performance validation, workflow integration complexity, and data security and privacy compliance. Clinical stakeholders are highly sensitive to false positives, false negatives, explainability, and accountability; solutions that add operational burden or create inconsistent outcomes can face adoption resistance. Heterogeneous hospital IT environments also increase integration and lifecycle support costs, potentially elongating procurement and payback cycles.

Downstream Demand Trends

Demand is shifting from single-disease point solutions to multimodal, multi-task platforms prioritized around workflow-native capabilities such as triage and prioritization, acute critical finding alerts, quantitative follow-up, and structured reporting—alongside deeper integration with PACS and hospital data platforms. As monetization evolves from pilots toward subscription, per-study pricing, and enterprise licensing, large hospitals and IDNs increasingly favor extensible platform vendors with application marketplaces and continuous upgrade roadmaps.

LPI (LP Information)' newest research report, the “Artificial Intelligence in Medical Imaging Industry Forecast” looks at past sales and reviews total world Artificial Intelligence in Medical Imaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Artificial Intelligence in Medical Imaging sales for 2026 through 2032. With Artificial Intelligence in Medical Imaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Artificial Intelligence in Medical Imaging industry.

This Insight Report provides a comprehensive analysis of the global Artificial Intelligence in Medical Imaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with

a focus on Artificial Intelligence in Medical Imaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Artificial Intelligence in Medical Imaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Artificial Intelligence in Medical Imaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Artificial Intelligence in Medical Imaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Artificial Intelligence in Medical Imaging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Standalone Software

PACS Integrated Module

Imaging Device Embedded

Others

Segmentation by Imaging Modality:

Computed Tomography

Magnetic Resonance Imaging

Ultrasound Imaging

Others

Segmentation by Ai Technology Stack:

Data and Labeling Layer

Model Training and Validation Layer

Inference and Serving Layer

Segmentation by Workflow Stage:

Triage and Prioritization

Detection and Diagnosis Support

Quantification and Measurement

Segmentation by Application:

Oncology Imaging

Cardiovascular Imaging

Neurology Imaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aidoc

Viz.ai

RapidAI

HeartFlow

Lunit

Qure.ai

Gleamer

ScreenPoint Medical

Subtle Medical

Riverain Technologies

Infervision

Shukun

United Imaging Intelligence

Deepwise

Keya Medical

Airdoc

Huiying Medical

YITU Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Artificial Intelligence in Medical Imaging Market Size (2021-2032)
 - 2.1.2 Artificial Intelligence in Medical Imaging Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Artificial Intelligence in Medical Imaging by Country/Region (2021, 2025 & 2032)
- 2.2 Artificial Intelligence in Medical Imaging Segment by Type
 - 2.2.1 Standalone Software
 - 2.2.2 PACS Integrated Module
 - 2.2.3 Imaging Device Embedded
 - 2.2.4 Others
 - 2.2.5 Artificial Intelligence in Medical Imaging Market Size by Type
 - 2.2.5.1 Artificial Intelligence in Medical Imaging Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Artificial Intelligence in Medical Imaging Market Size Market Share by Type (2021-2026)
- 2.3 Artificial Intelligence in Medical Imaging Segment by Imaging Modality
 - 2.3.1 Computed Tomography
 - 2.3.2 Magnetic Resonance Imaging
 - 2.3.3 Ultrasound Imaging
 - 2.3.4 Others
 - 2.3.5 Artificial Intelligence in Medical Imaging Market Size by Imaging Modality
 - 2.3.5.1 Artificial Intelligence in Medical Imaging Market Size CAGR by Imaging Modality (2021 VS 2025 VS 2032)

2.3.5.2 Global Artificial Intelligence in Medical Imaging Market Size Market Share by Imaging Modality (2021-2026)

2.4 Artificial Intelligence in Medical Imaging Segment by Ai Technology Stack

2.4.1 Data and Labeling Layer

2.4.2 Model Training and Validation Layer

2.4.3 Inference and Serving Layer

2.4.4 Artificial Intelligence in Medical Imaging Market Size by Ai Technology Stack

2.4.4.1 Artificial Intelligence in Medical Imaging Market Size CAGR by Ai Technology Stack (2021 VS 2025 VS 2032)

2.4.4.2 Global Artificial Intelligence in Medical Imaging Market Size Market Share by Ai Technology Stack (2021-2026)

2.5 Artificial Intelligence in Medical Imaging Segment by Workflow Stage

2.5.1 Triage and Prioritization

2.5.2 Detection and Diagnosis Support

2.5.3 Quantification and Measurement

2.5.4 Artificial Intelligence in Medical Imaging Market Size by Workflow Stage

2.5.4.1 Artificial Intelligence in Medical Imaging Market Size CAGR by Workflow Stage (2021 VS 2025 VS 2032)

2.5.4.2 Global Artificial Intelligence in Medical Imaging Market Size Market Share by Workflow Stage (2021-2026)

2.6 Artificial Intelligence in Medical Imaging Segment by Application

2.6.1 Oncology Imaging

2.6.2 Cardiovascular Imaging

2.6.3 Neurology Imaging

2.6.4 Others

2.6.5 Artificial Intelligence in Medical Imaging Market Size by Application

2.6.5.1 Artificial Intelligence in Medical Imaging Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.5.2 Global Artificial Intelligence in Medical Imaging Market Size Market Share by Application (2021-2026)

3 ARTIFICIAL INTELLIGENCE IN MEDICAL IMAGING MARKET SIZE BY PLAYER

3.1 Artificial Intelligence in Medical Imaging Market Size Market Share by Player

3.1.1 Global Artificial Intelligence in Medical Imaging Revenue by Player (2021-2026)

3.1.2 Global Artificial Intelligence in Medical Imaging Revenue Market Share by Player (2021-2026)

3.2 Global Artificial Intelligence in Medical Imaging Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 ARTIFICIAL INTELLIGENCE IN MEDICAL IMAGING BY REGION

4.1 Artificial Intelligence in Medical Imaging Market Size by Region (2021-2026)

4.2 Global Artificial Intelligence in Medical Imaging Annual Revenue by Country/Region (2021-2026)

4.3 Americas Artificial Intelligence in Medical Imaging Market Size Growth (2021-2026)

4.4 APAC Artificial Intelligence in Medical Imaging Market Size Growth (2021-2026)

4.5 Europe Artificial Intelligence in Medical Imaging Market Size Growth (2021-2026)

4.6 Middle East & Africa Artificial Intelligence in Medical Imaging Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Artificial Intelligence in Medical Imaging Market Size by Country (2021-2026)

5.2 Americas Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026)

5.3 Americas Artificial Intelligence in Medical Imaging Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Artificial Intelligence in Medical Imaging Market Size by Region (2021-2026)

6.2 APAC Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026)

6.3 APAC Artificial Intelligence in Medical Imaging Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Artificial Intelligence in Medical Imaging Market Size by Country
(2021-2026)

7.2 Europe Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026)

7.3 Europe Artificial Intelligence in Medical Imaging Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Artificial Intelligence in Medical Imaging by Region (2021-2026)

8.2 Middle East & Africa Artificial Intelligence in Medical Imaging Market Size by Type
(2021-2026)

8.3 Middle East & Africa Artificial Intelligence in Medical Imaging Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL ARTIFICIAL INTELLIGENCE IN MEDICAL IMAGING MARKET FORECAST

10.1 Global Artificial Intelligence in Medical Imaging Forecast by Region (2027-2032)

- 10.1.1 Global Artificial Intelligence in Medical Imaging Forecast by Region (2027-2032)
- 10.1.2 Americas Artificial Intelligence in Medical Imaging Forecast
- 10.1.3 APAC Artificial Intelligence in Medical Imaging Forecast
- 10.1.4 Europe Artificial Intelligence in Medical Imaging Forecast
- 10.1.5 Middle East & Africa Artificial Intelligence in Medical Imaging Forecast
- 10.2 Americas Artificial Intelligence in Medical Imaging Forecast by Country (2027-2032)
 - 10.2.1 United States Market Artificial Intelligence in Medical Imaging Forecast
 - 10.2.2 Canada Market Artificial Intelligence in Medical Imaging Forecast
 - 10.2.3 Mexico Market Artificial Intelligence in Medical Imaging Forecast
 - 10.2.4 Brazil Market Artificial Intelligence in Medical Imaging Forecast
- 10.3 APAC Artificial Intelligence in Medical Imaging Forecast by Region (2027-2032)
 - 10.3.1 China Artificial Intelligence in Medical Imaging Market Forecast
 - 10.3.2 Japan Market Artificial Intelligence in Medical Imaging Forecast
 - 10.3.3 Korea Market Artificial Intelligence in Medical Imaging Forecast
 - 10.3.4 Southeast Asia Market Artificial Intelligence in Medical Imaging Forecast
 - 10.3.5 India Market Artificial Intelligence in Medical Imaging Forecast
 - 10.3.6 Australia Market Artificial Intelligence in Medical Imaging Forecast
- 10.4 Europe Artificial Intelligence in Medical Imaging Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Artificial Intelligence in Medical Imaging Forecast
 - 10.4.2 France Market Artificial Intelligence in Medical Imaging Forecast
 - 10.4.3 UK Market Artificial Intelligence in Medical Imaging Forecast
 - 10.4.4 Italy Market Artificial Intelligence in Medical Imaging Forecast
 - 10.4.5 Russia Market Artificial Intelligence in Medical Imaging Forecast
- 10.5 Middle East & Africa Artificial Intelligence in Medical Imaging Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Artificial Intelligence in Medical Imaging Forecast
 - 10.5.2 South Africa Market Artificial Intelligence in Medical Imaging Forecast
 - 10.5.3 Israel Market Artificial Intelligence in Medical Imaging Forecast
 - 10.5.4 Turkey Market Artificial Intelligence in Medical Imaging Forecast
- 10.6 Global Artificial Intelligence in Medical Imaging Forecast by Type (2027-2032)
- 10.7 Global Artificial Intelligence in Medical Imaging Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Artificial Intelligence in Medical Imaging Forecast

11 KEY PLAYERS ANALYSIS

11.1 Aidoc

11.1.1 Aidoc Company Information

- 11.1.2 Aidoc Artificial Intelligence in Medical Imaging Product Offered
- 11.1.3 Aidoc Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Aidoc Main Business Overview
- 11.1.5 Aidoc Latest Developments
- 11.2 Viz.ai
 - 11.2.1 Viz.ai Company Information
 - 11.2.2 Viz.ai Artificial Intelligence in Medical Imaging Product Offered
 - 11.2.3 Viz.ai Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Viz.ai Main Business Overview
 - 11.2.5 Viz.ai Latest Developments
- 11.3 RapidAI
 - 11.3.1 RapidAI Company Information
 - 11.3.2 RapidAI Artificial Intelligence in Medical Imaging Product Offered
 - 11.3.3 RapidAI Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 RapidAI Main Business Overview
 - 11.3.5 RapidAI Latest Developments
- 11.4 HeartFlow
 - 11.4.1 HeartFlow Company Information
 - 11.4.2 HeartFlow Artificial Intelligence in Medical Imaging Product Offered
 - 11.4.3 HeartFlow Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 HeartFlow Main Business Overview
 - 11.4.5 HeartFlow Latest Developments
- 11.5 Lunit
 - 11.5.1 Lunit Company Information
 - 11.5.2 Lunit Artificial Intelligence in Medical Imaging Product Offered
 - 11.5.3 Lunit Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Lunit Main Business Overview
 - 11.5.5 Lunit Latest Developments
- 11.6 Qure.ai
 - 11.6.1 Qure.ai Company Information
 - 11.6.2 Qure.ai Artificial Intelligence in Medical Imaging Product Offered
 - 11.6.3 Qure.ai Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Qure.ai Main Business Overview

- 11.6.5 Qure.ai Latest Developments
- 11.7 Gleamer
 - 11.7.1 Gleamer Company Information
 - 11.7.2 Gleamer Artificial Intelligence in Medical Imaging Product Offered
 - 11.7.3 Gleamer Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Gleamer Main Business Overview
 - 11.7.5 Gleamer Latest Developments
- 11.8 ScreenPoint Medical
 - 11.8.1 ScreenPoint Medical Company Information
 - 11.8.2 ScreenPoint Medical Artificial Intelligence in Medical Imaging Product Offered
 - 11.8.3 ScreenPoint Medical Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 ScreenPoint Medical Main Business Overview
 - 11.8.5 ScreenPoint Medical Latest Developments
- 11.9 Subtle Medical
 - 11.9.1 Subtle Medical Company Information
 - 11.9.2 Subtle Medical Artificial Intelligence in Medical Imaging Product Offered
 - 11.9.3 Subtle Medical Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Subtle Medical Main Business Overview
 - 11.9.5 Subtle Medical Latest Developments
- 11.10 Riverain Technologies
 - 11.10.1 Riverain Technologies Company Information
 - 11.10.2 Riverain Technologies Artificial Intelligence in Medical Imaging Product Offered
 - 11.10.3 Riverain Technologies Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Riverain Technologies Main Business Overview
 - 11.10.5 Riverain Technologies Latest Developments
- 11.11 Infervision
 - 11.11.1 Infervision Company Information
 - 11.11.2 Infervision Artificial Intelligence in Medical Imaging Product Offered
 - 11.11.3 Infervision Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Infervision Main Business Overview
 - 11.11.5 Infervision Latest Developments
- 11.12 Shukun
 - 11.12.1 Shukun Company Information

- 11.12.2 Shukun Artificial Intelligence in Medical Imaging Product Offered
- 11.12.3 Shukun Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
- 11.12.4 Shukun Main Business Overview
- 11.12.5 Shukun Latest Developments
- 11.13 United Imaging Intelligence
 - 11.13.1 United Imaging Intelligence Company Information
 - 11.13.2 United Imaging Intelligence Artificial Intelligence in Medical Imaging Product Offered
 - 11.13.3 United Imaging Intelligence Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 United Imaging Intelligence Main Business Overview
 - 11.13.5 United Imaging Intelligence Latest Developments
- 11.14 Deepwise
 - 11.14.1 Deepwise Company Information
 - 11.14.2 Deepwise Artificial Intelligence in Medical Imaging Product Offered
 - 11.14.3 Deepwise Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Deepwise Main Business Overview
 - 11.14.5 Deepwise Latest Developments
- 11.15 Keya Medical
 - 11.15.1 Keya Medical Company Information
 - 11.15.2 Keya Medical Artificial Intelligence in Medical Imaging Product Offered
 - 11.15.3 Keya Medical Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Keya Medical Main Business Overview
 - 11.15.5 Keya Medical Latest Developments
- 11.16 Airdoc
 - 11.16.1 Airdoc Company Information
 - 11.16.2 Airdoc Artificial Intelligence in Medical Imaging Product Offered
 - 11.16.3 Airdoc Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Airdoc Main Business Overview
 - 11.16.5 Airdoc Latest Developments
- 11.17 Huiying Medical
 - 11.17.1 Huiying Medical Company Information
 - 11.17.2 Huiying Medical Artificial Intelligence in Medical Imaging Product Offered
 - 11.17.3 Huiying Medical Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Huiying Medical Main Business Overview

11.17.5 Huiying Medical Latest Developments

11.18 YITU Technology

11.18.1 YITU Technology Company Information

11.18.2 YITU Technology Artificial Intelligence in Medical Imaging Product Offered

11.18.3 YITU Technology Artificial Intelligence in Medical Imaging Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 YITU Technology Main Business Overview

11.18.5 YITU Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Artificial Intelligence in Medical Imaging Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Artificial Intelligence in Medical Imaging Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Standalone Software

Table 4. Major Players of PACS Integrated Module

Table 5. Major Players of Imaging Device Embedded

Table 6. Major Players of Others

Table 7. Artificial Intelligence in Medical Imaging Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Computed Tomography

Table 11. Major Players of Magnetic Resonance Imaging

Table 12. Major Players of Ultrasound Imaging

Table 13. Major Players of Others

Table 14. Artificial Intelligence in Medical Imaging Market Size CAGR by Imaging Modality (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Artificial Intelligence in Medical Imaging Market Size by Imaging Modality (2021-2026) & (\$ millions)

Table 16. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Imaging Modality (2021-2026)

Table 17. Major Players of Data and Labeling Layer

Table 18. Major Players of Model Training and Validation Layer

Table 19. Major Players of Inference and Serving Layer

Table 20. Artificial Intelligence in Medical Imaging Market Size CAGR by Ai Technology Stack (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Artificial Intelligence in Medical Imaging Market Size by Ai Technology Stack (2021-2026) & (\$ millions)

Table 22. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Ai Technology Stack (2021-2026)

Table 23. Major Players of Triage and Prioritization

Table 24. Major Players of Detection and Diagnosis Support

Table 25. Major Players of Quantification and Measurement

Table 26. Artificial Intelligence in Medical Imaging Market Size CAGR by Workflow Stage (2021 VS 2025 VS 2032) & (\$ millions)

Table 27. Global Artificial Intelligence in Medical Imaging Market Size by Workflow Stage (2021-2026) & (\$ millions)

Table 28. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Workflow Stage (2021-2026)

Table 29. Artificial Intelligence in Medical Imaging Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 30. Global Artificial Intelligence in Medical Imaging Market Size by Application (2021-2026) & (\$ millions)

Table 31. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Application (2021-2026)

Table 32. Global Artificial Intelligence in Medical Imaging Revenue by Player (2021-2026) & (\$ millions)

Table 33. Global Artificial Intelligence in Medical Imaging Revenue Market Share by Player (2021-2026)

Table 34. Artificial Intelligence in Medical Imaging Key Players Head office and Products Offered

Table 35. Artificial Intelligence in Medical Imaging Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 36. New Products and Potential Entrants

Table 37. Mergers & Acquisitions, Expansion

Table 38. Global Artificial Intelligence in Medical Imaging Market Size by Region (2021-2026) & (\$ millions)

Table 39. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Region (2021-2026)

Table 40. Global Artificial Intelligence in Medical Imaging Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Artificial Intelligence in Medical Imaging Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Artificial Intelligence in Medical Imaging Market Size by Country (2021-2026) & (\$ millions)

Table 43. Americas Artificial Intelligence in Medical Imaging Market Size Market Share by Country (2021-2026)

Table 44. Americas Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026) & (\$ millions)

Table 45. Americas Artificial Intelligence in Medical Imaging Market Size Market Share by Type (2021-2026)

Table 46. Americas Artificial Intelligence in Medical Imaging Market Size by Application (2021-2026) & (\$ millions)

Table 47. Americas Artificial Intelligence in Medical Imaging Market Size Market Share by Application (2021-2026)

Table 48. APAC Artificial Intelligence in Medical Imaging Market Size by Region (2021-2026) & (\$ millions)

Table 49. APAC Artificial Intelligence in Medical Imaging Market Size Market Share by Region (2021-2026)

Table 50. APAC Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026) & (\$ millions)

Table 51. APAC Artificial Intelligence in Medical Imaging Market Size by Application (2021-2026) & (\$ millions)

Table 52. Europe Artificial Intelligence in Medical Imaging Market Size by Country (2021-2026) & (\$ millions)

Table 53. Europe Artificial Intelligence in Medical Imaging Market Size Market Share by Country (2021-2026)

Table 54. Europe Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026) & (\$ millions)

Table 55. Europe Artificial Intelligence in Medical Imaging Market Size by Application (2021-2026) & (\$ millions)

Table 56. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size by Region (2021-2026) & (\$ millions)

Table 57. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size by Type (2021-2026) & (\$ millions)

Table 58. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size by Application (2021-2026) & (\$ millions)

Table 59. Key Market Drivers & Growth Opportunities of Artificial Intelligence in Medical Imaging

Table 60. Key Market Challenges & Risks of Artificial Intelligence in Medical Imaging

Table 61. Key Industry Trends of Artificial Intelligence in Medical Imaging

Table 62. Global Artificial Intelligence in Medical Imaging Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 63. Global Artificial Intelligence in Medical Imaging Market Size Market Share Forecast by Region (2027-2032)

Table 64. Global Artificial Intelligence in Medical Imaging Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 65. Global Artificial Intelligence in Medical Imaging Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 66. Aidoc Details, Company Type, Artificial Intelligence in Medical Imaging Area

Served and Its Competitors

Table 67. Aidoc Artificial Intelligence in Medical Imaging Product Offered

Table 68. Aidoc Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Aidoc Main Business

Table 70. Aidoc Latest Developments

Table 71. Viz.ai Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 72. Viz.ai Artificial Intelligence in Medical Imaging Product Offered

Table 73. Viz.ai Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Viz.ai Main Business

Table 75. Viz.ai Latest Developments

Table 76. RapidAI Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 77. RapidAI Artificial Intelligence in Medical Imaging Product Offered

Table 78. RapidAI Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. RapidAI Main Business

Table 80. RapidAI Latest Developments

Table 81. HeartFlow Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 82. HeartFlow Artificial Intelligence in Medical Imaging Product Offered

Table 83. HeartFlow Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. HeartFlow Main Business

Table 85. HeartFlow Latest Developments

Table 86. Lunit Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 87. Lunit Artificial Intelligence in Medical Imaging Product Offered

Table 88. Lunit Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Lunit Main Business

Table 90. Lunit Latest Developments

Table 91. Qure.ai Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 92. Qure.ai Artificial Intelligence in Medical Imaging Product Offered

Table 93. Qure.ai Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Qure.ai Main Business

Table 95. Qure.ai Latest Developments

Table 96. Gleamer Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 97. Gleamer Artificial Intelligence in Medical Imaging Product Offered

Table 98. Gleamer Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Gleamer Main Business

Table 100. Gleamer Latest Developments

Table 101. ScreenPoint Medical Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 102. ScreenPoint Medical Artificial Intelligence in Medical Imaging Product Offered

Table 103. ScreenPoint Medical Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. ScreenPoint Medical Main Business

Table 105. ScreenPoint Medical Latest Developments

Table 106. Subtle Medical Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 107. Subtle Medical Artificial Intelligence in Medical Imaging Product Offered

Table 108. Subtle Medical Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Subtle Medical Main Business

Table 110. Subtle Medical Latest Developments

Table 111. Riverain Technologies Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 112. Riverain Technologies Artificial Intelligence in Medical Imaging Product Offered

Table 113. Riverain Technologies Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Riverain Technologies Main Business

Table 115. Riverain Technologies Latest Developments

Table 116. Infervision Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 117. Infervision Artificial Intelligence in Medical Imaging Product Offered

Table 118. Infervision Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Infervision Main Business

Table 120. Infervision Latest Developments

Table 121. Shukun Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 122. Shukun Artificial Intelligence in Medical Imaging Product Offered

Table 123. Shukun Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Shukun Main Business

Table 125. Shukun Latest Developments

Table 126. United Imaging Intelligence Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 127. United Imaging Intelligence Artificial Intelligence in Medical Imaging Product Offered

Table 128. United Imaging Intelligence Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. United Imaging Intelligence Main Business

Table 130. United Imaging Intelligence Latest Developments

Table 131. Deepwise Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 132. Deepwise Artificial Intelligence in Medical Imaging Product Offered

Table 133. Deepwise Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. Deepwise Main Business

Table 135. Deepwise Latest Developments

Table 136. Keya Medical Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 137. Keya Medical Artificial Intelligence in Medical Imaging Product Offered

Table 138. Keya Medical Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 139. Keya Medical Main Business

Table 140. Keya Medical Latest Developments

Table 141. Airdoc Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 142. Airdoc Artificial Intelligence in Medical Imaging Product Offered

Table 143. Airdoc Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 144. Airdoc Main Business

Table 145. Airdoc Latest Developments

Table 146. Huiying Medical Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 147. Huiying Medical Artificial Intelligence in Medical Imaging Product Offered

Table 148. Huiying Medical Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 149. Huiying Medical Main Business

Table 150. Huiying Medical Latest Developments

Table 151. YITU Technology Details, Company Type, Artificial Intelligence in Medical Imaging Area Served and Its Competitors

Table 152. YITU Technology Artificial Intelligence in Medical Imaging Product Offered

Table 153. YITU Technology Artificial Intelligence in Medical Imaging Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 154. YITU Technology Main Business

Table 155. YITU Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Artificial Intelligence in Medical Imaging Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Artificial Intelligence in Medical Imaging Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Artificial Intelligence in Medical Imaging Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Artificial Intelligence in Medical Imaging Sales Market Share by Country/Region (2025)
- Figure 8. Artificial Intelligence in Medical Imaging Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Type in 2025
- Figure 10. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Imaging Modality in 2025
- Figure 11. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Ai Technology Stack in 2025
- Figure 12. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Workflow Stage in 2025
- Figure 13. Artificial Intelligence in Medical Imaging in Oncology Imaging
- Figure 14. Global Artificial Intelligence in Medical Imaging Market: Oncology Imaging (2021-2026) & (\$ millions)
- Figure 15. Artificial Intelligence in Medical Imaging in Cardiovascular Imaging
- Figure 16. Global Artificial Intelligence in Medical Imaging Market: Cardiovascular Imaging (2021-2026) & (\$ millions)
- Figure 17. Artificial Intelligence in Medical Imaging in Neurology Imaging
- Figure 18. Global Artificial Intelligence in Medical Imaging Market: Neurology Imaging (2021-2026) & (\$ millions)
- Figure 19. Artificial Intelligence in Medical Imaging in Others
- Figure 20. Global Artificial Intelligence in Medical Imaging Market: Others (2021-2026) & (\$ millions)
- Figure 21. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Application in 2025
- Figure 22. Global Artificial Intelligence in Medical Imaging Revenue Market Share by

Player in 2025

Figure 23. Global Artificial Intelligence in Medical Imaging Market Size Market Share by Region (2021-2026)

Figure 24. Americas Artificial Intelligence in Medical Imaging Market Size 2021-2026 (\$ millions)

Figure 25. APAC Artificial Intelligence in Medical Imaging Market Size 2021-2026 (\$ millions)

Figure 26. Europe Artificial Intelligence in Medical Imaging Market Size 2021-2026 (\$ millions)

Figure 27. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size 2021-2026 (\$ millions)

Figure 28. Americas Artificial Intelligence in Medical Imaging Value Market Share by Country in 2025

Figure 29. United States Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 30. Canada Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 31. Mexico Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 32. Brazil Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 33. APAC Artificial Intelligence in Medical Imaging Market Size Market Share by Region in 2025

Figure 34. APAC Artificial Intelligence in Medical Imaging Market Size Market Share by Type (2021-2026)

Figure 35. APAC Artificial Intelligence in Medical Imaging Market Size Market Share by Application (2021-2026)

Figure 36. China Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 37. Japan Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 38. South Korea Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 39. Southeast Asia Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 40. India Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 41. Australia Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 42. Europe Artificial Intelligence in Medical Imaging Market Size Market Share by Country in 2025

Figure 43. Europe Artificial Intelligence in Medical Imaging Market Size Market Share by Type (2021-2026)

Figure 44. Europe Artificial Intelligence in Medical Imaging Market Size Market Share by Application (2021-2026)

Figure 45. Germany Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 46. France Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 47. UK Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 48. Italy Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 49. Russia Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size Market Share by Region (2021-2026)

Figure 51. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size Market Share by Type (2021-2026)

Figure 52. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size Market Share by Application (2021-2026)

Figure 53. Egypt Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 54. South Africa Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 55. Israel Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 56. Turkey Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 57. GCC Countries Artificial Intelligence in Medical Imaging Market Size Growth 2021-2026 (\$ millions)

Figure 58. Americas Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 59. APAC Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 60. Europe Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 61. Middle East & Africa Artificial Intelligence in Medical Imaging Market Size

2027-2032 (\$ millions)

Figure 62. United States Artificial Intelligence in Medical Imaging Market Size

2027-2032 (\$ millions)

Figure 63. Canada Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 64. Mexico Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 65. Brazil Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 66. China Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 67. Japan Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 68. Korea Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 69. Southeast Asia Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 70. India Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 71. Australia Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 72. Germany Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 73. France Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 74. UK Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 75. Italy Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 76. Russia Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 77. Egypt Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 78. South Africa Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 79. Israel Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 80. Turkey Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

Figure 81. Global Artificial Intelligence in Medical Imaging Market Size Market Share Forecast by Type (2027-2032)

Figure 82. Global Artificial Intelligence in Medical Imaging Market Size Market Share Forecast by Application (2027-2032)

Figure 83. GCC Countries Artificial Intelligence in Medical Imaging Market Size 2027-2032 (\$ millions)

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