

Global Aquaculture Air Source Heat Pump Market Growth 2026-2032

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Abstracts

The global Aquaculture Air Source Heat Pump market size is predicted to grow from US\$ 418 million in 2025 to US\$ 653 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Aquaculture air source heat pumps are efficient, energy-saving, and environmentally friendly auxiliary devices for aquaculture. They absorb heat from the ambient air and, through the heat pump cycle of compression, evaporation, and condensation, transfer this thermal energy to the aquaculture water, providing a stable and suitable water temperature for aquatic organisms. The system can adjust water temperature according to different species and growth stages, and is applicable to various scenarios such as outdoor ponds, net cages, and recirculating aquaculture systems. Compared with traditional electric or fuel-based heating methods, air source heat pumps offer higher energy efficiency and lower environmental impact, helping to improve the farming environment, enhance production efficiency, and promote the health of aquatic animals. In 2025, global aquaculture air source heat pump sales will be approximately 68,900 units, with an average sales price of approximately US\$6,200/unit, a single-line production capacity of approximately 3,000-5,000 units/year, and the overall industry gross profit margin of approximately 25%-40%.

The industrial chain of aquaculture air source heat pumps consists of three main segments. The upstream includes suppliers of key components and materials such as compressors, heat exchangers, electronic expansion valves, controllers, fans, and refrigerants. The midstream is composed of heat pump manufacturers and system integrators, who are responsible for unit design, production, testing, and system configuration and installation tailored to different aquaculture models, including pond farming, industrialized aquaculture, and recirculating aquaculture systems (RAS). The

downstream covers end-use applications in aquaculture farms, including the cultivation of fish, shrimp, crabs, and shellfish, as well as hatcheries, temporary holding facilities, and overwintering aquaculture projects, with the core value centered on energy efficiency, stable temperature control, and improved farming productivity.

The development of aquaculture air source heat pumps is driven by several factors, including the transition of aquaculture toward industrialized, large-scale, and precision farming, which increases the demand for stable water temperature control and year-round production. Rising energy costs and policies promoting energy efficiency and emission reduction further encourage the adoption of high-efficiency, low-emission heating solutions. In addition, the growing share of high-value aquatic species has led farmers to place greater emphasis on environmental control and animal health. On the risk side, the relatively high initial investment cost of air source heat pumps may pose financial pressure on small and medium-sized farmers. In cold regions or under extreme weather conditions, system efficiency may decline. Moreover, insufficient technical expertise in operation and maintenance, as well as fluctuations in aquatic product prices, can affect the economic viability and adoption rate of these systems.

LP Information, Inc. (LPI) ' newest research report, the "Aquaculture Air Source Heat Pump Industry Forecast" looks at past sales and reviews total world Aquaculture Air Source Heat Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Aquaculture Air Source Heat Pump sales for 2026 through 2032. With Aquaculture Air Source Heat Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aquaculture Air Source Heat Pump industry.

This Insight Report provides a comprehensive analysis of the global Aquaculture Air Source Heat Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aquaculture Air Source Heat Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aquaculture Air Source Heat Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aquaculture Air Source Heat Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aquaculture Air Source Heat Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Aquaculture Air Source Heat Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Temperature Type

Low Temperature Type

Other

Segmentation by Structure:

Separate Type

Integral Type

Segmentation by Heat Exchange Method:

Direct Heating

Indirect Heating

Segmentation by Application:

Freshwater Aquaculture

Marine Aquaculture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AquaCal

Hydro Royal

Aqua Logic

Delta Hydronics

Medallion Energy

AMITIME

SPRSUN

PHNIX

LASWIM

Sunrain

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aquaculture Air Source Heat Pump market?

What factors are driving Aquaculture Air Source Heat Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aquaculture Air Source Heat Pump market opportunities vary by end market size?

How does Aquaculture Air Source Heat Pump break out by Type, by Application?

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