

Global Anti-Vibration Boring Bar Market Growth 2026-2032

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Abstracts

The global Anti-Vibration Boring Bar market size is predicted to grow from US\$ 176 million in 2025 to US\$ 255 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Anti-Vibration Boring Bars are damped boring toolholders used to reduce chatter and vibration during internal turning, deep hole boring, and long-overhang machining. These bars usually contain an internal damping structure, high-rigidity shank, coolant channel, modular interface, and replaceable cutting head or insert holder. Compared with conventional boring bars, anti-vibration boring bars enable longer overhangs, better surface finish, higher machining stability, improved dimensional accuracy, and longer tool life. They are widely used in automotive parts, aerospace components, energy equipment, molds, heavy machinery, precision machining, and difficult-to-machine metal applications. The industrial chain of Anti-Vibration Boring Bars includes upstream alloy steel, carbide materials, damping materials, tungsten heavy alloys, precision ground bars, tool interfaces, coolant components, screws, clamping parts, inserts, coatings, heat treatment, and precision machining services. The midstream consists of cutting tool manufacturers integrating bar body design, damping structure, modular connection, coolant delivery, insert mounting, balancing, grinding, coating, inspection, and packaging into complete anti-vibration boring bar products. Downstream applications mainly include CNC machining workshops, automotive component plants, aerospace machining, die and mold manufacturing, hydraulic cylinder machining, oil and gas equipment, heavy machinery, shipbuilding, energy equipment, and precision metalworking plants. Related services include tool selection, machining parameter optimization, application testing, reconditioning, spare parts supply, and technical support. In 2025, global Anti-Vibration Boring Bar production reached approximately 150.00 thousand units, with an average global market price of around US\$1,200 per

unit. The gross profit margin of major companies in the industry was between 35%–55%. In 2025, the global production capacity of Anti-Vibration Boring Bars was approximately 200.00 thousand units.

The Anti-Vibration Boring Bar market is mainly driven by precision internal machining, long-overhang boring, automotive parts, aerospace components, hydraulic cylinders, energy equipment, die and mold manufacturing, and high-value CNC machining. As manufacturers require better surface finish, higher dimensional accuracy, longer tool overhang, reduced chatter, lower scrap rates, and improved machining productivity, demand for damped boring bars continues to increase. The market benefits from the wider use of high-performance CNC lathes and machining centers, especially in applications where conventional boring bars cannot maintain stable cutting conditions. Product development is moving toward higher damping efficiency, stronger modular interfaces, better coolant delivery, longer overhang capability, improved tool rigidity, lighter structures, digital tool data management, and compatibility with different boring heads and inserts. Overall, the market is expected to grow steadily, with stronger demand from aerospace, automotive, energy, hydraulic components, heavy machinery, and precision machining applications.

LP Information, Inc. (LPI) ' newest research report, the “Anti-Vibration Boring Bar Industry Forecast” looks at past sales and reviews total world Anti-Vibration Boring Bar sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Vibration Boring Bar sales for 2026 through 2032. With Anti-Vibration Boring Bar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Vibration Boring Bar industry.

This Insight Report provides a comprehensive analysis of the global Anti-Vibration Boring Bar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Vibration Boring Bar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-Vibration Boring Bar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Vibration Boring Bar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Vibration Boring Bar.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Vibration Boring Bar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monoblock anti-vibration boring bar

Head-changeable anti-vibration boring bar

Anti-vibration boring adapter and extension module

Segmentation by Maximum Recommended Overhang:

Up to 6×D anti-vibration boring bar

Above 6×D to 8×D anti-vibration boring bar

Above 8×D to 10×D anti-vibration boring bar

Above 10×D to 14×D anti-vibration boring bar

Above 14×D anti-vibration boring bar

Segmentation by Material:

Steel-body anti-vibration boring bar

Carbide-body anti-vibration boring bar

Heavy-alloy-body anti-vibration boring bar

Composite or hybrid-body anti-vibration boring bar

Segmentation by Application:

Aerospace and defense component machining

Automotive and commercial vehicle component machining

Power generation equipment component machining

Oil and gas equipment component machining

Medical device component machining

General industrial machinery component machining

Mold and die manufacturing

Semiconductor equipment component machining

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik Coromant AB

Seco Tools AB

Walter AG

CERATIZIT Group

MAQ AB

Paul Horn GmbH

D'Andrea S.p.A.

Kennametal Inc.

Ingersoll Cutting Tools

ARCH Cutting Tools, LLC

ISCAR Ltd.

Tungaloy Corporation

KYOCERA Corporation

BIG DAISHOWA Co., Ltd.

Mitsubishi Materials Corporation

Sumitomo Electric Hardmetal Corp.

TaeguTec Ltd.

Allied Machine & Engineering Corp.

Dorian Tool International

SofTool Manufacturing Co., Ltd.

Sunde Cutter (Zhejiang) Technology Co., Ltd.

Guangdong Suken Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Vibration Boring Bar market?

What factors are driving Anti-Vibration Boring Bar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Vibration Boring Bar market opportunities vary by end market size?

How does Anti-Vibration Boring Bar break out by Type, by Application?

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