

Global Apheresis Machine for Plasmapheresis Market Growth 2026-2032

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Abstracts

The global Apheresis Machine for Plasmapheresis market size is predicted to grow from US\$ 478 million in 2025 to US\$ 637 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2025, global Apheresis Machine for Plasmapheresis production reached approximately 18,060 units, with an average global market price of around US\$ 27,057 per unit.

A Apheresis Machine for Plasmapheresis is a medical device used in plasmapheresis, a procedure that involves the removal, treatment, and return of plasma from a patient's blood. Plasma is the pale-yellow liquid component of blood that contains water, electrolytes, proteins, and waste products. During plasmapheresis, blood is drawn from the patient's body, the plasma is separated, and the remaining blood components, such as red blood cells, white blood cells, and platelets, are returned to the body. The removed plasma may be discarded, replaced with donor plasma, or treated with specific substances, depending on the medical condition being addressed.

Apheresis Machine for Plasmapheresis are extracorporeal circulation devices used to collect and/or therapeutically separate blood components. Using centrifugal separation or membrane-based separation within a single-use closed-loop disposable set, they separate whole blood into plasma and cellular components, returning red cells (and other specified components) to the donor/patient in a controlled ratio. Their core value proposition is safe, controllable, and fully traceable separation and reinfusion, improving collection efficiency while reducing operator burden. Typical systems integrate pump/valve and sensor control, a centrifuge rotor or filtration module, precise anticoagulant infusion, pressure/air monitoring, weighing/volume measurement,

interlocked alarms, and barcode/e-record interfaces—serving source-plasma collection centers, therapeutic plasma exchange (TPE), and cellular apheresis in hospitals.

Production model: commonly delivered as a bundled model of installed equipment + recurring single-use disposables (tubing/sets) + software upgrades + service/maintenance. OEMs typically combine outsourced modules (motors, sensors, control boards, etc.) with in-house system integration; disposables emphasize medical-grade polymers, precision extrusion/injection molding, sterilization, and validation, while software emphasizes algorithms, data logging, and compliance-ready audit trails.

Gross margin (indicative range): recurring disposables and service typically lift blended margins above ordinary durable equipment; public disclosures from leading players show ~40%–50% gross margin (varying by period and metric), a practical benchmark for the segment.

Value chain: upstream includes medical-grade polymers (disposables), stainless steel/precision parts, pumps/valves/motors/sensors, controls & software; midstream includes system assembly/calibration, disposables molding & sterilization, software verification/system testing, registration & quality systems; downstream includes source-plasma centers/blood establishments and hospital departments performing TPE and cellular apheresis.

Market Development Opportunities & Main Driving Factors

Demand is jointly driven by expanding plasma supply capacity and growing demand for plasma-derived therapies.

Market Challenges, Risks, & Restraints

This is a near-zero-tolerance compliance-and-safety market. In 2024, FDA issued/updated guidance on informed consent and donor-eligibility determination, increasing the “must-have” spend on procedures, data traceability, and quality systems; in China, source-plasma stations are planned and approved under strict rules and are set up by plasma product manufacturers, keeping expansion disciplined. On top of this, sterilized consumables, critical components, and software/cybersecurity supply risks—and EU conformity assessment / notified-body requirements—can lengthen time-to-market and increase cost.

Downstream Demand Trends

Downstream is bifurcating: collection centers prioritize yield per session, throughput, and operational digitization; hospitals performing TPE/cellular apheresis prioritize clinical safety and traceability. Going forward, individualized collection algorithms, integration with donor management systems, and subscription-like procurement of “equipment + single-use disposables + service” will be central levers for customer stickiness and margin structure optimization.

The global major manufacturers of Apheresis Machine for Plasmapheresis include Terumo BCT, Fresenius Kabi, Haemonetics, Baxter, B. Braun, Nikkiso, Miltenyi Biotec, Asahi Kasei Medical, Kaneka Medix, Nigale, Haier Biomedical, Scinomed, Medica SPA, Dahua Medical Instrument, etc. In terms of revenue, the global three largest players hold a 67% market share of Apheresis Machine for Plasmapheresis in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Apheresis Machine for Plasmapheresis Industry Forecast” looks at past sales and reviews total world Apheresis Machine for Plasmapheresis sales in 2025, providing a comprehensive analysis by region and market sector of projected Apheresis Machine for Plasmapheresis sales for 2026 through 2032. With Apheresis Machine for Plasmapheresis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Apheresis Machine for Plasmapheresis industry.

This Insight Report provides a comprehensive analysis of the global Apheresis Machine for Plasmapheresis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Apheresis Machine for Plasmapheresis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Apheresis Machine for Plasmapheresis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Apheresis Machine for Plasmapheresis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Apheresis Machine for

Plasmapheresis.

This report presents a comprehensive overview, market shares, and growth opportunities of Apheresis Machine for Plasmapheresis market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop Type

Trolley Type

Segmentation by Technology:

Centrifugal Separation

Membrane Separation

Segmentation by End Users:

Hospitals

Blood Centers

Others

Segmentation by Application:

Extracorporeal Therapy

Plasma Donation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Terumo BCT

Fresenius Kabi

Haemonetics

Baxter

B. Braun

Nikkiso

Miltenyi Biotec

Asahi Kasei Medical

Kaneka Medix

Nigale

Haier Biomedical

Scinomed

Medica SPA

Dahua Medical Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Apheresis Machine for Plasmapheresis market?

What factors are driving Apheresis Machine for Plasmapheresis market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Apheresis Machine for Plasmapheresis market opportunities vary by end market size?

How does Apheresis Machine for Plasmapheresis break out by Type, by Application?

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