

Global Articulated Mining Truck Transmission Market Growth 2026-2032

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Abstracts

The global Articulated Mining Truck Transmission market size is predicted to grow from US\$ 192 million in 2025 to US\$ 259 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Articulated mining truck transmissions are the core drivetrain components used in articulated dump trucks (ADTs). They primarily function to shift gears and amplify torque from the engine output to meet the demands of low-speed, heavy-load operations, frequent starts and stops, and complex terrain in construction sites and mines. They typically employ powershift or fully automatic transmissions, combined with a torque converter and planetary gear system to enhance smoothness and durability. In terms of price, they generally range from \$30,000 to \$120,000 per unit, with mainstream configurations concentrated in the \$50,000 to \$100,000 range. Demand for articulated mining trucks is projected to exceed 3,000 units by 2025.

United States market for Articulated Mining Truck Transmission is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Articulated Mining Truck Transmission is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Articulated Mining Truck Transmission is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Articulated Mining Truck Transmission players cover Allison Transmission, ZF Friedrichshafen, Volvo, Fast, Caterpillar, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Articulated Mining Truck Transmission Industry Forecast" looks at past sales and reviews total world Articulated Mining Truck Transmission sales in 2025, providing a comprehensive analysis by region and market sector of projected Articulated Mining Truck Transmission sales for 2026 through 2032. With Articulated Mining Truck Transmission sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Articulated Mining Truck Transmission industry.

This Insight Report provides a comprehensive analysis of the global Articulated Mining Truck Transmission landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Articulated Mining Truck Transmission portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Articulated Mining Truck Transmission market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Articulated Mining Truck Transmission and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Articulated Mining Truck Transmission.

This report presents a comprehensive overview, market shares, and growth opportunities of Articulated Mining Truck Transmission market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MT

AT

Segmentation by Power:

Low Power Stage

Medium Power Stage

High Power Stage

Segmentation by Structure:

Fixed Shaft

Planetary Gear

Segmentation by Application:

Less than 30 Tons

30 to 40 Tons (inclusive)

More than 40 Tons

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allison Transmission

ZF Friedrichshafen

Volvo

Fast

Caterpillar

Komatsu

Liebherr

John Deere

Key Questions Addressed in this Report

What is the 10-year outlook for the global Articulated Mining Truck Transmission market?

What factors are driving Articulated Mining Truck Transmission market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Articulated Mining Truck Transmission market opportunities vary by end market size?

How does Articulated Mining Truck Transmission break out by Type, by Application?

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