

Global Aqueous Film Forming Foams (AFFF) Market Growth 2026-2032

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Abstracts

The global Aqueous Film Forming Foams (AFFF) market size is predicted to grow from US\$ 110 million in 2025 to US\$ 95.75 million in 2032; it is expected to grow at a CAGR of -2.0% from 2026 to 2032.

In 2025, global Aqueous Film Forming Foams (AFFF) production reached approximately 74,800 tons with average price of 1,500USD/Ton.

Aqueous Film-Forming Foam (AFFF) is a class of synthetic foam extinguishing agents designed for combating Class B flammable liquid fires, primarily targeting fires involving hydrocarbon fuels such as gasoline, diesel, aviation fuel, crude oil, and petrochemical solvents. Its core mechanism involves forming a foam blanket and a rapidly spreading aqueous film on the fuel surface, thereby isolating oxygen, suppressing fuel vapors, reducing the risk of re-ignition, and achieving rapid fire suppression. AFFF typically consists of water, hydrocarbon surfactants, fluorosurfactants, solvents, stabilizers, preservatives, and other additives; Alcohol-Resistant AFFF (AR-AFFF) also incorporates a polymer system to address fires involving polar solvents such as alcohols and ketones.

The market for aqueous film-forming foam extinguishing agents is projected to undergo a structural shift in the future, characterized by a contraction in traditional fluorine-containing products alongside growth in alternative products and disposal services. Due to the environmental persistence and health risks associated with PFAS (per- and polyfluoroalkyl substances), regions across Europe, North America, and elsewhere are currently restricting or phasing out PFAS-containing firefighting foams. For instance, the U.S. airport system has initiated a transition plan toward MILSPEC-compliant fluorine-free foams, while the European Union is advancing restrictions on PFAS in firefighting

foams; specifically, the deadline for the use of PFOA-related foams has been explicitly extended until December 3, 2025. Consequently, new demand for traditional AFFF is expected to be significantly suppressed?particularly in airports, military bases, public firefighting training facilities, and regions with stringent environmental regulations. Nevertheless, transitional demand is expected to persist within high-risk petrochemical facilities, storage tank farms, offshore installations, and certain existing fixed fire suppression systems. Future growth opportunities will increasingly stem from low-PFAS/C6 compliant products, the replacement of existing AR-AFFF stocks, the adoption of fluorine-free foam alternatives, system cleaning, waste liquid treatment, and compliance consulting services. For enterprises, the appeal of merely expanding AFFF production capacity is diminishing; companies possessing fluorine-free foam technology, certification capabilities, and comprehensive replacement service expertise will hold a distinct competitive advantage.

LP Information, Inc. (LPI) ' newest research report, the ?Aqueous Film Forming Foams (AFFF) Industry Forecast? looks at past sales and reviews total world Aqueous Film Forming Foams (AFFF) sales in 2025, providing a comprehensive analysis by region and market sector of projected Aqueous Film Forming Foams (AFFF) sales for 2026 through 2032. With Aqueous Film Forming Foams (AFFF) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aqueous Film Forming Foams (AFFF) industry.

This Insight Report provides a comprehensive analysis of the global Aqueous Film Forming Foams (AFFF) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aqueous Film Forming Foams (AFFF) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Aqueous Film Forming Foams (AFFF) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aqueous Film Forming Foams (AFFF) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aqueous Film Forming Foams (AFFF).

This report presents a comprehensive overview, market shares, and growth opportunities of Aqueous Film Forming Foams (AFFF) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1% AFFF

3% AFFF

6% AFFF

Segmentation by Applicable Fuel:

Standard AFFF

Alcohol-Resistant AFFF

Segmentation Fluorine-based Chemical:

Legacy C8 AFFF

C6 Fluorotelomer-Based AFFF

PFOS/PFOA-Free AFFF

Segmentation by Application:

Petrochemical Plants

Offshore Facilities

Crude Oil Storage Tanks

Military Facilities

Airports

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NAFFCO(United Arab Emirates)

Perimeter Solutions (United States)

Buckeye Fire Equipment Company (United States)

Jiangsu Suolong Fire Science and Technology Co., Ltd. (China)

DIC Corporation (Japan)

Luoyang Langchao Fire Technology Co., Ltd. (China)

Jiangsu Jiangya Fire Technology Co., Ltd. (China)

Dr. Richard Sthamer GmbH & Co. KG (Germany)

Unifoam Company Limited (Canada)

Profoam International (Italy)

Jiangsu Gonggan Fire Equipment Co., Ltd. (China)

Dafo Fomtec AB (Sweden)

Heilongjiang Yunlong Fire Equipment Industrial Development Co., Ltd. (China)

Shanghai Liuli Fire Technology Co., Ltd. (China)

Integrated Fire Protection Pvt. Ltd. (India)

Qu?mica 21, S.L. (Spain)

Firetech Equipment & Systems Pvt. Ltd. (India)

Global Fire Fighting Inc.(United States)

Sichuan Shuisheng Fire Technology Co., Ltd.(China)

Zhongansheng Fire Technology Co., Ltd. (China)

Hangzhou Shunlong Fire Equipment Co., Ltd. (China)

Luoyang Xiangheng Fire Agent Co., Ltd. (China)

Zhejiang Jinruiheng Fire Technology Co., Ltd. (China)

Henan Xinxiao Fire Safety Equipment Co., Ltd. (China)

Anhui Ruining Fire Technology Co., Ltd. (China)

Zhejiang Fujie Environmental Protection Technology Co., Ltd. (China)

Jiangsu Lantu Fire Equipment Co., Ltd. (China)

Shandong Haoqian Fire Technology Co., Ltd. (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aqueous Film Forming Foams (AFFF) market?

What factors are driving Aqueous Film Forming Foams (AFFF) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aqueous Film Forming Foams (AFFF) market opportunities vary by end market size?

How does Aqueous Film Forming Foams (AFFF) break out by Type, by Application?

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