

Global Arc-Rated Gloves (AR Gloves) Market Growth 2026-2032

<https://marketpublishers.com/r/G4CD0C3BDA2CEN.html>

Date: May 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: G4CD0C3BDA2CEN

Abstracts

The global Arc-Rated Gloves (AR Gloves) market size is predicted to grow from US\$ 391 million in 2025 to US\$ 632 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Arc-Rated Gloves are specialized hand PPE designed to reduce the risk of thermal injury from electric arc flash events, characterized by traceable arc-rating labeling and test-based performance determination for hand protective products to support risk assessment alignment and PPE selection. Common forms include flame-resistant fabric or composite work gloves, leather-shell gloves with FR liners, and leather protector gloves intended to be worn over rubber insulating gloves as part of a system approach. These gloves address arc thermal hazards and are not the same as electrical shock insulation; energized work typically requires integrated use with insulating gloves and other arc-rated PPE. Core applications span utility distribution and maintenance, industrial switchgear and electrical MRO, high-density power environments such as data centers and rail infrastructure, and field work by electrical contractors during installation, retrofit, and emergency repair.

In 2025, global Arc-Rated Gloves shipments reached approximately 30?50 million pairs, with mainstream ex-factory (FOB) pricing typically in the range of USD 6?13 per pair, largely for industrialized mid-arc-rating products commonly specified under NFPA 70E practices using knitted or leather-composite constructions, while higher ratings and bundled system procurement often price higher.

Arc-Rated Gloves are moving from ?optional high-risk-task gear? toward standardized deployment across a broader set of electrical work environments. Grid modernization and switchgear replacement cycles, higher system complexity from renewable

integration, and rising power-electronics density across industry and critical infrastructure are pushing more frontline workers closer to potential arc-flash boundaries. In parallel, regulatory and employer compliance responsibilities increasingly require verifiable arc ratings and disciplined PPE selection logic, elevating demand for gloves with clear rating labels, traceable test basis, and dependable supply continuity.

On the product and supply side, the most compelling opportunity lies in balancing higher protection with real-world workability, and in system compatibility with insulating gloves and other arc-rated PPE. Hand protection inevitably faces trade-offs among dexterity and thickness, breathability and thermal resistance, and abrasion durability and tactile control; if comfort and grip compromise task execution, field compliance erodes. At the same time, multi-region standard language differences and labeling misuse risks add selection and verification friction, prompting distributors and EHS teams to rely more heavily on standardized test methods, regulatory references, and trusted brand assurance to manage liability.

In demand trends, utilities and industrial MRO remain the primary volume base, while renewables, energy storage, EV charging infrastructure, and high-density data centers are emerging as incremental growth engines. These newer scenarios are accelerating iteration toward more scenario-specific ratings, stronger grip and durability, and greater adoption of bundled PPE kits in project procurement.

LP Information, Inc. (LPI) 's newest research report, the "Arc-Rated Gloves (AR Gloves) Industry Forecast" looks at past sales and reviews total world Arc-Rated Gloves (AR Gloves) sales in 2025, providing a comprehensive analysis by region and market sector of projected Arc-Rated Gloves (AR Gloves) sales for 2026 through 2032. With Arc-Rated Gloves (AR Gloves) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Arc-Rated Gloves (AR Gloves) industry.

This Insight Report provides a comprehensive analysis of the global Arc-Rated Gloves (AR Gloves) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Arc-Rated Gloves (AR Gloves) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Arc-Rated Gloves (AR Gloves) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Arc-Rated Gloves (AR Gloves) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Arc-Rated Gloves (AR Gloves).

This report presents a comprehensive overview, market shares, and growth opportunities of Arc-Rated Gloves (AR Gloves) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Class 0 And Class 1 (Up To 4 Cal/Cm?)

Class 2 (8 To 25 Cal/Cm?)

Class 3 And Class 4 (25 To 40+ Cal/Cm?)

Segmentation by Material Composition:

Leather Protector (Cowhide Or Goatskin)

Rubber Insulating With Leather Protector

Fabric Composite (Aramid Or Fr Cotton)

Others (Synthetic Blends)

Segmentation by Core Protective Feature:

Thermal Arc Flash Protection

Combined Thermal And Electrical Protection

Combined Thermal And Mechanical Protection

Segmentation by Length:

Standard Length (10-14 Inches)

Extended Length (15-18 Inches)

Others (Below 10 Inches)

Segmentation by Application:

Electric Utilities

Industrial Manufacturing

Oil And Gas and Petrochemicals

Construction and Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ansell Limited

Global Glove and Safety Manufacturing, Inc.

HexArmor

Honeywell International Inc.

Magid Glove & Safety Manufacturing Company LLC

Mechanix Wear, Inc.

National Safety Apparel

Protective Industrial Products, Inc.

Superior Glove

Youngstown Glove Company

Shanghai C&G Safety Co., Ltd.

Shanghai Hygloves Co., Ltd.

Shenzhen Tecron Safety Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Arc-Rated Gloves (AR Gloves) market?

What factors are driving Arc-Rated Gloves (AR Gloves) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Arc-Rated Gloves (AR Gloves) market opportunities vary by end market size?

How does Arc-Rated Gloves (AR Gloves) break out by Type, by Application?

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