

Global Aquaculture Animal Feeds Additives Market Growth 2026-2032

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Abstracts

The global Aquaculture Animal Feeds Additives market size is predicted to grow from US\$ 4838 million in 2025 to US\$ 8479 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Aquaculture animal feed additives include probiotics, vitamins, minerals, enzymes, immune-enhancing agents, organic acids and functional bioactive compounds used in the diets of fish, shrimp, crustaceans and mollusks. In 2024, the global average price of aquaculture feed additives is approximately US\$2,250 per ton, with worldwide consumption reaching about 2.03 million tons. Gross margins typically range from 22%–38%, driven by formulation complexity, bioactive ingredient purity, fermentation processes, regulatory compliance and efficacy validation. The supply chain includes upstream raw materials (microbial strains, vitamins, amino acids, minerals and bioactives), fermentation and enzyme production; midstream manufacturers handle formulation, blending, stabilization and packaging; downstream customers include aquafeed mills, shrimp hatcheries, fish farms, RAS (Recirculating Aquaculture Systems) operators and integrated aquaculture

Demand for aquaculture feed additives is increasing as global aquaculture intensifies, requiring higher survival rates, improved disease resistance and better feed conversion efficiency. Probiotics, enzymes and immune enhancers are among the fastest-growing categories, driven by antibiotic restrictions and sustainability requirements. The expansion of shrimp farming, salmon aquaculture and RAS systems will further accelerate adoption through 2031.

LP Information, Inc. (LPI) ' newest research report, the "Aquaculture Animal Feeds Additives Industry Forecast" looks at past sales and reviews total world Aquaculture

Animal Feeds Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Aquaculture Animal Feeds Additives sales for 2026 through 2032. With Aquaculture Animal Feeds Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aquaculture Animal Feeds Additives industry.

This Insight Report provides a comprehensive analysis of the global Aquaculture Animal Feeds Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aquaculture Animal Feeds Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aquaculture Animal Feeds Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aquaculture Animal Feeds Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aquaculture Animal Feeds Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Aquaculture Animal Feeds Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gut Healthy

Improve Water Quality

Immune Type

Other

Segmentation by Form Type:

Powder Additives

Liquid Additives

Segmentation by Use Phase:

Larval Stage Additives

Nursery Stage Additives

Grow-Out Stage Additives

Broodstock Additives

Segmentation by Application:

Personal

Business

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alltech

Bentoli

Vaster Life Sciences

ADM

Nutreco

AVITASA

BASF

BIOMIN

Centafarm

Cargill

Yara

De Heus

IMARC

Bluestar Adisseo

Dupont

Evonik Industries AG

Neovia

Nutreco N.V.

Orffa

Daiwa Fine Chemicals

JM

DSM Nutritional Products

Evonik Animal Nutrition

Alltech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aquaculture Animal Feeds Additives market?

What factors are driving Aquaculture Animal Feeds Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aquaculture Animal Feeds Additives market opportunities vary by end market size?

How does Aquaculture Animal Feeds Additives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Aquaculture Animal Feeds Additives Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Aquaculture Animal Feeds Additives by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Aquaculture Animal Feeds Additives by Country/Region, 2021, 2025 & 2032

2.2 Aquaculture Animal Feeds Additives Segment by Type

- 2.2.1 Gut Healthy
- 2.2.2 Improve Water Quality
- 2.2.3 Immune Type
- 2.2.4 Other
- 2.2.5 Aquaculture Animal Feeds Additives Sales by Type
 - 2.2.5.1 Global Aquaculture Animal Feeds Additives Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Aquaculture Animal Feeds Additives Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Aquaculture Animal Feeds Additives Sale Price by Type (2021-2026)

2.3 Aquaculture Animal Feeds Additives Segment by Application

- 2.3.1 Personal
- 2.3.2 Business
- 2.3.3 Aquaculture Animal Feeds Additives Sales by Application
 - 2.3.3.1 Global Aquaculture Animal Feeds Additives Sale Market Share by Application (2021-2026)
 - 2.3.3.2 Global Aquaculture Animal Feeds Additives Revenue and Market Share by

Application (2021-2026)

2.3.3.3 Global Aquaculture Animal Feeds Additives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Aquaculture Animal Feeds Additives Breakdown Data by Company

3.1.1 Global Aquaculture Animal Feeds Additives Annual Sales by Company (2021-2026)

3.1.2 Global Aquaculture Animal Feeds Additives Sales Market Share by Company (2021-2026)

3.2 Global Aquaculture Animal Feeds Additives Annual Revenue by Company (2021-2026)

3.2.1 Global Aquaculture Animal Feeds Additives Revenue by Company (2021-2026)

3.2.2 Global Aquaculture Animal Feeds Additives Revenue Market Share by Company (2021-2026)

3.3 Global Aquaculture Animal Feeds Additives Sale Price by Company

3.4 Key Manufacturers Aquaculture Animal Feeds Additives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Aquaculture Animal Feeds Additives Product Location Distribution

3.4.2 Players Aquaculture Animal Feeds Additives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AQUACULTURE ANIMAL FEEDS ADDITIVES BY GEOGRAPHIC REGION

4.1 World Historic Aquaculture Animal Feeds Additives Market Size by Geographic Region (2021-2026)

4.1.1 Global Aquaculture Animal Feeds Additives Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Aquaculture Animal Feeds Additives Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Aquaculture Animal Feeds Additives Market Size by Country/Region (2021-2026)

4.2.1 Global Aquaculture Animal Feeds Additives Annual Sales by Country/Region (2021-2026)

4.2.2 Global Aquaculture Animal Feeds Additives Annual Revenue by Country/Region (2021-2026)

4.3 Americas Aquaculture Animal Feeds Additives Sales Growth

4.4 APAC Aquaculture Animal Feeds Additives Sales Growth

4.5 Europe Aquaculture Animal Feeds Additives Sales Growth

4.6 Middle East & Africa Aquaculture Animal Feeds Additives Sales Growth

5 AMERICAS

5.1 Americas Aquaculture Animal Feeds Additives Sales by Country

5.1.1 Americas Aquaculture Animal Feeds Additives Sales by Country (2021-2026)

5.1.2 Americas Aquaculture Animal Feeds Additives Revenue by Country (2021-2026)

5.2 Americas Aquaculture Animal Feeds Additives Sales by Type (2021-2026)

5.3 Americas Aquaculture Animal Feeds Additives Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Aquaculture Animal Feeds Additives Sales by Region

6.1.1 APAC Aquaculture Animal Feeds Additives Sales by Region (2021-2026)

6.1.2 APAC Aquaculture Animal Feeds Additives Revenue by Region (2021-2026)

6.2 APAC Aquaculture Animal Feeds Additives Sales by Type (2021-2026)

6.3 APAC Aquaculture Animal Feeds Additives Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Aquaculture Animal Feeds Additives by Country

- 7.1.1 Europe Aquaculture Animal Feeds Additives Sales by Country (2021-2026)
- 7.1.2 Europe Aquaculture Animal Feeds Additives Revenue by Country (2021-2026)
- 7.2 Europe Aquaculture Animal Feeds Additives Sales by Type (2021-2026)
- 7.3 Europe Aquaculture Animal Feeds Additives Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Aquaculture Animal Feeds Additives by Country
 - 8.1.1 Middle East & Africa Aquaculture Animal Feeds Additives Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Aquaculture Animal Feeds Additives Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Aquaculture Animal Feeds Additives Sales by Type (2021-2026)
- 8.3 Middle East & Africa Aquaculture Animal Feeds Additives Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Aquaculture Animal Feeds Additives
- 10.3 Manufacturing Process Analysis of Aquaculture Animal Feeds Additives
- 10.4 Industry Chain Structure of Aquaculture Animal Feeds Additives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Aquaculture Animal Feeds Additives Distributors

11.3 Aquaculture Animal Feeds Additives Customer

12 WORLD FORECAST REVIEW FOR AQUACULTURE ANIMAL FEEDS ADDITIVES BY GEOGRAPHIC REGION

12.1 Global Aquaculture Animal Feeds Additives Market Size Forecast by Region

12.1.1 Global Aquaculture Animal Feeds Additives Forecast by Region (2027-2032)

12.1.2 Global Aquaculture Animal Feeds Additives Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Aquaculture Animal Feeds Additives Forecast by Type (2027-2032)

12.7 Global Aquaculture Animal Feeds Additives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Alltech

13.1.1 Alltech Company Information

13.1.2 Alltech Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.1.3 Alltech Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Alltech Main Business Overview

13.1.5 Alltech Latest Developments

13.2 Bentoli

13.2.1 Bentoli Company Information

13.2.2 Bentoli Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.2.3 Bentoli Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Bentoli Main Business Overview
- 13.2.5 Bentoli Latest Developments
- 13.3 Vaster Life Sciences
 - 13.3.1 Vaster Life Sciences Company Information
 - 13.3.2 Vaster Life Sciences Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.3.3 Vaster Life Sciences Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Vaster Life Sciences Main Business Overview
 - 13.3.5 Vaster Life Sciences Latest Developments
- 13.4 ADM
 - 13.4.1 ADM Company Information
 - 13.4.2 ADM Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.4.3 ADM Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 ADM Main Business Overview
 - 13.4.5 ADM Latest Developments
- 13.5 Nutreco
 - 13.5.1 Nutreco Company Information
 - 13.5.2 Nutreco Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.5.3 Nutreco Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Nutreco Main Business Overview
 - 13.5.5 Nutreco Latest Developments
- 13.6 AVITASA
 - 13.6.1 AVITASA Company Information
 - 13.6.2 AVITASA Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.6.3 AVITASA Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 AVITASA Main Business Overview
 - 13.6.5 AVITASA Latest Developments
- 13.7 BASF
 - 13.7.1 BASF Company Information
 - 13.7.2 BASF Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.7.3 BASF Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 BASF Main Business Overview
- 13.7.5 BASF Latest Developments
- 13.8 BIOMIN
 - 13.8.1 BIOMIN Company Information
 - 13.8.2 BIOMIN Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.8.3 BIOMIN Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 BIOMIN Main Business Overview
 - 13.8.5 BIOMIN Latest Developments
- 13.9 Centafarm
 - 13.9.1 Centafarm Company Information
 - 13.9.2 Centafarm Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.9.3 Centafarm Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Centafarm Main Business Overview
 - 13.9.5 Centafarm Latest Developments
- 13.10 Cargill
 - 13.10.1 Cargill Company Information
 - 13.10.2 Cargill Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.10.3 Cargill Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Cargill Main Business Overview
 - 13.10.5 Cargill Latest Developments
- 13.11 Yara
 - 13.11.1 Yara Company Information
 - 13.11.2 Yara Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.11.3 Yara Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Yara Main Business Overview
 - 13.11.5 Yara Latest Developments
- 13.12 De Heus
 - 13.12.1 De Heus Company Information
 - 13.12.2 De Heus Aquaculture Animal Feeds Additives Product Portfolios and Specifications
 - 13.12.3 De Heus Aquaculture Animal Feeds Additives Sales, Revenue, Price and

Gross Margin (2021-2026)

13.12.4 De Heus Main Business Overview

13.12.5 De Heus Latest Developments

13.13 IMARC

13.13.1 IMARC Company Information

13.13.2 IMARC Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.13.3 IMARC Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 IMARC Main Business Overview

13.13.5 IMARC Latest Developments

13.14 Bluestar Adisseo

13.14.1 Bluestar Adisseo Company Information

13.14.2 Bluestar Adisseo Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.14.3 Bluestar Adisseo Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Bluestar Adisseo Main Business Overview

13.14.5 Bluestar Adisseo Latest Developments

13.15 Dupont

13.15.1 Dupont Company Information

13.15.2 Dupont Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.15.3 Dupont Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Dupont Main Business Overview

13.15.5 Dupont Latest Developments

13.16 Evonik Industries AG

13.16.1 Evonik Industries AG Company Information

13.16.2 Evonik Industries AG Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.16.3 Evonik Industries AG Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Evonik Industries AG Main Business Overview

13.16.5 Evonik Industries AG Latest Developments

13.17 Neovia

13.17.1 Neovia Company Information

13.17.2 Neovia Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.17.3 Neovia Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Neovia Main Business Overview

13.17.5 Neovia Latest Developments

13.18 Nutreco N.V.

13.18.1 Nutreco N.V. Company Information

13.18.2 Nutreco N.V. Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.18.3 Nutreco N.V. Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Nutreco N.V. Main Business Overview

13.18.5 Nutreco N.V. Latest Developments

13.19 Orffa

13.19.1 Orffa Company Information

13.19.2 Orffa Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.19.3 Orffa Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Orffa Main Business Overview

13.19.5 Orffa Latest Developments

13.20 Daiwa Fine Chemicals

13.20.1 Daiwa Fine Chemicals Company Information

13.20.2 Daiwa Fine Chemicals Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.20.3 Daiwa Fine Chemicals Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Daiwa Fine Chemicals Main Business Overview

13.20.5 Daiwa Fine Chemicals Latest Developments

13.21 JM

13.21.1 JM Company Information

13.21.2 JM Aquaculture Animal Feeds Additives Product Portfolios and Specifications

13.21.3 JM Aquaculture Animal Feeds Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 JM Main Business Overview

13.21.5 JM Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Aquaculture Animal Feeds Additives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Aquaculture Animal Feeds Additives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Gut Healthy

Table 4. Major Players of Improve Water Quality

Table 5. Major Players of Immune Type

Table 6. Major Players of Other

Table 7. Global Aquaculture Animal Feeds Additives Sales by Type (2021-2026) & (Tons)

Table 8. Global Aquaculture Animal Feeds Additives Sales Market Share by Type (2021-2026)

Table 9. Global Aquaculture Animal Feeds Additives Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Aquaculture Animal Feeds Additives Revenue Market Share by Type (2021-2026)

Table 11. Global Aquaculture Animal Feeds Additives Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Global Aquaculture Animal Feeds Additives Sale by Application (2021-2026) & (Tons)

Table 13. Global Aquaculture Animal Feeds Additives Sale Market Share by Application (2021-2026)

Table 14. Global Aquaculture Animal Feeds Additives Revenue by Application (2021-2026) & (\$ million)

Table 15. Global Aquaculture Animal Feeds Additives Revenue Market Share by Application (2021-2026)

Table 16. Global Aquaculture Animal Feeds Additives Sale Price by Application (2021-2026) & (US\$/Ton)

Table 17. Global Aquaculture Animal Feeds Additives Sales by Company (2021-2026) & (Tons)

Table 18. Global Aquaculture Animal Feeds Additives Sales Market Share by Company (2021-2026)

Table 19. Global Aquaculture Animal Feeds Additives Revenue by Company (2021-2026) & (\$ millions)

Table 20. Global Aquaculture Animal Feeds Additives Revenue Market Share by

Company (2021-2026)

Table 21. Global Aquaculture Animal Feeds Additives Sale Price by Company (2021-2026) & (US\$/Ton)

Table 22. Key Manufacturers Aquaculture Animal Feeds Additives Producing Area Distribution and Sales Area

Table 23. Players Aquaculture Animal Feeds Additives Products Offered

Table 24. Aquaculture Animal Feeds Additives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Aquaculture Animal Feeds Additives Sales by Geographic Region (2021-2026) & (Tons)

Table 28. Global Aquaculture Animal Feeds Additives Sales Market Share Geographic Region (2021-2026)

Table 29. Global Aquaculture Animal Feeds Additives Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Aquaculture Animal Feeds Additives Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Aquaculture Animal Feeds Additives Sales by Country/Region (2021-2026) & (Tons)

Table 32. Global Aquaculture Animal Feeds Additives Sales Market Share by Country/Region (2021-2026)

Table 33. Global Aquaculture Animal Feeds Additives Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Aquaculture Animal Feeds Additives Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Aquaculture Animal Feeds Additives Sales by Country (2021-2026) & (Tons)

Table 36. Americas Aquaculture Animal Feeds Additives Sales Market Share by Country (2021-2026)

Table 37. Americas Aquaculture Animal Feeds Additives Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Aquaculture Animal Feeds Additives Sales by Type (2021-2026) & (Tons)

Table 39. Americas Aquaculture Animal Feeds Additives Sales by Application (2021-2026) & (Tons)

Table 40. APAC Aquaculture Animal Feeds Additives Sales by Region (2021-2026) & (Tons)

Table 41. APAC Aquaculture Animal Feeds Additives Sales Market Share by Region

(2021-2026)

Table 42. APAC Aquaculture Animal Feeds Additives Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Aquaculture Animal Feeds Additives Sales by Type (2021-2026) & (Tons)

Table 44. APAC Aquaculture Animal Feeds Additives Sales by Application (2021-2026) & (Tons)

Table 45. Europe Aquaculture Animal Feeds Additives Sales by Country (2021-2026) & (Tons)

Table 46. Europe Aquaculture Animal Feeds Additives Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Aquaculture Animal Feeds Additives Sales by Type (2021-2026) & (Tons)

Table 48. Europe Aquaculture Animal Feeds Additives Sales by Application (2021-2026) & (Tons)

Table 49. Middle East & Africa Aquaculture Animal Feeds Additives Sales by Country (2021-2026) & (Tons)

Table 50. Middle East & Africa Aquaculture Animal Feeds Additives Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Aquaculture Animal Feeds Additives Sales by Type (2021-2026) & (Tons)

Table 52. Middle East & Africa Aquaculture Animal Feeds Additives Sales by Application (2021-2026) & (Tons)

Table 53. Key Market Drivers & Growth Opportunities of Aquaculture Animal Feeds Additives

Table 54. Key Market Challenges & Risks of Aquaculture Animal Feeds Additives

Table 55. Key Industry Trends of Aquaculture Animal Feeds Additives

Table 56. Aquaculture Animal Feeds Additives Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Aquaculture Animal Feeds Additives Distributors List

Table 59. Aquaculture Animal Feeds Additives Customer List

Table 60. Global Aquaculture Animal Feeds Additives Sales Forecast by Region (2027-2032) & (Tons)

Table 61. Global Aquaculture Animal Feeds Additives Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Aquaculture Animal Feeds Additives Sales Forecast by Country (2027-2032) & (Tons)

Table 63. Americas Aquaculture Animal Feeds Additives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC Aquaculture Animal Feeds Additives Sales Forecast by Region (2027-2032) & (Tons)

Table 65. APAC Aquaculture Animal Feeds Additives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe Aquaculture Animal Feeds Additives Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Europe Aquaculture Animal Feeds Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Aquaculture Animal Feeds Additives Sales Forecast by Country (2027-2032) & (Tons)

Table 69. Middle East & Africa Aquaculture Animal Feeds Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Aquaculture Animal Feeds Additives Sales Forecast by Type (2027-2032) & (Tons)

Table 71. Global Aquaculture Animal Feeds Additives Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Aquaculture Animal Feeds Additives Sales Forecast by Application (2027-2032) & (Tons)

Table 73. Global Aquaculture Animal Feeds Additives Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Alltech Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 75. Alltech Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 76. Alltech Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 77. Alltech Main Business

Table 78. Alltech Latest Developments

Table 79. Bentoli Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 80. Bentoli Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 81. Bentoli Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 82. Bentoli Main Business

Table 83. Bentoli Latest Developments

Table 84. Vaster Life Sciences Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 85. Vaster Life Sciences Aquaculture Animal Feeds Additives Product Portfolios

and Specifications

Table 86. Vaster Life Sciences Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 87. Vaster Life Sciences Main Business

Table 88. Vaster Life Sciences Latest Developments

Table 89. ADM Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 90. ADM Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 91. ADM Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. ADM Main Business

Table 93. ADM Latest Developments

Table 94. Nutreco Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 95. Nutreco Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 96. Nutreco Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Nutreco Main Business

Table 98. Nutreco Latest Developments

Table 99. AVITASA Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 100. AVITASA Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 101. AVITASA Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. AVITASA Main Business

Table 103. AVITASA Latest Developments

Table 104. BASF Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 105. BASF Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 106. BASF Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. BASF Main Business

Table 108. BASF Latest Developments

Table 109. BIOMIN Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 110. BIOMIN Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 111. BIOMIN Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. BIOMIN Main Business

Table 113. BIOMIN Latest Developments

Table 114. Centafarm Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 115. Centafarm Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 116. Centafarm Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Centafarm Main Business

Table 118. Centafarm Latest Developments

Table 119. Cargill Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 120. Cargill Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 121. Cargill Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Cargill Main Business

Table 123. Cargill Latest Developments

Table 124. Yara Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 125. Yara Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 126. Yara Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Yara Main Business

Table 128. Yara Latest Developments

Table 129. De Heus Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 130. De Heus Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 131. De Heus Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. De Heus Main Business

Table 133. De Heus Latest Developments

Table 134. IMARC Basic Information, Aquaculture Animal Feeds Additives

Manufacturing Base, Sales Area and Its Competitors

Table 135. IMARC Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 136. IMARC Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. IMARC Main Business

Table 138. IMARC Latest Developments

Table 139. Bluestar Adisseo Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 140. Bluestar Adisseo Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 141. Bluestar Adisseo Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Bluestar Adisseo Main Business

Table 143. Bluestar Adisseo Latest Developments

Table 144. Dupont Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 145. Dupont Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 146. Dupont Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Dupont Main Business

Table 148. Dupont Latest Developments

Table 149. Evonik Industries AG Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 150. Evonik Industries AG Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 151. Evonik Industries AG Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Evonik Industries AG Main Business

Table 153. Evonik Industries AG Latest Developments

Table 154. Neovia Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 155. Neovia Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 156. Neovia Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Neovia Main Business

Table 158. Neovia Latest Developments

Table 159. Nutreco N.V. Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 160. Nutreco N.V. Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 161. Nutreco N.V. Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Nutreco N.V. Main Business

Table 163. Nutreco N.V. Latest Developments

Table 164. Orffa Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 165. Orffa Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 166. Orffa Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Orffa Main Business

Table 168. Orffa Latest Developments

Table 169. Daiwa Fine Chemicals Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 170. Daiwa Fine Chemicals Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 171. Daiwa Fine Chemicals Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. Daiwa Fine Chemicals Main Business

Table 173. Daiwa Fine Chemicals Latest Developments

Table 174. JM Basic Information, Aquaculture Animal Feeds Additives Manufacturing Base, Sales Area and Its Competitors

Table 175. JM Aquaculture Animal Feeds Additives Product Portfolios and Specifications

Table 176. JM Aquaculture Animal Feeds Additives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. JM Main Business

Table 178. JM Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Aquaculture Animal Feeds Additives
- Figure 2. Aquaculture Animal Feeds Additives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Aquaculture Animal Feeds Additives Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Aquaculture Animal Feeds Additives Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Aquaculture Animal Feeds Additives Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Aquaculture Animal Feeds Additives Sales Market Share by Country/Region (2025)
- Figure 10. Aquaculture Animal Feeds Additives Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Gut Healthy
- Figure 12. Product Picture of Improve Water Quality
- Figure 13. Product Picture of Immune Type
- Figure 14. Product Picture of Other
- Figure 15. Global Aquaculture Animal Feeds Additives Sales Market Share by Type in 2026
- Figure 16. Global Aquaculture Animal Feeds Additives Revenue Market Share by Type (2021-2026)
- Figure 17. Aquaculture Animal Feeds Additives Consumed in Personal
- Figure 18. Global Aquaculture Animal Feeds Additives Market: Personal (2021-2026) & (Tons)
- Figure 19. Aquaculture Animal Feeds Additives Consumed in Business
- Figure 20. Global Aquaculture Animal Feeds Additives Market: Business (2021-2026) & (Tons)
- Figure 21. Global Aquaculture Animal Feeds Additives Sale Market Share by Application (2025)
- Figure 22. Global Aquaculture Animal Feeds Additives Revenue Market Share by Application in 2026
- Figure 23. Aquaculture Animal Feeds Additives Sales by Company in 2026 (Tons)
- Figure 24. Global Aquaculture Animal Feeds Additives Sales Market Share by Company

in 2026

Figure 25. Aquaculture Animal Feeds Additives Revenue by Company in 2026 (\$ millions)

Figure 26. Global Aquaculture Animal Feeds Additives Revenue Market Share by Company in 2026

Figure 27. Global Aquaculture Animal Feeds Additives Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Aquaculture Animal Feeds Additives Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Aquaculture Animal Feeds Additives Sales 2021-2026 (Tons)

Figure 30. Americas Aquaculture Animal Feeds Additives Revenue 2021-2026 (\$ millions)

Figure 31. APAC Aquaculture Animal Feeds Additives Sales 2021-2026 (Tons)

Figure 32. APAC Aquaculture Animal Feeds Additives Revenue 2021-2026 (\$ millions)

Figure 33. Europe Aquaculture Animal Feeds Additives Sales 2021-2026 (Tons)

Figure 34. Europe Aquaculture Animal Feeds Additives Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Aquaculture Animal Feeds Additives Sales 2021-2026 (Tons)

Figure 36. Middle East & Africa Aquaculture Animal Feeds Additives Revenue 2021-2026 (\$ millions)

Figure 37. Americas Aquaculture Animal Feeds Additives Sales Market Share by Country in 2026

Figure 38. Americas Aquaculture Animal Feeds Additives Revenue Market Share by Country (2021-2026)

Figure 39. Americas Aquaculture Animal Feeds Additives Sales Market Share by Type (2021-2026)

Figure 40. Americas Aquaculture Animal Feeds Additives Sales Market Share by Application (2021-2026)

Figure 41. United States Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 45. APAC Aquaculture Animal Feeds Additives Sales Market Share by Region in 2026

Figure 46. APAC Aquaculture Animal Feeds Additives Revenue Market Share by

Region (2021-2026)

Figure 47. APAC Aquaculture Animal Feeds Additives Sales Market Share by Type (2021-2026)

Figure 48. APAC Aquaculture Animal Feeds Additives Sales Market Share by Application (2021-2026)

Figure 49. China Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Aquaculture Animal Feeds Additives Sales Market Share by Country in 2026

Figure 57. Europe Aquaculture Animal Feeds Additives Revenue Market Share by Country (2021-2026)

Figure 58. Europe Aquaculture Animal Feeds Additives Sales Market Share by Type (2021-2026)

Figure 59. Europe Aquaculture Animal Feeds Additives Sales Market Share by Application (2021-2026)

Figure 60. Germany Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Aquaculture Animal Feeds Additives Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Aquaculture Animal Feeds Additives Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Aquaculture Animal Feeds Additives Sales Market Share by Application (2021-2026)

Figure 68. Egypt Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Aquaculture Animal Feeds Additives Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Aquaculture Animal Feeds Additives in 2026

Figure 74. Manufacturing Process Analysis of Aquaculture Animal Feeds Additives

Figure 75. Industry Chain Structure of Aquaculture Animal Feeds Additives

Figure 76. Channels of Distribution

Figure 77. Global Aquaculture Animal Feeds Additives Sales Market Forecast by Region (2027-2032)

Figure 78. Global Aquaculture Animal Feeds Additives Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Aquaculture Animal Feeds Additives Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Aquaculture Animal Feeds Additives Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Aquaculture Animal Feeds Additives Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Aquaculture Animal Feeds Additives Revenue Market Share Forecast by Application (2027-2032)

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