

Global Antimicrobial Finishing Agent Market Growth 2026-2032

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Abstracts

The global Antimicrobial Finishing Agent market size is predicted to grow from US\$ 1242 million in 2025 to US\$ 1558 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global Antimicrobial Finishing Agent production reached approximately 580 kilotons with an average global market price of around US\$ 2,200 per ton, and a gross profit margin of approximately 10%-30%. Antimicrobial Finishing Agents are textile finishing chemicals applied to fibers, yarns, fabrics, or nonwovens to inhibit the growth of bacteria, fungi, and odor-causing microorganisms on the material surface. They can be based on silver, zinc, copper, quaternary ammonium compounds, polyhexamethylene biguanide, or bio-based actives, delivered via padding, exhaustion, coating, or spray finishing. These agents help reduce odor, staining, and hygiene risks, and are used in sportswear, underwear, socks, medical textiles, home textiles, and filtration materials. Key requirements include broad-spectrum efficacy, wash durability, low skin irritation, minimal impact on fabric hand feel and color, compatibility with binders and other finishes, and compliance with biocide regulations and textile safety standards.

The industrial chain of Antimicrobial Finishing Agents includes upstream inputs such as active biocidal ingredients, carriers/solvents, dispersants, binders, crosslinkers, surfactants, stabilizers, and packaging. Midstream manufacturing covers formulation blending, dispersion, filtration, QC for active content and stability, and filling. Downstream users include textile mills, garment manufacturers, nonwoven producers, and finishing service plants. Services include application recipe optimization, efficacy testing support, regulatory documentation, and troubleshooting for shade change or durability issues.

The Antimicrobial Finishing Agent market is supported by ongoing demand for odor control and hygiene textiles, especially in sportswear, workwear, medical textiles, and home products. Post-pandemic awareness increased baseline interest, but growth now depends more on performance durability and regulatory compliance than on marketing claims. Buyers prioritize wash durability, skin safety, and proven efficacy under standardized test methods. Regulation is a key restraint, as many regions tighten biocide approvals, labeling, and allowable active ingredients, increasing certification cost and time-to-market. Sustainability trends favor non-leaching, low-toxicity, and bio-based actives, while brands also require compatibility with recycling and low-impact dyeing processes. Price pressure exists in commodity finishes, but suppliers differentiate through stronger durability packages, technical service, and clear compliance documentation. Overall, growth is steady, driven by functional apparel expansion and higher standards for hygienic, long-lasting textile performance.

LP Information, Inc. (LPI) ' newest research report, the “Antimicrobial Finishing Agent Industry Forecast” looks at past sales and reviews total world Antimicrobial Finishing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Antimicrobial Finishing Agent sales for 2026 through 2032. With Antimicrobial Finishing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Antimicrobial Finishing Agent industry.

This Insight Report provides a comprehensive analysis of the global Antimicrobial Finishing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Antimicrobial Finishing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Antimicrobial Finishing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antimicrobial Finishing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antimicrobial Finishing Agent.

This report presents a comprehensive overview, market shares, and growth

opportunities of Antimicrobial Finishing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Leaching Type

Non-leaching Type

Segmentation by Ions Type:

Silver Ions

Copper Ions

Others

Segmentation by Suitable Fabrics:

Cotton

Polyester

Blended

Nylon

Others

Segmentation by Application:

Clothing

Household Products

Hotel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CD Bioparticles

Sarex Chemicals

NICCA Chemical

Reinste Nano Ventures

Matexcel

Versatile Textiles

Silpure

Huntsman

Zydex

Centro Chino

William Clark & Sons

AntibacMax

Lanxess

RUDOLF GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Antimicrobial Finishing Agent market?

What factors are driving Antimicrobial Finishing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Antimicrobial Finishing Agent market opportunities vary by end market size?

How does Antimicrobial Finishing Agent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Antimicrobial Finishing Agent Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Antimicrobial Finishing Agent by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Antimicrobial Finishing Agent by Country/Region, 2021, 2025 & 2032

2.2 Antimicrobial Finishing Agent Segment by Type

- 2.2.1 Leaching Type

- 2.2.2 Non-leaching Type

- 2.2.3 Antimicrobial Finishing Agent Sales by Type

- 2.2.3.1 Global Antimicrobial Finishing Agent Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Antimicrobial Finishing Agent Revenue and Market Share by Type (2021-2026)

- 2.2.3.3 Global Antimicrobial Finishing Agent Sale Price by Type (2021-2026)

2.3 Antimicrobial Finishing Agent Segment by Ions Type

- 2.3.1 Silver Ions

- 2.3.2 Copper Ions

- 2.3.3 Others

- 2.3.4 Antimicrobial Finishing Agent Sales by Ions Type

- 2.3.4.1 Global Antimicrobial Finishing Agent Sales Market Share by Ions Type (2021-2026)

- 2.3.4.2 Global Antimicrobial Finishing Agent Revenue and Market Share by Ions Type (2021-2026)

- 2.3.4.3 Global Antimicrobial Finishing Agent Sale Price by Ions Type (2021-2026)
- 2.4 Antimicrobial Finishing Agent Segment by Suitable Fabrics
 - 2.4.1 Cotton
 - 2.4.2 Polyester
 - 2.4.3 Blended
 - 2.4.4 Nylon
 - 2.4.5 Others
 - 2.4.6 Antimicrobial Finishing Agent Sales by Suitable Fabrics
 - 2.4.6.1 Global Antimicrobial Finishing Agent Sales Market Share by Suitable Fabrics (2021-2026)
 - 2.4.6.2 Global Antimicrobial Finishing Agent Revenue and Market Share by Suitable Fabrics (2021-2026)
 - 2.4.6.3 Global Antimicrobial Finishing Agent Sale Price by Suitable Fabrics (2021-2026)
- 2.5 Antimicrobial Finishing Agent Segment by Application
 - 2.5.1 Clothing
 - 2.5.2 Household Products
 - 2.5.3 Hotel
 - 2.5.4 Others
 - 2.5.5 Antimicrobial Finishing Agent Sales by Application
 - 2.5.5.1 Global Antimicrobial Finishing Agent Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Antimicrobial Finishing Agent Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Antimicrobial Finishing Agent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Antimicrobial Finishing Agent Breakdown Data by Company
 - 3.1.1 Global Antimicrobial Finishing Agent Annual Sales by Company (2021-2026)
 - 3.1.2 Global Antimicrobial Finishing Agent Sales Market Share by Company (2021-2026)
- 3.2 Global Antimicrobial Finishing Agent Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Antimicrobial Finishing Agent Revenue by Company (2021-2026)
 - 3.2.2 Global Antimicrobial Finishing Agent Revenue Market Share by Company (2021-2026)
- 3.3 Global Antimicrobial Finishing Agent Sale Price by Company
- 3.4 Key Manufacturers Antimicrobial Finishing Agent Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Antimicrobial Finishing Agent Product Location Distribution
- 3.4.2 Players Antimicrobial Finishing Agent Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ANTIMICROBIAL FINISHING AGENT BY GEOGRAPHIC REGION

- 4.1 World Historic Antimicrobial Finishing Agent Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Antimicrobial Finishing Agent Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Antimicrobial Finishing Agent Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Antimicrobial Finishing Agent Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Antimicrobial Finishing Agent Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Antimicrobial Finishing Agent Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Antimicrobial Finishing Agent Sales Growth
- 4.4 APAC Antimicrobial Finishing Agent Sales Growth
- 4.5 Europe Antimicrobial Finishing Agent Sales Growth
- 4.6 Middle East & Africa Antimicrobial Finishing Agent Sales Growth

5 AMERICAS

- 5.1 Americas Antimicrobial Finishing Agent Sales by Country
 - 5.1.1 Americas Antimicrobial Finishing Agent Sales by Country (2021-2026)
 - 5.1.2 Americas Antimicrobial Finishing Agent Revenue by Country (2021-2026)
- 5.2 Americas Antimicrobial Finishing Agent Sales by Type (2021-2026)
- 5.3 Americas Antimicrobial Finishing Agent Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Antimicrobial Finishing Agent Sales by Region

6.1.1 APAC Antimicrobial Finishing Agent Sales by Region (2021-2026)

6.1.2 APAC Antimicrobial Finishing Agent Revenue by Region (2021-2026)

6.2 APAC Antimicrobial Finishing Agent Sales by Type (2021-2026)

6.3 APAC Antimicrobial Finishing Agent Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Antimicrobial Finishing Agent by Country

7.1.1 Europe Antimicrobial Finishing Agent Sales by Country (2021-2026)

7.1.2 Europe Antimicrobial Finishing Agent Revenue by Country (2021-2026)

7.2 Europe Antimicrobial Finishing Agent Sales by Type (2021-2026)

7.3 Europe Antimicrobial Finishing Agent Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Antimicrobial Finishing Agent by Country

8.1.1 Middle East & Africa Antimicrobial Finishing Agent Sales by Country (2021-2026)

8.1.2 Middle East & Africa Antimicrobial Finishing Agent Revenue by Country (2021-2026)

8.2 Middle East & Africa Antimicrobial Finishing Agent Sales by Type (2021-2026)

8.3 Middle East & Africa Antimicrobial Finishing Agent Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Antimicrobial Finishing Agent
- 10.3 Manufacturing Process Analysis of Antimicrobial Finishing Agent
- 10.4 Industry Chain Structure of Antimicrobial Finishing Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Antimicrobial Finishing Agent Distributors
- 11.3 Antimicrobial Finishing Agent Customer

12 WORLD FORECAST REVIEW FOR ANTIMICROBIAL FINISHING AGENT BY GEOGRAPHIC REGION

- 12.1 Global Antimicrobial Finishing Agent Market Size Forecast by Region
 - 12.1.1 Global Antimicrobial Finishing Agent Forecast by Region (2027-2032)
 - 12.1.2 Global Antimicrobial Finishing Agent Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Antimicrobial Finishing Agent Forecast by Type (2027-2032)
- 12.7 Global Antimicrobial Finishing Agent Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 CD Bioparticles

13.1.1 CD Bioparticles Company Information

13.1.2 CD Bioparticles Antimicrobial Finishing Agent Product Portfolios and Specifications

13.1.3 CD Bioparticles Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 CD Bioparticles Main Business Overview

13.1.5 CD Bioparticles Latest Developments

13.2 Sarex Chemicals

13.2.1 Sarex Chemicals Company Information

13.2.2 Sarex Chemicals Antimicrobial Finishing Agent Product Portfolios and Specifications

13.2.3 Sarex Chemicals Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sarex Chemicals Main Business Overview

13.2.5 Sarex Chemicals Latest Developments

13.3 NICCA Chemical

13.3.1 NICCA Chemical Company Information

13.3.2 NICCA Chemical Antimicrobial Finishing Agent Product Portfolios and Specifications

13.3.3 NICCA Chemical Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 NICCA Chemical Main Business Overview

13.3.5 NICCA Chemical Latest Developments

13.4 Reinste Nano Ventures

13.4.1 Reinste Nano Ventures Company Information

13.4.2 Reinste Nano Ventures Antimicrobial Finishing Agent Product Portfolios and Specifications

13.4.3 Reinste Nano Ventures Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Reinste Nano Ventures Main Business Overview

13.4.5 Reinste Nano Ventures Latest Developments

13.5 Matexcel

13.5.1 Matexcel Company Information

13.5.2 Matexcel Antimicrobial Finishing Agent Product Portfolios and Specifications

13.5.3 Matexcel Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Matexcel Main Business Overview
- 13.5.5 Matexcel Latest Developments
- 13.6 Versatile Textiles
 - 13.6.1 Versatile Textiles Company Information
 - 13.6.2 Versatile Textiles Antimicrobial Finishing Agent Product Portfolios and Specifications
 - 13.6.3 Versatile Textiles Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Versatile Textiles Main Business Overview
 - 13.6.5 Versatile Textiles Latest Developments
- 13.7 Silpure
 - 13.7.1 Silpure Company Information
 - 13.7.2 Silpure Antimicrobial Finishing Agent Product Portfolios and Specifications
 - 13.7.3 Silpure Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Silpure Main Business Overview
 - 13.7.5 Silpure Latest Developments
- 13.8 Huntsman
 - 13.8.1 Huntsman Company Information
 - 13.8.2 Huntsman Antimicrobial Finishing Agent Product Portfolios and Specifications
 - 13.8.3 Huntsman Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Huntsman Main Business Overview
 - 13.8.5 Huntsman Latest Developments
- 13.9 Zydex
 - 13.9.1 Zydex Company Information
 - 13.9.2 Zydex Antimicrobial Finishing Agent Product Portfolios and Specifications
 - 13.9.3 Zydex Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Zydex Main Business Overview
 - 13.9.5 Zydex Latest Developments
- 13.10 Centro Chino
 - 13.10.1 Centro Chino Company Information
 - 13.10.2 Centro Chino Antimicrobial Finishing Agent Product Portfolios and Specifications
 - 13.10.3 Centro Chino Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Centro Chino Main Business Overview
 - 13.10.5 Centro Chino Latest Developments

13.11 William Clark & Sons

13.11.1 William Clark & Sons Company Information

13.11.2 William Clark & Sons Antimicrobial Finishing Agent Product Portfolios and Specifications

13.11.3 William Clark & Sons Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 William Clark & Sons Main Business Overview

13.11.5 William Clark & Sons Latest Developments

13.12 AntibacMax

13.12.1 AntibacMax Company Information

13.12.2 AntibacMax Antimicrobial Finishing Agent Product Portfolios and Specifications

13.12.3 AntibacMax Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 AntibacMax Main Business Overview

13.12.5 AntibacMax Latest Developments

13.13 Lanxess

13.13.1 Lanxess Company Information

13.13.2 Lanxess Antimicrobial Finishing Agent Product Portfolios and Specifications

13.13.3 Lanxess Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Lanxess Main Business Overview

13.13.5 Lanxess Latest Developments

13.14 RUDOLF GmbH

13.14.1 RUDOLF GmbH Company Information

13.14.2 RUDOLF GmbH Antimicrobial Finishing Agent Product Portfolios and Specifications

13.14.3 RUDOLF GmbH Antimicrobial Finishing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 RUDOLF GmbH Main Business Overview

13.14.5 RUDOLF GmbH Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Antimicrobial Finishing Agent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Antimicrobial Finishing Agent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Leaching Type

Table 4. Major Players of Non-leaching Type

Table 5. Global Antimicrobial Finishing Agent Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Antimicrobial Finishing Agent Sales Market Share by Type (2021-2026)

Table 7. Global Antimicrobial Finishing Agent Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Antimicrobial Finishing Agent Revenue Market Share by Type (2021-2026)

Table 9. Global Antimicrobial Finishing Agent Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Silver Ions

Table 11. Major Players of Copper Ions

Table 12. Major Players of Others

Table 13. Global Antimicrobial Finishing Agent Sales by Ions Type (2021-2026) & (Kilotons)

Table 14. Global Antimicrobial Finishing Agent Sales Market Share by Ions Type (2021-2026)

Table 15. Global Antimicrobial Finishing Agent Revenue by Ions Type (2021-2026) & (\$ million)

Table 16. Global Antimicrobial Finishing Agent Revenue Market Share by Ions Type (2021-2026)

Table 17. Global Antimicrobial Finishing Agent Sale Price by Ions Type (2021-2026) & (US\$/Ton)

Table 18. Major Players of Cotton

Table 19. Major Players of Polyester

Table 20. Major Players of Blended

Table 21. Major Players of Nylon

Table 22. Major Players of Others

Table 23. Global Antimicrobial Finishing Agent Sales by Suitable Fabrics (2021-2026) & (Kilotons)

Table 24. Global Antimicrobial Finishing Agent Sales Market Share by Suitable Fabrics

(2021-2026)

Table 25. Global Antimicrobial Finishing Agent Revenue by Suitable Fabrics (2021-2026) & (\$ million)

Table 26. Global Antimicrobial Finishing Agent Revenue Market Share by Suitable Fabrics (2021-2026)

Table 27. Global Antimicrobial Finishing Agent Sale Price by Suitable Fabrics (2021-2026) & (US\$/Ton)

Table 28. Global Antimicrobial Finishing Agent Sale by Application (2021-2026) & (Kilotons)

Table 29. Global Antimicrobial Finishing Agent Sale Market Share by Application (2021-2026)

Table 30. Global Antimicrobial Finishing Agent Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Antimicrobial Finishing Agent Revenue Market Share by Application (2021-2026)

Table 32. Global Antimicrobial Finishing Agent Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Antimicrobial Finishing Agent Sales by Company (2021-2026) & (Kilotons)

Table 34. Global Antimicrobial Finishing Agent Sales Market Share by Company (2021-2026)

Table 35. Global Antimicrobial Finishing Agent Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Antimicrobial Finishing Agent Revenue Market Share by Company (2021-2026)

Table 37. Global Antimicrobial Finishing Agent Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Antimicrobial Finishing Agent Producing Area Distribution and Sales Area

Table 39. Players Antimicrobial Finishing Agent Products Offered

Table 40. Antimicrobial Finishing Agent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Antimicrobial Finishing Agent Sales by Geographic Region (2021-2026) & (Kilotons)

Table 44. Global Antimicrobial Finishing Agent Sales Market Share Geographic Region (2021-2026)

Table 45. Global Antimicrobial Finishing Agent Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 46. Global Antimicrobial Finishing Agent Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Antimicrobial Finishing Agent Sales by Country/Region (2021-2026) & (Kilotons)

Table 48. Global Antimicrobial Finishing Agent Sales Market Share by Country/Region (2021-2026)

Table 49. Global Antimicrobial Finishing Agent Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Antimicrobial Finishing Agent Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Antimicrobial Finishing Agent Sales by Country (2021-2026) & (Kilotons)

Table 52. Americas Antimicrobial Finishing Agent Sales Market Share by Country (2021-2026)

Table 53. Americas Antimicrobial Finishing Agent Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Antimicrobial Finishing Agent Sales by Type (2021-2026) & (Kilotons)

Table 55. Americas Antimicrobial Finishing Agent Sales by Application (2021-2026) & (Kilotons)

Table 56. APAC Antimicrobial Finishing Agent Sales by Region (2021-2026) & (Kilotons)

Table 57. APAC Antimicrobial Finishing Agent Sales Market Share by Region (2021-2026)

Table 58. APAC Antimicrobial Finishing Agent Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Antimicrobial Finishing Agent Sales by Type (2021-2026) & (Kilotons)

Table 60. APAC Antimicrobial Finishing Agent Sales by Application (2021-2026) & (Kilotons)

Table 61. Europe Antimicrobial Finishing Agent Sales by Country (2021-2026) & (Kilotons)

Table 62. Europe Antimicrobial Finishing Agent Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Antimicrobial Finishing Agent Sales by Type (2021-2026) & (Kilotons)

Table 64. Europe Antimicrobial Finishing Agent Sales by Application (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Antimicrobial Finishing Agent Sales by Country (2021-2026) & (Kilotons)

- Table 66. Middle East & Africa Antimicrobial Finishing Agent Revenue Market Share by Country (2021-2026)
- Table 67. Middle East & Africa Antimicrobial Finishing Agent Sales by Type (2021-2026) & (Kilotons)
- Table 68. Middle East & Africa Antimicrobial Finishing Agent Sales by Application (2021-2026) & (Kilotons)
- Table 69. Key Market Drivers & Growth Opportunities of Antimicrobial Finishing Agent
- Table 70. Key Market Challenges & Risks of Antimicrobial Finishing Agent
- Table 71. Key Industry Trends of Antimicrobial Finishing Agent
- Table 72. Antimicrobial Finishing Agent Raw Material
- Table 73. Key Suppliers of Raw Materials
- Table 74. Antimicrobial Finishing Agent Distributors List
- Table 75. Antimicrobial Finishing Agent Customer List
- Table 76. Global Antimicrobial Finishing Agent Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 77. Global Antimicrobial Finishing Agent Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Americas Antimicrobial Finishing Agent Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 79. Americas Antimicrobial Finishing Agent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. APAC Antimicrobial Finishing Agent Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 81. APAC Antimicrobial Finishing Agent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 82. Europe Antimicrobial Finishing Agent Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 83. Europe Antimicrobial Finishing Agent Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Middle East & Africa Antimicrobial Finishing Agent Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 85. Middle East & Africa Antimicrobial Finishing Agent Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. Global Antimicrobial Finishing Agent Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 87. Global Antimicrobial Finishing Agent Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 88. Global Antimicrobial Finishing Agent Sales Forecast by Application (2027-2032) & (Kilotons)

Table 89. Global Antimicrobial Finishing Agent Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. CD Bioparticles Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 91. CD Bioparticles Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 92. CD Bioparticles Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. CD Bioparticles Main Business

Table 94. CD Bioparticles Latest Developments

Table 95. Sarex Chemicals Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 96. Sarex Chemicals Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 97. Sarex Chemicals Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Sarex Chemicals Main Business

Table 99. Sarex Chemicals Latest Developments

Table 100. NICCA Chemical Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 101. NICCA Chemical Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 102. NICCA Chemical Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. NICCA Chemical Main Business

Table 104. NICCA Chemical Latest Developments

Table 105. Reinste Nano Ventures Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 106. Reinste Nano Ventures Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 107. Reinste Nano Ventures Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Reinste Nano Ventures Main Business

Table 109. Reinste Nano Ventures Latest Developments

Table 110. Matexcel Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 111. Matexcel Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 112. Matexcel Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Matexcel Main Business

Table 114. Matexcel Latest Developments

Table 115. Versatile Textiles Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 116. Versatile Textiles Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 117. Versatile Textiles Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Versatile Textiles Main Business

Table 119. Versatile Textiles Latest Developments

Table 120. Silpure Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 121. Silpure Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 122. Silpure Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Silpure Main Business

Table 124. Silpure Latest Developments

Table 125. Huntsman Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 126. Huntsman Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 127. Huntsman Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Huntsman Main Business

Table 129. Huntsman Latest Developments

Table 130. Zydex Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 131. Zydex Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 132. Zydex Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Zydex Main Business

Table 134. Zydex Latest Developments

Table 135. Centro Chino Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 136. Centro Chino Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 137. Centro Chino Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Centro Chino Main Business

Table 139. Centro Chino Latest Developments

Table 140. William Clark & Sons Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 141. William Clark & Sons Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 142. William Clark & Sons Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. William Clark & Sons Main Business

Table 144. William Clark & Sons Latest Developments

Table 145. AntibacMax Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 146. AntibacMax Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 147. AntibacMax Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. AntibacMax Main Business

Table 149. AntibacMax Latest Developments

Table 150. Lanxess Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 151. Lanxess Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 152. Lanxess Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Lanxess Main Business

Table 154. Lanxess Latest Developments

Table 155. RUDOLF GmbH Basic Information, Antimicrobial Finishing Agent Manufacturing Base, Sales Area and Its Competitors

Table 156. RUDOLF GmbH Antimicrobial Finishing Agent Product Portfolios and Specifications

Table 157. RUDOLF GmbH Antimicrobial Finishing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. RUDOLF GmbH Main Business

Table 159. RUDOLF GmbH Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Antimicrobial Finishing Agent
- Figure 2. Antimicrobial Finishing Agent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Antimicrobial Finishing Agent Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Antimicrobial Finishing Agent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Antimicrobial Finishing Agent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Antimicrobial Finishing Agent Sales Market Share by Country/Region (2025)
- Figure 10. Antimicrobial Finishing Agent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Leaching Type
- Figure 12. Product Picture of Non-leaching Type
- Figure 13. Global Antimicrobial Finishing Agent Sales Market Share by Type in 2026
- Figure 14. Global Antimicrobial Finishing Agent Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Silver Ions
- Figure 16. Product Picture of Copper Ions
- Figure 17. Product Picture of Others
- Figure 18. Global Antimicrobial Finishing Agent Sales Market Share by Ions Type in 2026
- Figure 19. Global Antimicrobial Finishing Agent Revenue Market Share by Ions Type (2021-2026)
- Figure 20. Product Picture of Cotton
- Figure 21. Product Picture of Polyester
- Figure 22. Product Picture of Blended
- Figure 23. Product Picture of Nylon
- Figure 24. Product Picture of Others
- Figure 25. Global Antimicrobial Finishing Agent Sales Market Share by Suitable Fabrics in 2026
- Figure 26. Global Antimicrobial Finishing Agent Revenue Market Share by Suitable Fabrics (2021-2026)
- Figure 27. Antimicrobial Finishing Agent Consumed in Clothing

Figure 28. Global Antimicrobial Finishing Agent Market: Clothing (2021-2026) & (Kilotons)

Figure 29. Antimicrobial Finishing Agent Consumed in Household Products

Figure 30. Global Antimicrobial Finishing Agent Market: Household Products (2021-2026) & (Kilotons)

Figure 31. Antimicrobial Finishing Agent Consumed in Hotel

Figure 32. Global Antimicrobial Finishing Agent Market: Hotel (2021-2026) & (Kilotons)

Figure 33. Antimicrobial Finishing Agent Consumed in Others

Figure 34. Global Antimicrobial Finishing Agent Market: Others (2021-2026) & (Kilotons)

Figure 35. Global Antimicrobial Finishing Agent Sale Market Share by Application (2025)

Figure 36. Global Antimicrobial Finishing Agent Revenue Market Share by Application in 2025

Figure 37. Antimicrobial Finishing Agent Sales by Company in 2025 (Kilotons)

Figure 38. Global Antimicrobial Finishing Agent Sales Market Share by Company in 2025

Figure 39. Antimicrobial Finishing Agent Revenue by Company in 2025 (\$ millions)

Figure 40. Global Antimicrobial Finishing Agent Revenue Market Share by Company in 2025

Figure 41. Global Antimicrobial Finishing Agent Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Antimicrobial Finishing Agent Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Antimicrobial Finishing Agent Sales 2021-2026 (Kilotons)

Figure 44. Americas Antimicrobial Finishing Agent Revenue 2021-2026 (\$ millions)

Figure 45. APAC Antimicrobial Finishing Agent Sales 2021-2026 (Kilotons)

Figure 46. APAC Antimicrobial Finishing Agent Revenue 2021-2026 (\$ millions)

Figure 47. Europe Antimicrobial Finishing Agent Sales 2021-2026 (Kilotons)

Figure 48. Europe Antimicrobial Finishing Agent Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Antimicrobial Finishing Agent Sales 2021-2026 (Kilotons)

Figure 50. Middle East & Africa Antimicrobial Finishing Agent Revenue 2021-2026 (\$ millions)

Figure 51. Americas Antimicrobial Finishing Agent Sales Market Share by Country in 2025

Figure 52. Americas Antimicrobial Finishing Agent Revenue Market Share by Country (2021-2026)

Figure 53. Americas Antimicrobial Finishing Agent Sales Market Share by Type (2021-2026)

Figure 54. Americas Antimicrobial Finishing Agent Sales Market Share by Application (2021-2026)

Figure 55. United States Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Antimicrobial Finishing Agent Sales Market Share by Region in 2025

Figure 60. APAC Antimicrobial Finishing Agent Revenue Market Share by Region (2021-2026)

Figure 61. APAC Antimicrobial Finishing Agent Sales Market Share by Type (2021-2026)

Figure 62. APAC Antimicrobial Finishing Agent Sales Market Share by Application (2021-2026)

Figure 63. China Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Antimicrobial Finishing Agent Sales Market Share by Country in 2025

Figure 71. Europe Antimicrobial Finishing Agent Revenue Market Share by Country (2021-2026)

Figure 72. Europe Antimicrobial Finishing Agent Sales Market Share by Type (2021-2026)

Figure 73. Europe Antimicrobial Finishing Agent Sales Market Share by Application (2021-2026)

Figure 74. Germany Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)

- Figure 77. Italy Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Antimicrobial Finishing Agent Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Antimicrobial Finishing Agent Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Antimicrobial Finishing Agent Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Antimicrobial Finishing Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Antimicrobial Finishing Agent in 2026
- Figure 88. Manufacturing Process Analysis of Antimicrobial Finishing Agent
- Figure 89. Industry Chain Structure of Antimicrobial Finishing Agent
- Figure 90. Channels of Distribution
- Figure 91. Global Antimicrobial Finishing Agent Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Antimicrobial Finishing Agent Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Antimicrobial Finishing Agent Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Antimicrobial Finishing Agent Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Antimicrobial Finishing Agent Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Antimicrobial Finishing Agent Revenue Market Share Forecast by Application (2027-2032)

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