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Global Artificial Intelligence (AI) Infrastructure Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Artificial Intelligence (AI) Infrastructure market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

China and the United States are two leaders in AI industry. On the AI 100 list (2022) released by CB Insights, the number of companies in the United States ranks first, with more than 70 companies, followed by the United Kingdom, with 8 companies on the list. China and Canada both holds 5 companies on the list. According to data from the China Academy of Information and Communications Technology, the scale of China"s core artificial intelligence industry reached ?508 billion in 2022, a year-on-year increase of 18%. From 2013 to November 2022, the cumulative number of patent applications for artificial intelligence inventions in the world reached 729,000, and the cumulative number of applications in China reached 389,000, accounting for 53.4%. However, the Global Artificial Intelligence Innovation Index Report 2021 released by the China Institute of Scientific and Technological Information shows that the overall strength of the United States is still far ahead. The number of artificial intelligence companies in the United States is about 4,670, while China has only 880. China"s data center is less than 1/122 of that of the United States.

LPI (LP Information)' newest research report, the “Artificial Intelligence (AI) Infrastructure Industry Forecast” looks at past sales and reviews total world Artificial Intelligence (AI) Infrastructure sales in 2025, providing a comprehensive analysis by region and market sector of projected Artificial Intelligence (AI) Infrastructure sales for 2026 through 2032. With Artificial Intelligence (AI) Infrastructure sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Artificial Intelligence (AI) Infrastructure industry.

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This Insight Report provides a comprehensive analysis of the global Artificial Intelligence (AI) Infrastructure landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Artificial Intelligence (AI) Infrastructure portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Artificial Intelligence (AI) Infrastructure market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Artificial Intelligence (AI) Infrastructure and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Artificial Intelligence (AI) Infrastructure.

This report presents a comprehensive overview, market shares, and growth opportunities of Artificial Intelligence (AI) Infrastructure market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hardware

Software

Segmentation by Application:

Corporate

Government

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cisco

IBM

Intel Corporation

SAMSUNG

Google

Microsoft

Micron Technology

NVIDIA Corporation

Oracle

Arm

Xilinx

Advanced Micro Devices

Dell

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Hewlett Packard Enterprises Development

Habana Labs Ltd

Facebook

Synopsys

Nutanix

Pure Storage

Amazon Web Services

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