

Global Aromatic Thermosetting Copolyester Market Growth 2026-2032

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Abstracts

The global Aromatic Thermosetting Copolyester market size is predicted to grow from US\$ 1602 million in 2025 to US\$ 2682 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Aromatic Thermosetting Copolyester is a high-performance polymer formed by polycondensation of aromatic diacids (such as terephthalic or isophthalic acid) with multifunctional diols, followed by crosslinking during curing to create a rigid, heat-resistant, and chemically stable three-dimensional network. Unlike thermoplastic polyesters, it does not melt after curing, making it suitable for high-temperature composites, electrical encapsulation, coatings, and structural laminates. The supply chain begins upstream with petrochemical aromatics (paraxylene, purified terephthalic acid, phenol derivatives, specialty glycols), moves to midstream monomer synthesis and controlled copolymerization by specialty resin manufacturers, then to formulation (additives, catalysts, fillers, glass/carbon fiber reinforcement), followed by compounding and prepreg production. Downstream integration includes composite molding (SMC/BMC, RTM, filament winding), coating application, and encapsulation processes serving end users in aerospace, automotive under-the-hood systems, electrical insulation, and industrial equipment, where performance certification and long qualification cycles create high switching costs and strong supplier lock-in. In 2025, global aromatic thermosetting copolyester output was about 380,000 tons, with 500,000 tons of capacity. Prices range from USD 3,700-7,000 per ton, with roughly 25% gross margin.

United States market for Aromatic Thermosetting Copolyester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aromatic Thermosetting Copolyester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aromatic Thermosetting Copolyester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aromatic Thermosetting Copolyester players cover Eastman (USA), ATSP Innovations (USA), Evonik (Germany), INEOS Group (UK), Selenis (Portugal), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aromatic Thermosetting Copolyester Industry Forecast" looks at past sales and reviews total world Aromatic Thermosetting Copolyester sales in 2025, providing a comprehensive analysis by region and market sector of projected Aromatic Thermosetting Copolyester sales for 2026 through 2032. With Aromatic Thermosetting Copolyester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aromatic Thermosetting Copolyester industry.

This Insight Report provides a comprehensive analysis of the global Aromatic Thermosetting Copolyester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aromatic Thermosetting Copolyester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aromatic Thermosetting Copolyester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aromatic Thermosetting Copolyester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aromatic Thermosetting Copolyester.

This report presents a comprehensive overview, market shares, and growth opportunities of Aromatic Thermosetting Copolyester market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Industrial Grade (120?180?C)

High-Temperature Grade (180?250?C)

Segmentation by Chemical Structure:

Unsaturated Type

Saturated Type

Segmentation by Application:

Automotive

Aerospace & Defense

Electronic

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman (USA)

ATSP Innovations (USA)

Evonik (Germany)

INEOS Group (UK)

Selenis (Portugal)

SK Chemicals (South Korea)

Dragon Special Resin (China)

Liaoyang Petrochemical (China)

Jinghong New Materials (China)

Huahong Chemical Fiber (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aromatic Thermosetting Copolyester market?

What factors are driving Aromatic Thermosetting Copolyester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aromatic Thermosetting Copolyester market opportunities vary by end market size?

How does Aromatic Thermosetting Copolyester break out by Type, by Application?

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