

Global Aquablation Therapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Aquablation Therapy market size is predicted to grow from US\$ 2078 million in 2025 to US\$ 4252 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

Aquablation therapy is a transurethral, minimally invasive approach for treating lower urinary tract symptoms (LUTS) due to benign prostatic hyperplasia (BPH). It combines real-time transrectal ultrasound (TRUS) imaging for anatomical mapping and resection planning with robotic execution of a high-velocity sterile saline waterjet that cuts and removes obstructive prostate tissue within a predefined treatment zone. Unlike thermal modalities (electrocautery/laser), Aquablation is positioned as a heat-free, image-guided, robot-assisted workflow designed to improve reproducibility and reduce variability associated with thermal injury. The average gross profit margin of this product is 35%.

Aquablation sits at the intersection of two powerful trends: minimally invasive BPH surgery and surgical robotics. Regulators and evidence frameworks clearly define its intended use and technical pathway—transurethral, image-guided (TRUS) robotic execution of a high-velocity sterile saline waterjet for prostate tissue removal—supporting standardized pathway building in hospitals. Reimbursement mechanics are also becoming more predictable: Aquablation has been granted a Category I CPT code effective January 1, 2026, helping translate an innovative technique into more manageable coding and hospital pathway planning. Internationally, NICE guidance states transurethral water-jet ablation may be used with standard arrangements for governance, consent, and audit—reinforcing compliant, repeatable adoption.

Scaling is constrained less by the concept and more by platform economics and

workflow change. Aquablation requires capital equipment, intraoperative TRUS integration, and team training—forcing hospitals to balance budgets, OR capacity, and learning curves. Meanwhile, BPH surgery is intensely competitive, with TURP, HoLEP, thermal ablation options, and implant-based approaches embedded in existing practice and procurement. Coverage and positioning can still vary across payers and geographies, so adoption often hinges on aligning clinical evidence, cost structure, and pathway efficiency into a coherent value proposition.

Demand is shifting from “choosing a procedure” to “choosing outcomes and experience.” Providers increasingly focus on predictable symptom relief, recovery pathways, and durability, integrating Aquablation into standardized perioperative care. A growing clinical evidence base—including durability signals in larger glands—supports broader applicability and routine stocking beyond early-adopter centers. With Category I CPT now effective and guideline/payer positions becoming clearer, diffusion is likely to expand from high-volume centers toward regional hospitals and ambulatory pathways, following a familiar curve of capital placement, consumable growth, and standardized training/follow-up.

Upstream structure is a hybrid chain of capital equipment, single-use procedural components, and sterile fluidics. The platform includes a high-pressure pump and fluid control, robotic actuation, endoscopic visualization, TRUS-related hardware, and planning software; disposables cover handpiece/tubing sets, seals/connectors, medical-grade polymers and metals, sterile packaging, and validated sterilization—using sterile saline as the cutting medium. Because performance is highly sensitive to fluid stability, device consistency, and sterility assurance, supplier capability in precision fluidic manufacturing, traceability, assembly reproducibility, software/hardware reliability, and end-to-end quality systems directly shapes OR efficiency, failure risk, and long-term reputation.

LPI (LP Information)' newest research report, the “Aquablation Therapy Industry Forecast” looks at past sales and reviews total world Aquablation Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected Aquablation Therapy sales for 2026 through 2032. With Aquablation Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aquablation Therapy industry.

This Insight Report provides a comprehensive analysis of the global Aquablation Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyses the strategies of leading global companies with a focus on Aquablation Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aquablation Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aquablation Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aquablation Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of Aquablation Therapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

Aquablation Consoles

Single-use Handpieces

Imaging & Planning Software

Segmentation by Anesthesia Type:

General Anesthesia

Spinal Anesthesia

Other

Segmentation by Site of Care:

Inpatient OR

Ambulatory Surgery Center

Other

Segmentation by Application:

Benign Prostatic Hyperplasia (BPH)

Prostate Tissue Debulking

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

PROCEPT BioRobotics

Medtronic

Olympus

Boston Scientific

Karl Storz

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