

Global ArF Photoresist Market Growth 2025-2031

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Abstracts

The global ArF Photoresist market size is predicted to grow from US\$ 995 million in 2025 to US\$ 1434 million in 2031; it is expected to grow at a CAGR of 6.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Photoresist is a chemical essential for semiconductor manufacturing. The photoresists known as a photosensitive material, initiate a chemical reaction in the light. It is a chemical that plays an essential role in photolithography, a technology that is involved in the manufacture of semiconductor devices. In the semiconductor manufacturing, the exposure process that a photoengraving technique is applied to reduce and transfer the design drawn on the original plate (photomask) onto the silicon chip. To create power-saving, high-performance semiconductors, the circuits that are to be transferred need to be rendered smaller.

Currently the key manufacturers of ArF photoresist (dry Dry and ArFi) include TOK, JSR, Shin-Etsu Chemical and DuPont, etc. The global top four players hold a share over 85%.

Photoresists are used in wafer fabrication (or IC Manufacturing), which is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as logic IC and memory chips (such as NAND flash and DRAM). The semiconductor manufacturing (wafer fabrication) market are dominated few IDMs and foundries. Currently the key foundries are TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, and HLMC, etc. in

2023, the global foundries market size was US\$ 113.1 billion and will reach US\$ 277.9 billion in 2030. In 2023, the top five foundries hold a share over 83%.

For IDMs, currently the key IDMs are Samsung-Memory, Intel, SK Hynix, Micron Technology, Texas Instruments (TI), STMicroelectronics, Kioxia, Sony Semiconductor Solutions Corporation (SSS), Infineon, NXP, Analog Devices, Inc. (ADI), Renesas Electronics, and Microchip Technology, etc. In 2023, the top ten IDMs hold a share about 65%. In 2023, the global IDM (only wafer fabrication) market size was US\$ 138.6 billion and will reach US\$ 228.6 billion in 2030.

LP Information, Inc. (LPI) ' newest research report, the “ArF Photoresist Industry Forecast” looks at past sales and reviews total world ArF Photoresist sales in 2024, providing a comprehensive analysis by region and market sector of projected ArF Photoresist sales for 2025 through 2031. With ArF Photoresist sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ArF Photoresist industry.

This Insight Report provides a comprehensive analysis of the global ArF Photoresist landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ArF Photoresist portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ArF Photoresist market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ArF Photoresist and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ArF Photoresist.

This report presents a comprehensive overview, market shares, and growth opportunities of ArF Photoresist market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ArF Dry Photoresist

ArF-immersion Photoresist

Segmentation by Application:

Logic IC

Memory IC

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOKYO OHKA KOGYO CO., LTD. (TOK)

JSR

Shin-Etsu Chemical

DuPont

Fujifilm

Sumitomo Chemical

Dongjin Semichem

YCCHEM Co., Ltd

Xuzhou B & C Chemical

Red Avenue

Crystal Clear Electronic Material

SK Materials Performance (SKMP)

Xiamen Hengkun New Material Technology

Zhuhai Cornerstone Technologies

SINEVA

Guoke Tianji

Jiangsu Nata Opto-electronic Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global ArF Photoresist market?

What factors are driving ArF Photoresist market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ArF Photoresist market opportunities vary by end market size?

How does ArF Photoresist break out by Type, by Application?

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