

Global Antifreeze Market Growth 2026-2032

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Abstracts

The global Antifreeze market size is predicted to grow from US\$ 7713 million in 2025 to US\$ 9219 million in 2032; it is expected to grow at a CAGR of 2.7% from 2026 to 2032.

Antifreeze is a critical heat-transfer fluid in an internal-combustion engine's circulating cooling system. It is typically formulated from a freezing-point depressant base (e.g., ethylene glycol, propylene glycol, or glycerin) blended with additive packages such as corrosion inhibitors, defoamers, dyes, and biocides. Circulating through the engine and broader thermal-management loop, it removes heat, suppresses boiling and freezing, and provides protection against corrosion, cavitation, scaling, and foaming, while also offering limited lubrication?thereby directly affecting stable engine operation within the normal temperature range and overall service life.

The upstream supply chain is centered on base fluids such as ethylene glycol, propylene glycol, and glycerin, plus corrosion-inhibitor additives, dyes, deionized water, and packaging materials. Downstream demand is split between OEM factory fill and aftermarket/service fill, with the aftermarket generally representing the more stable and recurring demand stream.

In 2025, global antifreeze production reached approximately 10 million tons, with an average global market price is \$800 per ton.

Antifreeze, in automotive practice, typically refers to coolant concentrate or pre-mixed engine coolant built around an ethylene-glycol or propylene-glycol base with an inhibitor package. Mixed with water and circulated through the cooling system, it delivers freeze and boil-over protection while providing long-term corrosion control and deposit prevention?protecting mixed-metal systems, pumps, and seals and preserving thermal efficiency over vehicle life.

The category is shifting from a commodity fluid to a platform-grade thermal-management material. Specification is increasingly standards-led in light-duty applications, often referencing performance frameworks such as ASTM D3306, while OEM-facing messaging is moving away from 'color-based' simplifications toward inhibitor-technology clarity. IAT, OAT, and HOAT families differ primarily by additive chemistry and lifecycle strategy, so modern positioning emphasizes the correct technology match to vehicle materials, duty cycle, and service interval expectations.

Opportunity concentrates in two predictable demand pulls. First is extended-life and lower-maintenance value, where fleets and high-duty users pay for longer drain intervals and more stable protection outcomes. Second is consistency and scalability across platforms and regions—coolant performance must remain reliable across varying water quality, material stacks, and operating conditions—driving stronger validation discipline, documentation, and traceable supply.

LP Information, Inc. (LPI) ' newest research report, the 'Antifreeze Industry Forecast' looks at past sales and reviews total world Antifreeze sales in 2025, providing a comprehensive analysis by region and market sector of projected Antifreeze sales for 2026 through 2032. With Antifreeze sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Antifreeze industry.

This Insight Report provides a comprehensive analysis of the global Antifreeze landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Antifreeze portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Antifreeze market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antifreeze and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antifreeze.

This report presents a comprehensive overview, market shares, and growth opportunities of Antifreeze market by product type, application, key manufacturers and

key regions and countries.

Segmentation by Type:

Ethylene Glycol

Propylene Glycol

Others

Segmentation by Additive Technology:

Inorganic Acid Technology (IAT)

Organic Acid Technology (OAT)

Mixed Organic Acid Technology (HOAT)

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prestone

Shell

Exxon Mobil

Castrol

TotalEnergies

CCI Corporation

BASF

Chevron

FUCHS

Old World Industries

Valvoline

Sinopec

CNPC

China-TEEC

Guangdong Delian

KEMITEC

Kost USA

Amsoil

Recochem

Gulf Oil International

Paras Lubricants

Solar Applied Materials

Evans Cooling Systems

ABRO Industries

Jiangsu Lopal Tech.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Antifreeze market?

What factors are driving Antifreeze market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Antifreeze market opportunities vary by end market size?

How does Antifreeze break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Antifreeze Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Antifreeze by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Antifreeze by Country/Region, 2021, 2025 & 2032
- 2.2 Antifreeze Segment by Type
 - 2.2.1 Ethylene Glycol
 - 2.2.2 Propylene Glycol
 - 2.2.3 Others
 - 2.2.4 Antifreeze Sales by Type
 - 2.2.4.1 Global Antifreeze Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Antifreeze Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Antifreeze Sale Price by Type (2021-2026)
- 2.3 Antifreeze Segment by Additive Technology
 - 2.3.1 Inorganic Acid Technology (IAT)
 - 2.3.2 Organic Acid Technology (OAT)
 - 2.3.3 Mixed Organic Acid Technology (HOAT)
 - 2.3.4 Antifreeze Sales by Additive Technology
 - 2.3.4.1 Global Antifreeze Sales Market Share by Additive Technology (2021-2026)
 - 2.3.4.2 Global Antifreeze Revenue and Market Share by Additive Technology (2021-2026)
 - 2.3.4.3 Global Antifreeze Sale Price by Additive Technology (2021-2026)
- 2.4 Antifreeze Segment by Sales Channel

2.4.1 OEM

2.4.2 Aftermarket

2.4.3 Antifreeze Sales by Sales Channel

2.4.3.1 Global Antifreeze Sales Market Share by Sales Channel (2021-2026)

2.4.3.2 Global Antifreeze Revenue and Market Share by Sales Channel (2021-2026)

2.4.3.3 Global Antifreeze Sale Price by Sales Channel (2021-2026)

2.5 Antifreeze Segment by Application

2.5.1 Passenger Vehicle

2.5.2 Commercial Vehicle

2.5.3 Antifreeze Sales by Application

2.5.3.1 Global Antifreeze Sale Market Share by Application (2021-2026)

2.5.3.2 Global Antifreeze Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Antifreeze Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Antifreeze Breakdown Data by Company

3.1.1 Global Antifreeze Annual Sales by Company (2021-2026)

3.1.2 Global Antifreeze Sales Market Share by Company (2021-2026)

3.2 Global Antifreeze Annual Revenue by Company (2021-2026)

3.2.1 Global Antifreeze Revenue by Company (2021-2026)

3.2.2 Global Antifreeze Revenue Market Share by Company (2021-2026)

3.3 Global Antifreeze Sale Price by Company

3.4 Key Manufacturers Antifreeze Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Antifreeze Product Location Distribution

3.4.2 Players Antifreeze Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ANTIFREEZE BY GEOGRAPHIC REGION

4.1 World Historic Antifreeze Market Size by Geographic Region (2021-2026)

4.1.1 Global Antifreeze Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Antifreeze Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Antifreeze Market Size by Country/Region (2021-2026)

- 4.2.1 Global Antifreeze Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Antifreeze Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Antifreeze Sales Growth
- 4.4 APAC Antifreeze Sales Growth
- 4.5 Europe Antifreeze Sales Growth
- 4.6 Middle East & Africa Antifreeze Sales Growth

5 AMERICAS

- 5.1 Americas Antifreeze Sales by Country
 - 5.1.1 Americas Antifreeze Sales by Country (2021-2026)
 - 5.1.2 Americas Antifreeze Revenue by Country (2021-2026)
- 5.2 Americas Antifreeze Sales by Type (2021-2026)
- 5.3 Americas Antifreeze Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Antifreeze Sales by Region
 - 6.1.1 APAC Antifreeze Sales by Region (2021-2026)
 - 6.1.2 APAC Antifreeze Revenue by Region (2021-2026)
- 6.2 APAC Antifreeze Sales by Type (2021-2026)
- 6.3 APAC Antifreeze Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Antifreeze by Country
 - 7.1.1 Europe Antifreeze Sales by Country (2021-2026)
 - 7.1.2 Europe Antifreeze Revenue by Country (2021-2026)

- 7.2 Europe Antifreeze Sales by Type (2021-2026)
- 7.3 Europe Antifreeze Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Antifreeze by Country
 - 8.1.1 Middle East & Africa Antifreeze Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Antifreeze Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Antifreeze Sales by Type (2021-2026)
- 8.3 Middle East & Africa Antifreeze Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Antifreeze
- 10.3 Manufacturing Process Analysis of Antifreeze
- 10.4 Industry Chain Structure of Antifreeze

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Antifreeze Distributors

11.3 Antifreeze Customer

12 WORLD FORECAST REVIEW FOR ANTIFREEZE BY GEOGRAPHIC REGION

12.1 Global Antifreeze Market Size Forecast by Region

12.1.1 Global Antifreeze Forecast by Region (2027-2032)

12.1.2 Global Antifreeze Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Antifreeze Forecast by Type (2027-2032)

12.7 Global Antifreeze Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Prestone

13.1.1 Prestone Company Information

13.1.2 Prestone Antifreeze Product Portfolios and Specifications

13.1.3 Prestone Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Prestone Main Business Overview

13.1.5 Prestone Latest Developments

13.2 Shell

13.2.1 Shell Company Information

13.2.2 Shell Antifreeze Product Portfolios and Specifications

13.2.3 Shell Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Shell Main Business Overview

13.2.5 Shell Latest Developments

13.3 Exxon Mobil

13.3.1 Exxon Mobil Company Information

13.3.2 Exxon Mobil Antifreeze Product Portfolios and Specifications

13.3.3 Exxon Mobil Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Exxon Mobil Main Business Overview

13.3.5 Exxon Mobil Latest Developments

13.4 Castrol

13.4.1 Castrol Company Information

13.4.2 Castrol Antifreeze Product Portfolios and Specifications

13.4.3 Castrol Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Castrol Main Business Overview
- 13.4.5 Castrol Latest Developments
- 13.5 TotalEnergies
 - 13.5.1 TotalEnergies Company Information
 - 13.5.2 TotalEnergies Antifreeze Product Portfolios and Specifications
 - 13.5.3 TotalEnergies Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 TotalEnergies Main Business Overview
 - 13.5.5 TotalEnergies Latest Developments
- 13.6 CCI Corporation
 - 13.6.1 CCI Corporation Company Information
 - 13.6.2 CCI Corporation Antifreeze Product Portfolios and Specifications
 - 13.6.3 CCI Corporation Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 CCI Corporation Main Business Overview
 - 13.6.5 CCI Corporation Latest Developments
- 13.7 BASF
 - 13.7.1 BASF Company Information
 - 13.7.2 BASF Antifreeze Product Portfolios and Specifications
 - 13.7.3 BASF Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 BASF Main Business Overview
 - 13.7.5 BASF Latest Developments
- 13.8 Chevron
 - 13.8.1 Chevron Company Information
 - 13.8.2 Chevron Antifreeze Product Portfolios and Specifications
 - 13.8.3 Chevron Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Chevron Main Business Overview
 - 13.8.5 Chevron Latest Developments
- 13.9 FUCHS
 - 13.9.1 FUCHS Company Information
 - 13.9.2 FUCHS Antifreeze Product Portfolios and Specifications
 - 13.9.3 FUCHS Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 FUCHS Main Business Overview
 - 13.9.5 FUCHS Latest Developments
- 13.10 Old World Industries
 - 13.10.1 Old World Industries Company Information
 - 13.10.2 Old World Industries Antifreeze Product Portfolios and Specifications
 - 13.10.3 Old World Industries Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Old World Industries Main Business Overview

- 13.10.5 Old World Industries Latest Developments
- 13.11 Valvoline
 - 13.11.1 Valvoline Company Information
 - 13.11.2 Valvoline Antifreeze Product Portfolios and Specifications
 - 13.11.3 Valvoline Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Valvoline Main Business Overview
 - 13.11.5 Valvoline Latest Developments
- 13.12 Sinopec
 - 13.12.1 Sinopec Company Information
 - 13.12.2 Sinopec Antifreeze Product Portfolios and Specifications
 - 13.12.3 Sinopec Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sinopec Main Business Overview
 - 13.12.5 Sinopec Latest Developments
- 13.13 CNPC
 - 13.13.1 CNPC Company Information
 - 13.13.2 CNPC Antifreeze Product Portfolios and Specifications
 - 13.13.3 CNPC Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 CNPC Main Business Overview
 - 13.13.5 CNPC Latest Developments
- 13.14 China-TEEC
 - 13.14.1 China-TEEC Company Information
 - 13.14.2 China-TEEC Antifreeze Product Portfolios and Specifications
 - 13.14.3 China-TEEC Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 China-TEEC Main Business Overview
 - 13.14.5 China-TEEC Latest Developments
- 13.15 Guangdong Delian
 - 13.15.1 Guangdong Delian Company Information
 - 13.15.2 Guangdong Delian Antifreeze Product Portfolios and Specifications
 - 13.15.3 Guangdong Delian Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Guangdong Delian Main Business Overview
 - 13.15.5 Guangdong Delian Latest Developments
- 13.16 KEMITEC
 - 13.16.1 KEMITEC Company Information
 - 13.16.2 KEMITEC Antifreeze Product Portfolios and Specifications
 - 13.16.3 KEMITEC Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 KEMITEC Main Business Overview
 - 13.16.5 KEMITEC Latest Developments
- 13.17 Kost USA

- 13.17.1 Kost USA Company Information
- 13.17.2 Kost USA Antifreeze Product Portfolios and Specifications
- 13.17.3 Kost USA Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Kost USA Main Business Overview
- 13.17.5 Kost USA Latest Developments
- 13.18 Amsoil
 - 13.18.1 Amsoil Company Information
 - 13.18.2 Amsoil Antifreeze Product Portfolios and Specifications
 - 13.18.3 Amsoil Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Amsoil Main Business Overview
 - 13.18.5 Amsoil Latest Developments
- 13.19 Recochem
 - 13.19.1 Recochem Company Information
 - 13.19.2 Recochem Antifreeze Product Portfolios and Specifications
 - 13.19.3 Recochem Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Recochem Main Business Overview
 - 13.19.5 Recochem Latest Developments
- 13.20 Gulf Oil International
 - 13.20.1 Gulf Oil International Company Information
 - 13.20.2 Gulf Oil International Antifreeze Product Portfolios and Specifications
 - 13.20.3 Gulf Oil International Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Gulf Oil International Main Business Overview
 - 13.20.5 Gulf Oil International Latest Developments
- 13.21 Paras Lubricants
 - 13.21.1 Paras Lubricants Company Information
 - 13.21.2 Paras Lubricants Antifreeze Product Portfolios and Specifications
 - 13.21.3 Paras Lubricants Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Paras Lubricants Main Business Overview
 - 13.21.5 Paras Lubricants Latest Developments
- 13.22 Solar Applied Materials
 - 13.22.1 Solar Applied Materials Company Information
 - 13.22.2 Solar Applied Materials Antifreeze Product Portfolios and Specifications
 - 13.22.3 Solar Applied Materials Antifreeze Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Solar Applied Materials Main Business Overview
 - 13.22.5 Solar Applied Materials Latest Developments
- 13.23 Evans Cooling Systems

- 13.23.1 Evans Cooling Systems Company Information
- 13.23.2 Evans Cooling Systems Antifreeze Product Portfolios and Specifications
- 13.23.3 Evans Cooling Systems Antifreeze Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.23.4 Evans Cooling Systems Main Business Overview
- 13.23.5 Evans Cooling Systems Latest Developments
- 13.24 ABRO Industries
 - 13.24.1 ABRO Industries Company Information
 - 13.24.2 ABRO Industries Antifreeze Product Portfolios and Specifications
 - 13.24.3 ABRO Industries Antifreeze Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.24.4 ABRO Industries Main Business Overview
 - 13.24.5 ABRO Industries Latest Developments
- 13.25 Jiangsu Lopal Tech.
 - 13.25.1 Jiangsu Lopal Tech. Company Information
 - 13.25.2 Jiangsu Lopal Tech. Antifreeze Product Portfolios and Specifications
 - 13.25.3 Jiangsu Lopal Tech. Antifreeze Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.25.4 Jiangsu Lopal Tech. Main Business Overview
 - 13.25.5 Jiangsu Lopal Tech. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Antifreeze Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Antifreeze Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Ethylene Glycol

Table 4. Major Players of Propylene Glycol

Table 5. Major Players of Others

Table 6. Global Antifreeze Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Antifreeze Sales Market Share by Type (2021-2026)

Table 8. Global Antifreeze Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Antifreeze Revenue Market Share by Type (2021-2026)

Table 10. Global Antifreeze Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Inorganic Acid Technology (IAT)

Table 12. Major Players of Organic Acid Technology (OAT)

Table 13. Major Players of Mixed Organic Acid Technology (HOAT)

Table 14. Global Antifreeze Sales by Additive Technology (2021-2026) & (Kilotons)

Table 15. Global Antifreeze Sales Market Share by Additive Technology (2021-2026)

Table 16. Global Antifreeze Revenue by Additive Technology (2021-2026) & (\$ million)

Table 17. Global Antifreeze Revenue Market Share by Additive Technology (2021-2026)

Table 18. Global Antifreeze Sale Price by Additive Technology (2021-2026) & (US\$/Ton)

Table 19. Major Players of OEM

Table 20. Major Players of Aftermarket

Table 21. Global Antifreeze Sales by Sales Channel (2021-2026) & (Kilotons)

Table 22. Global Antifreeze Sales Market Share by Sales Channel (2021-2026)

Table 23. Global Antifreeze Revenue by Sales Channel (2021-2026) & (\$ million)

Table 24. Global Antifreeze Revenue Market Share by Sales Channel (2021-2026)

Table 25. Global Antifreeze Sale Price by Sales Channel (2021-2026) & (US\$/Ton)

Table 26. Global Antifreeze Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Antifreeze Sale Market Share by Application (2021-2026)

Table 28. Global Antifreeze Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Antifreeze Revenue Market Share by Application (2021-2026)

Table 30. Global Antifreeze Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Antifreeze Sales by Company (2021-2026) & (Kilotons)

Table 32. Global Antifreeze Sales Market Share by Company (2021-2026)
Table 33. Global Antifreeze Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Antifreeze Revenue Market Share by Company (2021-2026)
Table 35. Global Antifreeze Sale Price by Company (2021-2026) & (US\$/Ton)
Table 36. Key Manufacturers Antifreeze Producing Area Distribution and Sales Area
Table 37. Players Antifreeze Products Offered
Table 38. Antifreeze Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Antifreeze Sales by Geographic Region (2021-2026) & (Kilotons)
Table 42. Global Antifreeze Sales Market Share Geographic Region (2021-2026)
Table 43. Global Antifreeze Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Antifreeze Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Antifreeze Sales by Country/Region (2021-2026) & (Kilotons)
Table 46. Global Antifreeze Sales Market Share by Country/Region (2021-2026)
Table 47. Global Antifreeze Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Antifreeze Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Antifreeze Sales by Country (2021-2026) & (Kilotons)
Table 50. Americas Antifreeze Sales Market Share by Country (2021-2026)
Table 51. Americas Antifreeze Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Antifreeze Sales by Type (2021-2026) & (Kilotons)
Table 53. Americas Antifreeze Sales by Application (2021-2026) & (Kilotons)
Table 54. APAC Antifreeze Sales by Region (2021-2026) & (Kilotons)
Table 55. APAC Antifreeze Sales Market Share by Region (2021-2026)
Table 56. APAC Antifreeze Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Antifreeze Sales by Type (2021-2026) & (Kilotons)
Table 58. APAC Antifreeze Sales by Application (2021-2026) & (Kilotons)
Table 59. Europe Antifreeze Sales by Country (2021-2026) & (Kilotons)
Table 60. Europe Antifreeze Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Antifreeze Sales by Type (2021-2026) & (Kilotons)
Table 62. Europe Antifreeze Sales by Application (2021-2026) & (Kilotons)
Table 63. Middle East & Africa Antifreeze Sales by Country (2021-2026) & (Kilotons)
Table 64. Middle East & Africa Antifreeze Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Antifreeze Sales by Type (2021-2026) & (Kilotons)
Table 66. Middle East & Africa Antifreeze Sales by Application (2021-2026) & (Kilotons)
Table 67. Key Market Drivers & Growth Opportunities of Antifreeze
Table 68. Key Market Challenges & Risks of Antifreeze
Table 69. Key Industry Trends of Antifreeze

Table 70. Antifreeze Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Antifreeze Distributors List
Table 73. Antifreeze Customer List
Table 74. Global Antifreeze Sales Forecast by Region (2027-2032) & (Kilotons)
Table 75. Global Antifreeze Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Antifreeze Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Americas Antifreeze Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Antifreeze Sales Forecast by Region (2027-2032) & (Kilotons)
Table 79. APAC Antifreeze Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Antifreeze Sales Forecast by Country (2027-2032) & (Kilotons)
Table 81. Europe Antifreeze Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Antifreeze Sales Forecast by Country (2027-2032) & (Kilotons)
Table 83. Middle East & Africa Antifreeze Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Antifreeze Sales Forecast by Type (2027-2032) & (Kilotons)
Table 85. Global Antifreeze Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 86. Global Antifreeze Sales Forecast by Application (2027-2032) & (Kilotons)
Table 87. Global Antifreeze Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 88. Prestone Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors
Table 89. Prestone Antifreeze Product Portfolios and Specifications
Table 90. Prestone Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 91. Prestone Main Business
Table 92. Prestone Latest Developments
Table 93. Shell Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors
Table 94. Shell Antifreeze Product Portfolios and Specifications
Table 95. Shell Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 96. Shell Main Business
Table 97. Shell Latest Developments
Table 98. Exxon Mobil Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors
Table 99. Exxon Mobil Antifreeze Product Portfolios and Specifications

Table 100. Exxon Mobil Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Exxon Mobil Main Business

Table 102. Exxon Mobil Latest Developments

Table 103. Castrol Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 104. Castrol Antifreeze Product Portfolios and Specifications

Table 105. Castrol Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Castrol Main Business

Table 107. Castrol Latest Developments

Table 108. TotalEnergies Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 109. TotalEnergies Antifreeze Product Portfolios and Specifications

Table 110. TotalEnergies Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. TotalEnergies Main Business

Table 112. TotalEnergies Latest Developments

Table 113. CCI Corporation Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 114. CCI Corporation Antifreeze Product Portfolios and Specifications

Table 115. CCI Corporation Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. CCI Corporation Main Business

Table 117. CCI Corporation Latest Developments

Table 118. BASF Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 119. BASF Antifreeze Product Portfolios and Specifications

Table 120. BASF Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. BASF Main Business

Table 122. BASF Latest Developments

Table 123. Chevron Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 124. Chevron Antifreeze Product Portfolios and Specifications

Table 125. Chevron Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Chevron Main Business

Table 127. Chevron Latest Developments

Table 128. FUCHS Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 129. FUCHS Antifreeze Product Portfolios and Specifications

Table 130. FUCHS Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. FUCHS Main Business

Table 132. FUCHS Latest Developments

Table 133. Old World Industries Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 134. Old World Industries Antifreeze Product Portfolios and Specifications

Table 135. Old World Industries Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Old World Industries Main Business

Table 137. Old World Industries Latest Developments

Table 138. Valvoline Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 139. Valvoline Antifreeze Product Portfolios and Specifications

Table 140. Valvoline Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Valvoline Main Business

Table 142. Valvoline Latest Developments

Table 143. Sinopec Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 144. Sinopec Antifreeze Product Portfolios and Specifications

Table 145. Sinopec Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Sinopec Main Business

Table 147. Sinopec Latest Developments

Table 148. CNPC Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 149. CNPC Antifreeze Product Portfolios and Specifications

Table 150. CNPC Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. CNPC Main Business

Table 152. CNPC Latest Developments

Table 153. China-TEEC Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 154. China-TEEC Antifreeze Product Portfolios and Specifications

Table 155. China-TEEC Antifreeze Sales (Kilotons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 156. China-TEEC Main Business

Table 157. China-TEEC Latest Developments

Table 158. Guangdong Delian Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 159. Guangdong Delian Antifreeze Product Portfolios and Specifications

Table 160. Guangdong Delian Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Guangdong Delian Main Business

Table 162. Guangdong Delian Latest Developments

Table 163. KEMITEC Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 164. KEMITEC Antifreeze Product Portfolios and Specifications

Table 165. KEMITEC Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. KEMITEC Main Business

Table 167. KEMITEC Latest Developments

Table 168. Kost USA Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 169. Kost USA Antifreeze Product Portfolios and Specifications

Table 170. Kost USA Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Kost USA Main Business

Table 172. Kost USA Latest Developments

Table 173. Amsoil Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 174. Amsoil Antifreeze Product Portfolios and Specifications

Table 175. Amsoil Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Amsoil Main Business

Table 177. Amsoil Latest Developments

Table 178. Recochem Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 179. Recochem Antifreeze Product Portfolios and Specifications

Table 180. Recochem Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Recochem Main Business

Table 182. Recochem Latest Developments

Table 183. Gulf Oil International Basic Information, Antifreeze Manufacturing Base,

Sales Area and Its Competitors

Table 184. Gulf Oil International Antifreeze Product Portfolios and Specifications

Table 185. Gulf Oil International Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 186. Gulf Oil International Main Business

Table 187. Gulf Oil International Latest Developments

Table 188. Paras Lubricants Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 189. Paras Lubricants Antifreeze Product Portfolios and Specifications

Table 190. Paras Lubricants Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 191. Paras Lubricants Main Business

Table 192. Paras Lubricants Latest Developments

Table 193. Solar Applied Materials Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 194. Solar Applied Materials Antifreeze Product Portfolios and Specifications

Table 195. Solar Applied Materials Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 196. Solar Applied Materials Main Business

Table 197. Solar Applied Materials Latest Developments

Table 198. Evans Cooling Systems Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 199. Evans Cooling Systems Antifreeze Product Portfolios and Specifications

Table 200. Evans Cooling Systems Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 201. Evans Cooling Systems Main Business

Table 202. Evans Cooling Systems Latest Developments

Table 203. ABRO Industries Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 204. ABRO Industries Antifreeze Product Portfolios and Specifications

Table 205. ABRO Industries Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 206. ABRO Industries Main Business

Table 207. ABRO Industries Latest Developments

Table 208. Jiangsu Lopal Tech. Basic Information, Antifreeze Manufacturing Base, Sales Area and Its Competitors

Table 209. Jiangsu Lopal Tech. Antifreeze Product Portfolios and Specifications

Table 210. Jiangsu Lopal Tech. Antifreeze Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 211. Jiangsu Lopal Tech. Main Business

Table 212. Jiangsu Lopal Tech. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Antifreeze
- Figure 2. Antifreeze Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Antifreeze Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Antifreeze Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Antifreeze Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Antifreeze Sales Market Share by Country/Region (2025)
- Figure 10. Antifreeze Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Ethylene Glycol
- Figure 12. Product Picture of Propylene Glycol
- Figure 13. Product Picture of Others
- Figure 14. Global Antifreeze Sales Market Share by Type in 2026
- Figure 15. Global Antifreeze Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Inorganic Acid Technology (IAT)
- Figure 17. Product Picture of Organic Acid Technology (OAT)
- Figure 18. Product Picture of Mixed Organic Acid Technology (HOAT)
- Figure 19. Global Antifreeze Sales Market Share by Additive Technology in 2026
- Figure 20. Global Antifreeze Revenue Market Share by Additive Technology (2021-2026)
- Figure 21. Product Picture of OEM
- Figure 22. Product Picture of Aftermarket
- Figure 23. Global Antifreeze Sales Market Share by Sales Channel in 2026
- Figure 24. Global Antifreeze Revenue Market Share by Sales Channel (2021-2026)
- Figure 25. Antifreeze Consumed in Passenger Vehicle
- Figure 26. Global Antifreeze Market: Passenger Vehicle (2021-2026) & (Kilotons)
- Figure 27. Antifreeze Consumed in Commercial Vehicle
- Figure 28. Global Antifreeze Market: Commercial Vehicle (2021-2026) & (Kilotons)
- Figure 29. Global Antifreeze Sale Market Share by Application (2025)
- Figure 30. Global Antifreeze Revenue Market Share by Application in 2025
- Figure 31. Antifreeze Sales by Company in 2025 (Kilotons)
- Figure 32. Global Antifreeze Sales Market Share by Company in 2025
- Figure 33. Antifreeze Revenue by Company in 2025 (\$ millions)
- Figure 34. Global Antifreeze Revenue Market Share by Company in 2025

- Figure 35. Global Antifreeze Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global Antifreeze Revenue Market Share by Geographic Region in 2025
- Figure 37. Americas Antifreeze Sales 2021-2026 (Kilotons)
- Figure 38. Americas Antifreeze Revenue 2021-2026 (\$ millions)
- Figure 39. APAC Antifreeze Sales 2021-2026 (Kilotons)
- Figure 40. APAC Antifreeze Revenue 2021-2026 (\$ millions)
- Figure 41. Europe Antifreeze Sales 2021-2026 (Kilotons)
- Figure 42. Europe Antifreeze Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa Antifreeze Sales 2021-2026 (Kilotons)
- Figure 44. Middle East & Africa Antifreeze Revenue 2021-2026 (\$ millions)
- Figure 45. Americas Antifreeze Sales Market Share by Country in 2025
- Figure 46. Americas Antifreeze Revenue Market Share by Country (2021-2026)
- Figure 47. Americas Antifreeze Sales Market Share by Type (2021-2026)
- Figure 48. Americas Antifreeze Sales Market Share by Application (2021-2026)
- Figure 49. United States Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Canada Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Mexico Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Brazil Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 53. APAC Antifreeze Sales Market Share by Region in 2025
- Figure 54. APAC Antifreeze Revenue Market Share by Region (2021-2026)
- Figure 55. APAC Antifreeze Sales Market Share by Type (2021-2026)
- Figure 56. APAC Antifreeze Sales Market Share by Application (2021-2026)
- Figure 57. China Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Japan Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 59. South Korea Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Southeast Asia Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 61. India Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Australia Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 63. China Taiwan Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Europe Antifreeze Sales Market Share by Country in 2025
- Figure 65. Europe Antifreeze Revenue Market Share by Country (2021-2026)
- Figure 66. Europe Antifreeze Sales Market Share by Type (2021-2026)
- Figure 67. Europe Antifreeze Sales Market Share by Application (2021-2026)
- Figure 68. Germany Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 69. France Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 70. UK Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Italy Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Russia Antifreeze Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Middle East & Africa Antifreeze Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Antifreeze Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Antifreeze Sales Market Share by Application (2021-2026)

Figure 76. Egypt Antifreeze Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Antifreeze Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Antifreeze Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Antifreeze Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Antifreeze Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Antifreeze in 2026

Figure 82. Manufacturing Process Analysis of Antifreeze

Figure 83. Industry Chain Structure of Antifreeze

Figure 84. Channels of Distribution

Figure 85. Global Antifreeze Sales Market Forecast by Region (2027-2032)

Figure 86. Global Antifreeze Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Antifreeze Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Antifreeze Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Antifreeze Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Antifreeze Revenue Market Share Forecast by Application (2027-2032)

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