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Global Anti-Static Rubber Mat Market Growth 2026-2032

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Abstracts

The global Anti-Static Rubber Mat market size is predicted to grow from US$ 531 million in 2025 to US$ 757 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

An anti-static rubber mat is a conductive or dissipative elastomer sheet—typically made from natural rubber, SBR, EPDM, or ESD-formulated synthetic blends—engineered to safely drain electrostatic charges from personnel, tools, and equipment to ground, preventing electrostatic discharge (ESD) damage in electronics assembly, semiconductor fabs, repair benches, laboratories, and cleanrooms; it achieves this through embedded conductive carbon, graphene, or metal-oxide fillers, layered surface resistivity control (10?–10? ?), and grounding hardware. The supply chain begins with upstream raw materials such as rubber polymers, conductive additives, carbon black, silica, curing agents, and antistatic chemicals; continues through midstream compounding, calendaring, vulcanizing, laminating, embossing, and surface-resistivity testing by specialized rubber mat manufacturers; and ends downstream with converters, ESD workstation integrators, distributors, and end users in electronics manufacturing, precision instrumentation, aerospace, automotive electronics, and data centers. In 2024, global anti-static rubber mat output reached about 48 million units versus 58 million units of capacity, with unit prices at USD 6–25 depending on type and thickness, and manufacturers maintaining an average 32% gross margin.

United States market for Anti-Static Rubber Mat is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Anti-Static Rubber Mat is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Anti-Static Rubber Mat is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Anti-Static Rubber Mat players cover Desco Industries (USA), Static Solutions (USA), Bertech (USA), Staticworx (USA), Crown Matting (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Anti-Static Rubber Mat Industry Forecast” looks at past sales and reviews total world Anti-Static Rubber Mat sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Static Rubber Mat sales for 2026 through 2032. With Anti-Static Rubber Mat sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Anti-Static Rubber Mat industry.

This Insight Report provides a comprehensive analysis of the global Anti-Static Rubber Mat landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Static Rubber Mat portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Anti-Static Rubber Mat market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Static Rubber Mat and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Static Rubber Mat.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Static Rubber Mat market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Single-layer Rubber Mat

Two-layer Rubber Mat

Three-layer Rubber Mat

Segmentation by Material:

SBR Rubber

NBR Rubber

EPDM

Segmentation by Thickness:

1-2 mm

3–5 mm

6–10 mm

Segmentation by Electrical Resistance:

Static-dissipative (10?–10? ?)

Static-conductive (10?–10? ?)

Segmentation by Application:

Electronics Manufacturing

EV Battery Assembly Line

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Cleanroom & Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Desco Industries (USA)

Static Solutions (USA)

Bertech (USA)

Staticworx (USA)

Crown Matting (USA)

Justrite Safety Group (USA)

COBA Europe (UK)

Kleen-Tex (UK)

ZXZ Rubber (China)

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Leenol (China)

Highstar Technology (China)

Blue Sky System (India)

Geonix Industrial Products (India)

Setune ESD (India)

ABV Global Holdings (Malaysia)

Synthetic Rubber Products (Malaysia)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Static Rubber Mat market?

What factors are driving Anti-Static Rubber Mat market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Static Rubber Mat market opportunities vary by end market size?

How does Anti-Static Rubber Mat break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Anti-Static Rubber Mat Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Anti-Static Rubber Mat by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Anti-Static Rubber Mat by Country/Region, 2021, 2025 & 2032
2.2 Anti-Static Rubber Mat Segment by Type
  2.2.1 Single-layer Rubber Mat
  2.2.2 Two-layer Rubber Mat
  2.2.3 Three-layer Rubber Mat
  2.2.4 Anti-Static Rubber Mat Sales by Type
    2.2.4.1 Global Anti-Static Rubber Mat Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Anti-Static Rubber Mat Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Anti-Static Rubber Mat Sale Price by Type (2021-2026)
2.3 Anti-Static Rubber Mat Segment by Material
  2.3.1 SBR Rubber
  2.3.2 NBR Rubber
  2.3.3 EPDM
  2.3.4 Anti-Static Rubber Mat Sales by Material
    2.3.4.1 Global Anti-Static Rubber Mat Sales Market Share by Material (2021-2026)
    2.3.4.2 Global Anti-Static Rubber Mat Revenue and Market Share by Material (2021-2026)
    2.3.4.3 Global Anti-Static Rubber Mat Sale Price by Material (2021-2026)

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2.4 Anti-Static Rubber Mat Segment by Thickness
2.4.1 1-2 mm
2.4.2 3–5 mm
2.4.3 6–10 mm
2.4.4 Anti-Static Rubber Mat Sales by Thickness
2.4.4.1 Global Anti-Static Rubber Mat Sales Market Share by Thickness (2021-2026)
2.4.4.2 Global Anti-Static Rubber Mat Revenue and Market Share by Thickness (2021-2026)
2.4.4.3 Global Anti-Static Rubber Mat Sale Price by Thickness (2021-2026)
2.5 Anti-Static Rubber Mat Segment by Electrical Resistance
2.5.1 Static-dissipative (10?–10? ?)
2.5.2 Static-conductive (10?–10? ?)
2.5.3 Anti-Static Rubber Mat Sales by Electrical Resistance
2.5.3.1 Global Anti-Static Rubber Mat Sales Market Share by Electrical Resistance (2021-2026)
2.5.3.2 Global Anti-Static Rubber Mat Revenue and Market Share by Electrical Resistance (2021-2026)
2.5.3.3 Global Anti-Static Rubber Mat Sale Price by Electrical Resistance (2021-2026)
2.6 Anti-Static Rubber Mat Segment by Application
2.6.1 Electronics Manufacturing
2.6.2 EV Battery Assembly Line
2.6.3 Cleanroom & Laboratory
2.6.4 Others
2.6.5 Anti-Static Rubber Mat Sales by Application
2.6.5.1 Global Anti-Static Rubber Mat Sale Market Share by Application (2021-2026)
2.6.5.2 Global Anti-Static Rubber Mat Revenue and Market Share by Application (2021-2026)
2.6.5.3 Global Anti-Static Rubber Mat Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Anti-Static Rubber Mat Breakdown Data by Company
3.1.1 Global Anti-Static Rubber Mat Annual Sales by Company (2021-2026)
3.1.2 Global Anti-Static Rubber Mat Sales Market Share by Company (2021-2026)
3.2 Global Anti-Static Rubber Mat Annual Revenue by Company (2021-2026)
3.2.1 Global Anti-Static Rubber Mat Revenue by Company (2021-2026)
3.2.2 Global Anti-Static Rubber Mat Revenue Market Share by Company (2021-2026)
3.3 Global Anti-Static Rubber Mat Sale Price by Company

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info@marketpublishers.com

3.4 Key Manufacturers Anti-Static Rubber Mat Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Anti-Static Rubber Mat Product Location Distribution
3.4.2 Players Anti-Static Rubber Mat Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ANTI-STATIC RUBBER MAT BY GEOGRAPHIC REGION

4.1 World Historic Anti-Static Rubber Mat Market Size by Geographic Region (2021-2026)
4.1.1 Global Anti-Static Rubber Mat Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Anti-Static Rubber Mat Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Anti-Static Rubber Mat Market Size by Country/Region (2021-2026)
4.2.1 Global Anti-Static Rubber Mat Annual Sales by Country/Region (2021-2026)
4.2.2 Global Anti-Static Rubber Mat Annual Revenue by Country/Region (2021-2026)
4.3 Americas Anti-Static Rubber Mat Sales Growth
4.4 APAC Anti-Static Rubber Mat Sales Growth
4.5 Europe Anti-Static Rubber Mat Sales Growth
4.6 Middle East & Africa Anti-Static Rubber Mat Sales Growth

5 AMERICAS

5.1 Americas Anti-Static Rubber Mat Sales by Country
5.1.1 Americas Anti-Static Rubber Mat Sales by Country (2021-2026)
5.1.2 Americas Anti-Static Rubber Mat Revenue by Country (2021-2026)
5.2 Americas Anti-Static Rubber Mat Sales by Type (2021-2026)
5.3 Americas Anti-Static Rubber Mat Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

+357 96 030922
info@marketpublishers.com

6.1 APAC Anti-Static Rubber Mat Sales by Region
6.1.1 APAC Anti-Static Rubber Mat Sales by Region (2021-2026)
6.1.2 APAC Anti-Static Rubber Mat Revenue by Region (2021-2026)
6.2 APAC Anti-Static Rubber Mat Sales by Type (2021-2026)
6.3 APAC Anti-Static Rubber Mat Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Anti-Static Rubber Mat by Country
7.1.1 Europe Anti-Static Rubber Mat Sales by Country (2021-2026)
7.1.2 Europe Anti-Static Rubber Mat Revenue by Country (2021-2026)
7.2 Europe Anti-Static Rubber Mat Sales by Type (2021-2026)
7.3 Europe Anti-Static Rubber Mat Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Anti-Static Rubber Mat by Country
8.1.1 Middle East & Africa Anti-Static Rubber Mat Sales by Country (2021-2026)
8.1.2 Middle East & Africa Anti-Static Rubber Mat Revenue by Country (2021-2026)
8.2 Middle East & Africa Anti-Static Rubber Mat Sales by Type (2021-2026)
8.3 Middle East & Africa Anti-Static Rubber Mat Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

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info@marketpublishers.com

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Anti-Static Rubber Mat
10.3 Manufacturing Process Analysis of Anti-Static Rubber Mat
10.4 Industry Chain Structure of Anti-Static Rubber Mat

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Anti-Static Rubber Mat Distributors
11.3 Anti-Static Rubber Mat Customer

12 WORLD FORECAST REVIEW FOR ANTI-STATIC RUBBER MAT BY GEOGRAPHIC REGION

12.1 Global Anti-Static Rubber Mat Market Size Forecast by Region
  12.1.1 Global Anti-Static Rubber Mat Forecast by Region (2027-2032)
  12.1.2 Global Anti-Static Rubber Mat Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Anti-Static Rubber Mat Forecast by Type (2027-2032)
12.7 Global Anti-Static Rubber Mat Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Desco Industries (USA)

+357 96 030922
info@marketpublishers.com

13.1.1 Desco Industries (USA) Company Information
13.1.2 Desco Industries (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
13.1.3 Desco Industries (USA) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Desco Industries (USA) Main Business Overview
13.1.5 Desco Industries (USA) Latest Developments
13.2 Static Solutions (USA)
13.2.1 Static Solutions (USA) Company Information
13.2.2 Static Solutions (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
13.2.3 Static Solutions (USA) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Static Solutions (USA) Main Business Overview
13.2.5 Static Solutions (USA) Latest Developments
13.3 Bertech (USA)
13.3.1 Bertech (USA) Company Information
13.3.2 Bertech (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
13.3.3 Bertech (USA) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Bertech (USA) Main Business Overview
13.3.5 Bertech (USA) Latest Developments
13.4 Staticworx (USA)
13.4.1 Staticworx (USA) Company Information
13.4.2 Staticworx (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
13.4.3 Staticworx (USA) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Staticworx (USA) Main Business Overview
13.4.5 Staticworx (USA) Latest Developments
13.5 Crown Matting (USA)
13.5.1 Crown Matting (USA) Company Information
13.5.2 Crown Matting (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
13.5.3 Crown Matting (USA) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Crown Matting (USA) Main Business Overview
13.5.5 Crown Matting (USA) Latest Developments
13.6 Justrite Safety Group (USA)
13.6.1 Justrite Safety Group (USA) Company Information

+357 96 030922
info@marketpublishers.com

13.6.2 Justrite Safety Group (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
13.6.3 Justrite Safety Group (USA) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Justrite Safety Group (USA) Main Business Overview
13.6.5 Justrite Safety Group (USA) Latest Developments
13.7 COBA Europe (UK)
13.7.1 COBA Europe (UK) Company Information
13.7.2 COBA Europe (UK) Anti-Static Rubber Mat Product Portfolios and Specifications
13.7.3 COBA Europe (UK) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 COBA Europe (UK) Main Business Overview
13.7.5 COBA Europe (UK) Latest Developments
13.8 Kleen-Tex (UK)
13.8.1 Kleen-Tex (UK) Company Information
13.8.2 Kleen-Tex (UK) Anti-Static Rubber Mat Product Portfolios and Specifications
13.8.3 Kleen-Tex (UK) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Kleen-Tex (UK) Main Business Overview
13.8.5 Kleen-Tex (UK) Latest Developments
13.9 ZXZ Rubber (China)
13.9.1 ZXZ Rubber (China) Company Information
13.9.2 ZXZ Rubber (China) Anti-Static Rubber Mat Product Portfolios and Specifications
13.9.3 ZXZ Rubber (China) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 ZXZ Rubber (China) Main Business Overview
13.9.5 ZXZ Rubber (China) Latest Developments
13.10 Leenol (China)
13.10.1 Leenol (China) Company Information
13.10.2 Leenol (China) Anti-Static Rubber Mat Product Portfolios and Specifications
13.10.3 Leenol (China) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Leenol (China) Main Business Overview
13.10.5 Leenol (China) Latest Developments
13.11 Highstar Technology (China)
13.11.1 Highstar Technology (China) Company Information
13.11.2 Highstar Technology (China) Anti-Static Rubber Mat Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.11.3 Highstar Technology (China) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Highstar Technology (China) Main Business Overview
13.11.5 Highstar Technology (China) Latest Developments
13.12 Blue Sky System (India)
13.12.1 Blue Sky System (India) Company Information
13.12.2 Blue Sky System (India) Anti-Static Rubber Mat Product Portfolios and Specifications
13.12.3 Blue Sky System (India) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Blue Sky System (India) Main Business Overview
13.12.5 Blue Sky System (India) Latest Developments
13.13 Geonix Industrial Products (India)
13.13.1 Geonix Industrial Products (India) Company Information
13.13.2 Geonix Industrial Products (India) Anti-Static Rubber Mat Product Portfolios and Specifications
13.13.3 Geonix Industrial Products (India) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Geonix Industrial Products (India) Main Business Overview
13.13.5 Geonix Industrial Products (India) Latest Developments
13.14 Setune ESD (India)
13.14.1 Setune ESD (India) Company Information
13.14.2 Setune ESD (India) Anti-Static Rubber Mat Product Portfolios and Specifications
13.14.3 Setune ESD (India) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Setune ESD (India) Main Business Overview
13.14.5 Setune ESD (India) Latest Developments
13.15 ABV Global Holdings (Malaysia)
13.15.1 ABV Global Holdings (Malaysia) Company Information
13.15.2 ABV Global Holdings (Malaysia) Anti-Static Rubber Mat Product Portfolios and Specifications
13.15.3 ABV Global Holdings (Malaysia) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 ABV Global Holdings (Malaysia) Main Business Overview
13.15.5 ABV Global Holdings (Malaysia) Latest Developments
13.16 Synthetic Rubber Products (Malaysia)
13.16.1 Synthetic Rubber Products (Malaysia) Company Information

+357 96 030922
info@marketpublishers.com

13.16.2 Synthetic Rubber Products (Malaysia) Anti-Static Rubber Mat Product Portfolios and Specifications
13.16.3 Synthetic Rubber Products (Malaysia) Anti-Static Rubber Mat Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Synthetic Rubber Products (Malaysia) Main Business Overview
13.16.5 Synthetic Rubber Products (Malaysia) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Anti-Static Rubber Mat Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Anti-Static Rubber Mat Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single-layer Rubber Mat
Table 4. Major Players of Two-layer Rubber Mat
Table 5. Major Players of Three-layer Rubber Mat
Table 6. Global Anti-Static Rubber Mat Sales by Type (2021-2026) & (K Pcs)
Table 7. Global Anti-Static Rubber Mat Sales Market Share by Type (2021-2026)
Table 8. Global Anti-Static Rubber Mat Revenue by Type (2021-2026) & ($ million)
Table 9. Global Anti-Static Rubber Mat Revenue Market Share by Type (2021-2026)
Table 10. Global Anti-Static Rubber Mat Sale Price by Type (2021-2026) & (US$/Pc)
Table 11. Major Players of SBR Rubber
Table 12. Major Players of NBR Rubber
Table 13. Major Players of EPDM
Table 14. Global Anti-Static Rubber Mat Sales by Material (2021-2026) & (K Pcs)
Table 15. Global Anti-Static Rubber Mat Sales Market Share by Material (2021-2026)
Table 16. Global Anti-Static Rubber Mat Revenue by Material (2021-2026) & ($ million)
Table 17. Global Anti-Static Rubber Mat Revenue Market Share by Material (2021-2026)
Table 18. Global Anti-Static Rubber Mat Sale Price by Material (2021-2026) & (US$/Pc)
Table 19. Major Players of 1-2 mm
Table 20. Major Players of 3–5 mm
Table 21. Major Players of 6–10 mm
Table 22. Global Anti-Static Rubber Mat Sales by Thickness (2021-2026) & (K Pcs)
Table 23. Global Anti-Static Rubber Mat Sales Market Share by Thickness (2021-2026)
Table 24. Global Anti-Static Rubber Mat Revenue by Thickness (2021-2026) & ($ million)
Table 25. Global Anti-Static Rubber Mat Revenue Market Share by Thickness (2021-2026)
Table 26. Global Anti-Static Rubber Mat Sale Price by Thickness (2021-2026) & (US$/Pc)
Table 27. Major Players of Static-dissipative (10?–10? ?)
Table 28. Major Players of Static-conductive (10?–10? ?)
Table 29. Global Anti-Static Rubber Mat Sales by Electrical Resistance (2021-2026) &

+357 96 030922
info@marketpublishers.com

(K Pcs)
Table 30. Global Anti-Static Rubber Mat Sales Market Share by Electrical Resistance (2021-2026)
Table 31. Global Anti-Static Rubber Mat Revenue by Electrical Resistance (2021-2026) & ($ million)
Table 32. Global Anti-Static Rubber Mat Revenue Market Share by Electrical Resistance (2021-2026)
Table 33. Global Anti-Static Rubber Mat Sale Price by Electrical Resistance (2021-2026) & (US$/Pc)
Table 34. Global Anti-Static Rubber Mat Sale by Application (2021-2026) & (K Pcs)
Table 35. Global Anti-Static Rubber Mat Sale Market Share by Application (2021-2026)
Table 36. Global Anti-Static Rubber Mat Revenue by Application (2021-2026) & ($ million)
Table 37. Global Anti-Static Rubber Mat Revenue Market Share by Application (2021-2026)
Table 38. Global Anti-Static Rubber Mat Sale Price by Application (2021-2026) & (US$/Pc)
Table 39. Global Anti-Static Rubber Mat Sales by Company (2021-2026) & (K Pcs)
Table 40. Global Anti-Static Rubber Mat Sales Market Share by Company (2021-2026)
Table 41. Global Anti-Static Rubber Mat Revenue by Company (2021-2026) & ($ millions)
Table 42. Global Anti-Static Rubber Mat Revenue Market Share by Company (2021-2026)
Table 43. Global Anti-Static Rubber Mat Sale Price by Company (2021-2026) & (US$/Pc)
Table 44. Key Manufacturers Anti-Static Rubber Mat Producing Area Distribution and Sales Area
Table 45. Players Anti-Static Rubber Mat Products Offered
Table 46. Anti-Static Rubber Mat Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 47. New Products and Potential Entrants
Table 48. Market M&A Activity & Strategy
Table 49. Global Anti-Static Rubber Mat Sales by Geographic Region (2021-2026) & (K Pcs)
Table 50. Global Anti-Static Rubber Mat Sales Market Share Geographic Region (2021-2026)
Table 51. Global Anti-Static Rubber Mat Revenue by Geographic Region (2021-2026) & ($ millions)
Table 52. Global Anti-Static Rubber Mat Revenue Market Share by Geographic Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 53. Global Anti-Static Rubber Mat Sales by Country/Region (2021-2026) & (K Pcs)
Table 54. Global Anti-Static Rubber Mat Sales Market Share by Country/Region (2021-2026)
Table 55. Global Anti-Static Rubber Mat Revenue by Country/Region (2021-2026) & ($ millions)
Table 56. Global Anti-Static Rubber Mat Revenue Market Share by Country/Region (2021-2026)
Table 57. Americas Anti-Static Rubber Mat Sales by Country (2021-2026) & (K Pcs)
Table 58. Americas Anti-Static Rubber Mat Sales Market Share by Country (2021-2026)
Table 59. Americas Anti-Static Rubber Mat Revenue by Country (2021-2026) & ($ millions)
Table 60. Americas Anti-Static Rubber Mat Sales by Type (2021-2026) & (K Pcs)
Table 61. Americas Anti-Static Rubber Mat Sales by Application (2021-2026) & (K Pcs)
Table 62. APAC Anti-Static Rubber Mat Sales by Region (2021-2026) & (K Pcs)
Table 63. APAC Anti-Static Rubber Mat Sales Market Share by Region (2021-2026)
Table 64. APAC Anti-Static Rubber Mat Revenue by Region (2021-2026) & ($ millions)
Table 65. APAC Anti-Static Rubber Mat Sales by Type (2021-2026) & (K Pcs)
Table 66. APAC Anti-Static Rubber Mat Sales by Application (2021-2026) & (K Pcs)
Table 67. Europe Anti-Static Rubber Mat Sales by Country (2021-2026) & (K Pcs)
Table 68. Europe Anti-Static Rubber Mat Revenue by Country (2021-2026) & ($ millions)
Table 69. Europe Anti-Static Rubber Mat Sales by Type (2021-2026) & (K Pcs)
Table 70. Europe Anti-Static Rubber Mat Sales by Application (2021-2026) & (K Pcs)
Table 71. Middle East & Africa Anti-Static Rubber Mat Sales by Country (2021-2026) & (K Pcs)
Table 72. Middle East & Africa Anti-Static Rubber Mat Revenue Market Share by Country (2021-2026)
Table 73. Middle East & Africa Anti-Static Rubber Mat Sales by Type (2021-2026) & (K Pcs)
Table 74. Middle East & Africa Anti-Static Rubber Mat Sales by Application (2021-2026) & (K Pcs)
Table 75. Key Market Drivers & Growth Opportunities of Anti-Static Rubber Mat
Table 76. Key Market Challenges & Risks of Anti-Static Rubber Mat
Table 77. Key Industry Trends of Anti-Static Rubber Mat
Table 78. Anti-Static Rubber Mat Raw Material
Table 79. Key Suppliers of Raw Materials
Table 80. Anti-Static Rubber Mat Distributors List

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Table 81. Anti-Static Rubber Mat Customer List
Table 82. Global Anti-Static Rubber Mat Sales Forecast by Region (2027-2032) & (K Pcs)
Table 83. Global Anti-Static Rubber Mat Revenue Forecast by Region (2027-2032) & ($ millions)
Table 84. Americas Anti-Static Rubber Mat Sales Forecast by Country (2027-2032) & (K Pcs)
Table 85. Americas Anti-Static Rubber Mat Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. APAC Anti-Static Rubber Mat Sales Forecast by Region (2027-2032) & (K Pcs)
Table 87. APAC Anti-Static Rubber Mat Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 88. Europe Anti-Static Rubber Mat Sales Forecast by Country (2027-2032) & (K Pcs)
Table 89. Europe Anti-Static Rubber Mat Revenue Forecast by Country (2027-2032) & ($ millions)
Table 90. Middle East & Africa Anti-Static Rubber Mat Sales Forecast by Country (2027-2032) & (K Pcs)
Table 91. Middle East & Africa Anti-Static Rubber Mat Revenue Forecast by Country (2027-2032) & ($ millions)
Table 92. Global Anti-Static Rubber Mat Sales Forecast by Type (2027-2032) & (K Pcs)
Table 93. Global Anti-Static Rubber Mat Revenue Forecast by Type (2027-2032) & ($ millions)
Table 94. Global Anti-Static Rubber Mat Sales Forecast by Application (2027-2032) & (K Pcs)
Table 95. Global Anti-Static Rubber Mat Revenue Forecast by Application (2027-2032) & ($ millions)
Table 96. Desco Industries (USA) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 97. Desco Industries (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 98. Desco Industries (USA) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 99. Desco Industries (USA) Main Business
Table 100. Desco Industries (USA) Latest Developments
Table 101. Static Solutions (USA) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 102. Static Solutions (USA) Anti-Static Rubber Mat Product Portfolios and

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Specifications
Table 103. Static Solutions (USA) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 104. Static Solutions (USA) Main Business
Table 105. Static Solutions (USA) Latest Developments
Table 106. Bertech (USA) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 107. Bertech (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 108. Bertech (USA) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 109. Bertech (USA) Main Business
Table 110. Bertech (USA) Latest Developments
Table 111. Staticworx (USA) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 112. Staticworx (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 113. Staticworx (USA) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 114. Staticworx (USA) Main Business
Table 115. Staticworx (USA) Latest Developments
Table 116. Crown Matting (USA) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 117. Crown Matting (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 118. Crown Matting (USA) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 119. Crown Matting (USA) Main Business
Table 120. Crown Matting (USA) Latest Developments
Table 121. Justrite Safety Group (USA) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 122. Justrite Safety Group (USA) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 123. Justrite Safety Group (USA) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 124. Justrite Safety Group (USA) Main Business
Table 125. Justrite Safety Group (USA) Latest Developments
Table 126. COBA Europe (UK) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 127. COBA Europe (UK) Anti-Static Rubber Mat Product Portfolios and

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Specifications
Table 128. COBA Europe (UK) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 129. COBA Europe (UK) Main Business
Table 130. COBA Europe (UK) Latest Developments
Table 131. Kleen-Tex (UK) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 132. Kleen-Tex (UK) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 133. Kleen-Tex (UK) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 134. Kleen-Tex (UK) Main Business
Table 135. Kleen-Tex (UK) Latest Developments
Table 136. ZXZ Rubber (China) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 137. ZXZ Rubber (China) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 138. ZXZ Rubber (China) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 139. ZXZ Rubber (China) Main Business
Table 140. ZXZ Rubber (China) Latest Developments
Table 141. Leenol (China) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 142. Leenol (China) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 143. Leenol (China) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 144. Leenol (China) Main Business
Table 145. Leenol (China) Latest Developments
Table 146. Highstar Technology (China) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 147. Highstar Technology (China) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 148. Highstar Technology (China) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 149. Highstar Technology (China) Main Business
Table 150. Highstar Technology (China) Latest Developments
Table 151. Blue Sky System (India) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 152. Blue Sky System (India) Anti-Static Rubber Mat Product Portfolios and Specifications

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Table 153. Blue Sky System (India) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 154. Blue Sky System (India) Main Business
Table 155. Blue Sky System (India) Latest Developments
Table 156. Geonix Industrial Products (India) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 157. Geonix Industrial Products (India) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 158. Geonix Industrial Products (India) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 159. Geonix Industrial Products (India) Main Business
Table 160. Geonix Industrial Products (India) Latest Developments
Table 161. Setune ESD (India) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 162. Setune ESD (India) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 163. Setune ESD (India) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 164. Setune ESD (India) Main Business
Table 165. Setune ESD (India) Latest Developments
Table 166. ABV Global Holdings (Malaysia) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 167. ABV Global Holdings (Malaysia) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 168. ABV Global Holdings (Malaysia) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 169. ABV Global Holdings (Malaysia) Main Business
Table 170. ABV Global Holdings (Malaysia) Latest Developments
Table 171. Synthetic Rubber Products (Malaysia) Basic Information, Anti-Static Rubber Mat Manufacturing Base, Sales Area and Its Competitors
Table 172. Synthetic Rubber Products (Malaysia) Anti-Static Rubber Mat Product Portfolios and Specifications
Table 173. Synthetic Rubber Products (Malaysia) Anti-Static Rubber Mat Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 174. Synthetic Rubber Products (Malaysia) Main Business
Table 175. Synthetic Rubber Products (Malaysia) Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Anti-Static Rubber Mat
Figure 2. Anti-Static Rubber Mat Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Anti-Static Rubber Mat Sales Growth Rate 2021-2032 (K Pcs)
Figure 7. Global Anti-Static Rubber Mat Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Anti-Static Rubber Mat Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Anti-Static Rubber Mat Sales Market Share by Country/Region (2025)
Figure 10. Anti-Static Rubber Mat Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single-layer Rubber Mat
Figure 12. Product Picture of Two-layer Rubber Mat
Figure 13. Product Picture of Three-layer Rubber Mat
Figure 14. Global Anti-Static Rubber Mat Sales Market Share by Type in 2026
Figure 15. Global Anti-Static Rubber Mat Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of SBR Rubber
Figure 17. Product Picture of NBR Rubber
Figure 18. Product Picture of EPDM
Figure 19. Global Anti-Static Rubber Mat Sales Market Share by Material in 2026
Figure 20. Global Anti-Static Rubber Mat Revenue Market Share by Material (2021-2026)
Figure 21. Product Picture of 1-2 mm
Figure 22. Product Picture of 3–5 mm
Figure 23. Product Picture of 6–10 mm
Figure 24. Global Anti-Static Rubber Mat Sales Market Share by Thickness in 2026
Figure 25. Global Anti-Static Rubber Mat Revenue Market Share by Thickness (2021-2026)
Figure 26. Product Picture of Static-dissipative (10?–10? ?)
Figure 27. Product Picture of Static-conductive (10?–10? ?)
Figure 28. Global Anti-Static Rubber Mat Sales Market Share by Electrical Resistance in 2026
Figure 29. Global Anti-Static Rubber Mat Revenue Market Share by Electrical Resistance (2021-2026)

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Figure 30. Anti-Static Rubber Mat Consumed in Electronics Manufacturing
Figure 31. Global Anti-Static Rubber Mat Market: Electronics Manufacturing (2021-2026) & (K Pcs)
Figure 32. Anti-Static Rubber Mat Consumed in EV Battery Assembly Line
Figure 33. Global Anti-Static Rubber Mat Market: EV Battery Assembly Line (2021-2026) & (K Pcs)
Figure 34. Anti-Static Rubber Mat Consumed in Cleanroom & Laboratory
Figure 35. Global Anti-Static Rubber Mat Market: Cleanroom & Laboratory (2021-2026) & (K Pcs)
Figure 36. Anti-Static Rubber Mat Consumed in Others
Figure 37. Global Anti-Static Rubber Mat Market: Others (2021-2026) & (K Pcs)
Figure 38. Global Anti-Static Rubber Mat Sale Market Share by Application (2025)
Figure 39. Global Anti-Static Rubber Mat Revenue Market Share by Application in 2026
Figure 40. Anti-Static Rubber Mat Sales by Company in 2026 (K Pcs)
Figure 41. Global Anti-Static Rubber Mat Sales Market Share by Company in 2026
Figure 42. Anti-Static Rubber Mat Revenue by Company in 2026 ($ millions)
Figure 43. Global Anti-Static Rubber Mat Revenue Market Share by Company in 2026
Figure 44. Global Anti-Static Rubber Mat Sales Market Share by Geographic Region (2021-2026)
Figure 45. Global Anti-Static Rubber Mat Revenue Market Share by Geographic Region in 2026
Figure 46. Americas Anti-Static Rubber Mat Sales 2021-2026 (K Pcs)
Figure 47. Americas Anti-Static Rubber Mat Revenue 2021-2026 ($ millions)
Figure 48. APAC Anti-Static Rubber Mat Sales 2021-2026 (K Pcs)
Figure 49. APAC Anti-Static Rubber Mat Revenue 2021-2026 ($ millions)
Figure 50. Europe Anti-Static Rubber Mat Sales 2021-2026 (K Pcs)
Figure 51. Europe Anti-Static Rubber Mat Revenue 2021-2026 ($ millions)
Figure 52. Middle East & Africa Anti-Static Rubber Mat Sales 2021-2026 (K Pcs)
Figure 53. Middle East & Africa Anti-Static Rubber Mat Revenue 2021-2026 ($ millions)
Figure 54. Americas Anti-Static Rubber Mat Sales Market Share by Country in 2026
Figure 55. Americas Anti-Static Rubber Mat Revenue Market Share by Country (2021-2026)
Figure 56. Americas Anti-Static Rubber Mat Sales Market Share by Type (2021-2026)
Figure 57. Americas Anti-Static Rubber Mat Sales Market Share by Application (2021-2026)
Figure 58. United States Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 59. Canada Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 60. Mexico Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)

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Figure 61. Brazil Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 62. APAC Anti-Static Rubber Mat Sales Market Share by Region in 2026
Figure 63. APAC Anti-Static Rubber Mat Revenue Market Share by Region (2021-2026)
Figure 64. APAC Anti-Static Rubber Mat Sales Market Share by Type (2021-2026)
Figure 65. APAC Anti-Static Rubber Mat Sales Market Share by Application (2021-2026)
Figure 66. China Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 67. Japan Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 68. South Korea Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 69. Southeast Asia Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 70. India Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 71. Australia Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 72. China Taiwan Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 73. Europe Anti-Static Rubber Mat Sales Market Share by Country in 2026
Figure 74. Europe Anti-Static Rubber Mat Revenue Market Share by Country (2021-2026)
Figure 75. Europe Anti-Static Rubber Mat Sales Market Share by Type (2021-2026)
Figure 76. Europe Anti-Static Rubber Mat Sales Market Share by Application (2021-2026)
Figure 77. Germany Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 78. France Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 79. UK Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 80. Italy Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 81. Russia Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 82. Middle East & Africa Anti-Static Rubber Mat Sales Market Share by Country (2021-2026)
Figure 83. Middle East & Africa Anti-Static Rubber Mat Sales Market Share by Type (2021-2026)
Figure 84. Middle East & Africa Anti-Static Rubber Mat Sales Market Share by Application (2021-2026)
Figure 85. Egypt Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 86. South Africa Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 87. Israel Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 88. Turkey Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 89. GCC Countries Anti-Static Rubber Mat Revenue Growth 2021-2026 ($ millions)
Figure 90. Manufacturing Cost Structure Analysis of Anti-Static Rubber Mat in 2026

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Figure 91. Manufacturing Process Analysis of Anti-Static Rubber Mat
Figure 92. Industry Chain Structure of Anti-Static Rubber Mat
Figure 93. Channels of Distribution
Figure 94. Global Anti-Static Rubber Mat Sales Market Forecast by Region (2027-2032)
Figure 95. Global Anti-Static Rubber Mat Revenue Market Share Forecast by Region (2027-2032)
Figure 96. Global Anti-Static Rubber Mat Sales Market Share Forecast by Type (2027-2032)
Figure 97. Global Anti-Static Rubber Mat Revenue Market Share Forecast by Type (2027-2032)
Figure 98. Global Anti-Static Rubber Mat Sales Market Share Forecast by Application (2027-2032)
Figure 99. Global Anti-Static Rubber Mat Revenue Market Share Forecast by Application (2027-2032)

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