

# Global Anti-surge Resistor Market Growth 2026-2032

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## Abstracts

The global Anti-surge Resistor market size is predicted to grow from US\$ 205 million in 2025 to US\$ 298 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Surge resistors are specialized resistors capable of withstanding high pulse energy and instantaneous surge current impacts, effectively protecting circuits from surges, power surges, and starting current surges. These products feature high overload capacity, resistance stability, and good durability, and are widely used in power modules, smart meters, industrial control systems, and consumer electronics. The upstream of the surge resistor industry chain includes resistive film materials, ceramic substrates, copper terminals, and packaging materials; the midstream involves precision coating, resistance repair, assembly, and surge testing manufacturing; and the downstream is mainly used in power electronics, automotive electronics, home appliances, new energy inverters, and smart grid equipment, along with supporting testing and maintenance services. In 2025, the global production of surge resistors was approximately 1.4 billion units, with a global average market price of approximately US\$0.15 per unit. The gross profit margin of major companies in the industry ranged from 28% to 45%. The global production capacity of surge resistors in 2025 was approximately 1.8 billion units.

The anti-surge chip resistor market is expected to grow significantly in the coming years. This growth is attributed to a number of factors, including: Increasing demand for anti-surge chip resistors in emerging markets: The demand for anti-surge chip resistors is growing rapidly in emerging markets such as India, China, and Brazil. This is due to the rapid growth of the industrial and automotive sectors in these countries. Rising demand for high-performance chip resistors: The demand for high-performance chip resistors is increasing in a variety of industries, including the automotive, aerospace, and renewable energy industries. Anti-surge chip resistors are high-performance chip resistors that meet the needs of these industries. Growing awareness of the benefits of

anti-surge chip resistors: The awareness of the benefits of anti-surge chip resistors is growing in a variety of industries. Anti-surge chip resistors are more durable and reliable than standard chip resistors, and they can last longer in harsh environments. Government regulations promoting the use of anti-surge chip resistors: Governments around the world are implementing regulations promoting the use of anti-surge chip resistors in certain applications. Overall, the anti-surge chip resistors market is a promising market with a lot of growth potential. The market is being driven by a number of factors, including the increasing demand for anti-surge chip resistors in emerging markets, rising demand for high-performance chip resistors, growing awareness of the benefits of anti-surge chip resistors, and government regulations promoting the use of anti-surge chip resistors.

LP Information, Inc. (LPI) ' newest research report, the “Anti-surge Resistor Industry Forecast” looks at past sales and reviews total world Anti-surge Resistor sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-surge Resistor sales for 2026 through 2032. With Anti-surge Resistor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-surge Resistor industry.

This Insight Report provides a comprehensive analysis of the global Anti-surge Resistor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-surge Resistor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-surge Resistor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-surge Resistor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-surge Resistor.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-surge Resistor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thick Film Resistors

Thin Film Resistors

Others

Segmentation by Power Rating:

Low Power (5 W)

Segmentation by Mounting Style:

Chip Type

Leaded Type

Segmentation by Application:

Automotive Electronics

Industrial and Measurement Equipment

Communication Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rohm

Vishay

Viking Tech

Yageo

KOA Corporation

Kamaya

Panasonic

TE Connectivity

Susumu

Walsin Technology

Tamura Corporation

Ohmite

Bourns

KWK Resistors

Riedon

Ralec

Firstohm

Xieyuan Electronics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-surge Resistor market?

What factors are driving Anti-surge Resistor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-surge Resistor market opportunities vary by end market size?

How does Anti-surge Resistor break out by Type, by Application?

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