

Global Antisense Oligonucleotides (ASO) Therapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Antisense Oligonucleotides (ASO) Therapy market size is predicted to grow from US\$ 4553 million in 2025 to US\$ 14190 million in 2032; it is expected to grow at a CAGR of 18.0% from 2026 to 2032.

Antisense Oligonucleotides (ASOs) are a class of nucleic acid drugs designed to target specific RNA molecules within cells. They work by binding to complementary RNA sequences, which can modulate gene expression in various ways. ASOs have been developed to treat a wide range of genetic and other diseases

United States market for Antisense Oligonucleotides (ASO) Therapy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Antisense Oligonucleotides (ASO) Therapy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Antisense Oligonucleotides (ASO) Therapy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Antisense Oligonucleotides (ASO) Therapy players cover Ionis Pharmaceuticals, Biogen, Sobi, Nippon Shinyaku, Jazz Pharmaceuticals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Antisense Oligonucleotides (ASO)

Therapy Industry Forecast? looks at past sales and reviews total world Antisense Oligonucleotides (ASO) Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected Antisense Oligonucleotides (ASO) Therapy sales for 2026 through 2032. With Antisense Oligonucleotides (ASO) Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Antisense Oligonucleotides (ASO) Therapy industry.

This Insight Report provides a comprehensive analysis of the global Antisense Oligonucleotides (ASO) Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Antisense Oligonucleotides (ASO) Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Antisense Oligonucleotides (ASO) Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antisense Oligonucleotides (ASO) Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antisense Oligonucleotides (ASO) Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of Antisense Oligonucleotides (ASO) Therapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

Intrathecal Injection

Intravenous Injections

Other

Segmentation by Application:

Neuromuscular Diseases

hATTR

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ionis Pharmaceuticals

Biogen

Sobi

Nippon Shinyaku

Jazz Pharmaceuticals

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Figure 75. Turkey Antisense Oligonucleotides (ASO) Therapy Market Size 2027-2032 (\$ millions)

Figure 76. Global Antisense Oligonucleotides (ASO) Therapy Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Antisense Oligonucleotides (ASO) Therapy Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Antisense Oligonucleotides (ASO) Therapy Market Size 2027-2032 (\$ millions)

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