

Global Aromatic Diol Chain Extender Market Growth 2026-2032

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Abstracts

The global Aromatic Diol Chain Extender market size is predicted to grow from US\$ 42.78 million in 2025 to US\$ 74.35 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Aromatic diol chain extenders (such as HQEE and HER) are low-molecular-weight diols containing benzene rings, hydroxyl groups, and ether bonds in their molecular structure. They are mainly used in MDI-type polyurethane elastomers to improve the material's hardness, tear strength, and heat resistance. Compared to diamine chain extenders, they are non-toxic, environmentally friendly, and have a longer lifespan in the reactor.

The upstream of their industrial chain heavily relies on basic petrochemical intermediates, with key raw materials including hydroquinone, resorcinol, and ethylene oxide. The chemical purity and isomer content of the raw materials directly determine the crystallinity of the chain extender and the mechanical limits of the final polymer. The midstream is the fine synthesis stage, with core technologies lying in the conversion rate control of addition reactions and high-purity recrystallization processes, aiming to eliminate trace acidic impurities that may lead to polyurethane degradation.

Global sales in 2025 were approximately 14,803 tons, with an average selling price of US\$2,954 per ton. The industry's gross profit margin is between 20% and 30%.

United States market for Aromatic Diol Chain Extender is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aromatic Diol Chain Extender is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aromatic Diol Chain Extender is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aromatic Diol Chain Extender players cover Lanxess, Yasho Industries, Camlin Fine Sciences, Monument Chemical, Sunshield Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Aromatic Diol Chain Extender Industry Forecast' looks at past sales and reviews total world Aromatic Diol Chain Extender sales in 2025, providing a comprehensive analysis by region and market sector of projected Aromatic Diol Chain Extender sales for 2026 through 2032. With Aromatic Diol Chain Extender sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aromatic Diol Chain Extender industry.

This Insight Report provides a comprehensive analysis of the global Aromatic Diol Chain Extender landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aromatic Diol Chain Extender portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aromatic Diol Chain Extender market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aromatic Diol Chain Extender and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aromatic Diol Chain Extender.

This report presents a comprehensive overview, market shares, and growth opportunities of Aromatic Diol Chain Extender market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HQEE

HER

Segmentation by Purity:

Purity ? 99%

Purity ? 99%

Segmentation by Application:

Thermoplastic Polyurethanes

Cast Polyurethanes

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lanxess

Yasho Industries

Camlin Fine Sciences

Monument Chemical

Sunshield Chemicals

Suzhou Xiangyuan New Materials

Yantai Langtt New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aromatic Diol Chain Extender market?

What factors are driving Aromatic Diol Chain Extender market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aromatic Diol Chain Extender market opportunities vary by end market size?

How does Aromatic Diol Chain Extender break out by Type, by Application?

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