

# Global Anti-Static Liner Market Growth 2026-2032

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## Abstracts

The global Anti-Static Liner market size is predicted to grow from US\$ 248 million in 2025 to US\$ 352 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global anti-static liner production reached approximately 12 m units, the average price is 21 usd/unit. Anti-static liner is a kind of protective material used in electronic industry, precision instrument and other fields. Its main function is to prevent electrostatic accumulation and discharge, and to protect electrostatic sensitive devices (such as integrated circuits and electronic components) from electrostatic damage. It is usually made of conductive or static dissipative materials (such as rubber, foam, plastic) that can safely conduct or slowly release static charges to avoid sudden discharge. It is commonly used in workbench mats, packaging materials, equipment bedding and other scenarios.

### Market Concentration and Key Players:

Internationally, the market concentration of anti-static gasket is relatively high, mainly concentrated in developed countries in Europe and America. For example, large manufacturers such as ILC Dover and Lormac Group; from the domestic point of view, there is still a lot of room for development of anti-static gasket.

### Manufacturing Process and Market Trends:

The core of the manufacturing process of the anti-static gasket lies in the material formula and molding processing, and the main raw materials are polymer substrates such as rubber or plastic. Dure production, conductive materials such as carbon black, metal pow or permanent antistatic agent and that like are uniformly mixed into the base material, and the conductive network is uniformly distributed through processes such as

internal mix, open mixing and the like. and then that shape of the mat is endow by processes such as calender, die pressing or injection molding, and the mat is shaped by vulcanization or cool. Some high-end products also have post-treatments such as surface embossing, adhesion of wear-resistant layers or compounding of materials of different hardness to meet specific mechanical protection and static dissipation needs.

The current market trend is toward environmental protection and high performance, the use of halogen-free flame retardant and recyclable materials is increasingly valued. As electronic component become more precise, higher requirement have been placed on that cleanliness, low precipitation and long-term stability of the gasket. The demand for product customization is significant, and manufacturers are more inclined to provide integrated solutions that match customers 'precision devices or tray structures. In addition, the development of intelligent manufacturing industry also promotes the combination of gasket and real-time electrostatic monitoring system to realize intelligent management and control of production environment. Overall, technology iteration is evolving from single electrostatic protection to comprehensive function integration and green manufacturing.

LP Information, Inc. (LPI) ' newest research report, the ?Anti-Static Liner Industry Forecast? looks at past sales and reviews total world Anti-Static Liner sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Static Liner sales for 2026 through 2032. With Anti-Static Liner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Static Liner industry.

This Insight Report provides a comprehensive analysis of the global Anti-Static Liner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Static Liner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Anti-Static Liner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Static Liner and breaks down the forecast by Soft, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Static Liner.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Static Liner market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Soft:

Rigid Anti-Static Liner

Soft Anti-Static Liner

#### Segmentation by Materials:

Plastic

Foam Materials

Conducting Material

Composite

#### Segmentation by Thickness:

30?200 ?m

5?50 mm

Others

#### Segmentation by Application:

Automotive Industry

Electrical and Electronic Industry

Others

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Desco Industries (USA)

CDF Corporation (USA)

Lormac Group (UK)

NITTEL UK (UK)

ILC Dover (USA)

Sealed Air (USA)

Pregis (USA)

Conductive Containers (USA)

ACHILLES Corporation (Japan)

Dou Yee Enterprises (Singapore)

Amcon Foam (USA)

Atlas Foam Products (USA)

Suttons Performance Packaging (UK)

American Foam Corporation (USA)

Suzhou Star New Material?China?

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Static Liner market?

What factors are driving Anti-Static Liner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Static Liner market opportunities vary by end market size?

How does Anti-Static Liner break out by Soft, by Application?

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