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Global ARG Fiber Market Growth 2026-2032

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Abstracts

The global ARG Fiber market size is predicted to grow from US$ 36.2 million in 2025 to US$ 48.19 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global sales of ARG Fiber reached approximately 10,000 metric tons, with an average market price of about USD 3 per kilogram.

ARG Fiber incorporates high zirconia (ZrO?) content, rendering it exceptionally resistant to alkaline degradation. It is widely applied in glass-fiber-reinforced concrete (GRC), cement-based composites, crack mitigation in mortar and concrete, and corrosion-resistant structures. Its benefits include enhanced crack resistance, improved structural durability, and elevated performance. ARG Fiber is available in various forms—such as chopped strands, rovings, scrims, and milled fibers—to meet requirements across spraying, premix, molding, and surface reinforcement processes.

Its supply chain is well structured: upstream includes suppliers of zirconia-rich raw materials and glass fiber drawing/melting equipment; downstream involves GRC producers, architectural and civil engineering firms, fa?ade panel manufacturers, and mortar compounders—together forming a full value chain from raw material to end-use reinforcement applications.

United States market for ARG Fiber is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ARG Fiber is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ARG Fiber is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key ARG Fiber players cover Nippon Electric Glass, SFTec Inc., Serra Ciments Pigments, Huierjie New Material, PIONEER, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “ARG Fiber Industry Forecast” looks at past sales and reviews total world ARG Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected ARG Fiber sales for 2026 through 2032. With ARG Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ARG Fiber industry.

This Insight Report provides a comprehensive analysis of the global ARG Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ARG Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ARG Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ARG Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ARG Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of ARG Fiber market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Chopped Strands

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Milled Fiber

Others

Segmentation by Application:

Architectural Decoration

Structural Reinforcement

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Nippon Electric Glass
- SFTec Inc.
- Serra Ciments Pigments
- Huierjie New Material
- PIONEER

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Jayma International

Chongqing Hesheng Longgang Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global ARG Fiber market?

What factors are driving ARG Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ARG Fiber market opportunities vary by end market size?

How does ARG Fiber break out by Type, by Application?

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