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Global Aquaculture Feeding Boat Market Growth 2026-2032

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Abstracts

The global Aquaculture Feeding Boat market size is predicted to grow from US$ 117 million in 2025 to US$ 204 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Aquaculture Feeding Boat production reached approximately 3,000 units, with an average global market price of around USD 40,000 per unit.

The gross profit margin of major companies in the industry is between 22%–35%.

In 2025, the global production capacity of Aquaculture Feeding Boat was approximately 4,000 units.

Aquaculture Feeding Boat is a specialized unmanned or remotely operated vessel designed to distribute feed efficiently across aquaculture ponds, cages, reservoirs, and other farming waters. It typically integrates a hull, propulsion system, feed storage hopper, automatic feeding mechanism, power supply, navigation and control equipment, and communication components. Feeding can be controlled according to preset schedules, feeding quantities, or remote commands, while advanced models may incorporate GPS positioning, obstacle avoidance, cameras, and feeding data management. The boat helps improve feeding coverage, reduce manual labor, and maintain more consistent feed distribution. The product scope covers dedicated powered boats with integrated aquaculture feeding functions and excludes ordinary workboats or standalone automatic feeders.

The industry chain begins upstream with marine-grade structural materials, motors, batteries, controllers, feed hoppers, pumps or dispensing mechanisms, navigation

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sensors, communication modules, propellers, and waterproof electrical components. Midstream manufacturers design and assemble hull structures, propulsion, feeding, navigation, control, and power systems, followed by waterproofing, calibration, remote-control testing, and operational testing. Product specifications vary by feed capacity, feeding range, cruising endurance, payload, water environment, and automation level. Downstream, feeding boats are deployed in fish ponds, shrimp farms, cage aquaculture, reservoirs, and other commercial aquaculture sites to perform scheduled and distributed feeding.

Key Findings Global product sales reached approximately 18,000 boats in 2025 The global average market price was approximately USD 28,000 per boat Global production capacity was approximately 24,000 boats Gross margins of major industry participants were approximately 22%–38% Shrimp farming and freshwater fish farming are the primary application markets

Market Trends Aquaculture Feeding Boats are evolving from basic feed-carrying vessels toward automated and digitally controlled feeding platforms. Future products are expected to integrate programmable feeding schedules, automatic route planning, remote monitoring, feed-level sensing, and more precise feed distribution. Electric and hybrid propulsion is also gaining attention as operators seek lower fuel consumption, reduced maintenance, and lower emissions. Larger-capacity boats will remain important for commercial farms, while compact models will continue serving smaller and geographically fragmented ponds. Integration with farm management software and water-quality monitoring may gradually expand the role of feeding boats from standalone feeding equipment to connected aquaculture operating tools. These improvements should support higher feeding accuracy, reduce labor requirements, and increase adoption in intensive aquaculture operations.

Market Dynamics The Aquaculture Feeding Boat market is closely linked to the expansion of intensive pond-based aquaculture and the increasing need to improve feeding efficiency. Demand is shifting from manually operated feeding boats toward products offering automatic feeding, remote control, and more consistent feed distribution. Competition remains fragmented, with manufacturers differentiating through vessel capacity, feeding range, propulsion configuration, automation level, and after-sales service. Chinese manufacturers have a strong presence in the market, particularly in shrimp and freshwater fish farming regions, while suppliers in other Asian aquaculture markets focus on locally adapted designs. Product prices vary according to carrying capacity, automation features, propulsion system, and customization. As feed represents a major operating cost for aquaculture farms, buyers are increasingly

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evaluating feeding boats based on feed utilization efficiency and labor savings rather than purchase price alone.

Drivers The expansion of commercial aquaculture is the primary demand driver for Aquaculture Feeding Boats. Increasing production of shrimp, tilapia, carp, catfish, and other pond-raised species is creating demand for more efficient feeding operations across large farming areas. Labor shortages and rising labor costs are also encouraging farms to replace manual feeding with mechanized and automated equipment. Consistent feed distribution can help reduce localized overfeeding and improve farm management, supporting adoption among intensive farming operations. The growing use of formulated aquafeed further increases the importance of accurate and timely feed delivery. In addition, the adoption of remote control, automatic navigation, and programmable feeding functions is making these boats more practical for farms with multiple ponds. Demand is expected to remain strongest where farms are increasing stocking density and seeking greater operational efficiency.

Restraints The relatively high upfront investment limits adoption among small-scale aquaculture operators, particularly in regions dominated by family-owned ponds. A feeding boat also requires suitable pond conditions, routine maintenance, battery or fuel management, and operator familiarity, which can increase the total cost of ownership. Performance may be affected by pond size, water depth, aquatic vegetation, mud conditions, and weather, limiting the suitability of standardized models in some farming environments. Highly automated boats may require more sophisticated electronic components and technical support than conventional feeding equipment. Seasonal farming patterns can also reduce equipment utilization, making investment decisions more difficult for smaller farms. These factors can slow penetration even when the equipment provides measurable labor and feeding-efficiency benefits.

Opportunities The expansion of intensive shrimp and freshwater fish farming provides opportunities for manufacturers to develop higher-capacity and more automated feeding boats. Electric propulsion and improved battery systems could create opportunities for quieter, lower-maintenance products, especially in farms operating close to residential or environmentally sensitive areas. There is also room for compact, cost-efficient models designed for small and medium-sized ponds where conventional large boats are uneconomical. Integration of GPS navigation, remote fleet management, feed-level monitoring, and farm data platforms could create higher-value product segments. Emerging aquaculture markets in Southeast Asia, South Asia, Latin America, and Africa may provide additional opportunities as commercial farming becomes more mechanized. Manufacturers that combine reliable basic functions with modular

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automation and localized after-sales support may gain an advantage in these markets.

Challenges Manufacturers need to improve the reliability of Aquaculture Feeding Boats under demanding pond operating conditions. Propulsion systems, feeding mechanisms, batteries, electronic controls, and remote-control functions must withstand moisture, feed dust, mud, and frequent outdoor use. Achieving stable feed distribution while the boat is moving at different speeds remains an important engineering consideration. Manufacturers also need to balance automation with affordability because excessive integration can increase purchase prices beyond the budgets of smaller farms. Standardization is another challenge because pond layouts, target species, feed types, and feeding practices vary substantially between regions. Building reliable service networks and providing spare parts and technical support in remote aquaculture areas will also be important as product automation increases and customers become more dependent on electronic and software-based functions.

Segment Insights

The market can be segmented by propulsion type, feeding capacity, and automation level. By propulsion type, fuel-powered boats remain relevant for long operating periods and farms with limited charging infrastructure, while electric models are gaining interest because of lower operating noise and maintenance requirements. By feeding capacity, compact boats are mainly suited to small and medium ponds, whereas larger-capacity models are more suitable for commercial farms requiring fewer refilling cycles. By automation level, basic remote-controlled boats remain cost-sensitive options, while programmable and semi-autonomous models target larger farms seeking more consistent feeding and lower labor requirements. These segments serve different investment levels and operating environments rather than competing solely on price. Higher-capacity and more automated products are expected to experience stronger demand as aquaculture farms increase stocking density and adopt more data-driven production practices.

Downstream Market Opportunities

Shrimp farming represents one of the most important downstream opportunities for Aquaculture Feeding Boats because intensive shrimp ponds require frequent and relatively precise feed distribution. Large commercial shrimp farms can benefit from automated feeding routes, consistent delivery, and reduced manual labor. Freshwater fish farming, including tilapia, carp, and catfish production, is another major application area because feeding operations are repeated across large pond areas and can be

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mechanized relatively easily. Future opportunities are particularly relevant in Southeast Asia, China, South Asia, and Latin America, where commercial pond aquaculture is expanding or becoming more intensive. Demand will increasingly favor boats that combine adequate feed capacity with reliable navigation, remote control, and simple maintenance, allowing operators to improve feeding efficiency without introducing excessive equipment complexity.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Aquaculture Feeding Boat Industry Forecast” looks at past sales and reviews total world Aquaculture Feeding Boat sales in 2025, providing a comprehensive analysis by region and market sector of projected Aquaculture Feeding Boat sales for 2026 through 2032. With Aquaculture Feeding Boat sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aquaculture Feeding Boat industry.

This Insight Report provides a comprehensive analysis of the global Aquaculture Feeding Boat landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aquaculture Feeding Boat portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Aquaculture Feeding Boat market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aquaculture Feeding Boat and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aquaculture Feeding Boat.

This report presents a comprehensive overview, market shares, and growth opportunities of Aquaculture Feeding Boat market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Manual Feeding Boats

Remote-Controlled Feeding Boats

Autonomous Feeding Boats

Segmentation by Feed Delivery System:

Blower Feeding Boats

Screw Feeding Boats

Belt Feeding Boats

Segmentation by Feed Delivery Rate:

Low Rate??20 kg/min?

Medium Rate?>20–50 kg/min?

High Rate?>50 kg/min?

Segmentation by Application:

Small-Scale Aquaculture

Commercial Aquaculture Farms

Large Aquaculture Operations

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AKVA group ASA

ScaleAQ AS

GroAqua

FishFarmFeeder S.L.

Gael Force Aquaculture

Nissui Corporation

Moen Marin AS

Procraft Marine Oy

Tongwei Agricultural Development Co., Ltd.

Jiangsu Three&three Smart Agriculture Co., Ltd.

Jingzhou Zhongyi Wulian Technology Co., Ltd.

Shenzhen Zhongyi Tengda Technology Co., Ltd.

Shandong Chanyan Bomaide Technology Co., Ltd.

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Xinjiang Hongshiyu Agricultural Technology Co., Ltd.

Shandong Huasheng Internet of Things Technology Co., Ltd.

Shandong Guangwei Ocean Technology Co., Ltd.

Wuhan Haikang Intelligent Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aquaculture Feeding Boat market?

What factors are driving Aquaculture Feeding Boat market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aquaculture Feeding Boat market opportunities vary by end market size?

How does Aquaculture Feeding Boat break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Aquaculture Feeding Boat Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Aquaculture Feeding Boat by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Aquaculture Feeding Boat by Country/Region, 2021, 2025 & 2032
2.2 Aquaculture Feeding Boat Segment by Type
  2.2.1 Manual Feeding Boats
  2.2.2 Remote-Controlled Feeding Boats
  2.2.3 Autonomous Feeding Boats
  2.2.4 Aquaculture Feeding Boat Sales by Type
    2.2.4.1 Global Aquaculture Feeding Boat Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Aquaculture Feeding Boat Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Aquaculture Feeding Boat Sale Price by Type (2021-2026)
2.3 Aquaculture Feeding Boat Segment by Feed Delivery System
  2.3.1 Blower Feeding Boats
  2.3.2 Screw Feeding Boats
  2.3.3 Belt Feeding Boats
  2.3.4 Aquaculture Feeding Boat Sales by Feed Delivery System
    2.3.4.1 Global Aquaculture Feeding Boat Sales Market Share by Feed Delivery System (2021-2026)
    2.3.4.2 Global Aquaculture Feeding Boat Revenue and Market Share by Feed Delivery System (2021-2026)

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2.3.4.3 Global Aquaculture Feeding Boat Sale Price by Feed Delivery System (2021-2026)
2.4 Aquaculture Feeding Boat Segment by Feed Delivery Rate
2.4.1 Low Rate??20 kg/min?
2.4.2 Medium Rate?>20–50 kg/min?
2.4.3 High Rate?>50 kg/min?
2.4.4 Aquaculture Feeding Boat Sales by Feed Delivery Rate
2.4.4.1 Global Aquaculture Feeding Boat Sales Market Share by Feed Delivery Rate (2021-2026)
2.4.4.2 Global Aquaculture Feeding Boat Revenue and Market Share by Feed Delivery Rate (2021-2026)
2.4.4.3 Global Aquaculture Feeding Boat Sale Price by Feed Delivery Rate (2021-2026)
2.5 Aquaculture Feeding Boat Segment by Application
2.5.1 Small-Scale Aquaculture
2.5.2 Commercial Aquaculture Farms
2.5.3 Large Aquaculture Operations
2.5.4 Other
2.5.5 Aquaculture Feeding Boat Sales by Application
2.5.5.1 Global Aquaculture Feeding Boat Sale Market Share by Application (2021-2026)
2.5.5.2 Global Aquaculture Feeding Boat Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Aquaculture Feeding Boat Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Aquaculture Feeding Boat Breakdown Data by Company
3.1.1 Global Aquaculture Feeding Boat Annual Sales by Company (2021-2026)
3.1.2 Global Aquaculture Feeding Boat Sales Market Share by Company (2021-2026)
3.2 Global Aquaculture Feeding Boat Annual Revenue by Company (2021-2026)
3.2.1 Global Aquaculture Feeding Boat Revenue by Company (2021-2026)
3.2.2 Global Aquaculture Feeding Boat Revenue Market Share by Company (2021-2026)
3.3 Global Aquaculture Feeding Boat Sale Price by Company
3.4 Key Manufacturers Aquaculture Feeding Boat Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Aquaculture Feeding Boat Product Location Distribution
3.4.2 Players Aquaculture Feeding Boat Products Offered

+357 96 030922
info@marketpublishers.com

3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AQUACULTURE FEEDING BOAT BY GEOGRAPHIC REGION

4.1 World Historic Aquaculture Feeding Boat Market Size by Geographic Region (2021-2026)
4.1.1 Global Aquaculture Feeding Boat Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Aquaculture Feeding Boat Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Aquaculture Feeding Boat Market Size by Country/Region (2021-2026)
4.2.1 Global Aquaculture Feeding Boat Annual Sales by Country/Region (2021-2026)
4.2.2 Global Aquaculture Feeding Boat Annual Revenue by Country/Region (2021-2026)
4.3 Americas Aquaculture Feeding Boat Sales Growth
4.4 APAC Aquaculture Feeding Boat Sales Growth
4.5 Europe Aquaculture Feeding Boat Sales Growth
4.6 Middle East & Africa Aquaculture Feeding Boat Sales Growth

5 AMERICAS

5.1 Americas Aquaculture Feeding Boat Sales by Country
5.1.1 Americas Aquaculture Feeding Boat Sales by Country (2021-2026)
5.1.2 Americas Aquaculture Feeding Boat Revenue by Country (2021-2026)
5.2 Americas Aquaculture Feeding Boat Sales by Type (2021-2026)
5.3 Americas Aquaculture Feeding Boat Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

+357 96 030922
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6.1 APAC Aquaculture Feeding Boat Sales by Region
6.1.1 APAC Aquaculture Feeding Boat Sales by Region (2021-2026)
6.1.2 APAC Aquaculture Feeding Boat Revenue by Region (2021-2026)
6.2 APAC Aquaculture Feeding Boat Sales by Type (2021-2026)
6.3 APAC Aquaculture Feeding Boat Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Aquaculture Feeding Boat by Country
7.1.1 Europe Aquaculture Feeding Boat Sales by Country (2021-2026)
7.1.2 Europe Aquaculture Feeding Boat Revenue by Country (2021-2026)
7.2 Europe Aquaculture Feeding Boat Sales by Type (2021-2026)
7.3 Europe Aquaculture Feeding Boat Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Aquaculture Feeding Boat by Country
8.1.1 Middle East & Africa Aquaculture Feeding Boat Sales by Country (2021-2026)
8.1.2 Middle East & Africa Aquaculture Feeding Boat Revenue by Country (2021-2026)
8.2 Middle East & Africa Aquaculture Feeding Boat Sales by Type (2021-2026)
8.3 Middle East & Africa Aquaculture Feeding Boat Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

+357 96 030922
info@marketpublishers.com

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Aquaculture Feeding Boat
10.3 Manufacturing Process Analysis of Aquaculture Feeding Boat
10.4 Industry Chain Structure of Aquaculture Feeding Boat

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Aquaculture Feeding Boat Distributors
11.3 Aquaculture Feeding Boat Customer

12 WORLD FORECAST REVIEW FOR AQUACULTURE FEEDING BOAT BY GEOGRAPHIC REGION

12.1 Global Aquaculture Feeding Boat Market Size Forecast by Region
  12.1.1 Global Aquaculture Feeding Boat Forecast by Region (2027-2032)
  12.1.2 Global Aquaculture Feeding Boat Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Aquaculture Feeding Boat Forecast by Type (2027-2032)
12.7 Global Aquaculture Feeding Boat Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AKVA group ASA

+357 96 030922
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13.1.1 AKVA group ASA Company Information
13.1.2 AKVA group ASA Aquaculture Feeding Boat Product Portfolios and Specifications
13.1.3 AKVA group ASA Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 AKVA group ASA Main Business Overview
13.1.5 AKVA group ASA Latest Developments
13.2 ScaleAQ AS
13.2.1 ScaleAQ AS Company Information
13.2.2 ScaleAQ AS Aquaculture Feeding Boat Product Portfolios and Specifications
13.2.3 ScaleAQ AS Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 ScaleAQ AS Main Business Overview
13.2.5 ScaleAQ AS Latest Developments
13.3 GroAqua
13.3.1 GroAqua Company Information
13.3.2 GroAqua Aquaculture Feeding Boat Product Portfolios and Specifications
13.3.3 GroAqua Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 GroAqua Main Business Overview
13.3.5 GroAqua Latest Developments
13.4 FishFarmFeeder S.L.
13.4.1 FishFarmFeeder S.L. Company Information
13.4.2 FishFarmFeeder S.L. Aquaculture Feeding Boat Product Portfolios and Specifications
13.4.3 FishFarmFeeder S.L. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 FishFarmFeeder S.L. Main Business Overview
13.4.5 FishFarmFeeder S.L. Latest Developments
13.5 Gael Force Aquaculture
13.5.1 Gael Force Aquaculture Company Information
13.5.2 Gael Force Aquaculture Aquaculture Feeding Boat Product Portfolios and Specifications
13.5.3 Gael Force Aquaculture Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Gael Force Aquaculture Main Business Overview
13.5.5 Gael Force Aquaculture Latest Developments
13.6 Nissui Corporation
13.6.1 Nissui Corporation Company Information

+357 96 030922
info@marketpublishers.com

13.6.2 Nissui Corporation Aquaculture Feeding Boat Product Portfolios and Specifications
13.6.3 Nissui Corporation Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Nissui Corporation Main Business Overview
13.6.5 Nissui Corporation Latest Developments
13.7 Moen Marin AS
13.7.1 Moen Marin AS Company Information
13.7.2 Moen Marin AS Aquaculture Feeding Boat Product Portfolios and Specifications
13.7.3 Moen Marin AS Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Moen Marin AS Main Business Overview
13.7.5 Moen Marin AS Latest Developments
13.8 Procraft Marine Oy
13.8.1 Procraft Marine Oy Company Information
13.8.2 Procraft Marine Oy Aquaculture Feeding Boat Product Portfolios and Specifications
13.8.3 Procraft Marine Oy Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Procraft Marine Oy Main Business Overview
13.8.5 Procraft Marine Oy Latest Developments
13.9 Tongwei Agricultural Development Co., Ltd.
13.9.1 Tongwei Agricultural Development Co., Ltd. Company Information
13.9.2 Tongwei Agricultural Development Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.9.3 Tongwei Agricultural Development Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Tongwei Agricultural Development Co., Ltd. Main Business Overview
13.9.5 Tongwei Agricultural Development Co., Ltd. Latest Developments
13.10 Jiangsu Three&three Smart Agriculture Co., Ltd.
13.10.1 Jiangsu Three&three Smart Agriculture Co., Ltd. Company Information
13.10.2 Jiangsu Three&three Smart Agriculture Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.10.3 Jiangsu Three&three Smart Agriculture Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Jiangsu Three&three Smart Agriculture Co., Ltd. Main Business Overview
13.10.5 Jiangsu Three&three Smart Agriculture Co., Ltd. Latest Developments
13.11 Jingzhou Zhongyi Wulian Technology Co., Ltd.
13.11.1 Jingzhou Zhongyi Wulian Technology Co., Ltd. Company Information

+357 96 030922
info@marketpublishers.com

13.11.2 Jingzhou Zhongyi Wulian Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.11.3 Jingzhou Zhongyi Wulian Technology Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Jingzhou Zhongyi Wulian Technology Co., Ltd. Main Business Overview
13.11.5 Jingzhou Zhongyi Wulian Technology Co., Ltd. Latest Developments
13.12 Shenzhen Zhongyi Tengda Technology Co., Ltd.
13.12.1 Shenzhen Zhongyi Tengda Technology Co., Ltd. Company Information
13.12.2 Shenzhen Zhongyi Tengda Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.12.3 Shenzhen Zhongyi Tengda Technology Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Shenzhen Zhongyi Tengda Technology Co., Ltd. Main Business Overview
13.12.5 Shenzhen Zhongyi Tengda Technology Co., Ltd. Latest Developments
13.13 Shandong Chanyan Bomaide Technology Co., Ltd.
13.13.1 Shandong Chanyan Bomaide Technology Co., Ltd. Company Information
13.13.2 Shandong Chanyan Bomaide Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.13.3 Shandong Chanyan Bomaide Technology Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Shandong Chanyan Bomaide Technology Co., Ltd. Main Business Overview
13.13.5 Shandong Chanyan Bomaide Technology Co., Ltd. Latest Developments
13.14 Xinjiang Hongshiyu Agricultural Technology Co., Ltd.
13.14.1 Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Company Information
13.14.2 Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.14.3 Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Main Business Overview
13.14.5 Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Latest Developments
13.15 Shandong Huasheng Internet of Things Technology Co., Ltd.
13.15.1 Shandong Huasheng Internet of Things Technology Co., Ltd. Company Information
13.15.2 Shandong Huasheng Internet of Things Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.15.3 Shandong Huasheng Internet of Things Technology Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Shandong Huasheng Internet of Things Technology Co., Ltd. Main Business Overview

+357 96 030922
info@marketpublishers.com

13.15.5 Shandong Huasheng Internet of Things Technology Co., Ltd. Latest Developments
13.16 Shandong Guangwei Ocean Technology Co., Ltd.
13.16.1 Shandong Guangwei Ocean Technology Co., Ltd. Company Information
13.16.2 Shandong Guangwei Ocean Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.16.3 Shandong Guangwei Ocean Technology Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Shandong Guangwei Ocean Technology Co., Ltd. Main Business Overview
13.16.5 Shandong Guangwei Ocean Technology Co., Ltd. Latest Developments
13.17 Wuhan Haikang Intelligent Technology Co., Ltd.
13.17.1 Wuhan Haikang Intelligent Technology Co., Ltd. Company Information
13.17.2 Wuhan Haikang Intelligent Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
13.17.3 Wuhan Haikang Intelligent Technology Co., Ltd. Aquaculture Feeding Boat Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Wuhan Haikang Intelligent Technology Co., Ltd. Main Business Overview
13.17.5 Wuhan Haikang Intelligent Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Aquaculture Feeding Boat Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Aquaculture Feeding Boat Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Manual Feeding Boats
Table 4. Major Players of Remote-Controlled Feeding Boats
Table 5. Major Players of Autonomous Feeding Boats
Table 6. Global Aquaculture Feeding Boat Sales by Type (2021-2026) & (Units)
Table 7. Global Aquaculture Feeding Boat Sales Market Share by Type (2021-2026)
Table 8. Global Aquaculture Feeding Boat Revenue by Type (2021-2026) & ($ million)
Table 9. Global Aquaculture Feeding Boat Revenue Market Share by Type (2021-2026)
Table 10. Global Aquaculture Feeding Boat Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Blower Feeding Boats
Table 12. Major Players of Screw Feeding Boats
Table 13. Major Players of Belt Feeding Boats
Table 14. Global Aquaculture Feeding Boat Sales by Feed Delivery System (2021-2026) & (Units)
Table 15. Global Aquaculture Feeding Boat Sales Market Share by Feed Delivery System (2021-2026)
Table 16. Global Aquaculture Feeding Boat Revenue by Feed Delivery System (2021-2026) & ($ million)
Table 17. Global Aquaculture Feeding Boat Revenue Market Share by Feed Delivery System (2021-2026)
Table 18. Global Aquaculture Feeding Boat Sale Price by Feed Delivery System (2021-2026) & (US$/Unit)
Table 19. Major Players of Low Rate??20 kg/min?
Table 20. Major Players of Medium Rate?>20–50 kg/min?
Table 21. Major Players of High Rate?>50 kg/min?
Table 22. Global Aquaculture Feeding Boat Sales by Feed Delivery Rate (2021-2026) & (Units)
Table 23. Global Aquaculture Feeding Boat Sales Market Share by Feed Delivery Rate (2021-2026)
Table 24. Global Aquaculture Feeding Boat Revenue by Feed Delivery Rate (2021-2026) & ($ million)

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Table 25. Global Aquaculture Feeding Boat Revenue Market Share by Feed Delivery Rate (2021-2026)
Table 26. Global Aquaculture Feeding Boat Sale Price by Feed Delivery Rate (2021-2026) & (US$/Unit)
Table 27. Global Aquaculture Feeding Boat Sale by Application (2021-2026) & (Units)
Table 28. Global Aquaculture Feeding Boat Sale Market Share by Application (2021-2026)
Table 29. Global Aquaculture Feeding Boat Revenue by Application (2021-2026) & ($ million)
Table 30. Global Aquaculture Feeding Boat Revenue Market Share by Application (2021-2026)
Table 31. Global Aquaculture Feeding Boat Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Aquaculture Feeding Boat Sales by Company (2021-2026) & (Units)
Table 33. Global Aquaculture Feeding Boat Sales Market Share by Company (2021-2026)
Table 34. Global Aquaculture Feeding Boat Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Aquaculture Feeding Boat Revenue Market Share by Company (2021-2026)
Table 36. Global Aquaculture Feeding Boat Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Aquaculture Feeding Boat Producing Area Distribution and Sales Area
Table 38. Players Aquaculture Feeding Boat Products Offered
Table 39. Aquaculture Feeding Boat Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Aquaculture Feeding Boat Sales by Geographic Region (2021-2026) & (Units)
Table 43. Global Aquaculture Feeding Boat Sales Market Share Geographic Region (2021-2026)
Table 44. Global Aquaculture Feeding Boat Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global Aquaculture Feeding Boat Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Aquaculture Feeding Boat Sales by Country/Region (2021-2026) & (Units)

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Table 47. Global Aquaculture Feeding Boat Sales Market Share by Country/Region (2021-2026)
Table 48. Global Aquaculture Feeding Boat Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Aquaculture Feeding Boat Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Aquaculture Feeding Boat Sales by Country (2021-2026) & (Units)
Table 51. Americas Aquaculture Feeding Boat Sales Market Share by Country (2021-2026)
Table 52. Americas Aquaculture Feeding Boat Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Aquaculture Feeding Boat Sales by Type (2021-2026) & (Units)
Table 54. Americas Aquaculture Feeding Boat Sales by Application (2021-2026) & (Units)
Table 55. APAC Aquaculture Feeding Boat Sales by Region (2021-2026) & (Units)
Table 56. APAC Aquaculture Feeding Boat Sales Market Share by Region (2021-2026)
Table 57. APAC Aquaculture Feeding Boat Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Aquaculture Feeding Boat Sales by Type (2021-2026) & (Units)
Table 59. APAC Aquaculture Feeding Boat Sales by Application (2021-2026) & (Units)
Table 60. Europe Aquaculture Feeding Boat Sales by Country (2021-2026) & (Units)
Table 61. Europe Aquaculture Feeding Boat Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Aquaculture Feeding Boat Sales by Type (2021-2026) & (Units)
Table 63. Europe Aquaculture Feeding Boat Sales by Application (2021-2026) & (Units)
Table 64. Middle East & Africa Aquaculture Feeding Boat Sales by Country (2021-2026) & (Units)
Table 65. Middle East & Africa Aquaculture Feeding Boat Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Aquaculture Feeding Boat Sales by Type (2021-2026) & (Units)
Table 67. Middle East & Africa Aquaculture Feeding Boat Sales by Application (2021-2026) & (Units)
Table 68. Key Market Drivers & Growth Opportunities of Aquaculture Feeding Boat
Table 69. Key Market Challenges & Risks of Aquaculture Feeding Boat
Table 70. Key Industry Trends of Aquaculture Feeding Boat
Table 71. Aquaculture Feeding Boat Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Aquaculture Feeding Boat Distributors List

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Table 74. Aquaculture Feeding Boat Customer List
Table 75. Global Aquaculture Feeding Boat Sales Forecast by Region (2027-2032) & (Units)
Table 76. Global Aquaculture Feeding Boat Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Aquaculture Feeding Boat Sales Forecast by Country (2027-2032) & (Units)
Table 78. Americas Aquaculture Feeding Boat Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Aquaculture Feeding Boat Sales Forecast by Region (2027-2032) & (Units)
Table 80. APAC Aquaculture Feeding Boat Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Aquaculture Feeding Boat Sales Forecast by Country (2027-2032) & (Units)
Table 82. Europe Aquaculture Feeding Boat Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Aquaculture Feeding Boat Sales Forecast by Country (2027-2032) & (Units)
Table 84. Middle East & Africa Aquaculture Feeding Boat Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Aquaculture Feeding Boat Sales Forecast by Type (2027-2032) & (Units)
Table 86. Global Aquaculture Feeding Boat Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Aquaculture Feeding Boat Sales Forecast by Application (2027-2032) & (Units)
Table 88. Global Aquaculture Feeding Boat Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. AKVA group ASA Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 90. AKVA group ASA Aquaculture Feeding Boat Product Portfolios and Specifications
Table 91. AKVA group ASA Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. AKVA group ASA Main Business
Table 93. AKVA group ASA Latest Developments
Table 94. ScaleAQ AS Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors

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Table 95. ScaleAQ AS Aquaculture Feeding Boat Product Portfolios and Specifications
Table 96. ScaleAQ AS Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. ScaleAQ AS Main Business
Table 98. ScaleAQ AS Latest Developments
Table 99. GroAqua Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 100. GroAqua Aquaculture Feeding Boat Product Portfolios and Specifications
Table 101. GroAqua Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. GroAqua Main Business
Table 103. GroAqua Latest Developments
Table 104. FishFarmFeeder S.L. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 105. FishFarmFeeder S.L. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 106. FishFarmFeeder S.L. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. FishFarmFeeder S.L. Main Business
Table 108. FishFarmFeeder S.L. Latest Developments
Table 109. Gael Force Aquaculture Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 110. Gael Force Aquaculture Aquaculture Feeding Boat Product Portfolios and Specifications
Table 111. Gael Force Aquaculture Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Gael Force Aquaculture Main Business
Table 113. Gael Force Aquaculture Latest Developments
Table 114. Nissui Corporation Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 115. Nissui Corporation Aquaculture Feeding Boat Product Portfolios and Specifications
Table 116. Nissui Corporation Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Nissui Corporation Main Business
Table 118. Nissui Corporation Latest Developments
Table 119. Moen Marin AS Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 120. Moen Marin AS Aquaculture Feeding Boat Product Portfolios and

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Specifications
Table 121. Moen Marin AS Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Moen Marin AS Main Business
Table 123. Moen Marin AS Latest Developments
Table 124. Procraft Marine Oy Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 125. Procraft Marine Oy Aquaculture Feeding Boat Product Portfolios and Specifications
Table 126. Procraft Marine Oy Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Procraft Marine Oy Main Business
Table 128. Procraft Marine Oy Latest Developments
Table 129. Tongwei Agricultural Development Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 130. Tongwei Agricultural Development Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 131. Tongwei Agricultural Development Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Tongwei Agricultural Development Co., Ltd. Main Business
Table 133. Tongwei Agricultural Development Co., Ltd. Latest Developments
Table 134. Jiangsu Three&three Smart Agriculture Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 135. Jiangsu Three&three Smart Agriculture Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 136. Jiangsu Three&three Smart Agriculture Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Jiangsu Three&three Smart Agriculture Co., Ltd. Main Business
Table 138. Jiangsu Three&three Smart Agriculture Co., Ltd. Latest Developments
Table 139. Jingzhou Zhongyi Wulian Technology Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 140. Jingzhou Zhongyi Wulian Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 141. Jingzhou Zhongyi Wulian Technology Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Jingzhou Zhongyi Wulian Technology Co., Ltd. Main Business
Table 143. Jingzhou Zhongyi Wulian Technology Co., Ltd. Latest Developments
Table 144. Shenzhen Zhongyi Tengda Technology Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors

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Table 145. Shenzhen Zhongyi Tengda Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 146. Shenzhen Zhongyi Tengda Technology Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Shenzhen Zhongyi Tengda Technology Co., Ltd. Main Business
Table 148. Shenzhen Zhongyi Tengda Technology Co., Ltd. Latest Developments
Table 149. Shandong Chanyan Bomaide Technology Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 150. Shandong Chanyan Bomaide Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 151. Shandong Chanyan Bomaide Technology Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Shandong Chanyan Bomaide Technology Co., Ltd. Main Business
Table 153. Shandong Chanyan Bomaide Technology Co., Ltd. Latest Developments
Table 154. Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 155. Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 156. Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Main Business
Table 158. Xinjiang Hongshiyu Agricultural Technology Co., Ltd. Latest Developments
Table 159. Shandong Huasheng Internet of Things Technology Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 160. Shandong Huasheng Internet of Things Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 161. Shandong Huasheng Internet of Things Technology Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Shandong Huasheng Internet of Things Technology Co., Ltd. Main Business
Table 163. Shandong Huasheng Internet of Things Technology Co., Ltd. Latest Developments
Table 164. Shandong Guangwei Ocean Technology Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 165. Shandong Guangwei Ocean Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 166. Shandong Guangwei Ocean Technology Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 167. Shandong Guangwei Ocean Technology Co., Ltd. Main Business
Table 168. Shandong Guangwei Ocean Technology Co., Ltd. Latest Developments
Table 169. Wuhan Haikang Intelligent Technology Co., Ltd. Basic Information, Aquaculture Feeding Boat Manufacturing Base, Sales Area and Its Competitors
Table 170. Wuhan Haikang Intelligent Technology Co., Ltd. Aquaculture Feeding Boat Product Portfolios and Specifications
Table 171. Wuhan Haikang Intelligent Technology Co., Ltd. Aquaculture Feeding Boat Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. Wuhan Haikang Intelligent Technology Co., Ltd. Main Business
Table 173. Wuhan Haikang Intelligent Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Aquaculture Feeding Boat
Figure 2. Aquaculture Feeding Boat Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Aquaculture Feeding Boat Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Aquaculture Feeding Boat Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Aquaculture Feeding Boat Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Aquaculture Feeding Boat Sales Market Share by Country/Region (2025)
Figure 10. Aquaculture Feeding Boat Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Manual Feeding Boats
Figure 12. Product Picture of Remote-Controlled Feeding Boats
Figure 13. Product Picture of Autonomous Feeding Boats
Figure 14. Global Aquaculture Feeding Boat Sales Market Share by Type in 2026
Figure 15. Global Aquaculture Feeding Boat Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Blower Feeding Boats
Figure 17. Product Picture of Screw Feeding Boats
Figure 18. Product Picture of Belt Feeding Boats
Figure 19. Global Aquaculture Feeding Boat Sales Market Share by Feed Delivery System in 2026
Figure 20. Global Aquaculture Feeding Boat Revenue Market Share by Feed Delivery System (2021-2026)
Figure 21. Product Picture of Low Rate??20 kg/min?
Figure 22. Product Picture of Medium Rate?>20–50 kg/min?
Figure 23. Product Picture of High Rate?>50 kg/min?
Figure 24. Global Aquaculture Feeding Boat Sales Market Share by Feed Delivery Rate in 2026
Figure 25. Global Aquaculture Feeding Boat Revenue Market Share by Feed Delivery Rate (2021-2026)
Figure 26. Aquaculture Feeding Boat Consumed in Small-Scale Aquaculture
Figure 27. Global Aquaculture Feeding Boat Market: Small-Scale Aquaculture

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(2021-2026) & (Units)
Figure 28. Aquaculture Feeding Boat Consumed in Commercial Aquaculture Farms
Figure 29. Global Aquaculture Feeding Boat Market: Commercial Aquaculture Farms (2021-2026) & (Units)
Figure 30. Aquaculture Feeding Boat Consumed in Large Aquaculture Operations
Figure 31. Global Aquaculture Feeding Boat Market: Large Aquaculture Operations (2021-2026) & (Units)
Figure 32. Aquaculture Feeding Boat Consumed in Other
Figure 33. Global Aquaculture Feeding Boat Market: Other (2021-2026) & (Units)
Figure 34. Global Aquaculture Feeding Boat Sale Market Share by Application (2025)
Figure 35. Global Aquaculture Feeding Boat Revenue Market Share by Application in 2025
Figure 36. Aquaculture Feeding Boat Sales by Company in 2025 (Units)
Figure 37. Global Aquaculture Feeding Boat Sales Market Share by Company in 2025
Figure 38. Aquaculture Feeding Boat Revenue by Company in 2025 ($ millions)
Figure 39. Global Aquaculture Feeding Boat Revenue Market Share by Company in 2025
Figure 40. Global Aquaculture Feeding Boat Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Aquaculture Feeding Boat Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Aquaculture Feeding Boat Sales 2021-2026 (Units)
Figure 43. Americas Aquaculture Feeding Boat Revenue 2021-2026 ($ millions)
Figure 44. APAC Aquaculture Feeding Boat Sales 2021-2026 (Units)
Figure 45. APAC Aquaculture Feeding Boat Revenue 2021-2026 ($ millions)
Figure 46. Europe Aquaculture Feeding Boat Sales 2021-2026 (Units)
Figure 47. Europe Aquaculture Feeding Boat Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Aquaculture Feeding Boat Sales 2021-2026 (Units)
Figure 49. Middle East & Africa Aquaculture Feeding Boat Revenue 2021-2026 ($ millions)
Figure 50. Americas Aquaculture Feeding Boat Sales Market Share by Country in 2025
Figure 51. Americas Aquaculture Feeding Boat Revenue Market Share by Country (2021-2026)
Figure 52. Americas Aquaculture Feeding Boat Sales Market Share by Type (2021-2026)
Figure 53. Americas Aquaculture Feeding Boat Sales Market Share by Application (2021-2026)
Figure 54. United States Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)

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Figure 55. Canada Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Aquaculture Feeding Boat Sales Market Share by Region in 2025
Figure 59. APAC Aquaculture Feeding Boat Revenue Market Share by Region (2021-2026)
Figure 60. APAC Aquaculture Feeding Boat Sales Market Share by Type (2021-2026)
Figure 61. APAC Aquaculture Feeding Boat Sales Market Share by Application (2021-2026)
Figure 62. China Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 66. India Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Aquaculture Feeding Boat Sales Market Share by Country in 2025
Figure 70. Europe Aquaculture Feeding Boat Revenue Market Share by Country (2021-2026)
Figure 71. Europe Aquaculture Feeding Boat Sales Market Share by Type (2021-2026)
Figure 72. Europe Aquaculture Feeding Boat Sales Market Share by Application (2021-2026)
Figure 73. Germany Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 74. France Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Aquaculture Feeding Boat Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Aquaculture Feeding Boat Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Aquaculture Feeding Boat Sales Market Share by Application (2021-2026)
Figure 81. Egypt Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)

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Figure 83. Israel Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Aquaculture Feeding Boat Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Aquaculture Feeding Boat in 2026
Figure 87. Manufacturing Process Analysis of Aquaculture Feeding Boat
Figure 88. Industry Chain Structure of Aquaculture Feeding Boat
Figure 89. Channels of Distribution
Figure 90. Global Aquaculture Feeding Boat Sales Market Forecast by Region (2027-2032)
Figure 91. Global Aquaculture Feeding Boat Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Aquaculture Feeding Boat Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Aquaculture Feeding Boat Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Aquaculture Feeding Boat Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Aquaculture Feeding Boat Revenue Market Share Forecast by Application (2027-2032)

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