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Global Articulated Torque Sensor Market Growth 2026-2032

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Abstracts

The global Articulated Torque Sensor market size is predicted to grow from US$ 812 million in 2025 to US$ 5900 million in 2032; it is expected to grow at a CAGR of 33.4% from 2026 to 2032.

In 2024, the global production of articulated torque sensors will reach 420k units, with an average selling price of US$1500 per unit. An articulated torque sensor is a precision sensing device installed at the joints of robots, robotic arms, or exoskeletons to measure joint torque in real time. It is usually composed of an elastomer, a strain gauge, or other sensitive elements, and a signal processing circuit. When the joint is in motion or under stress, the elastomer will produce a slight deformation. The sensor converts this deformation into an electrical signal and outputs it, thereby obtaining joint torque information. This type of sensor is an important core component for realizing robot force control, human-machine interaction, and flexible control. It enables robots to perform tasks not only based on position and speed, but also to "sense" external forces, thereby achieving safe, flexible, and high-precision operations in applications such as assembly, grinding, handling, and rehabilitation training. With the development of collaborative robots, service robots, and medical rehabilitation equipment, articulated torque sensors are showing a trend of miniaturization, integration, and high sensitivity, becoming one of the indispensable key technologies in the field of intelligent manufacturing and human-machine collaboration.

The upstream of the industry chain of articulated torque sensors mainly includes raw material and component suppliers such as metal elastomer materials (such as high-strength steel, aluminum alloy), strain gauges, optical fiber or magnetoelectric sensor elements, and signal processing chips; the midstream is sensor manufacturing and integration companies, which are responsible for structural design, calibration and

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integration with motors, reducers or robot joint modules; the downstream is widely used in collaborative robots, industrial robotic arms, service robots, medical rehabilitation equipment, exoskeletons, and automotive and aerospace testing industries. Relevant representative companies include robot manufacturers such as AUBO, JEKA, ABB, KUKA, and FANUC.

United States market for Articulated Torque Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Articulated Torque Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Articulated Torque Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Articulated Torque Sensor players cover TE Connectivity, Schunk, ATI Industrial Automation, AL.Robot, Kistler, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Articulated Torque Sensor Industry Forecast” looks at past sales and reviews total world Articulated Torque Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Articulated Torque Sensor sales for 2026 through 2032. With Articulated Torque Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Articulated Torque Sensor industry.

This Insight Report provides a comprehensive analysis of the global Articulated Torque Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Articulated Torque Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Articulated Torque Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Articulated Torque Sensor and breaks down the forecast

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by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Articulated Torque Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Articulated Torque Sensor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Axis

Six Axis

Others

Segmentation by Application:

Robot

Robotic Arm

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

Schunk

ATI Industrial Automation

AL.Robot

Kistler

Sensodrive

Bota Systems

Aidin Robotics

Sunrise Instruments

Kunwei Technology

Xinjingcheng Sensing

Blue Point Touch

Bio-inspired Intelligent

Right Measurement and control

Zhonghang Electronic Measuring Instruments

Teamdrive

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Articulated Torque Sensor market?

What factors are driving Articulated Torque Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Articulated Torque Sensor market opportunities vary by end market size?

How does Articulated Torque Sensor break out by Type, by Application?

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