

Global Articulated Trucks for construction Market Growth 2026-2032

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Abstracts

The global Articulated Trucks for construction market size is predicted to grow from US\$ 2287 million in 2025 to US\$ 3214 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Articulated construction trucks are off-highway transport equipment specifically designed for earthmoving and infrastructure construction. Their bodies consist of a front tractor unit and a rear cargo box connected by an articulation device, allowing for flexible steering and all-wheel drive, and providing excellent maneuverability and adaptability to complex terrain. These vehicles are primarily used for short-distance transport of bulk materials such as soil, sand, gravel, and construction waste within construction sites, and are widely used in road construction, water conservancy projects, real estate development, and large-scale infrastructure projects. Compared to rigid dump trucks, articulated construction trucks are better suited for muddy, soft, or undulating construction environments, making them core equipment for short-to-medium distance, high-frequency material handling. In 2025, approximately 6,200 articulated mining trucks were delivered globally, with an average selling price of approximately US\$377,100 per unit.

The market for articulated trucks is driven by demand in sectors such as mining, construction, quarrying, forestry and large-scale infrastructure projects where material must be hauled over challenging terrain and within tight turning radius environments. These vehicles offer superior maneuverability compared to rigid-frame trucks because the articulated joint allows the rear section to follow the front, making them ideal for off-road operations such as open-pit mines or logging tracks. In addition, as infrastructure development and resource extraction expand globally, especially in emerging markets, the need for high-capacity haul trucks that can transport large

volumes of material efficiently across rough terrain increases.

Moreover, regulatory emphasis on productivity and cost efficiency in heavy-duty transport fleets encourages operators to adopt articulated trucks which often provide lower maintenance costs per ton-km in suitable terrain versus rigid trucks.

Technological advances such as improved engine efficiency, articulation control systems, telematics and predictive maintenance also support market growth. At the same time, the market faces challenges including the high capital cost of new vehicles, increasing demand for fuel efficiency and emissions reduction (particularly in mining applications), as well as competition from alternative haulage solutions (such as conveyor systems or autonomous haul trucks) in some sectors. Regionally, demand is strong in regions with significant resource extraction (such as Africa, Australia, Latin America) and in construction-intensive markets, while mature markets focus on fleet renewal and productivity improvements. Overall, as project sizes increase and mechanisation deepens, the articulated truck market is likely to sustain moderate growth, provided manufacturers and fleet operators continue to improve productivity, reliability and lifecycle cost efficiencies.

LP Information, Inc. (LPI)'s newest research report, the "Articulated Trucks for construction Industry Forecast" looks at past sales and reviews total world Articulated Trucks for construction sales in 2025, providing a comprehensive analysis by region and market sector of projected Articulated Trucks for construction sales for 2026 through 2032. With Articulated Trucks for construction sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Articulated Trucks for construction industry.

This Insight Report provides a comprehensive analysis of the global Articulated Trucks for construction landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Articulated Trucks for construction portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Articulated Trucks for construction market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Articulated Trucks for construction and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Articulated Trucks for construction.

This report presents a comprehensive overview, market shares, and growth opportunities of Articulated Trucks for construction market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Under 30 Tons

30 to 40 Tons (Inclusive)

Over 40 Tons

Segmentation by Driven Energy:

Electric Articulated Truck

Diesel Articulated Truck

Segmentation by Intelligent:

Driverless

Non-driverless

Segmentation by Application:

Earthwork

Quarry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Volvo

Caterpillar

Bell Equipment

Belaz

Komatsu

HD Hyundai Infracore

John Deere

Hydrema

Liebherr

XCMG Construction Machinery Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Articulated Trucks for construction market?

What factors are driving Articulated Trucks for construction market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Articulated Trucks for construction market opportunities vary by end market size?

How does Articulated Trucks for construction break out by Type, by Application?

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