

Global Antibody Oligonucleotide Conjugates(AOC) Drug Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Antibody Oligonucleotide Conjugates(AOC) Drug market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Antibody Oligonucleotide Conjugates(AOC) Drug are a new class of synthetic bioconjugates consisting of monoclonal antibodies and oligonucleotides (ONs), which have attracted considerable attention in the application of modern biotechnology. In recent years, biopharmaceutical companies have focused a lot of attention and resources on the development of advanced drugs based on AOC technology. Companies such as Avidity, Dyne, Tallac, Denali, and Gennao Bio are developing treatments for various muscle diseases, such as myotonic dystrophy type 1 (DM1), Duchenne muscular dystrophy, as well as cancer and central nervous system diseases.

United States market for Antibody Oligonucleotide Conjugates(AOC) Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Antibody Oligonucleotide Conjugates(AOC) Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Antibody Oligonucleotide Conjugates(AOC) Drug is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Antibody Oligonucleotide Conjugates(AOC) Drug players cover Avidity

Biosciences, Dyne Therapeutics, Tallac Therapeutics, Denali Therapeutics, Gennao Bio, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Antibody Oligonucleotide Conjugates(AOC) Drug Industry Forecast” looks at past sales and reviews total world Antibody Oligonucleotide Conjugates(AOC) Drug sales in 2025, providing a comprehensive analysis by region and market sector of projected Antibody Oligonucleotide Conjugates(AOC) Drug sales for 2026 through 2032. With Antibody Oligonucleotide Conjugates(AOC) Drug sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Antibody Oligonucleotide Conjugates(AOC) Drug industry.

This Insight Report provides a comprehensive analysis of the global Antibody Oligonucleotide Conjugates(AOC) Drug landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Antibody Oligonucleotide Conjugates(AOC) Drug portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Antibody Oligonucleotide Conjugates(AOC) Drug market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antibody Oligonucleotide Conjugates(AOC) Drug and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antibody Oligonucleotide Conjugates(AOC) Drug.

This report presents a comprehensive overview, market shares, and growth opportunities of Antibody Oligonucleotide Conjugates(AOC) Drug market by product type, application, key players and key regions and countries.

Segmentation by Type:

Antisense Oligonucleotide(ASO) Based

Small Interfering RNA(siRNA) Based

Aptamer Based

Segmentation by Application:

DMI

DMD

FSHD

Cancer

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Avidity Biosciences

Dyne Therapeutics

Tallac Therapeutics

Denali Therapeutics

Gennao Bio

ChainGen Bio

Ractigen Therapeutics

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