

Global Articulated Arm Robot Market Growth 2026-2032

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Abstracts

The global Articulated Arm Robot market size is predicted to grow from US\$ 11432 million in 2025 to US\$ 22450 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

An articulated arm robot is an industrial robotic system designed with multiple rotary joints, typically ranging from four to six axes, enabling flexible and human-like motion for complex automation tasks. These robots are widely deployed in welding, painting, material handling, assembly, machine tending, and palletizing applications across automotive, electronics, metal processing, and consumer goods industries. From a value chain perspective, upstream includes servo motors, reducers, controllers, sensors, steel structures, and precision gear components; midstream focuses on robot arm assembly, motion control system integration, programming software development, calibration, and testing; downstream demand comes from automotive OEMs, electronics manufacturers, logistics centers, and industrial automation integrators. In 2025, the average selling price of articulated arm robots is approximately US\$28,500 per unit, with global sales volume reaching around 410 thousand units. The industry maintains a gross margin of 28%-45%, supported by technological differentiation, brand strength, and increasing demand for smart factory solutions.

The market for articulated arm robots is growing across industries such as automotive manufacturing, aerospace, and healthcare. Their versatility in performing complex tasks and their ability to work alongside humans in collaborative settings are contributing to their increasing adoption. Articulated robots remain the dominant category in industrial automation due to their flexibility and high payload versatility. Demand is expanding beyond automotive into electronics, battery manufacturing, and general industrial automation. Integration with AI-based vision systems and collaborative safety features

is shaping the next generation of robotic deployment.

LP Information, Inc. (LPI) ' newest research report, the "Articulated Arm Robot Industry Forecast" looks at past sales and reviews total world Articulated Arm Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Articulated Arm Robot sales for 2026 through 2032. With Articulated Arm Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Articulated Arm Robot industry.

This Insight Report provides a comprehensive analysis of the global Articulated Arm Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Articulated Arm Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Articulated Arm Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Articulated Arm Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Articulated Arm Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Articulated Arm Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Transversely Articulated

Longitudinal Articulated

Segmentation by Axis Number:

4-Axis

5-Axis

6-Axis

7-Axis or Above

Segmentation by Payload Capacity:

?10 kg

10?50 kg

50?200 kg

?200 kg

Segmentation by Application:

Industrial Equipment

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

FANUC

KUKA

Yaskawa Electric

Kawasaki Heavy Industries

Denso

Mitsubishi Electric

Comau

Staubli

Universal Robots

Estun Automation

Siasun Robot

Efort Intelligent

Key Questions Addressed in this Report

What is the 10-year outlook for the global Articulated Arm Robot market?

What factors are driving Articulated Arm Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Articulated Arm Robot market opportunities vary by end market size?

How does Articulated Arm Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Articulated Arm Robot Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Articulated Arm Robot by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Articulated Arm Robot by Country/Region, 2021, 2025 & 2032
- 2.2 Articulated Arm Robot Segment by Type
 - 2.2.1 Transversely Articulated
 - 2.2.2 Longitudinal Articulated
 - 2.2.3 Articulated Arm Robot Sales by Type
 - 2.2.3.1 Global Articulated Arm Robot Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Articulated Arm Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Articulated Arm Robot Sale Price by Type (2021-2026)
- 2.3 Articulated Arm Robot Segment by Axis Number
 - 2.3.1 4-Axis
 - 2.3.2 5-Axis
 - 2.3.3 6-Axis
 - 2.3.4 7-Axis or Above
 - 2.3.5 Articulated Arm Robot Sales by Axis Number
 - 2.3.5.1 Global Articulated Arm Robot Sales Market Share by Axis Number (2021-2026)
 - 2.3.5.2 Global Articulated Arm Robot Revenue and Market Share by Axis Number (2021-2026)

- 2.3.5.3 Global Articulated Arm Robot Sale Price by Axis Number (2021-2026)
- 2.4 Articulated Arm Robot Segment by Payload Capacity
 - 2.4.1 ?10 kg
 - 2.4.2 10?50 kg
 - 2.4.3 50?200 kg
 - 2.4.4 ?200 kg
 - 2.4.5 Articulated Arm Robot Sales by Payload Capacity
 - 2.4.5.1 Global Articulated Arm Robot Sales Market Share by Payload Capacity (2021-2026)
 - 2.4.5.2 Global Articulated Arm Robot Revenue and Market Share by Payload Capacity (2021-2026)
 - 2.4.5.3 Global Articulated Arm Robot Sale Price by Payload Capacity (2021-2026)
- 2.5 Articulated Arm Robot Segment by Application
 - 2.5.1 Industrial Equipment
 - 2.5.2 Automotive
 - 2.5.3 Others
 - 2.5.4 Articulated Arm Robot Sales by Application
 - 2.5.4.1 Global Articulated Arm Robot Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Articulated Arm Robot Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Articulated Arm Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Articulated Arm Robot Breakdown Data by Company
 - 3.1.1 Global Articulated Arm Robot Annual Sales by Company (2021-2026)
 - 3.1.2 Global Articulated Arm Robot Sales Market Share by Company (2021-2026)
- 3.2 Global Articulated Arm Robot Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Articulated Arm Robot Revenue by Company (2021-2026)
 - 3.2.2 Global Articulated Arm Robot Revenue Market Share by Company (2021-2026)
- 3.3 Global Articulated Arm Robot Sale Price by Company
- 3.4 Key Manufacturers Articulated Arm Robot Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Articulated Arm Robot Product Location Distribution
 - 3.4.2 Players Articulated Arm Robot Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ARTICULATED ARM ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Articulated Arm Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Articulated Arm Robot Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Articulated Arm Robot Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Articulated Arm Robot Market Size by Country/Region (2021-2026)

4.2.1 Global Articulated Arm Robot Annual Sales by Country/Region (2021-2026)

4.2.2 Global Articulated Arm Robot Annual Revenue by Country/Region (2021-2026)

4.3 Americas Articulated Arm Robot Sales Growth

4.4 APAC Articulated Arm Robot Sales Growth

4.5 Europe Articulated Arm Robot Sales Growth

4.6 Middle East & Africa Articulated Arm Robot Sales Growth

5 AMERICAS

5.1 Americas Articulated Arm Robot Sales by Country

5.1.1 Americas Articulated Arm Robot Sales by Country (2021-2026)

5.1.2 Americas Articulated Arm Robot Revenue by Country (2021-2026)

5.2 Americas Articulated Arm Robot Sales by Type (2021-2026)

5.3 Americas Articulated Arm Robot Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Articulated Arm Robot Sales by Region

6.1.1 APAC Articulated Arm Robot Sales by Region (2021-2026)

6.1.2 APAC Articulated Arm Robot Revenue by Region (2021-2026)

6.2 APAC Articulated Arm Robot Sales by Type (2021-2026)

6.3 APAC Articulated Arm Robot Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Articulated Arm Robot by Country
 - 7.1.1 Europe Articulated Arm Robot Sales by Country (2021-2026)
 - 7.1.2 Europe Articulated Arm Robot Revenue by Country (2021-2026)
- 7.2 Europe Articulated Arm Robot Sales by Type (2021-2026)
- 7.3 Europe Articulated Arm Robot Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Articulated Arm Robot by Country
 - 8.1.1 Middle East & Africa Articulated Arm Robot Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Articulated Arm Robot Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Articulated Arm Robot Sales by Type (2021-2026)
- 8.3 Middle East & Africa Articulated Arm Robot Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Articulated Arm Robot
- 10.3 Manufacturing Process Analysis of Articulated Arm Robot
- 10.4 Industry Chain Structure of Articulated Arm Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Articulated Arm Robot Distributors
- 11.3 Articulated Arm Robot Customer

12 WORLD FORECAST REVIEW FOR ARTICULATED ARM ROBOT BY GEOGRAPHIC REGION

- 12.1 Global Articulated Arm Robot Market Size Forecast by Region
 - 12.1.1 Global Articulated Arm Robot Forecast by Region (2027-2032)
 - 12.1.2 Global Articulated Arm Robot Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Articulated Arm Robot Forecast by Type (2027-2032)
- 12.7 Global Articulated Arm Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 ABB
 - 13.1.1 ABB Company Information
 - 13.1.2 ABB Articulated Arm Robot Product Portfolios and Specifications
 - 13.1.3 ABB Articulated Arm Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 ABB Main Business Overview
 - 13.1.5 ABB Latest Developments
- 13.2 FANUC
 - 13.2.1 FANUC Company Information
 - 13.2.2 FANUC Articulated Arm Robot Product Portfolios and Specifications

13.2.3 FANUC Articulated Arm Robot Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 FANUC Main Business Overview

13.2.5 FANUC Latest Developments

13.3 KUKA

13.3.1 KUKA Company Information

13.3.2 KUKA Articulated Arm Robot Product Portfolios and Specifications

13.3.3 KUKA Articulated Arm Robot Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 KUKA Main Business Overview

13.3.5 KUKA Latest Developments

13.4 Yaskawa Electric

13.4.1 Yaskawa Electric Company Information

13.4.2 Yaskawa Electric Articulated Arm Robot Product Portfolios and Specifications

13.4.3 Yaskawa Electric Articulated Arm Robot Sales, Revenue, Price and Gross
Margin (2021-2026)

13.4.4 Yaskawa Electric Main Business Overview

13.4.5 Yaskawa Electric Latest Developments

13.5 Kawasaki Heavy Industries

13.5.1 Kawasaki Heavy Industries Company Information

13.5.2 Kawasaki Heavy Industries Articulated Arm Robot Product Portfolios and
Specifications

13.5.3 Kawasaki Heavy Industries Articulated Arm Robot Sales, Revenue, Price and
Gross Margin (2021-2026)

13.5.4 Kawasaki Heavy Industries Main Business Overview

13.5.5 Kawasaki Heavy Industries Latest Developments

13.6 Denso

13.6.1 Denso Company Information

13.6.2 Denso Articulated Arm Robot Product Portfolios and Specifications

13.6.3 Denso Articulated Arm Robot Sales, Revenue, Price and Gross Margin
(2021-2026)

13.6.4 Denso Main Business Overview

13.6.5 Denso Latest Developments

13.7 Mitsubishi Electric

13.7.1 Mitsubishi Electric Company Information

13.7.2 Mitsubishi Electric Articulated Arm Robot Product Portfolios and Specifications

13.7.3 Mitsubishi Electric Articulated Arm Robot Sales, Revenue, Price and Gross
Margin (2021-2026)

13.7.4 Mitsubishi Electric Main Business Overview

13.7.5 Mitsubishi Electric Latest Developments

13.8 Comau

13.8.1 Comau Company Information

13.8.2 Comau Articulated Arm Robot Product Portfolios and Specifications

13.8.3 Comau Articulated Arm Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Comau Main Business Overview

13.8.5 Comau Latest Developments

13.9 Staubli

13.9.1 Staubli Company Information

13.9.2 Staubli Articulated Arm Robot Product Portfolios and Specifications

13.9.3 Staubli Articulated Arm Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Staubli Main Business Overview

13.9.5 Staubli Latest Developments

13.10 Universal Robots

13.10.1 Universal Robots Company Information

13.10.2 Universal Robots Articulated Arm Robot Product Portfolios and Specifications

13.10.3 Universal Robots Articulated Arm Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Universal Robots Main Business Overview

13.10.5 Universal Robots Latest Developments

13.11 Estun Automation

13.11.1 Estun Automation Company Information

13.11.2 Estun Automation Articulated Arm Robot Product Portfolios and Specifications

13.11.3 Estun Automation Articulated Arm Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Estun Automation Main Business Overview

13.11.5 Estun Automation Latest Developments

13.12 Siasun Robot

13.12.1 Siasun Robot Company Information

13.12.2 Siasun Robot Articulated Arm Robot Product Portfolios and Specifications

13.12.3 Siasun Robot Articulated Arm Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Siasun Robot Main Business Overview

13.12.5 Siasun Robot Latest Developments

13.13 Efort Intelligent

13.13.1 Efort Intelligent Company Information

13.13.2 Efort Intelligent Articulated Arm Robot Product Portfolios and Specifications

13.13.3 Efort Intelligent Articulated Arm Robot Sales, Revenue, Price and Gross
Margin (2021-2026)

13.13.4 Efort Intelligent Main Business Overview

13.13.5 Efort Intelligent Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Articulated Arm Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Articulated Arm Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Transversely Articulated

Table 4. Major Players of Longitudinal Articulated

Table 5. Global Articulated Arm Robot Sales by Type (2021-2026) & (K Units)

Table 6. Global Articulated Arm Robot Sales Market Share by Type (2021-2026)

Table 7. Global Articulated Arm Robot Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Articulated Arm Robot Revenue Market Share by Type (2021-2026)

Table 9. Global Articulated Arm Robot Sale Price by Type (2021-2026) & (USD/Unit)

Table 10. Major Players of 4-Axis

Table 11. Major Players of 5-Axis

Table 12. Major Players of 6-Axis

Table 13. Major Players of 7-Axis or Above

Table 14. Global Articulated Arm Robot Sales by Axis Number (2021-2026) & (K Units)

Table 15. Global Articulated Arm Robot Sales Market Share by Axis Number (2021-2026)

Table 16. Global Articulated Arm Robot Revenue by Axis Number (2021-2026) & (\$ million)

Table 17. Global Articulated Arm Robot Revenue Market Share by Axis Number (2021-2026)

Table 18. Global Articulated Arm Robot Sale Price by Axis Number (2021-2026) & (USD/Unit)

Table 19. Major Players of ?10 kg

Table 20. Major Players of 10?50 kg

Table 21. Major Players of 50?200 kg

Table 22. Major Players of ?200 kg

Table 23. Global Articulated Arm Robot Sales by Payload Capacity (2021-2026) & (K Units)

Table 24. Global Articulated Arm Robot Sales Market Share by Payload Capacity (2021-2026)

Table 25. Global Articulated Arm Robot Revenue by Payload Capacity (2021-2026) & (\$ million)

Table 26. Global Articulated Arm Robot Revenue Market Share by Payload Capacity

(2021-2026)

Table 27. Global Articulated Arm Robot Sale Price by Payload Capacity (2021-2026) & (USD/Unit)

Table 28. Global Articulated Arm Robot Sale by Application (2021-2026) & (K Units)

Table 29. Global Articulated Arm Robot Sale Market Share by Application (2021-2026)

Table 30. Global Articulated Arm Robot Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Articulated Arm Robot Revenue Market Share by Application (2021-2026)

Table 32. Global Articulated Arm Robot Sale Price by Application (2021-2026) & (USD/Unit)

Table 33. Global Articulated Arm Robot Sales by Company (2021-2026) & (K Units)

Table 34. Global Articulated Arm Robot Sales Market Share by Company (2021-2026)

Table 35. Global Articulated Arm Robot Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Articulated Arm Robot Revenue Market Share by Company (2021-2026)

Table 37. Global Articulated Arm Robot Sale Price by Company (2021-2026) & (USD/Unit)

Table 38. Key Manufacturers Articulated Arm Robot Producing Area Distribution and Sales Area

Table 39. Players Articulated Arm Robot Products Offered

Table 40. Articulated Arm Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Articulated Arm Robot Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Articulated Arm Robot Sales Market Share Geographic Region (2021-2026)

Table 45. Global Articulated Arm Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Articulated Arm Robot Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Articulated Arm Robot Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Articulated Arm Robot Sales Market Share by Country/Region (2021-2026)

Table 49. Global Articulated Arm Robot Revenue by Country/Region (2021-2026) & (\$

millions)

Table 50. Global Articulated Arm Robot Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Articulated Arm Robot Sales by Country (2021-2026) & (K Units)

Table 52. Americas Articulated Arm Robot Sales Market Share by Country (2021-2026)

Table 53. Americas Articulated Arm Robot Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Articulated Arm Robot Sales by Type (2021-2026) & (K Units)

Table 55. Americas Articulated Arm Robot Sales by Application (2021-2026) & (K Units)

Table 56. APAC Articulated Arm Robot Sales by Region (2021-2026) & (K Units)

Table 57. APAC Articulated Arm Robot Sales Market Share by Region (2021-2026)

Table 58. APAC Articulated Arm Robot Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Articulated Arm Robot Sales by Type (2021-2026) & (K Units)

Table 60. APAC Articulated Arm Robot Sales by Application (2021-2026) & (K Units)

Table 61. Europe Articulated Arm Robot Sales by Country (2021-2026) & (K Units)

Table 62. Europe Articulated Arm Robot Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Articulated Arm Robot Sales by Type (2021-2026) & (K Units)

Table 64. Europe Articulated Arm Robot Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Articulated Arm Robot Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Articulated Arm Robot Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Articulated Arm Robot Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Articulated Arm Robot Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Articulated Arm Robot

Table 70. Key Market Challenges & Risks of Articulated Arm Robot

Table 71. Key Industry Trends of Articulated Arm Robot

Table 72. Articulated Arm Robot Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Articulated Arm Robot Distributors List

Table 75. Articulated Arm Robot Customer List

Table 76. Global Articulated Arm Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Articulated Arm Robot Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Articulated Arm Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Articulated Arm Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Articulated Arm Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Articulated Arm Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Articulated Arm Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Articulated Arm Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Articulated Arm Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Articulated Arm Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Articulated Arm Robot Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Articulated Arm Robot Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Articulated Arm Robot Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Articulated Arm Robot Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. ABB Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 91. ABB Articulated Arm Robot Product Portfolios and Specifications

Table 92. ABB Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 93. ABB Main Business

Table 94. ABB Latest Developments

Table 95. FANUC Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 96. FANUC Articulated Arm Robot Product Portfolios and Specifications

Table 97. FANUC Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 98. FANUC Main Business

Table 99. FANUC Latest Developments

Table 100. KUKA Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 101. KUKA Articulated Arm Robot Product Portfolios and Specifications

Table 102. KUKA Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 103. KUKA Main Business

Table 104. KUKA Latest Developments

Table 105. Yaskawa Electric Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 106. Yaskawa Electric Articulated Arm Robot Product Portfolios and Specifications

Table 107. Yaskawa Electric Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 108. Yaskawa Electric Main Business

Table 109. Yaskawa Electric Latest Developments

Table 110. Kawasaki Heavy Industries Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 111. Kawasaki Heavy Industries Articulated Arm Robot Product Portfolios and Specifications

Table 112. Kawasaki Heavy Industries Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 113. Kawasaki Heavy Industries Main Business

Table 114. Kawasaki Heavy Industries Latest Developments

Table 115. Denso Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 116. Denso Articulated Arm Robot Product Portfolios and Specifications

Table 117. Denso Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 118. Denso Main Business

Table 119. Denso Latest Developments

Table 120. Mitsubishi Electric Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 121. Mitsubishi Electric Articulated Arm Robot Product Portfolios and Specifications

Table 122. Mitsubishi Electric Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 123. Mitsubishi Electric Main Business

Table 124. Mitsubishi Electric Latest Developments

Table 125. Comau Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 126. Comau Articulated Arm Robot Product Portfolios and Specifications

Table 127. Comau Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price

(USD/Unit) and Gross Margin (2021-2026)

Table 128. Comau Main Business

Table 129. Comau Latest Developments

Table 130. Staubli Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 131. Staubli Articulated Arm Robot Product Portfolios and Specifications

Table 132. Staubli Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 133. Staubli Main Business

Table 134. Staubli Latest Developments

Table 135. Universal Robots Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 136. Universal Robots Articulated Arm Robot Product Portfolios and Specifications

Table 137. Universal Robots Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 138. Universal Robots Main Business

Table 139. Universal Robots Latest Developments

Table 140. Estun Automation Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 141. Estun Automation Articulated Arm Robot Product Portfolios and Specifications

Table 142. Estun Automation Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 143. Estun Automation Main Business

Table 144. Estun Automation Latest Developments

Table 145. Siasun Robot Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 146. Siasun Robot Articulated Arm Robot Product Portfolios and Specifications

Table 147. Siasun Robot Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 148. Siasun Robot Main Business

Table 149. Siasun Robot Latest Developments

Table 150. Efort Intelligent Basic Information, Articulated Arm Robot Manufacturing Base, Sales Area and Its Competitors

Table 151. Efort Intelligent Articulated Arm Robot Product Portfolios and Specifications

Table 152. Efort Intelligent Articulated Arm Robot Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 153. Efort Intelligent Main Business

Table 154. Efort Intelligent Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Articulated Arm Robot
- Figure 2. Articulated Arm Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Articulated Arm Robot Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Articulated Arm Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Articulated Arm Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Articulated Arm Robot Sales Market Share by Country/Region (2025)
- Figure 10. Articulated Arm Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Transversely Articulated
- Figure 12. Product Picture of Longitudinal Articulated
- Figure 13. Global Articulated Arm Robot Sales Market Share by Type in 2026
- Figure 14. Global Articulated Arm Robot Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 4-Axis
- Figure 16. Product Picture of 5-Axis
- Figure 17. Product Picture of 6-Axis
- Figure 18. Product Picture of 7-Axis or Above
- Figure 19. Global Articulated Arm Robot Sales Market Share by Axis Number in 2026
- Figure 20. Global Articulated Arm Robot Revenue Market Share by Axis Number (2021-2026)
- Figure 21. Product Picture of ?10 kg
- Figure 22. Product Picture of 10?50 kg
- Figure 23. Product Picture of 50?200 kg
- Figure 24. Product Picture of ?200 kg
- Figure 25. Global Articulated Arm Robot Sales Market Share by Payload Capacity in 2026
- Figure 26. Global Articulated Arm Robot Revenue Market Share by Payload Capacity (2021-2026)
- Figure 27. Articulated Arm Robot Consumed in Industrial Equipment
- Figure 28. Global Articulated Arm Robot Market: Industrial Equipment (2021-2026) & (K Units)
- Figure 29. Articulated Arm Robot Consumed in Automotive

Figure 30. Global Articulated Arm Robot Market: Automotive (2021-2026) & (K Units)

Figure 31. Articulated Arm Robot Consumed in Others

Figure 32. Global Articulated Arm Robot Market: Others (2021-2026) & (K Units)

Figure 33. Global Articulated Arm Robot Sale Market Share by Application (2025)

Figure 34. Global Articulated Arm Robot Revenue Market Share by Application in 2025

Figure 35. Articulated Arm Robot Sales by Company in 2025 (K Units)

Figure 36. Global Articulated Arm Robot Sales Market Share by Company in 2025

Figure 37. Articulated Arm Robot Revenue by Company in 2025 (\$ millions)

Figure 38. Global Articulated Arm Robot Revenue Market Share by Company in 2025

Figure 39. Global Articulated Arm Robot Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Articulated Arm Robot Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Articulated Arm Robot Sales 2021-2026 (K Units)

Figure 42. Americas Articulated Arm Robot Revenue 2021-2026 (\$ millions)

Figure 43. APAC Articulated Arm Robot Sales 2021-2026 (K Units)

Figure 44. APAC Articulated Arm Robot Revenue 2021-2026 (\$ millions)

Figure 45. Europe Articulated Arm Robot Sales 2021-2026 (K Units)

Figure 46. Europe Articulated Arm Robot Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Articulated Arm Robot Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Articulated Arm Robot Revenue 2021-2026 (\$ millions)

Figure 49. Americas Articulated Arm Robot Sales Market Share by Country in 2025

Figure 50. Americas Articulated Arm Robot Revenue Market Share by Country (2021-2026)

Figure 51. Americas Articulated Arm Robot Sales Market Share by Type (2021-2026)

Figure 52. Americas Articulated Arm Robot Sales Market Share by Application (2021-2026)

Figure 53. United States Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Articulated Arm Robot Sales Market Share by Region in 2025

Figure 58. APAC Articulated Arm Robot Revenue Market Share by Region (2021-2026)

Figure 59. APAC Articulated Arm Robot Sales Market Share by Type (2021-2026)

Figure 60. APAC Articulated Arm Robot Sales Market Share by Application (2021-2026)

Figure 61. China Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Articulated Arm Robot Revenue Growth 2021-2026 (\$

millions)

Figure 65. India Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Articulated Arm Robot Sales Market Share by Country in 2025

Figure 69. Europe Articulated Arm Robot Revenue Market Share by Country
(2021-2026)

Figure 70. Europe Articulated Arm Robot Sales Market Share by Type (2021-2026)

Figure 71. Europe Articulated Arm Robot Sales Market Share by Application
(2021-2026)

Figure 72. Germany Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Articulated Arm Robot Sales Market Share by Country
(2021-2026)

Figure 78. Middle East & Africa Articulated Arm Robot Sales Market Share by Type
(2021-2026)

Figure 79. Middle East & Africa Articulated Arm Robot Sales Market Share by
Application (2021-2026)

Figure 80. Egypt Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Articulated Arm Robot Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Articulated Arm Robot Revenue Growth 2021-2026 (\$
millions)

Figure 85. Manufacturing Cost Structure Analysis of Articulated Arm Robot in 2026

Figure 86. Manufacturing Process Analysis of Articulated Arm Robot

Figure 87. Industry Chain Structure of Articulated Arm Robot

Figure 88. Channels of Distribution

Figure 89. Global Articulated Arm Robot Sales Market Forecast by Region (2027-2032)

Figure 90. Global Articulated Arm Robot Revenue Market Share Forecast by Region
(2027-2032)

Figure 91. Global Articulated Arm Robot Sales Market Share Forecast by Type
(2027-2032)

Figure 92. Global Articulated Arm Robot Revenue Market Share Forecast by Type
(2027-2032)

Figure 93. Global Articulated Arm Robot Sales Market Share Forecast by Application

(2027-2032)

Figure 94. Global Articulated Arm Robot Revenue Market Share Forecast by Application
(2027-2032)

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