

Global Artificial Intelligence Endoscopy System Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GBF071028119EN.html>

Date: August 2026

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: GBF071028119EN

Abstracts

The global Artificial Intelligence Endoscopy System market size is predicted to grow from US\$ 2197 million in 2025 to US\$ 4137 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Artificial intelligence endoscopy systems combine artificial intelligence technology with endoscopic technology to enhance diagnostic and surgical capabilities. Through machine learning algorithms, this system can identify lesions, mark important tissues, assist navigation, and even help doctors determine the nature of lesions in real time during endoscopic examinations, thereby improving detection rates and surgical accuracy.

The upstream of the AI endoscopy system industry chain mainly includes high-definition CMOS image sensors, LED light sources, flexible optical fibers, endoscope tube materials, GPU/ASIC acceleration chips, deep learning algorithm frameworks, medical displays, AI inference modules, and image processing software platforms. Key components are supplied by optical material suppliers such as Sony, ON Semiconductor, Lattice, and Lumenis, as well as some AI chip manufacturers. The downstream mainly consists of departments such as gastroenterology, endoscopy centers, respiratory medicine, and general surgery in general hospitals.

Gastroenterology endoscopy centers have the largest demand due to the large number of gastrointestinal endoscopy procedures. AI is mainly used for early cancer screening, polyp identification, and mucosal microstructure analysis, which can significantly improve detection rates and reduce differences in surgeon experience. Respiratory medicine is seeing increased demand for AI-based lesion localization and interventional decision support in bronchoscopy, but the overall scale remains small. In general surgery, AI is used in laparoscopic surgery for surgical field identification, tissue

boundary segmentation, and risk structure alerts, which can improve surgical safety. However, its adoption is slow due to high equipment prices and strict clinical procedures. Private chain endoscopy centers and health checkup institutions have become the fastest-growing downstream market in recent years. Due to their high reliance on standardized quality control, AI-assisted diagnosis can improve service homogeneity and reduce the risk of misdiagnosis.

The industry's development trend shows an expansion from AI recognition to AI decision-making and AI automation. AI capabilities are extending from polyp identification to end-to-end endoscopic quality control, operation guidance, lesion feature quantification, and intraoperative navigation. Driving factors include the increasing global demand for gastrointestinal cancer screening, rising demand for endoscopy due to aging populations, hospitals' strong demand to reduce missed diagnoses, enhanced real-time analysis capabilities brought about by improved AI chip computing power, and the gradual support of medical insurance systems for early screening of precancerous lesions. Hindering factors include the limited transferability of AI algorithms between different brands of endoscopes, leading to high hospital replacement costs; insufficient algorithm generalization requiring large amounts of labeled data; long regulatory review cycles limiting product iteration speed; high AI system prices affecting adoption rates in primary hospitals; and some doctors' doubts about AI reliance leading to varying clinical acceptance.

Annual production is approximately 1,000-3,000 units, with the industry's gross profit margin generally ranging from 40% to 60%.

LPI (LP Information)' newest research report, the "Artificial Intelligence Endoscopy System Industry Forecast" looks at past sales and reviews total world Artificial Intelligence Endoscopy System sales in 2025, providing a comprehensive analysis by region and market sector of projected Artificial Intelligence Endoscopy System sales for 2026 through 2032. With Artificial Intelligence Endoscopy System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Artificial Intelligence Endoscopy System industry.

This Insight Report provides a comprehensive analysis of the global Artificial Intelligence Endoscopy System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Artificial Intelligence Endoscopy System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms? unique position in an accelerating global Artificial Intelligence Endoscopy System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Artificial Intelligence Endoscopy System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Artificial Intelligence Endoscopy System.

This report presents a comprehensive overview, market shares, and growth opportunities of Artificial Intelligence Endoscopy System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hardware Devices

Software

Services

Segmentation by Function:

CADe (Computer-Aided Detection)

CADx (Computer-Aided Diagnosis)

Quality / Workflow AI

Reporting / Documentation AI

Segmentation by Deployment Architecture:

Embedded Type

External Module Type

Local Server Type

Cloud/SaaS Type

Segmentation by Application:

Clinical

Operation

Patient Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Medtronic

Olympus

Fujifilm

Wision

PENTAX Medical

Wision A.I.

Cybernet Systems

NEC Corporation

Magentiq Eye

AI Medical Service

Iterative Scopes

EndoVigilant

SMART Medical Systems

EndoAngel Medical Technology

Iterative Scopes

EndoSoft

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Artificial Intelligence Endoscopy System Market Size (2021-2032)
- 2.1.2 Artificial Intelligence Endoscopy System Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Artificial Intelligence Endoscopy System by Country/Region (2021, 2025 & 2032)

2.2 Artificial Intelligence Endoscopy System Segment by Type

- 2.2.1 CADe
- 2.2.2 CADx
- 2.2.3 CADq
- 2.2.4 Artificial Intelligence Endoscopy System Market Size by Type
 - 2.2.4.1 Artificial Intelligence Endoscopy System Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Artificial Intelligence Endoscopy System Market Size Market Share by Type (2021-2026)

2.3 Artificial Intelligence Endoscopy System Segment by Application

- 2.3.1 Clinical
- 2.3.2 Operation
- 2.3.3 Patient Monitoring
- 2.3.4 Others
- 2.3.5 Artificial Intelligence Endoscopy System Market Size by Application
 - 2.3.5.1 Artificial Intelligence Endoscopy System Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.5.2 Global Artificial Intelligence Endoscopy System Market Size Market Share by

Application (2021-2026)

3 ARTIFICIAL INTELLIGENCE ENDOSCOPY SYSTEM MARKET SIZE BY PLAYER

3.1 Artificial Intelligence Endoscopy System Market Size Market Share by Player

3.1.1 Global Artificial Intelligence Endoscopy System Revenue by Player (2021-2026)

3.1.2 Global Artificial Intelligence Endoscopy System Revenue Market Share by Player (2021-2026)

3.2 Global Artificial Intelligence Endoscopy System Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 ARTIFICIAL INTELLIGENCE ENDOSCOPY SYSTEM BY REGION

4.1 Artificial Intelligence Endoscopy System Market Size by Region (2021-2026)

4.2 Global Artificial Intelligence Endoscopy System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Artificial Intelligence Endoscopy System Market Size Growth (2021-2026)

4.4 APAC Artificial Intelligence Endoscopy System Market Size Growth (2021-2026)

4.5 Europe Artificial Intelligence Endoscopy System Market Size Growth (2021-2026)

4.6 Middle East & Africa Artificial Intelligence Endoscopy System Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Artificial Intelligence Endoscopy System Market Size by Country (2021-2026)

5.2 Americas Artificial Intelligence Endoscopy System Market Size by Type (2021-2026)

5.3 Americas Artificial Intelligence Endoscopy System Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Artificial Intelligence Endoscopy System Market Size by Region (2021-2026)

6.2 APAC Artificial Intelligence Endoscopy System Market Size by Type (2021-2026)

6.3 APAC Artificial Intelligence Endoscopy System Market Size by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Artificial Intelligence Endoscopy System Market Size by Country
(2021-2026)

7.2 Europe Artificial Intelligence Endoscopy System Market Size by Type (2021-2026)

7.3 Europe Artificial Intelligence Endoscopy System Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Artificial Intelligence Endoscopy System by Region
(2021-2026)

8.2 Middle East & Africa Artificial Intelligence Endoscopy System Market Size by Type
(2021-2026)

8.3 Middle East & Africa Artificial Intelligence Endoscopy System Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL ARTIFICIAL INTELLIGENCE ENDOSCOPY SYSTEM MARKET FORECAST

10.1 Global Artificial Intelligence Endoscopy System Forecast by Region (2027-2032)

10.1.1 Global Artificial Intelligence Endoscopy System Forecast by Region (2027-2032)

10.1.2 Americas Artificial Intelligence Endoscopy System Forecast

10.1.3 APAC Artificial Intelligence Endoscopy System Forecast

10.1.4 Europe Artificial Intelligence Endoscopy System Forecast

10.1.5 Middle East & Africa Artificial Intelligence Endoscopy System Forecast

10.2 Americas Artificial Intelligence Endoscopy System Forecast by Country (2027-2032)

10.2.1 United States Market Artificial Intelligence Endoscopy System Forecast

10.2.2 Canada Market Artificial Intelligence Endoscopy System Forecast

10.2.3 Mexico Market Artificial Intelligence Endoscopy System Forecast

10.2.4 Brazil Market Artificial Intelligence Endoscopy System Forecast

10.3 APAC Artificial Intelligence Endoscopy System Forecast by Region (2027-2032)

10.3.1 China Artificial Intelligence Endoscopy System Market Forecast

10.3.2 Japan Market Artificial Intelligence Endoscopy System Forecast

10.3.3 Korea Market Artificial Intelligence Endoscopy System Forecast

10.3.4 Southeast Asia Market Artificial Intelligence Endoscopy System Forecast

10.3.5 India Market Artificial Intelligence Endoscopy System Forecast

10.3.6 Australia Market Artificial Intelligence Endoscopy System Forecast

10.4 Europe Artificial Intelligence Endoscopy System Forecast by Country (2027-2032)

10.4.1 Germany Market Artificial Intelligence Endoscopy System Forecast

10.4.2 France Market Artificial Intelligence Endoscopy System Forecast

10.4.3 UK Market Artificial Intelligence Endoscopy System Forecast

10.4.4 Italy Market Artificial Intelligence Endoscopy System Forecast

10.4.5 Russia Market Artificial Intelligence Endoscopy System Forecast

10.5 Middle East & Africa Artificial Intelligence Endoscopy System Forecast by Region (2027-2032)

10.5.1 Egypt Market Artificial Intelligence Endoscopy System Forecast

- 10.5.2 South Africa Market Artificial Intelligence Endoscopy System Forecast
- 10.5.3 Israel Market Artificial Intelligence Endoscopy System Forecast
- 10.5.4 Turkey Market Artificial Intelligence Endoscopy System Forecast
- 10.6 Global Artificial Intelligence Endoscopy System Forecast by Type (2027-2032)
- 10.7 Global Artificial Intelligence Endoscopy System Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Artificial Intelligence Endoscopy System Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Odin Vision (Olympus)
 - 11.1.1 Odin Vision (Olympus) Company Information
 - 11.1.2 Odin Vision (Olympus) Artificial Intelligence Endoscopy System Product Offered
 - 11.1.3 Odin Vision (Olympus) Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Odin Vision (Olympus) Main Business Overview
 - 11.1.5 Odin Vision (Olympus) Latest Developments
- 11.2 Medtronic
 - 11.2.1 Medtronic Company Information
 - 11.2.2 Medtronic Artificial Intelligence Endoscopy System Product Offered
 - 11.2.3 Medtronic Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Medtronic Main Business Overview
 - 11.2.5 Medtronic Latest Developments
- 11.3 AnX Robotica
 - 11.3.1 AnX Robotica Company Information
 - 11.3.2 AnX Robotica Artificial Intelligence Endoscopy System Product Offered
 - 11.3.3 AnX Robotica Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 AnX Robotica Main Business Overview
 - 11.3.5 AnX Robotica Latest Developments
- 11.4 Virgo
 - 11.4.1 Virgo Company Information
 - 11.4.2 Virgo Artificial Intelligence Endoscopy System Product Offered
 - 11.4.3 Virgo Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Virgo Main Business Overview
 - 11.4.5 Virgo Latest Developments
- 11.5 aiEndoscopic

- 11.5.1 aiEndoscopic Company Information
- 11.5.2 aiEndoscopic Artificial Intelligence Endoscopy System Product Offered
- 11.5.3 aiEndoscopic Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 aiEndoscopic Main Business Overview
- 11.5.5 aiEndoscopic Latest Developments
- 11.6 Olympus
 - 11.6.1 Olympus Company Information
 - 11.6.2 Olympus Artificial Intelligence Endoscopy System Product Offered
 - 11.6.3 Olympus Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Olympus Main Business Overview
 - 11.6.5 Olympus Latest Developments
- 11.7 NEC
 - 11.7.1 NEC Company Information
 - 11.7.2 NEC Artificial Intelligence Endoscopy System Product Offered
 - 11.7.3 NEC Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 NEC Main Business Overview
 - 11.7.5 NEC Latest Developments
- 11.8 Wision AI
 - 11.8.1 Wision AI Company Information
 - 11.8.2 Wision AI Artificial Intelligence Endoscopy System Product Offered
 - 11.8.3 Wision AI Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Wision AI Main Business Overview
 - 11.8.5 Wision AI Latest Developments
- 11.9 Fujifilm
 - 11.9.1 Fujifilm Company Information
 - 11.9.2 Fujifilm Artificial Intelligence Endoscopy System Product Offered
 - 11.9.3 Fujifilm Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Fujifilm Main Business Overview
 - 11.9.5 Fujifilm Latest Developments
- 11.10 Pentax
 - 11.10.1 Pentax Company Information
 - 11.10.2 Pentax Artificial Intelligence Endoscopy System Product Offered
 - 11.10.3 Pentax Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)

- 11.10.4 Pentax Main Business Overview
- 11.10.5 Pentax Latest Developments
- 11.11 Magentiq Eye
 - 11.11.1 Magentiq Eye Company Information
 - 11.11.2 Magentiq Eye Artificial Intelligence Endoscopy System Product Offered
 - 11.11.3 Magentiq Eye Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Magentiq Eye Main Business Overview
 - 11.11.5 Magentiq Eye Latest Developments
- 11.12 Wuhan EndoAngel
 - 11.12.1 Wuhan EndoAngel Company Information
 - 11.12.2 Wuhan EndoAngel Artificial Intelligence Endoscopy System Product Offered
 - 11.12.3 Wuhan EndoAngel Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Wuhan EndoAngel Main Business Overview
 - 11.12.5 Wuhan EndoAngel Latest Developments
- 11.13 Iterative Scopes
 - 11.13.1 Iterative Scopes Company Information
 - 11.13.2 Iterative Scopes Artificial Intelligence Endoscopy System Product Offered
 - 11.13.3 Iterative Scopes Artificial Intelligence Endoscopy System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Iterative Scopes Main Business Overview
 - 11.13.5 Iterative Scopes Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Artificial Intelligence Endoscopy System Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Artificial Intelligence Endoscopy System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of CADe

Table 4. Major Players of CADx

Table 5. Major Players of CADq

Table 6. Artificial Intelligence Endoscopy System Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Artificial Intelligence Endoscopy System Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Artificial Intelligence Endoscopy System Market Size Market Share by Type (2021-2026)

Table 9. Artificial Intelligence Endoscopy System Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global Artificial Intelligence Endoscopy System Market Size by Application (2021-2026) & (\$ millions)

Table 11. Global Artificial Intelligence Endoscopy System Market Size Market Share by Application (2021-2026)

Table 12. Global Artificial Intelligence Endoscopy System Revenue by Player (2021-2026) & (\$ millions)

Table 13. Global Artificial Intelligence Endoscopy System Revenue Market Share by Player (2021-2026)

Table 14. Artificial Intelligence Endoscopy System Key Players Head office and Products Offered

Table 15. Artificial Intelligence Endoscopy System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 16. New Products and Potential Entrants

Table 17. Mergers & Acquisitions, Expansion

Table 18. Global Artificial Intelligence Endoscopy System Market Size by Region (2021-2026) & (\$ millions)

Table 19. Global Artificial Intelligence Endoscopy System Market Size Market Share by Region (2021-2026)

Table 20. Global Artificial Intelligence Endoscopy System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 21. Global Artificial Intelligence Endoscopy System Revenue Market Share by Country/Region (2021-2026)

Table 22. Americas Artificial Intelligence Endoscopy System Market Size by Country (2021-2026) & (\$ millions)

Table 23. Americas Artificial Intelligence Endoscopy System Market Size Market Share by Country (2021-2026)

Table 24. Americas Artificial Intelligence Endoscopy System Market Size by Type (2021-2026) & (\$ millions)

Table 25. Americas Artificial Intelligence Endoscopy System Market Size Market Share by Type (2021-2026)

Table 26. Americas Artificial Intelligence Endoscopy System Market Size by Application (2021-2026) & (\$ millions)

Table 27. Americas Artificial Intelligence Endoscopy System Market Size Market Share by Application (2021-2026)

Table 28. APAC Artificial Intelligence Endoscopy System Market Size by Region (2021-2026) & (\$ millions)

Table 29. APAC Artificial Intelligence Endoscopy System Market Size Market Share by Region (2021-2026)

Table 30. APAC Artificial Intelligence Endoscopy System Market Size by Type (2021-2026) & (\$ millions)

Table 31. APAC Artificial Intelligence Endoscopy System Market Size by Application (2021-2026) & (\$ millions)

Table 32. Europe Artificial Intelligence Endoscopy System Market Size by Country (2021-2026) & (\$ millions)

Table 33. Europe Artificial Intelligence Endoscopy System Market Size Market Share by Country (2021-2026)

Table 34. Europe Artificial Intelligence Endoscopy System Market Size by Type (2021-2026) & (\$ millions)

Table 35. Europe Artificial Intelligence Endoscopy System Market Size by Application (2021-2026) & (\$ millions)

Table 36. Middle East & Africa Artificial Intelligence Endoscopy System Market Size by Region (2021-2026) & (\$ millions)

Table 37. Middle East & Africa Artificial Intelligence Endoscopy System Market Size by Type (2021-2026) & (\$ millions)

Table 38. Middle East & Africa Artificial Intelligence Endoscopy System Market Size by Application (2021-2026) & (\$ millions)

Table 39. Key Market Drivers & Growth Opportunities of Artificial Intelligence Endoscopy System

Table 40. Key Market Challenges & Risks of Artificial Intelligence Endoscopy System

Table 41. Key Industry Trends of Artificial Intelligence Endoscopy System
Table 42. Global Artificial Intelligence Endoscopy System Market Size Forecast by Region (2027-2032) & (\$ millions)
Table 43. Global Artificial Intelligence Endoscopy System Market Size Market Share Forecast by Region (2027-2032)
Table 44. Global Artificial Intelligence Endoscopy System Market Size Forecast by Type (2027-2032) & (\$ millions)
Table 45. Global Artificial Intelligence Endoscopy System Market Size Forecast by Application (2027-2032) & (\$ millions)
Table 46. Odin Vision (Olympus) Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors
Table 47. Odin Vision (Olympus) Artificial Intelligence Endoscopy System Product Offered
Table 48. Odin Vision (Olympus) Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 49. Odin Vision (Olympus) Main Business
Table 50. Odin Vision (Olympus) Latest Developments
Table 51. Medtronic Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors
Table 52. Medtronic Artificial Intelligence Endoscopy System Product Offered
Table 53. Medtronic Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 54. Medtronic Main Business
Table 55. Medtronic Latest Developments
Table 56. AnX Robotica Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors
Table 57. AnX Robotica Artificial Intelligence Endoscopy System Product Offered
Table 58. AnX Robotica Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 59. AnX Robotica Main Business
Table 60. AnX Robotica Latest Developments
Table 61. Virgo Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors
Table 62. Virgo Artificial Intelligence Endoscopy System Product Offered
Table 63. Virgo Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 64. Virgo Main Business
Table 65. Virgo Latest Developments
Table 66. aiEndoscopic Details, Company Type, Artificial Intelligence Endoscopy

System Area Served and Its Competitors

Table 67. aiEndoscopic Artificial Intelligence Endoscopy System Product Offered

Table 68. aiEndoscopic Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. aiEndoscopic Main Business

Table 70. aiEndoscopic Latest Developments

Table 71. Olympus Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 72. Olympus Artificial Intelligence Endoscopy System Product Offered

Table 73. Olympus Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Olympus Main Business

Table 75. Olympus Latest Developments

Table 76. NEC Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 77. NEC Artificial Intelligence Endoscopy System Product Offered

Table 78. NEC Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. NEC Main Business

Table 80. NEC Latest Developments

Table 81. Wision AI Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 82. Wision AI Artificial Intelligence Endoscopy System Product Offered

Table 83. Wision AI Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Wision AI Main Business

Table 85. Wision AI Latest Developments

Table 86. Fujifilm Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 87. Fujifilm Artificial Intelligence Endoscopy System Product Offered

Table 88. Fujifilm Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Fujifilm Main Business

Table 90. Fujifilm Latest Developments

Table 91. Pentax Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 92. Pentax Artificial Intelligence Endoscopy System Product Offered

Table 93. Pentax Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Pentax Main Business

Table 95. Pentax Latest Developments

Table 96. Magentiq Eye Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 97. Magentiq Eye Artificial Intelligence Endoscopy System Product Offered

Table 98. Magentiq Eye Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Magentiq Eye Main Business

Table 100. Magentiq Eye Latest Developments

Table 101. Wuhan EndoAngel Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 102. Wuhan EndoAngel Artificial Intelligence Endoscopy System Product Offered

Table 103. Wuhan EndoAngel Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Wuhan EndoAngel Main Business

Table 105. Wuhan EndoAngel Latest Developments

Table 106. Iterative Scopes Details, Company Type, Artificial Intelligence Endoscopy System Area Served and Its Competitors

Table 107. Iterative Scopes Artificial Intelligence Endoscopy System Product Offered

Table 108. Iterative Scopes Artificial Intelligence Endoscopy System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Iterative Scopes Main Business

Table 110. Iterative Scopes Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Artificial Intelligence Endoscopy System Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Artificial Intelligence Endoscopy System Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Artificial Intelligence Endoscopy System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Artificial Intelligence Endoscopy System Sales Market Share by Country/Region (2025)
- Figure 8. Artificial Intelligence Endoscopy System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Artificial Intelligence Endoscopy System Market Size Market Share by Type in 2025
- Figure 10. Artificial Intelligence Endoscopy System in Clinical
- Figure 11. Global Artificial Intelligence Endoscopy System Market: Clinical (2021-2026) & (\$ millions)
- Figure 12. Artificial Intelligence Endoscopy System in Operation
- Figure 13. Global Artificial Intelligence Endoscopy System Market: Operation (2021-2026) & (\$ millions)
- Figure 14. Artificial Intelligence Endoscopy System in Patient Monitoring
- Figure 15. Global Artificial Intelligence Endoscopy System Market: Patient Monitoring (2021-2026) & (\$ millions)
- Figure 16. Artificial Intelligence Endoscopy System in Others
- Figure 17. Global Artificial Intelligence Endoscopy System Market: Others (2021-2026) & (\$ millions)
- Figure 18. Global Artificial Intelligence Endoscopy System Market Size Market Share by Application in 2025
- Figure 19. Global Artificial Intelligence Endoscopy System Revenue Market Share by Player in 2025
- Figure 20. Global Artificial Intelligence Endoscopy System Market Size Market Share by Region (2021-2026)
- Figure 21. Americas Artificial Intelligence Endoscopy System Market Size 2021-2026 (\$ millions)
- Figure 22. APAC Artificial Intelligence Endoscopy System Market Size 2021-2026 (\$

millions)

Figure 23. Europe Artificial Intelligence Endoscopy System Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Artificial Intelligence Endoscopy System Market Size 2021-2026 (\$ millions)

Figure 25. Americas Artificial Intelligence Endoscopy System Value Market Share by Country in 2025

Figure 26. United States Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Artificial Intelligence Endoscopy System Market Size Market Share by Region in 2025

Figure 31. APAC Artificial Intelligence Endoscopy System Market Size Market Share by Type (2021-2026)

Figure 32. APAC Artificial Intelligence Endoscopy System Market Size Market Share by Application (2021-2026)

Figure 33. China Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Artificial Intelligence Endoscopy System Market Size Market Share by Country in 2025

Figure 40. Europe Artificial Intelligence Endoscopy System Market Size Market Share by Type (2021-2026)

Figure 41. Europe Artificial Intelligence Endoscopy System Market Size Market Share by Application (2021-2026)

Figure 42. Germany Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Artificial Intelligence Endoscopy System Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Artificial Intelligence Endoscopy System Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Artificial Intelligence Endoscopy System Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Artificial Intelligence Endoscopy System Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 56. APAC Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 57. Europe Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 59. United States Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 60. Canada Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 61. Mexico Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$

millions)

Figure 62. Brazil Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 63. China Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 64. Japan Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 65. Korea Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 67. India Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 68. Australia Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 69. Germany Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 70. France Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 71. UK Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 72. Italy Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 73. Russia Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 74. Egypt Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 75. South Africa Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 76. Israel Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

Figure 78. Global Artificial Intelligence Endoscopy System Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Artificial Intelligence Endoscopy System Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Artificial Intelligence Endoscopy System Market Size 2027-2032 (\$ millions)

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