

Global Articulating Knuckle Boom Cranes Market Growth 2026-2032

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Abstracts

The global Articulating Knuckle Boom Cranes market size is predicted to grow from US\$ 957 million in 2025 to US\$ 1372 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

A knuckle boom crane, (also known as an articulating crane), is a category of truck-mounted equipment used for lifting heavy loads. Knuckle boom cranes are designed to be lightweight and highly maneuverable while still handling heavy loads.

An articulating knuckle boom crane, also known as an articulated crane or knuckle boom crane, is a type of material handling equipment widely used in various industries such as construction, transportation, oil and gas, forestry, and manufacturing. It consists of a multi-section boom that can articulate or bend at different points, enabling it to reach difficult-to-access areas and lift loads with precision and versatility.

Market Drivers:

Versatility and Flexibility: Articulating knuckle boom cranes are highly versatile, capable of reaching over obstacles and around structures, making them suitable for jobs in confined spaces and areas with limited access.

Safety and Efficiency: These cranes offer enhanced safety features, such as load monitoring systems and stability controls, reducing the risk of accidents and improving overall efficiency.

Increasing Construction and Infrastructure Projects: The growth in construction and infrastructure projects worldwide drives the demand for material handling equipment like

knuckle boom cranes.

Industrial Expansion: The expansion of industries such as oil and gas, transportation, and manufacturing fuels the need for efficient material handling equipment to streamline operations.

Technological Advancements: Continuous advancements in crane technology, including better hydraulic systems and electronic controls, have improved the performance and capabilities of knuckle boom cranes.

Growing Focus on Eco-friendly Solutions: Many manufacturers are developing eco-friendly and energy-efficient cranes to align with environmental regulations and customer demands.

Market Challenges:

High Initial Cost: Articulating knuckle boom cranes can be more expensive compared to traditional cranes, which could deter some potential buyers.

Intense Competition: The market for material handling equipment, including knuckle boom cranes, is competitive, with numerous players vying for market share.

Economic Factors: Market fluctuations and economic downturns can impact investments in infrastructure and industrial projects, affecting the demand for cranes.

Stringent Regulations: Stringent safety and emissions regulations in various regions might pose challenges to manufacturers and users.

Maintenance and Training: Proper maintenance and operator training are crucial for the safe and efficient operation of knuckle boom cranes, adding to the overall cost.

Market Outlook:

The articulating knuckle boom crane market is expected to continue growing in the coming years, driven by increasing infrastructure developments, industrial expansion, and the need for more flexible and efficient material handling solutions. Technological advancements will likely enhance the cranes' capabilities further, attracting new customers and applications.

Moreover, as environmental concerns and regulations persist, manufacturers are likely to focus on developing more sustainable and eco-friendly crane solutions to meet market demands and comply with environmental standards.

LP Information, Inc. (LPI) ' newest research report, the “Articulating Knuckle Boom Cranes Industry Forecast” looks at past sales and reviews total world Articulating Knuckle Boom Cranes sales in 2025, providing a comprehensive analysis by region and market sector of projected Articulating Knuckle Boom Cranes sales for 2026 through 2032. With Articulating Knuckle Boom Cranes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Articulating Knuckle Boom Cranes industry.

This Insight Report provides a comprehensive analysis of the global Articulating Knuckle Boom Cranes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Articulating Knuckle Boom Cranes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Articulating Knuckle Boom Cranes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Articulating Knuckle Boom Cranes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Articulating Knuckle Boom Cranes.

This report presents a comprehensive overview, market shares, and growth opportunities of Articulating Knuckle Boom Cranes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less Than 5 Tm

5 Tm to 15 Tm

15.1 Tm to 25 Tm

25.1 Tm to 50 Tm

Over 50 Tm

Segmentation by Application:

Construction

Transport & Marine

Industrial

Forestry and Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hiab (Cargotec)

Palfinger

Huisman

Fassi

Iowa Mold Tooling Co., Inc. (IMT)

HMF

Tadano

ATLAS

Manitex

Cormach

Heila Cranes

Kenz Figee Group

Hyva Group

COPMA (CPS GROUP)

Furukawa

SANY Group

SMST

XCMG

JOMAC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Articulating Knuckle Boom Cranes market?

What factors are driving Articulating Knuckle Boom Cranes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Articulating Knuckle Boom Cranes market opportunities vary by end market size?

How does Articulating Knuckle Boom Cranes break out by Type, by Application?

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