

Global Aqueous Epoxy Resin Market Growth 2026-2032

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Abstracts

The global Aqueous Epoxy Resin market size is predicted to grow from US\$ 1328 million in 2025 to US\$ 2032 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, the global sales volume of Aqueous Epoxy Resin reached 362.5 k tons, with a global average price of USD 3,746 US\$/MT and an industry average gross margin of 16.4%.

The major upstream raw materials include bisphenol A, bisphenol F, phenolic resins, sodium hydroxide, surfactants, and others.

Major upstream suppliers include INEOS, LG Chem, KUMHO P&B CHEMICALS, Nan Ya Plastics, Sinopec, Olin, LOTTE Fine Chemical, Spolchemie, Dow, Evonik, Sasol, BASF, and others.

Major downstream customers include PPG Industries, AkzoNobel, Sherwin-Williams, Hempel, Sika, Henkel, Jotun, RPM, Nippon Paint, Kansai Paint, and others.

Aqueous Epoxy Resin is a type of environmentally friendly thermosetting resin material in which epoxy resin serves as the primary resin component and is stabilized in an aqueous phase through emulsification, dispersion, self-emulsification, chemical modification, or other methods, enabling the originally hydrophobic epoxy resin to be stably dispersed in water. The base resin is typically bisphenol A-based epoxy resin, while bisphenol F-based, novolac-based, and other modified epoxy resins are also used. Hydrophilic groups, polyether segments, surfactants, or functional modifying components may be introduced to improve dispersion stability in water and application

performance. Compared with conventional solvent-based epoxy resins, Aqueous Epoxy Resin uses water as the primary dispersion medium and offers advantages such as low volatile organic compound emissions, low odor, low flammability, improved application safety, and better environmental compatibility, while retaining the excellent adhesion, chemical resistance, mechanical strength, abrasion resistance, electrical insulation, and protective properties of epoxy resins. Depending on resin molecular weight, emulsification method, and physical form, Aqueous Epoxy Resin can be classified into liquid epoxy resin dispersions, solid epoxy resin dispersions, epoxy emulsions, and other types. Key performance indicators typically include solids content, epoxy equivalent weight, viscosity, particle size, dispersion stability, minimum film-forming temperature, and storage stability. Aqueous Epoxy Resin generally needs to be used in combination with waterborne amine curing agents or other compatible curing systems and forms a three-dimensional crosslinked network after curing at ambient or elevated temperatures. It is widely used in industrial protective coatings, metal coatings, flooring coatings, construction and concrete protection materials, adhesives, composites, wood coatings, transportation coatings, electrical and electronic applications, and other fields, and is particularly suitable for industrial and construction applications with stringent requirements for low volatile organic compound emissions, application safety, and environmental performance.

United States market for Aqueous Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aqueous Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aqueous Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aqueous Epoxy Resin players cover Westlake, Olin, Huntsman, KUKDO Chemical, Nan Ya Plastics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Aqueous Epoxy Resin Industry Forecast" looks at past sales and reviews total world Aqueous Epoxy Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Aqueous Epoxy Resin sales for 2026 through 2032. With Aqueous Epoxy Resin sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aqueous Epoxy Resin industry.

This Insight Report provides a comprehensive analysis of the global Aqueous Epoxy Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aqueous Epoxy Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aqueous Epoxy Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aqueous Epoxy Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aqueous Epoxy Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Aqueous Epoxy Resin market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Externally Emulsified

Self-Emulsifying

Chemically Modified Water-Dispersible

Segmentation by Basic Epoxy Resin Type:

BPA-Based

BPF-Based

Novolac-Based

Others

Segmentation by Ionic Properties:

Nonionic

Anionic

Cationic

Segmentation by Application:

Coatings

Adhesives

Composites

Textile & Fiber Treatment

Inks & Printing

Electrical & Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westlake

Olin

Huntsman

KUKDO Chemical

Nan Ya Plastics

KUMHO P&B CHEMICALS

Yueyang Baling Huaxing Petrochemical

Sanmu

Allnex

Zhejiang Anbang New Material

DIC

Mitsubishi Chemical Corporation

Aditya Birla

Evonik

ADEKA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aqueous Epoxy Resin market?

What factors are driving Aqueous Epoxy Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aqueous Epoxy Resin market opportunities vary by end market size?

How does Aqueous Epoxy Resin break out by Type, by Application?

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