

# Global Anti-Tank Rocket Launcher Market Growth 2026-2032

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## Abstracts

The global Anti-Tank Rocket Launcher market size is predicted to grow from US\$ 888 million in 2025 to US\$ 1412 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

An anti-tank rocket launcher is a shoulder-fired weapon designed to destroy armored vehicles, tanks, and fortifications using rocket-propelled, high-explosive anti-tank (HEAT) projectiles. These typically unguided weapons (e.g., RPG-7, AT4) offer infantry high maneuverability, allowing them to engage armored targets, low-flying helicopters, or buildings from close to medium range.

Its 'upstream and downstream' aspects are closer to the defense industry and military application chain. Upstream includes defense research institutions, materials and propulsion technology development, and the accumulation of electronic and guidance technologies. Downstream mainly involves the deployment and use by national militaries and security departments, as well as training, maintenance, and logistical support systems. Demand is highly dependent on changes in the geopolitical security environment, military budgets, and defense policies, rather than typical commercial consumption-driven factors.

Development trends are characterized by lightweighting, multi-purpose use, and information-based synergy. Equipment is gradually evolving towards higher precision, greater adaptability, and safer operating environments, while simultaneously linking with reconnaissance, command, and communication systems to enhance overall combat effectiveness. Driving factors mainly stem from the continuous improvement of armor protection capabilities, the increasing demand for asymmetric warfare, and the increasing complexity of urban warfare environments. Limiting factors include

international arms control and export regulations, cost and maintenance pressures, and security and misuse risks.

Because this type of equipment is a highly regulated defense product, its cost structure and 'gross profit margin' do not follow conventional business logic. They are typically determined by government procurement, long-term contracts, and R&D investment. Prices and profits are significantly influenced by policies, technological complexity, and project scale.

LP Information, Inc. (LPI) ' newest research report, the 'Anti-Tank Rocket Launcher Industry Forecast' looks at past sales and reviews total world Anti-Tank Rocket Launcher sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Tank Rocket Launcher sales for 2026 through 2032. With Anti-Tank Rocket Launcher sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Tank Rocket Launcher industry.

This Insight Report provides a comprehensive analysis of the global Anti-Tank Rocket Launcher landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Tank Rocket Launcher portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-Tank Rocket Launcher market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Tank Rocket Launcher and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Tank Rocket Launcher.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Tank Rocket Launcher market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Disposable

Reusable

Segmentation by Launch Principle:

Davis Gun Principle

Rocket Assisted

CS - Confined Space

Segmentation by Guidance Capability:

Unguided

Semi-guided

Segmentation by Application:

Infantry Anti-Armor Warfare

Military Exercises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saab

Nammo

Dynamit Nobel Defence

MKE

Instalaza

Yugoimport

VMZ

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Anti-Tank Rocket Launcher market?

What factors are driving Anti-Tank Rocket Launcher market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Tank Rocket Launcher market opportunities vary by end market size?

How does Anti-Tank Rocket Launcher break out by Type, by Application?

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