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Global Anticoagulant Sodium Citrate Solution Market Growth 2026-2032

https://marketpublishers.com/r/G15E5DA051C4EN.html
Date: October 2026
Pages: 87
Price: US$ 3,660.00 (Single User License)
ID: G15E5DA051C4EN

Abstracts

The global Anticoagulant Sodium Citrate Solution market size is predicted to grow from US$ 197 million in 2025 to US$ 247 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Anticoagulant sodium citrate solution is a widely used and safe anticoagulant for extracorporeal blood circulation, working by chelating calcium ions in the blood and inhibiting the conversion of prothrombin to thrombin, thereby preventing coagulation. The upstream raw materials primarily include pharmaceutical-grade citric acid and sodium hydroxide, supplied by leading companies such as BASF, DuPont, and major domestic chemical manufacturers, which ensure high purity and low heavy metal residues to guarantee the safety and stability of the anticoagulant.

Downstream applications are mainly in hemodialysis, plasmapheresis, continuous renal replacement therapy (CRRT), extracorporeal membrane oxygenation (ECMO), and other extracorporeal circulation procedures. Key customers include hospital dialysis centers, blood centers, clinical research institutions, and medical device companies. Due to its excellent biocompatibility, lower bleeding risk, and ability to reduce the incidence of heparin-induced thrombocytopenia (HIT), sodium citrate has increasingly replaced traditional heparin as the preferred anticoagulant in clinical practice worldwide.

In 2024, the global average price of anticoagulant sodium citrate solution was approximately USD 1.8 per bag, with total sales reaching around 108 million bags.

United States market for Anticoagulant Sodium Citrate Solution is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Anticoagulant Sodium Citrate Solution is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Anticoagulant Sodium Citrate Solution is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Anticoagulant Sodium Citrate Solution players cover Zimmer Biomet, Terumo BCT, Fresenius Kabi, Chengdu Qingshan Likang Pharmaceutical, Sichuan Mianzhu Hongji Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Anticoagulant Sodium Citrate Solution Industry Forecast” looks at past sales and reviews total world Anticoagulant Sodium Citrate Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Anticoagulant Sodium Citrate Solution sales for 2026 through 2032. With Anticoagulant Sodium Citrate Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Anticoagulant Sodium Citrate Solution industry.

This Insight Report provides a comprehensive analysis of the global Anticoagulant Sodium Citrate Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anticoagulant Sodium Citrate Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Anticoagulant Sodium Citrate Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anticoagulant Sodium Citrate Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anticoagulant Sodium Citrate Solution.

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This report presents a comprehensive overview, market shares, and growth opportunities of Anticoagulant Sodium Citrate Solution market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

200ml?8g

160ml?6.4g

100ml?4g

Segmentation by Application:

Hospital

Blood Bank

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Zimmer Biomet

Terumo BCT

Fresenius Kabi

Chengdu Qingshan Likang Pharmaceutical

Sichuan Mianzhu Hongji Pharmaceutical

Haier Haematologi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anticoagulant Sodium Citrate Solution market?

What factors are driving Anticoagulant Sodium Citrate Solution market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anticoagulant Sodium Citrate Solution market opportunities vary by end market size?

How does Anticoagulant Sodium Citrate Solution break out by Type, by Application?

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