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Global Antimicrobial Susceptibility Test Consumables Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/GC92B9E7F5DDEN.html
Date: October 2026
Pages: 90
Price: US$ 3,660.00 (Single User License)
ID: GC92B9E7F5DDEN

Abstracts

The global Antimicrobial Susceptibility Test Consumables market size is predicted to grow from US$ 3578 million in 2025 to US$ 5403 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Antimicrobial susceptibility test (AST) consumables are laboratory materials and reagents used in clinical, pharmaceutical, veterinary, and research settings to determine the sensitivity of bacteria, fungi, or other microorganisms to antimicrobial agents, supporting infection diagnosis, therapy guidance, and drug development.

Globally, several projects are underway including expansion of automated AST consumable production facilities in the U.S. and Europe, the establishment of new microbial diagnostics consumable manufacturing plants in China and India, collaborations between biotech firms and academic centers to develop next-generation rapid AST panels, investments in antimicrobial resistance (AMR) surveillance infrastructure by government-funded healthcare programs, ongoing scale-up of veterinary AST consumable production in Southeast Asia, and R&D programs by leading diagnostics companies to introduce molecular-based AST consumables that reduce testing turnaround time and improve precision in both hospital and community healthcare settings.

Market Average Gross Profit Margin: 45%–55%.

United States market for Antimicrobial Susceptibility Test Consumables is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Antimicrobial Susceptibility Test Consumables is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Antimicrobial Susceptibility Test Consumables is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Antimicrobial Susceptibility Test Consumables players cover Bio-Rad Laboratories, Beckman Coulter, Thermo Fisher Scientific, Becton, Dickinson and Company, Conda, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Antimicrobial Susceptibility Test Consumables Industry Forecast” looks at past sales and reviews total world Antimicrobial Susceptibility Test Consumables sales in 2025, providing a comprehensive analysis by region and market sector of projected Antimicrobial Susceptibility Test Consumables sales for 2026 through 2032. With Antimicrobial Susceptibility Test Consumables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Antimicrobial Susceptibility Test Consumables industry.

This Insight Report provides a comprehensive analysis of the global Antimicrobial Susceptibility Test Consumables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Antimicrobial Susceptibility Test Consumables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Antimicrobial Susceptibility Test Consumables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antimicrobial Susceptibility Test Consumables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

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Antimicrobial Susceptibility Test Consumables.

This report presents a comprehensive overview, market shares, and growth opportunities of Antimicrobial Susceptibility Test Consumables market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Culture Media Plates

Antibiotic Disks

Micro Dilution Panels

Reagents

Quality-Control Strains

Others

Segmentation by Methodology:

Disk Diffusion

Broth/Agar Dilution

Gradient Strip

Molecular

Others

Segmentation by Application:

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- Hospitals and Diagnostic Laboratories
- Pharmaceutical and Biotechnology Companies
- Veterinary Clinics
- Food Safety Labs
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bio-Rad Laboratories

Beckman Coulter

Thermo Fisher Scientific

Becton, Dickinson and Company

Conda

Creative Diagnostics

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HiMedia Laboratories

Alifax Holding S.p.A.

Danaher Corporation

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