

Global APP-modified asphalt Waterproofing Membrane Market Growth 2026-2032

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Abstracts

The global APP-modified asphalt Waterproofing Membrane market size is predicted to grow from US\$ 4182 million in 2025 to US\$ 5753 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

APP-modified asphalt waterproofing membranes are factory-made sheet rolls in which bitumen is plastomer-modified with APP (atactic polypropylene) and reinforced with carriers such as polyester or fiberglass; they are commonly installed by torch-application with heat-sealed overlaps to form a continuous waterproofing layer, and are often selected for strong heat resistance, weathering and UV-exposure performance in roofing and structural waterproofing. In 2025, Global APP-modified asphalt waterproofing membrane sales is estimated at 4,500 kilotons, with an average ex-works price of 950 US\$/ton and global capacity is about 6,000 kilotons/year, with a gross margin range of 13%–22%.

Upstream includes bitumen and APP modifier packages (APP polymer, fillers, stabilizers), reinforcement carriers (polyester/fiberglass) and facers/surfacings (films, sand, mineral granules, foil); midstream producers compound, coat/calender and laminate into rolls; downstream demand is delivered via system providers and contractors into roofing and structural waterproofing projects.

United States market for APP-modified asphalt Waterproofing Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for APP-modified asphalt Waterproofing Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for APP-modified asphalt Waterproofing Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key APP-modified asphalt Waterproofing Membrane players cover SOPREMA, IKO, Polyglass, GAF, Johns Manville (JM), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "APP-modified asphalt Waterproofing Membrane Industry Forecast" looks at past sales and reviews total world APP-modified asphalt Waterproofing Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected APP-modified asphalt Waterproofing Membrane sales for 2026 through 2032. With APP-modified asphalt Waterproofing Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world APP-modified asphalt Waterproofing Membrane industry.

This Insight Report provides a comprehensive analysis of the global APP-modified asphalt Waterproofing Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on APP-modified asphalt Waterproofing Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global APP-modified asphalt Waterproofing Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for APP-modified asphalt Waterproofing Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global APP-modified asphalt Waterproofing Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of APP-modified asphalt Waterproofing Membrane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

APP (plastomeric)

APP-dominant Blends

Segmentation by Reinforcement Carrier:

Polyester Reinforced

Fiberglass Reinforced

Composite Reinforced

Segmentation by Installation:

Torch-applied

Cold-applied

Segmentation by Application:

Commercial/Industrial Roofing

Residential Roofing

Below-grade Waterproofing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SOPREMA

IKO

Polyglass

GAF

Johns Manville (JM)

Sika

TECHNONICOL

BMI Icopal

INDEX S.p.A.

Derbigum

Mapei

Bostik

Key Questions Addressed in this Report

What is the 10-year outlook for the global APP-modified asphalt Waterproofing

Membrane market?

What factors are driving APP-modified asphalt Waterproofing Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do APP-modified asphalt Waterproofing Membrane market opportunities vary by end market size?

How does APP-modified asphalt Waterproofing Membrane break out by Type, by Application?

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