

Global Anticancer Biologics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Anticancer Biologics market size is predicted to grow from US\$ 109033 million in 2025 to US\$ 213624 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Anticancer Biologics are a class of biologic medicines that use antibodies, proteins, cells, viruses, or other biologically derived substances as their primary active components to treat cancer through mechanisms such as specifically recognizing tumor-associated targets, modulating immune responses, directly eliminating tumor cells, blocking tumor growth signaling pathways, or altering the tumor microenvironment. Anticancer Biologics mainly include monoclonal antibodies, bispecific and multispecific antibodies, antibody-drug conjugates, cell therapies, cancer vaccines, and oncolytic virus therapies, and are widely used in the treatment of lung cancer, breast cancer, gastrointestinal cancers, hematologic cancers, and other malignant tumors.

Anticancer Biologics represent an important segment of modern cancer therapy and mainly include monoclonal antibodies, bispecific and multispecific antibodies, antibody-drug conjugates, cell therapies, cancer vaccines, and oncolytic virus therapies. Compared with conventional chemotherapy, Anticancer Biologics generally offer greater target specificity, more clearly defined mechanisms of action, and the ability to activate or modulate the immune system. They are widely used in the treatment of lung cancer, breast cancer, gastrointestinal cancers, hematologic cancers, and various other malignancies.

From an industry value-chain perspective, the upstream segment mainly includes cell lines, culture media, single-use bioreactors, chromatography media, filtration materials, pharmaceutical excipients, as well as key materials such as antibodies, payloads, and

linkers. The midstream segment covers drug discovery, cell-line development, process development, drug-substance manufacturing, formulation, aseptic filling, quality control, and clinical development. Downstream demand mainly comes from general hospitals, oncology specialty hospitals, hematology treatment centers, and other specialized medical institutions. Antibody-based products are generally manufactured at scale through mammalian cell culture and bioreactor systems, with individual production lines ranging from several thousand liters to tens of thousands of liters in capacity, while cell therapies and cancer vaccines typically rely on smaller-batch, more flexible, and in some cases patient-specific manufacturing models.

The Anticancer Biologics industry is characterized by long development cycles, high technological barriers, stringent regulatory requirements, and substantial capital investment. Manufacturing costs are influenced by cell-culture productivity, protein expression levels, purification yields, raw material costs, production scale, and capacity utilization. Mature antibody products can generally achieve relatively attractive gross margins once large-scale production is established, while cell therapies, complex bispecific antibodies, and certain antibody-drug conjugates tend to carry higher manufacturing costs because of their more complicated production processes, smaller batch sizes, and stricter quality-control requirements. Advances in continuous manufacturing, single-use bioreactors, high-expression cell lines, and automated quality-control technologies are steadily improving manufacturing efficiency across the industry.

The competitive landscape is shaped by both large multinational pharmaceutical companies and biotechnology companies with differentiated technology platforms. Large pharmaceutical companies generally benefit from stronger capabilities in clinical development, global regulatory registration, commercialization, and large-scale manufacturing, while emerging biotechnology companies compete through innovative approaches such as bispecific antibodies, antibody-drug conjugates, cell therapies, and novel immuno-oncology targets. Chinese companies have developed rapidly in areas including PD-1/PD-L1 antibodies, bispecific antibodies, antibody-drug conjugates, and cell therapies, and are increasingly expanding into global markets through licensing agreements, co-development partnerships, and international clinical trials.

Looking forward, the Anticancer Biologics industry is expected to evolve from conventional single-target monoclonal antibodies toward bispecific and multispecific antibodies, next-generation antibody-drug conjugates, cell therapies, and combination treatments involving multiple mechanisms of action. Biomarker-based patient selection, precision treatment, subcutaneous formulations, long-acting formulations, and more efficient manufacturing processes are also expected to become increasingly important

sources of clinical and commercial differentiation. As more biologic therapies move from later-line treatment into first-line, neoadjuvant, and adjuvant settings, Anticancer Biologics are expected to play an increasingly important role in the global cancer treatment landscape.

Report Scope

LPI (LP Information)' newest research report, the “Anticancer Biologics Industry Forecast” looks at past sales and reviews total world Anticancer Biologics sales in 2025, providing a comprehensive analysis by region and market sector of projected Anticancer Biologics sales for 2026 through 2032. With Anticancer Biologics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anticancer Biologics industry.

This Insight Report provides a comprehensive analysis of the global Anticancer Biologics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Anticancer Biologics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Anticancer Biologics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anticancer Biologics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anticancer Biologics.

This report presents a comprehensive overview, market shares, and growth opportunities of Anticancer Biologics market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Antibody Therapies

Antibody-Drug Conjugates (ADCs)

Cell Therapies

Cancer Vaccines and Oncolytic Viruses

Others

Segmentation by Target:

Immune Checkpoint Targets

Solid Tumor-Associated Targets

Hematologic Tumor Targets

Angiogenesis-Related Targets

Others

Segmentation by Route of Administration:

Intravenous Administration

Subcutaneous Administration

Cell Infusion

Intratumoral Administration

Others

Segmentation by Application:

Lung Cancer

Breast Cancer

Hematologic Cancers

Gastrointestinal Cancers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AbbVie Inc.

Johnson & Johnson

Novartis AG

Gilead Sciences, Inc.

Roche Holding AG

Bristol-Myers Squibb Company

Amgen Inc.

AstraZeneca plc

Merck & Co., Inc.

Takeda Pharmaceutical Company Limited

Merck KGaA

Eli Lilly and Company

Ono Pharmaceutical Co., Ltd.

Pfizer Inc.

GSK plc

Regeneron Pharmaceuticals, Inc.

Innovent Biologics, Inc.

Jiangsu Hengrui Pharmaceuticals Co., Ltd.

Shanghai Junshi Biosciences Co., Ltd.

Akeso, Inc.

Shanghai Henlius Biotech, Inc.

RemeGen Co., Ltd.

Sichuan Kelun-Biotech Biopharmaceutical Co., Ltd.

Sino Biopharmaceutical Limited

Sunshine Guojian Pharmaceutical (Shanghai) Co., Ltd.

Jiangsu Alphamab Biopharmaceuticals Co., Ltd.

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