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Global Artery Model Market Growth 2026-2032

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Abstracts

The global Artery Model market size is predicted to grow from US$ 154 million in 2025 to US$ 223 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, global Artery Model production reached approximately 2,506,500 units, with an average global market price of around US$ 60 per unit.An Artery Model is a physical, synthetic, or digitally fabricated representation of human (or animal) arterial structures designed to replicate the anatomical geometry, wall-layer architecture, mechanical properties, and flow characteristics of biological arteries. It serves as a realistic, controllable, and repeatable platform for medical education, surgical training, interventional device testing, hemodynamic research, and patient-specific treatment planning.

Gross Profit Margin Level

Arterial models are high-tech educational and simulation consumables. Their costs primarily come from custom molds, materials such as silicone/resin, meticulous manual assembly, and design and validation fees incurred in collaboration with clinical experts. Raw materials account for a relatively limited percentage of the final selling price. Typical anatomical arterial models (such as 3B microscopic arterial and venous models and atherosclerosis models) typically retail for hundreds of dollars, while their actual material and processing costs are only 20-30% of the selling price. Therefore, even after deducting channel discounts and distributor markups, the gross profit margin for brand manufacturers can usually reach 45-60%. For complex, accessible vascular models, high-end arterial simulation platforms with blood flow pump systems, and patient-specific 3D printed models, the gross profit margin increases further due to high customization, high technical barriers, and small order sizes. Leading companies can achieve a single-product gross profit margin of 60-70%. In comparison, mid-to-low-end

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standardized anatomical arterial models and OEM products are more affected by price competition, with gross profit margins mostly falling in the 30-40% range. However, thanks to large-scale production and centralized procurement, their net profit margins remain attractive, making them a major entry point for many Asian manufacturers.

Industry Drivers

The growth of the arterial model industry is driven by multiple structural factors. First, the high incidence of cardiovascular and cerebrovascular diseases globally has led to a continuous increase in the number of related diagnoses and interventional surgeries. Medical schools and hospitals have significantly increased their demand for standardized, repeatable vascular/arterial manipulation training, driving systematic procurement from basic anatomical arterial models to highly realistic vascular surgery simulators. Second, under pressure from "injury-free learning curves," "reduced complications," and "surgical qualification certification," surgical and interventional specialties are accelerating the adoption of simulation training as a mandatory component. Physical arterial models and VR/AR simulators complement each other, becoming a key hardware foundation for skills assessment. Third, the overall human anatomical model market itself maintains a steady growth of around 7-9%. Players are increasing the average order value and added value through more refined vascular and arterial sub-products, enabling the arterial model sub-category to significantly outperform the broader market. Finally, the maturity of 3D printing, silicone formulations, Hydrogel tissue simulation materials, and "physical model + digital twin" technology has made it possible to create patient-specific arterial models and visualized blood flow experimental platforms, providing more advanced application scenarios for medical device development, preoperative planning, and scientific research, thereby continuously increasing investment and payment intentions in this field.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Artery Model Industry Forecast” looks at past sales and reviews total world Artery Model sales in 2025, providing a comprehensive analysis by region and market sector of projected Artery Model sales for 2026 through 2032. With Artery Model sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Artery Model industry.

This Insight Report provides a comprehensive analysis of the global Artery Model

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landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Artery Model portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Artery Model market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Artery Model and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Artery Model.

This report presents a comprehensive overview, market shares, and growth opportunities of Artery Model market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicone

Polymer

Others

Segmentation by Arterial Location:

Coronary Artery Model

Penimal Artery Model of Upper And Lower Limbs

Others

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Segmentation by Functional Characteristics:

Static Anatomical Type

Dynamic Blood Flow Type

Others

Segmentation by Application:

Hospitals

Specialist Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SINI Medical Simulation

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SimuVasc

Trando 3D Medical Technology

3B Scientific GmbH

Erler-Zimmer GmbH

Nasco Healthcare

Altay Scientific

Gaumard Scientific

Simulab Corporation

Limbs & Things Ltd.

Koken Co., Ltd.

Laerdal Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Artery Model market?

What factors are driving Artery Model market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Artery Model market opportunities vary by end market size?

How does Artery Model break out by Type, by Application?

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