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Global Antimicrobial Susceptibility Test Kits Market Growth 2026-2032

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Abstracts

The global Antimicrobial Susceptibility Test Kits market size is predicted to grow from US$ 1784 million in 2025 to US$ 3117 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

An Antimicrobial Susceptibility Test (AST) Kit is a diagnostic tool used to determine how susceptible a microorganism (such as bacteria or fungi) is to specific antibiotics or antimicrobial agents. Using quantitative or qualitative methods (e.g., disk diffusion, broth microdilution, automated testing), these kits help evaluate drug efficacy and guide clinical antimicrobial therapy.In 2024, the average global price of AST kits ranged between US$70 and US$250 per set,In 2024, global production of AST kits reached approximately 78.5 million units,AST kits are high-value IVD products with an average gross margin of 45–60%.Upstream: culture media, microplates, antibiotic standards, enzymes, and dyes.Midstream: kit development, quality control, automated analysis systems.Downstream: hospital microbiology labs, independent testing labs, research institutes, and pharmaceutical companies.

United States market for Antimicrobial Susceptibility Test Kits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Antimicrobial Susceptibility Test Kits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Antimicrobial Susceptibility Test Kits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Antimicrobial Susceptibility Test Kits players cover bioM?rieux SA, Thermo Fisher Scientific Inc., Becton, Dickinson and Company (BD), Merck KGaA (MilliporeSigma), HiMedia Laboratories, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Antimicrobial Susceptibility Test Kits Industry Forecast” looks at past sales and reviews total world Antimicrobial Susceptibility Test Kits sales in 2025, providing a comprehensive analysis by region and market sector of projected Antimicrobial Susceptibility Test Kits sales for 2026 through 2032. With Antimicrobial Susceptibility Test Kits sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Antimicrobial Susceptibility Test Kits industry.

This Insight Report provides a comprehensive analysis of the global Antimicrobial Susceptibility Test Kits landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Antimicrobial Susceptibility Test Kits portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Antimicrobial Susceptibility Test Kits market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antimicrobial Susceptibility Test Kits and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antimicrobial Susceptibility Test Kits.

This report presents a comprehensive overview, market shares, and growth opportunities of Antimicrobial Susceptibility Test Kits market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Bacterial

Fungal

Mixed Infections

Segmentation by Detection Methods:

Disk Diffusion

Microdilution

E-Test

Automated System

Segmentation by Application:

Pharmaceuticals

Food

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

bioM?rieux SA

Thermo Fisher Scientific Inc.

Becton, Dickinson and Company (BD)

Merck KGaA (MilliporeSigma)

HiMedia Laboratories

Liofilchem S.r.l.

Accelerate Diagnostics, Inc.

Biotron Healthcare

Beijing ZONCI Technology Co., Ltd.

Hardy Diagnostics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Antimicrobial Susceptibility Test Kits market?

What factors are driving Antimicrobial Susceptibility Test Kits market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Antimicrobial Susceptibility Test Kits market opportunities vary by end market size?

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How does Antimicrobial Susceptibility Test Kits break out by Type, by Application?

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