

Global Aromatic Dicarboxylic Acid Market Growth 2026-2032

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Abstracts

The global Aromatic Dicarboxylic Acid market size is predicted to grow from US\$ 3614 million in 2025 to US\$ 5355 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Aromatic dicarboxylic acids are a class of organic compounds containing two carboxyl (-COOH) groups attached to an aromatic ring structure, with the most important examples being terephthalic acid (PTA) and isophthalic acid (IPA), which are key intermediates in polyester, PET plastics, resins, and engineering polymers. Their supply chain starts upstream with petroleum-based aromatics such as para-xylene (PX), ortho-xylene (OX), or mixed xylenes derived from crude oil refining and naphtha cracking; these feedstocks are oxidized (typically via catalytic air oxidation processes) to produce the corresponding dicarboxylic acids (e.g., PX $\rightarrow$ PTA). Midstream involves purification (e.g., hydrogenation, crystallization) to achieve polymer-grade purity, followed by bulk handling in powder or slurry form. Downstream, these acids are polymerized with glycols (such as ethylene glycol) to produce PET, polyesters, and specialty resins, which are then used across packaging (bottles, films), textiles (polyester fibers), automotive materials, coatings, and electronics. The industry is highly integrated, capital-intensive, and dominated by large petrochemical players, with strong regional clusters in China, the U.S., and the Middle East due to proximity to feedstocks and large-scale polyester demand. In 2025, global Aromatic Dicarboxylic Acid output was about 2.5 million tons with 3 million tons of capacity, average prices of USD 1,200-2,400 per ton, and gross margins around 23%.

United States market for Aromatic Dicarboxylic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aromatic Dicarboxylic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aromatic Dicarboxylic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aromatic Dicarboxylic Acid players cover BASF (Germany), INVISTA (USA), DOMO Chemicals (Belgium), LANXESS (Germany), Radici Group (Italy), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aromatic Dicarboxylic Acid Industry Forecast" looks at past sales and reviews total world Aromatic Dicarboxylic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Aromatic Dicarboxylic Acid sales for 2026 through 2032. With Aromatic Dicarboxylic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aromatic Dicarboxylic Acid industry.

This Insight Report provides a comprehensive analysis of the global Aromatic Dicarboxylic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aromatic Dicarboxylic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aromatic Dicarboxylic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aromatic Dicarboxylic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aromatic Dicarboxylic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Aromatic Dicarboxylic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Para-substituted

Meta-substituted

Ortho-substituted

Segmentation by Carbon Chain Length:

C8 - C10

C11 - C13

> C13

Segmentation by Application:

Automotive

Textile

Packaging

Construction

Electronic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

INVISTA (USA)

DOMO Chemicals (Belgium)

LANXESS (Germany)

Radici Group (Italy)

Indorama Ventures (Thailand)

Reliance Industries (India)

Alpek (Mexico)

Sinopec (China)

PetroChina (China)

Hengli Petrochemical (China)

Arkema (France)

UBE Corporation (Japan)

Nippon Shokubai (Japan)

SABIC (Saudi Arabia)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aromatic Dicarboxylic Acid market?

What factors are driving Aromatic Dicarboxylic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aromatic Dicarboxylic Acid market opportunities vary by end market size?

How does Aromatic Dicarboxylic Acid break out by Type, by Application?

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