

Global Antimony-Based Polyester Catalyst Market Growth 2026-2032

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Abstracts

The global Antimony-Based Polyester Catalyst market size is predicted to grow from US\$ 627 million in 2025 to US\$ 847 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Antimony-Based Polyester Catalyst is an antimony-based chemical catalyst used to promote transesterification, esterification, and polycondensation reactions in the production of PET resins and polyester materials. Major products include antimony trioxide, antimony acetate, antimony glycolate, and antimony-containing mixed catalyst systems. They are widely used in bottle-grade PET, fiber-grade PET, film-grade PET, sheets, engineering plastics, and copolyester production. Key upstream inputs include antimony concentrate, antimony metal, antimony trioxide, acetic acid, ethylene glycol, oxidants, solvents, packaging materials, refining equipment, reactors, drying equipment, and quality-control instruments. Major downstream customers include PET resin producers, polyester chip manufacturers, bottle-grade PET producers, polyester filament and staple fiber companies, polyester film producers, food packaging material manufacturers, and engineering plastic compounders. Under the scope of industrial antimony-based polyester catalysts, excluding titanium, germanium, aluminum, antimony-free mixed catalysts, PET recycling catalysts, flame-retardant-grade antimony trioxide, and research-grade reagents, global effective production capacity in 2025 is estimated at approximately 36,000 tonnes, with sales volume of about 24,860 tonnes and a weighted average ex-factory price of around USD 25,800 per tonne. The industry's overall gross margin is generally estimated at 24%-39%.

The global market for Antimony-Based Polyester Catalyst remains centered on antimony trioxide, antimony acetate, and antimony glycolate. These products have mature industrial use, strong customer acceptance, and a leading position in PET and

polyester production. Antimony catalysts offer a balanced combination of polycondensation efficiency, polyester color, thermal stability, cost control, and process compatibility, making them widely used in bottle-grade PET, fiber-grade PET, film-grade PET, and sheet production. Demand is mainly concentrated in China, India, Southeast Asia, and the Middle East, where polyester capacity is large, while Europe, the United States, and Japan focus more on high-purity, low-impurity, food-contact, and specialty polyester applications. In the near term, antimony catalysts are unlikely to be fully replaced, but the product mix is moving toward higher purity, more specialized grades, and lower residues.

Market growth is mainly supported by demand for polyester fibers, bottle-grade PET, polyester films, sheets, and engineering plastics. Food and beverage packaging, textiles, industrial yarn, packaging films, optical films, electrical insulation films, and modified PET remain important end-use areas for polyester materials, supporting stable consumption of antimony catalysts. Antimony glycolate is becoming an important segment because of its relatively high catalytic activity, fast reaction rate, and good compatibility with selected polyester processes. As Asia continues to maintain a large polyester production base, suppliers with stable antimony resources, scalable production capacity, and proven qualification with polyester customers will be better positioned to secure long-term orders.

From a technology perspective, antimony-based polyester catalysts will continue to develop toward higher purity, lower impurities, lower metal residues, stable particle size, better dispersion, and application-specific customization. Bottle-grade PET requires transparency, color control, acetaldehyde control, and food-contact compliance, while film-grade PET emphasizes impurity control, agglomerate reduction, thermal stability, and optical performance. Fiber-grade PET focuses more on spinning stability, batch consistency, and overall cost. Conventional antimony trioxide will remain widely used, while high-purity antimony trioxide and antimony glycolate are expected to gain a higher share. Some customers will also adopt low-antimony or mixed catalyst systems to reduce antimony residues and improve polyester quality while controlling costs.

Industry development is still affected by antimony price volatility, stricter environmental regulation, higher food-contact compliance requirements, long customer qualification cycles, and the penetration of alternative catalysts. Although antimony catalysts remain cost-effective and process-stable in mature polyester lines, concentrated antimony supply, price fluctuations, and trade policy changes can affect downstream procurement costs and inventory strategies. Polyester plants usually operate continuously, and catalyst changes may affect reaction speed, polymer color, molecular-weight

distribution, and downstream processing performance, making customers cautious when introducing new suppliers or new grades. Future competition will focus on resource security, high-purity antimony supply, scalable antimony glycolate production, environmental compliance, stable delivery, and polyester process service capability.

LP Information, Inc. (LPI) ' newest research report, the "Antimony-Based Polyester Catalyst Industry Forecast" looks at past sales and reviews total world Antimony-Based Polyester Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Antimony-Based Polyester Catalyst sales for 2026 through 2032. With Antimony-Based Polyester Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Antimony-Based Polyester Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Antimony-Based Polyester Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Antimony-Based Polyester Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Antimony-Based Polyester Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antimony-Based Polyester Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antimony-Based Polyester Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Antimony-Based Polyester Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Antimony Trioxide

Antimony Acetate

Antimony Glycolate

Other

Segmentation by Purity Grade:

Standard Grade

High-purity Grade

Ultra-high-purity Grade

Segmentation by Physical Form:

Powder

Crystalline Granules

Liquid or Solution

Segmentation by Application:

Bottle-grade PET

Polyester Fiber

Polyester Film

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nihon Seiko

Campine

Hunan Gold

Hsikwangshan Twinkling Star

Changsha Yexing Antimony Industry

Luoyang Haihui New Materials

Yiyang Huachang Antimony Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Antimony-Based Polyester Catalyst market?

What factors are driving Antimony-Based Polyester Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Antimony-Based Polyester Catalyst market opportunities vary by end market size?

How does Antimony-Based Polyester Catalyst break out by Type, by Application?

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