

Global Aquaculture Underwater Robots Market Growth 2026-2032

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Abstracts

The global Aquaculture Underwater Robots market size is predicted to grow from US\$ 205 million in 2025 to US\$ 585 million in 2032; it is expected to grow at a CAGR of 16.2% from 2026 to 2032.

Aquaculture underwater robots are intelligent underwater devices specifically designed for use in aquaculture environments. They can autonomously or semi-autonomously perform tasks such as detection, operation, and monitoring in water, improving aquaculture efficiency, reducing labor costs, and enhancing aquaculture environment management.

Aquaculture underwater robots integrate four main functions: perception, control, execution, and communication. They can operate autonomously or remotely in the aquatic environment, performing tasks such as water quality monitoring, fish health assessment, aquaculture facility maintenance, and precise feeding/harvesting. Their core objectives are to improve production efficiency, ensure biosafety, and reduce the risks associated with manual operations.

Upstream core components of aquaculture underwater robots include motors and propulsion systems, batteries and energy systems, sensors (cameras, water quality sensors, sonar, etc.), control chips and processors, sealing materials, and structural components. Key technologies include underwater communication technology, robot control algorithms, machine vision and image recognition, and underwater positioning and navigation technology. Downstream applications are mainly in aquaculture enterprises, aquaculture farms (fish ponds, shrimp ponds), and aquatic research institutions.

In 2025, the global sales volume of underwater robots for aquaculture is estimated at 2,950 units, with a production capacity of approximately 4,500 units. The average selling price is US\$71,000 per unit, and the average gross profit margin is 30%-40%.

United States market for Aquaculture Underwater Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aquaculture Underwater Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aquaculture Underwater Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aquaculture Underwater Robots players cover AKVA GROUP, Deep Trekker, Blueye Robotics, Remora Robotics, VideoRay, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aquaculture Underwater Robots Industry Forecast" looks at past sales and reviews total world Aquaculture Underwater Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Aquaculture Underwater Robots sales for 2026 through 2032. With Aquaculture Underwater Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aquaculture Underwater Robots industry.

This Insight Report provides a comprehensive analysis of the global Aquaculture Underwater Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aquaculture Underwater Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aquaculture Underwater Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aquaculture Underwater Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Aquaculture Underwater Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Aquaculture Underwater Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Remote-Controlled

Autonomous

Semi-Autonomous

Segmentation by Functions:

Inspection and Monitoring Type

Water Quality Monitoring Type

Cleaning Operation Type

Feeding Assistance Type

Segmentation by Operating Waters:

Freshwater

Seawater

Segmentation by Application:

Aquaculture Enterprises

Aquaculture Farms

Aquatic Research Institutions

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AKVA GROUP

Deep Trekker

Blueye Robotics

Remora Robotics

VideoRay

Nido Robotics

SEAMOR Marine

Tidal

CHASING

ZBlue

ROBOSEA

VxFly

PowerVision

Sencott

QYSEA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aquaculture Underwater Robots market?

What factors are driving Aquaculture Underwater Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aquaculture Underwater Robots market opportunities vary by end market size?

How does Aquaculture Underwater Robots break out by Type, by Application?

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