

Global AOV System (Automatic Opening Vent) Market Growth 2026-2032

<https://marketpublishers.com/r/G13553911A36EN.html>

Date: May 2026

Pages: 162

Price: US\$ 3,660.00 (Single User License)

ID: G13553911A36EN

Abstracts

The global AOV System (Automatic Opening Vent) market size is predicted to grow from US\$ 695 million in 2025 to US\$ 1153 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global AOV System (Automatic Opening Vent) production reached approximately 390 K units, with an average global market price of around US\$ 1825 per unit.

An AOV system (Automatic Opening Vent) is a type of building safety system that combines smoke control and natural smoke/heat removal. When a fire occurs and the triggering conditions are met, the system automatically opens the smoke and heat removal vents (or matching louvers/windows) on the roof or exterior walls. Utilizing natural buoyancy (as hot smoke rises) or in conjunction with mechanical smoke extraction, it quickly removes smoke and heat. It can also be linked with fire alarms, fans, building automation systems, etc., to improve the evacuation and fire rescue environment.

Global building fire protection, smoke extraction, and green building standards continue to tighten. AOV (Ambient Air Valve) systems are transforming from simple emergency smoke extraction to a dual-function solution of 'safety + energy saving.' Products must simultaneously meet requirements for rapid response, high reliability, and low energy consumption, adapting to the needs of both new construction and renovation of existing buildings, driving product upgrades from single components to integrated systems.

With the widespread application of IoT, AI, and low-power communication technologies, AOV systems achieve remote monitoring, fault early warning, and adaptive adjustment.

They are deeply integrated with BMS (Building Management System) and fire protection systems, and the widespread adoption of cloud-edge collaborative architecture improves operational efficiency and safety response speed. Product form is shifting towards comprehensive solutions integrating 'hardware + software + services.'

LP Information, Inc. (LPI) ' newest research report, the "AOV System (Automatic Opening Vent) Industry Forecast" looks at past sales and reviews total world AOV System (Automatic Opening Vent) sales in 2025, providing a comprehensive analysis by region and market sector of projected AOV System (Automatic Opening Vent) sales for 2026 through 2032. With AOV System (Automatic Opening Vent) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AOV System (Automatic Opening Vent) industry.

This Insight Report provides a comprehensive analysis of the global AOV System (Automatic Opening Vent) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AOV System (Automatic Opening Vent) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AOV System (Automatic Opening Vent) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AOV System (Automatic Opening Vent) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AOV System (Automatic Opening Vent).

This report presents a comprehensive overview, market shares, and growth opportunities of AOV System (Automatic Opening Vent) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Window Ventilators

Roof Ventilators

Segmentation by Actuation Method:

Electric Actuator

Pneumatic

Others

Segmentation by Control Logic:

Fire Alarm Linked

Heat-Triggered

Others

Segmentation by Application:

Commercial Buildings

Residential Buildings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

D+H Group

Brett Martin

Kingspan

Teal Products

Sertus?Whitesales Group?

VELUX Commercial

BBC Fire & Security

MERCOR

AUM?LLER Aumatic

Colt Group

Surespan

Bauder

Selo

GF Electrical

National Domelight

Rooflight Solutions

LAMILUX

ProActive Fire

SE Controls

FAKRO

Comunello

Dyer Environmental Controls

Kingspan Light + Air

Key Questions Addressed in this Report

What is the 10-year outlook for the global AOV System (Automatic Opening Vent) market?

What factors are driving AOV System (Automatic Opening Vent) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AOV System (Automatic Opening Vent) market opportunities vary by end market size?

How does AOV System (Automatic Opening Vent) break out by Type, by Application?

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