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Global Antiandrogen Drugs Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Antiandrogen Drugs market size is predicted to grow from US$ 8051 million in 2025 to US$ 11288 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Antiandrogen Drugs are pharmacological agents that directly block or inhibit androgen receptor activity and thereby reduce the biological effects of testosterone, dihydrotestosterone and related androgens in androgen-responsive tissues. This study focuses on direct androgen receptor antagonists used primarily in prostate cancer, covering first-generation agents such as bicalutamide, flutamide and nilutamide and next-generation androgen receptor inhibitors such as enzalutamide, apalutamide and darolutamide. The market is predominantly composed of small-molecule oral solid dosage forms, including tablets, film-coated tablets, capsules and soft capsules, with product specifications differentiated by active ingredient, strength, formulation, dosing schedule and approved disease setting. The therapeutic mechanism centers on preventing androgen-driven receptor signaling and, for newer agents, more comprehensive inhibition of androgen receptor activation, nuclear translocation and downstream transcriptional activity. Antiandrogen Drugs are used across castration-sensitive and castration-resistant prostate cancer settings, often together with medical or surgical androgen-deprivation strategies depending on the specific approved indication.

United States market for Antiandrogen Drugs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Antiandrogen Drugs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Antiandrogen Drugs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Antiandrogen Drugs players cover Astellas Pharma Inc., Johnson & Johnson Innovative Medicine, Bayer AG, ANI Pharmaceuticals, Inc., Sun Pharmaceutical Industries Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Antiandrogen Drugs Industry Forecast” looks at past sales and reviews total world Antiandrogen Drugs sales in 2025, providing a comprehensive analysis by region and market sector of projected Antiandrogen Drugs sales for 2026 through 2032. With Antiandrogen Drugs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Antiandrogen Drugs industry.

This Insight Report provides a comprehensive analysis of the global Antiandrogen Drugs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Antiandrogen Drugs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Antiandrogen Drugs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antiandrogen Drugs and breaks down the forecast by Structure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antiandrogen Drugs.

This report presents a comprehensive overview, market shares, and growth opportunities of Antiandrogen Drugs market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Structure:

Nonsteroidal Antiandrogens

Steroidal Antiandrogens

Segmentation by Shape:

Tablets

Capsules

Soft Capsules

Segmentation by Application:

Non-Metastatic Castration-Resistant Prostate Cancer

Metastatic Castration-Resistant Prostate Cancer

Metastatic Castration-Sensitive Prostate Cancer

High-Risk Biochemical Recurrent Non-Metastatic Castration-Sensitive Prostate Cancer

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Astellas Pharma Inc.

Johnson & Johnson Innovative Medicine

Bayer AG

ANI Pharmaceuticals, Inc.

Sun Pharmaceutical Industries Ltd.

Teva Pharmaceutical Industries Ltd.

Apotex Inc.

Intas Pharmaceuticals Ltd.

Cipla Ltd.

Zydus Lifesciences Ltd.

Sandoz Group AG

Pinnacle Life Science Pvt. Ltd.

Orion Corporation

Zhejiang Hisun Pharmaceutical Co., Ltd.

Shanghai Fudan Forward Pharmaceutical Co., Ltd.

Shanghai Zhaohui Pharmaceutical Co., Ltd.

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Chia Tai Tianqing Pharmaceutical Group Co., Ltd.

Aurisco Pharmaceutical Co., Ltd.

Qilu Pharmaceutical (Hainan) Co., Ltd.

Chengdu Easton Biopharmaceuticals Co., Ltd.

Sichuan Kelun Pharmaceutical Co., Ltd.

Jiangsu Hansoh Pharmaceutical Group Co., Ltd.

Yangtze River Pharmaceutical Group Co., Ltd.

Zhejiang Nuode Pharmaceutical Co., Ltd.

Jiangxi Kerui Pharmaceutical Co., Ltd.

Chengdu Better Pharmaceutical Co., Ltd.

Shenyang Hongqi Pharmaceutical Co., Ltd.

Yichang Humanwell Pharmaceutical Co., Ltd.

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