

# Global Anti-unmanned Aircraft Radar Units Market Growth 2026-2032

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## Abstracts

The global Anti-unmanned Aircraft Radar Units market size is predicted to grow from US\$ 5568 million in 2025 to US\$ 10348 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

In 2025, global Anti-unmanned Aircraft Radar Units reached approximately 1195 k units, with an average global market price of around US\$ 4,759 per unit. Gross margin is about 43%. The cost is 2,713 usd. Production Capacity is about 1500 k units. Anti-unmanned Aircraft Radar Units refer to dedicated radar sensing devices specifically designed to detect, track, and monitor small, low-altitude, and low-radar-cross-section unmanned aerial vehicles operating in protected airspace. These radar units provide real-time information on target range, altitude, speed, and trajectory, enabling early warning and situational awareness against drone threats. Typically operating in frequency bands optimized for short-range and high-resolution detection, anti-UAV radar units are deployed as standalone sensors or integrated into broader counter-UAS systems alongside RF detection, electro-optical/infrared sensors, and command-and-control platforms. While they do not perform active neutralization, anti-unmanned aircraft radar units form a critical detection layer that supports threat assessment, tracking continuity, and cueing of subsequent countermeasure actions across military, government, and critical infrastructure protection environments.

The future development of anti-unmanned aircraft radar units is driven by the need to detect smaller, lower-altitude, and more autonomous drones operating in increasingly complex environments. Radar technologies are evolving toward higher resolution and sensitivity through advanced waveform design, multi-band and multi-static configurations, and the adoption of active electronically scanned array (AESA) architectures to improve detection of low-RCS targets. Integration with artificial

intelligence and machine-learning algorithms will enhance target classification, clutter suppression, and false-alarm reduction, particularly in dense urban and terrain-challenged settings. At the system level, anti-UAV radar units will increasingly operate as networked sensors within distributed counter-UAS architectures, enabling cooperative tracking, sensor fusion, and real-time cueing of electro-optical and countermeasure systems. In parallel, demand for modular, compact, and energy-efficient radar units will grow to support mobile, rapidly deployable, and civilian-compliant installations across critical infrastructure, public security, and commercial environments.

LP Information, Inc. (LPI) ' newest research report, the “Anti-unmanned Aircraft Radar Units Industry Forecast” looks at past sales and reviews total world Anti-unmanned Aircraft Radar Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-unmanned Aircraft Radar Units sales for 2026 through 2032. With Anti-unmanned Aircraft Radar Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-unmanned Aircraft Radar Units industry.

This Insight Report provides a comprehensive analysis of the global Anti-unmanned Aircraft Radar Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-unmanned Aircraft Radar Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-unmanned Aircraft Radar Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-unmanned Aircraft Radar Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-unmanned Aircraft Radar Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-unmanned Aircraft Radar Units market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Portable Type

Stationary Type

**Segmentation by Technology:**

Pulse Type

Non-pulse Type

**Segmentation by Application:**

Civilian

Military

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thales

Raytheon

CETC

Teledyne FLIR

Saab

Rheinmetall AG

Elbit Systems

Leonardo S.p.A.

Echodyne

Robin Radar Systems

Blighter

SkyDenfence Technology

DroneShield

SRC, Inc

Lockheed Martin

Ruidaen Technology

BEIJING SHEN ZHOU MING DA HIGH TECH CO LTD

Hensoldt

Israel Aerospace Industries (IAI)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Anti-unmanned Aircraft Radar Units market?

What factors are driving Anti-unmanned Aircraft Radar Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-unmanned Aircraft Radar Units market opportunities vary by end market size?

How does Anti-unmanned Aircraft Radar Units break out by Type, by Application?

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