

Global Arterial Occlusion Device Market Growth 2026-2032

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Abstracts

The global Arterial Occlusion Device market size is predicted to grow from US\$ 1714 million in 2025 to US\$ 2864 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Arterial occlusion devices are medical devices designed to create controlled interruption of arterial blood flow via endovascular or surgical approaches, supporting emergency hemorrhage control, intraoperative blood-loss reduction, vessel exclusion, or therapeutic embolization. By duration, they are commonly grouped into temporary occlusion (e.g., intravascular balloon occlusion catheters such as aortic occlusion for life-threatening bleeding) and permanent occlusion (e.g., vascular plugs and coils that produce durable vessel blockage). Core differentiation centers on occlusion reliability, precise controllability, radiographic visibility, and vascular safety, operating as part of an integrated endovascular ecosystem with guidewires, sheaths, and imaging/navigation to enable repeatable clinical pathways and quality governance. In 2025, global Arterial occlusion device production reached approximately 4.38 million unit and price is 400USD/Unit. The average gross profit margin of this product is 55%.

Growth is driven by two converging needs: time-critical hemorrhage certainty and more minimally invasive flow control. In trauma care, military/EMS systems have been formalizing endovascular balloon occlusion into standardized shock management and increasingly emphasize finer strategies such as partial occlusion—shifting practice from reactive rescue to controllable occlusion. In parallel, therapeutic embolization continues to expand across peripheral intervention and interventional radiology. Permanent occlusion tools such as vascular plugs gain traction through predictable occlusion, repositionability, and procedural efficiency—supporting hospital-level consumable mix upgrading.

The bar is not “can you occlude,” but “can you occlude safely and controllably.” Temporary occlusion must manage ischemic tolerance windows, reperfusion risk, and training dependency; permanent occlusion faces non-target embolization, migration, recanalization, and follow-up burdens. Regulators provide defined classification and clearance pathways for temporary intravascular occluding catheters, which also raises expectations for auditable indication boundaries, labeling, and training systems. Hospital adoption further depends on complication governance and multidisciplinary coordination, making pathway capability—not price alone—the decisive scaling factor.

Demand is shifting from single devices to scenario-based occlusion solutions. Trauma and critical care prioritize rapid flow control with seamless transfer-to-OR workflows; in obstetrics and other specialties, balloon-based flow control is being explored to reduce bleeding uncertainty in high-risk procedures, demonstrating cross-disciplinary spillover. In IR and peripheral vascular practice, plugs/coils are increasingly used as part of integrated sets with catheters, microcatheters, and imaging/navigation—driving preference for bundled supply, strong visibility, and stable occlusion outcomes and nudging suppliers from “selling a device” toward “delivering repeatable technique components.”

Upstream differentiation centers on integrated capability across metals, polymers, and radiopacity. Permanent occlusion devices commonly rely on nitinol mesh structures with radiopaque markers and connector mechanisms—demanding tight control over shape-memory behavior, fatigue performance, and manufacturing reproducibility; FDA summaries describe these structural and material attributes and implicitly reflect the engineering threshold. Temporary occlusion catheters depend on balloon materials, shaft pushability, and safety features such as pressure monitoring/relief. Supply chains must cover medical-grade polymers, lubricious coatings, sterile barrier packaging and sterilization validation, backed by strict change control to ensure batch-to-batch consistency in high-acuity use.

LP Information, Inc. (LPI) ' newest research report, the “Arterial Occlusion Device Industry Forecast” looks at past sales and reviews total world Arterial Occlusion Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Arterial Occlusion Device sales for 2026 through 2032. With Arterial Occlusion Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Arterial Occlusion Device industry.

This Insight Report provides a comprehensive analysis of the global Arterial Occlusion

Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Arterial Occlusion Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Arterial Occlusion Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Arterial Occlusion Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Arterial Occlusion Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Arterial Occlusion Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Embolization Coils

Vascular Plugs

Temporary Occlusion Balloons

Other

Segmentation by Device Form Factor:

Peripheral Interventions

Neurovascular

Trauma

Other

Segmentation by Approach:

Endovascular

Open Surgical

Other

Segmentation by Application:

Hospital

ASCs

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Stryker Corporation

Terumo Corporation

Penumbra

Boston Scientific Corporation

Peters Surgical

Abbott

Okami Medical

Vesalio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Arterial Occlusion Device market?

What factors are driving Arterial Occlusion Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Arterial Occlusion Device market opportunities vary by end market size?

How does Arterial Occlusion Device break out by Type, by Application?

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